

Global Sodium Acetate Carbon Source Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Sodium Acetate Carbon Source market size is expected to reach \$ 616 million by 2032, rising at a market growth of 11.7% CAGR during the forecast period (2026-2032).

In 2025, global sales volume of Sodium Acetate Carbon Source was approximately 1.25 million tons. Based on a combined commercial-ton basis covering both liquid and solid products, the average global market price was around USD 220 per ton. Gross margins of major manufacturers in the industry were generally in the range of 12%-25%.

Sodium Acetate Carbon Source is an external carbon source product used for denitrification in wastewater treatment. Its main active ingredient is sodium acetate, which provides readily available organic carbon, electron donors, and energy for denitrifying microorganisms, promoting the conversion of nitrate nitrogen and nitrite nitrogen into nitrogen gas, thereby reducing total nitrogen in wastewater. The product is generally available in solid and liquid forms. By active ingredient, it can be classified into single sodium acetate type and sodium acetate blended type. Liquid Sodium Acetate Carbon Source offers convenient dosing and fast biological utilization, while solid Sodium Acetate Carbon Source is easier to store, transport, and preserve for long periods.

The upstream raw materials of Sodium Acetate Carbon Source mainly include glacial acetic acid, soda ash, caustic soda, water, blended organic acids, sustained-release additives, and packaging materials. The midstream segment involves reaction synthesis, concentration adjustment, blending modification, quality testing, and filling. Downstream applications are mainly concentrated in municipal wastewater, industrial wastewater, landfill leachate, river water and reclaimed water, and other denitrification

treatment scenarios. With increasingly stringent total nitrogen discharge standards, growing demand for advanced treatment of industrial park wastewater, and rising demand from wastewater treatment plants for safe, stable, and easy-to-dose carbon sources, Sodium Acetate Carbon Source is expected to maintain steady growth in the external carbon source market.

This report studies the global Sodium Acetate Carbon Source production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sodium Acetate Carbon Source and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sodium Acetate Carbon Source that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Sodium Acetate Carbon Source total production and demand, 2021-2032, (Tons)

Global Sodium Acetate Carbon Source total production value, 2021-2032, (USD Million)

Global Sodium Acetate Carbon Source production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Sodium Acetate Carbon Source consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Sodium Acetate Carbon Source domestic production, consumption, key domestic manufacturers and share

Global Sodium Acetate Carbon Source production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Sodium Acetate Carbon Source production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Sodium Acetate Carbon Source production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Sodium Acetate Carbon Source market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include PENGFA Chemical, EcoZon Oasis, HOO CHEMTEC, Hangzhou Electrochemical Group, Jiangyin Bocheng Environmental Protection Technology, Zhangjiagang Gaoqi Chemical Biology, Hangzhou Fulida Environmental Protection Technology, Guangdong Bisheng Technology, Guangdong Taiheqing Environmental Protection Technology, Zibo Ruibao Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Sodium Acetate Carbon Source market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Sodium Acetate Carbon Source Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Sodium Acetate Carbon Source Market, Segmentation by Type:

Solid

Liquid

Global Sodium Acetate Carbon Source Market, Segmentation by Active Ingredient:

Single Sodium Acetate Type

Sodium Acetate Blended Type

Global Sodium Acetate Carbon Source Market, Segmentation by Application:

Municipal Wastewater

Industrial Wastewater

Landfill Leachate

River Water and Reclaimed Water

Other

Companies Profiled:

PENGFA Chemical

EcoZon Oasis

HOO CHEMTEC

Hangzhou Electrochemical Group

Jiangyin Bocheng Environmental Protection Technology

Zhangjiagang Gaoqi Chemical Biology

Hangzhou Fulida Environmental Protection Technology

Guangdong Bisheng Technology

Guangdong Taiheqing Environmental Protection Technology

Zibo Ruibao Chemical

Jiangsu Masun Biotechnology

Tianjin Zhiheng Tianhe Environmental Technology

Inner Mongolia Longtai Hengxing Environmental Technology

Shanxi Zhaoyi Chemical

Jiangsu Chongyun New Material

Jiangxi Yuhui Environmental Technology

Key Questions Answered:

1. How big is the global Sodium Acetate Carbon Source market?
2. What is the demand of the global Sodium Acetate Carbon Source market?
3. What is the year over year growth of the global Sodium Acetate Carbon Source market?
4. What is the production and production value of the global Sodium Acetate Carbon Source market?
5. Who are the key producers in the global Sodium Acetate Carbon Source market?
6. What are the growth factors driving the market demand?

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