

Global Sodium Bicarbonate Food Grade Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GACA3BCBF307EN.html>

Date: December 2025

Pages: 140

Price: US\$ 4,480.00 (Single User License)

ID: GACA3BCBF307EN

Abstracts

The global Sodium Bicarbonate Food Grade market size is expected to reach \$ 2060 million by 2032, rising at a market growth of 3.2% CAGR during the forecast period (2026-2032).

Food-grade sodium bicarbonate (baking soda, NaHCO_3) is a highly purified form of the chemical, meeting strict standards for human consumption, used as a leavening agent (baking), pH buffer, antacid, and CO_2 source in foods like bread, cakes, drinks, and cereals, ensuring safety and functionality for eating, unlike industrial grades with impurities. In 2024, global Sodium Bicarbonate Food Grade production reached approximately 7812 K MT, with an average global market price of around US\$ 198 per MT.

The food-grade sodium bicarbonate market is driven by its role as a high-volume, low-cost ingredient across baking and processed foods as a leavening agent, acidity regulator, buffering agent, and processing aid in products like breads, biscuits, cakes, batters, noodles, and snack foods. Demand grows with population and packaged-food consumption, while "home baking" cycles can cause periodic spikes; it also benefits from industrial-scale production of bakery premixes, frozen dough, and ready-to-eat products where consistent pH control and gas release are important for texture and yield.

A second driver is its broad use in food processing and sanitation-adjacent applications that still require food-grade quality, such as produce washing, cleaning in food plants, and odor control, plus use in beverages and certain traditional foods where alkalinity or buffering is required. Growth is especially steady in emerging markets as formal food manufacturing expands and as processors standardize ingredients to meet quality and regulatory requirements, which tends to favor certified food-grade suppliers with reliable specs and documentation.

Key challenges are mostly about commoditization and cost pass-through. Food-grade

sodium bicarbonate competes on price and logistics because many applications are interchangeable between suppliers, so producers must manage energy and raw-material costs (natural gas/steam, electricity, and soda ash/CO₂ depending on the production route), freight, and packaging without losing share. At the same time, food-grade quality requires tight control of purity, particle size distribution, moisture, heavy metals, and microbiological cleanliness, and customers increasingly demand robust certificates, audit readiness, and consistent lot-to-lot performance?raising QA costs even in a low-margin category.

The market also faces operational and regulatory pressures: maintaining food safety certifications, preventing cross-contamination, and complying with labeling/standards across regions; plus supply-chain risks such as plant outages, energy price shocks, and transport constraints for bulk and bagged product. Gross profit margin level (short): generally low?often in the high single-digits to mid-teens, with premiums for specialty particle sizes and strong branded distribution.

This report studies the global Sodium Bicarbonate Food Grade production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sodium Bicarbonate Food Grade and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sodium Bicarbonate Food Grade that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Sodium Bicarbonate Food Grade total production and demand, 2021-2032, (K MT)

Global Sodium Bicarbonate Food Grade total production value, 2021-2032, (USD Million)

Global Sodium Bicarbonate Food Grade production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Sodium Bicarbonate Food Grade consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Sodium Bicarbonate Food Grade domestic production, consumption, key domestic manufacturers and share

Global Sodium Bicarbonate Food Grade production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Sodium Bicarbonate Food Grade production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Sodium Bicarbonate Food Grade production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Sodium Bicarbonate Food Grade market

based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Church & Dwight, Solvay, Natural Soda, Tata Chemicals, Fmc, Asahi, Tosoh, Noah Technologies, Berun, Yuhua Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Sodium Bicarbonate Food Grade market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Sodium Bicarbonate Food Grade Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Sodium Bicarbonate Food Grade Market, Segmentation by Type:

Sodium Carbonate Method

Sodium Hydroxide Method

Nahcolite Extraction

Global Sodium Bicarbonate Food Grade Market, Segmentation by Feature:

Content 99%

Content 99.5%

Global Sodium Bicarbonate Food Grade Market, Segmentation by Channel:

Direct Selling

Distribution

Global Sodium Bicarbonate Food Grade Market, Segmentation by Application:

Food

Beverage

Companies Profiled:

Church & Dwight

Solvay

Natural Soda

Tata Chemicals

Fmc

Asahi

Tosoh

Noah Technologies

Berun

Yuhua Chemical

Haohua Honghe

Hailian Sanyii

Bohua Yongli

Qingdao Soda Ash

Xuyue

Lianyungang Doda Ash

Haihua

Key Questions Answered:

1. How big is the global Sodium Bicarbonate Food Grade market?
2. What is the demand of the global Sodium Bicarbonate Food Grade market?
3. What is the year over year growth of the global Sodium Bicarbonate Food Grade market?
4. What is the production and production value of the global Sodium Bicarbonate Food Grade market?
5. Who are the key producers in the global Sodium Bicarbonate Food Grade market?
6. What are the growth factors driving the market demand?

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