

Global Sodium Ascorbate Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Sodium Ascorbate market size is expected to reach \$ 273 million by 2032, rising at a market growth of 4.6% CAGR during the forecast period (2026-2032).

Sodium ascorbate is the sodium salt form of Vitamin C (ascorbic acid); it is an organic compound that typically appears as a white to slightly yellowish-white crystalline powder or granules. It is odorless, possesses a slightly saline taste, and is highly soluble in water.

Essentially, sodium ascorbate is the sodium salt of L-ascorbic acid. Upstream in the industrial value chain, its core production remains dependent on the broader Vitamin C manufacturing ecosystem; consequently, its production costs and market competitiveness are primarily influenced by the supply of glucose/sorbitol, 2-KLG, and the parent Vitamin C product, as well as by downstream processes involving salification, purification, and drying. The midstream segment of the value chain encompasses the preparation, crystallization, drying, grading, and packaging of sodium ascorbate. As a highly stable and water-soluble form of Vitamin C, it enjoys a wide range of downstream applications, with usage predominantly concentrated within the food additive sector.

In 2025, the global sales volume of sodium ascorbate is projected to reach approximately 50,000 tons. Prevailing market prices are expected to range between USD 3,500 and USD 4,200 per ton, with typical gross margins falling within the range of 25% to 35%.

The sodium ascorbate industry is broadly classified as a derivative niche within the Vitamin C value chain. It is underpinned by a relatively stable demand base, driven primarily by its diverse applications across the pharmaceutical, food and beverage,

dietary supplement, infant nutrition, and animal feed sectors. Fundamentally, sodium ascorbate production relies on the Vitamin C raw material supply system; consequently, its production costs and profitability are susceptible to fluctuations in upstream Vitamin C supply, price cycles, and industry concentration levels. Currently, China stands as the world's leading supplier of Vitamin C, resulting in a high degree of global supply concentration. Concurrently, downstream customers impose stringent requirements regarding product standards, regulatory compliance, and supply reliability. Leading manufacturers are typically required to meet multiple standards such as USP, FCC, and CEP and maintain extensive regulatory documentation; this effectively raises the bar for quality management systems and international market entry for potential newcomers. Compared to ascorbic acid itself, sodium ascorbate is characterized by its milder nature and greater flexibility in formulation applications; consequently, there remains significant room for further market penetration within the nutritional supplement, infant nutrition, and pharmaceutical-grade application sectors in the future.

This report studies the global Sodium Ascorbate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sodium Ascorbate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sodium Ascorbate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Sodium Ascorbate total production and demand, 2021-2032, (Tons)

Global Sodium Ascorbate total production value, 2021-2032, (USD Million)

Global Sodium Ascorbate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Sodium Ascorbate consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Sodium Ascorbate domestic production, consumption, key domestic manufacturers and share

Global Sodium Ascorbate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Sodium Ascorbate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Sodium Ascorbate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Sodium Ascorbate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include dsm-firmenich, Bajaj Healthcare, Reckon Organics, CSPC Pharmaceutical Group, Northeast Pharmaceutical, North China Pharmaceutical, Luwei Pharmaceutical Group, Shandong Tianli Pharmaceutical, Jiangsu Jiangshan Pharmaceutical, Zhejiang NHU, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Sodium Ascorbate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Sodium Ascorbate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Sodium Ascorbate Market, Segmentation by Type:

Purity 98%

Purity >98%

Global Sodium Ascorbate Market, Segmentation by Grade:

Food Grade

Pharmaceutical Grade

Feed Grade

Global Sodium Ascorbate Market, Segmentation by Form:

Powder

Granules

Global Sodium Ascorbate Market, Segmentation by Application:

Antioxidants

Nutritional Fortifier

Others

Companies Profiled:

dsm-firmenich

Bajaj Healthcare

Reckon Organics

CSPC Pharmaceutical Group

Northeast Pharmaceutical

North China Pharmaceutical

Luwei Pharmaceutical Group

Shandong Tianli Pharmaceutical

Jiangsu Jiangshan Pharmaceutical

Zhejiang NHU

Key Questions Answered:

1. How big is the global Sodium Ascorbate market?
2. What is the demand of the global Sodium Ascorbate market?
3. What is the year over year growth of the global Sodium Ascorbate market?
4. What is the production and production value of the global Sodium Ascorbate market?
5. Who are the key producers in the global Sodium Ascorbate market?
6. What are the growth factors driving the market demand?

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