

Global Sodium Battery Current Collector Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Sodium Battery Current Collector market size was valued at US\$ 254 million in 2025 and is forecast to a readjusted size of US\$ 568 million by 2032 with a CAGR of 12.3% during review period.

Sodium ion battery current collector is a structural component used in sodium ion batteries to collect current for external output, and also serves as a carrier for positive and negative electrode materials. The performance of current collector materials in sodium ion batteries directly affects the Coulombic efficiency, rate performance, and cycling stability of the battery.

Analysis of market driving factors

1. Accelerated industrialization of sodium batteries

Cost advantage: Sodium resources are abundant (2.74% abundance in the earth's crust), aluminum foil replaces copper foil as the negative electrode current collector, and the material cost is reduced by 30%-40%.

Performance breakthrough: CATL's first-generation sodium battery has an energy density of 160Wh/kg, a cycle life of more than 3,000 times, and matching current collector technology optimization.

Application scenarios: Energy storage (such as grid peak regulation, 5G base stations), low-speed electric vehicles, two-wheeled vehicles and other fields have a surge in demand for low-cost batteries.

2. Policy support and resource guarantee

Strategic resource security: China's external dependence on lithium resources exceeds 70%, and sodium batteries are listed as a key technical direction in the energy field of the "14th Five-Year Plan".

Local subsidies: Jiangsu, Zhejiang and other places provide tax incentives and R&D funding to sodium battery industry chain companies (such as Zhongke Haina received 500 million yuan investment in Hefei).

Standard formulation: China Electronics Technology Standardization Institute issued standards such as "Sodium Ion Battery Terminology and Vocabulary" to standardize the technical requirements of current collectors.

3. Technological progress and process innovation

Material modification: The surface of aluminum foil is coated with carbon nanotubes, graphene and other materials to improve conductivity (reducing contact resistance by 20%-30%).

Ultra-thin technology: The thickness of copper foil is reduced from 8 μ m to below 6 μ m, and the energy density is increased by 5%-8%. The penetration rate of 6 μ m copper foil in CATL has exceeded 50%.

Composite current collector: The aluminum foil/polymer/aluminum foil (APA) structure reduces the amount of metal used and reduces costs by 15%, and is on the eve of industrialization.

4. Industry chain synergy and domestic substitution

Upstream integration: Aluminum foil companies (such as Yunnan Aluminum Co., Ltd.) extend to upstream alumina to ensure raw material supply and reduce costs.

Equipment localization: The accuracy of domestic rolling mills and slitting machines reaches ± 0.001 mm, replacing imported equipment, and reducing investment costs by 40%.

Customer binding: Current collector companies sign long-term supply agreements with

battery factories (such as CATL and BYD) to lock in market share.

Future Trends and Challenges

Trends:

Cost reduction: With large-scale production and process optimization, the cost of aluminum foil/copper foil is expected to decrease by 5%-8% annually.

Technology integration: Composite current collectors and ultra-thin technologies have become mainstream, driving the energy density of sodium batteries to exceed 200Wh/kg.

Application expansion: Sodium batteries have gradually penetrated into passenger cars, ships and other fields, driving the growth of current collector demand.

Challenges:

Technical bottlenecks: The tensile strength and elongation of ultra-thin copper foil need to be further improved to avoid the risk of broken belts.

Lack of standards: The performance testing and safety certification standards for sodium battery current collectors are still imperfect, which restricts the industrialization process.

International competition: Japanese and Korean companies are accelerating the layout of sodium battery current collectors, such as Japan's UACJ aluminum foil technology.

Driven by cost advantages, policy support and technological breakthroughs, the sodium battery current collector market is experiencing explosive growth. Aluminum foil leaders dominate with their resource and scale advantages, copper foil companies seize market share through technological extension, and vertically integrated companies (such as CATL) build barriers through customized products. In the future, with the large-scale application of sodium batteries in energy storage, low-speed vehicles and other fields, the market demand for current collectors will continue to expand, and technological iteration and industrial chain coordination will become the key to competition.

This report is a detailed and comprehensive analysis for global Sodium Battery Current Collector market. Both quantitative and qualitative analyses are presented by

manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Sodium Battery Current Collector market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Sodium Battery Current Collector market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Sodium Battery Current Collector market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Sodium Battery Current Collector market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Sodium Battery Current Collector

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Sodium Battery Current Collector market based on the following parameters - company overview, sales quantity, revenue, price,

gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dingsheng New Material, Jiangsu Alcha Aluminium, Wanshun New Material, Yunnan Aluminium, UACJ, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Sodium Battery Current Collector market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Aluminum Foil

Composite Aluminum Foil

Market segment by Application

Power Batteries

Consumer Batteries

Energy Storage Batteries

Major players covered

Dingsheng New Material

Jiangsu Alcha Aluminium

Wanshun New Material

Yunnan Aluminium

UACJ

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Sodium Battery Current Collector product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Sodium Battery Current Collector, with price, sales quantity, revenue, and global market share of Sodium Battery Current Collector from 2021 to 2026.

Chapter 3, the Sodium Battery Current Collector competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Sodium Battery Current Collector breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Sodium Battery Current Collector market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Sodium Battery Current Collector.

Chapter 14 and 15, to describe Sodium Battery Current Collector sales channel, distributors, customers, research findings and conclusion.

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