

# Global Sodium Bicarbonate Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Sodium Bicarbonate market size is expected to reach \$ 2926 million by 2032, rising at a market growth of 3.2% CAGR during the forecast period (2026-2032).

Sodium Bicarbonate is a chemical compound with the formula  $\text{NaHCO}_3$ . It is a salt composed of sodium ions and bicarbonate ions. Sodium bicarbonate is used in a wide range of applications including food, feed, pharmaceuticals, air pollution control, personal care products, etc. In 2024, global Sodium Bicarbonate production reached approximately 12479 K MT, with an average global market price of around US\$ 182 per MT.

Sodium bicarbonate ( $\text{NaHCO}_3$ ), commonly known as baking soda, is an inorganic compound with a wide range of applications owing to its mild alkalinity, buffering capacity, and non-toxic nature. It appears as a white crystalline powder and is used in food and beverages, animal feed, pharmaceuticals, flue gas treatment, water treatment, and personal care products. Its versatility and safe handling characteristics have made it one of the most widely consumed basic chemicals worldwide. The global production capacity is about 15,663,000 tons, with a gross profit margin of 5%–13%. The common single-line production capacity is around 20,000 tons.

The industry chain begins upstream with raw materials such as soda ash (sodium carbonate), carbon dioxide, and water. Soda ash, often produced from natural trona ore or synthetic processes like the Solvay method, reacts with carbon dioxide to yield sodium bicarbonate. In the midstream, the product undergoes crystallization, drying, and milling to achieve various grades (food-grade, pharmaceutical-grade, feed-grade, and industrial-grade). Downstream, sodium bicarbonate is distributed to multiple industries: in food and beverages as a leavening agent, in flue gas desulfurization for

reducing SO<sub>2</sub> emissions, in livestock feed to improve digestion, in pharmaceuticals as an antacid, and in personal care products such as toothpaste and detergents.

Market drivers include the growing demand for flue gas treatment in coal-fired power plants and industrial boilers, where sodium bicarbonate is increasingly used as an environmentally friendly absorbent. Rising consumption in the food and beverage industry, supported by the global bakery sector, also contributes to stable growth. Expansion in animal feed applications, pharmaceuticals, and water treatment further supports demand. Moreover, the shift toward eco-friendly cleaning and personal care products enhances sodium bicarbonate's appeal due to its safe and natural profile.

Challenges for the market include price volatility linked to soda ash supply, as soda ash is the primary feedstock and its cost structure heavily influences profitability. The market is also exposed to competition from alternative sorbents in flue gas treatment, such as hydrated lime, which can be more cost-effective in certain regions. Environmental regulations on soda ash production and energy consumption pose additional challenges for upstream producers. Furthermore, given its relatively low profit margins and commodity-like nature, competition among suppliers is intense, requiring efficiency, scale, and diversification to sustain profitability. Despite these hurdles, steady demand across multiple end-use sectors ensures that sodium bicarbonate remains a resilient and essential bulk chemical.

This report studies the global Sodium Bicarbonate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sodium Bicarbonate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sodium Bicarbonate that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Sodium Bicarbonate total production and demand, 2021-2032, (MT)

Global Sodium Bicarbonate total production value, 2021-2032, (USD Million)

Global Sodium Bicarbonate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)

Global Sodium Bicarbonate consumption by region & country, CAGR, 2021-2032 & (MT)

U.S. VS China: Sodium Bicarbonate domestic production, consumption, key domestic manufacturers and share

Global Sodium Bicarbonate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)

Global Sodium Bicarbonate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MT)

Global Sodium Bicarbonate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global Sodium Bicarbonate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Church & Dwight, Solvay, Natural Soda, Tata Chemicals, FMC, Asahi, Tosoh, Noah Technologies, Inner Mongolia Yuan Xing Energy, Aijie Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Sodium Bicarbonate market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Sodium Bicarbonate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Sodium Bicarbonate Market, Segmentation by Type:

Technical Grade

Medical Grade

Food Grade

#### Global Sodium Bicarbonate Market, Segmentation by Feature:

Natural Alkali Method

Synthetic Method

Metathesis Method

#### Global Sodium Bicarbonate Market, Segmentation by Channel:

Direct Selling

Distribution

#### Global Sodium Bicarbonate Market, Segmentation by Application:

Feed Industry

Food Industry

Pharmaceutical Industry

Chemicals Industry

Flue Gas Treatment

Others

**Companies Profiled:**

Church & Dwight

Solvay

Natural Soda

Tata Chemicals

FMC

Asahi

Tosoh

Noah Technologies

Inner Mongolia Yuan Xing Energy

Aijie Group

Hailian Sanyii

Bohua Yongli

Qingdao Soda Ash

Lianyungang Doda Ash

Haihua

Jinshan

**Key Questions Answered:**

1. How big is the global Sodium Bicarbonate market?
2. What is the demand of the global Sodium Bicarbonate market?
3. What is the year over year growth of the global Sodium Bicarbonate market?
4. What is the production and production value of the global Sodium Bicarbonate market?
5. Who are the key producers in the global Sodium Bicarbonate market?
6. What are the growth factors driving the market demand?

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