

Global Soda Masks Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Soda Masks market size is expected to reach \$ 276 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

Soda masks are photomasks manufactured using soda-lime glass as a substrate. They are primarily used in pattern transfer processes in PCB, LCD, MEMS, micro/nano fabrication, and some mature semiconductor processes. Their core function is to replicate designed circuit or microstructure patterns onto the surface of wafers, glass substrates, or photosensitive materials using ultraviolet light exposure during photolithography. They are a low-cost, widely used, and fundamental photomask product.

The upstream of the industry chain mainly includes suppliers of raw materials and equipment such as soda-lime glass substrates, chromium targets, photoresists, coating materials, and exposure equipment. Glass substrates and chromium plating materials are the core foundations. The midstream consists of soda-lime photomask manufacturers, whose main processes include chromium plating, photolithography, development, etching, and defect detection. The downstream applications are mainly in PCB circuit boards, LCD displays, MEMS devices, microfluidic chips, educational and research photolithography, and mature semiconductor processes. High-density PCBs, Mini LED displays, and MEMS sensors are currently experiencing the fastest growth in demand.

In 2025, global sales of soda mask sheets reached 266,000 pieces, with a production capacity of approximately 380,000 pieces. The average selling price was US\$750 per piece, and the average gross profit margin was 30%-40%.

In terms of products and technology, the soda mask industry is upgrading towards larger sizes, higher linewidth precision, and lower costs. Compared to quartz masks, soda glass substrates are cheaper and easier to process, thus maintaining strong competitiveness in PCB and general display fields. In the future, the industry will further improve chrome plating uniformity, pattern precision, and defect detection capabilities, while combining laser direct writing and automatic inspection technologies to enhance its capabilities in mid-to-high-end displays and MEMS applications.

Regarding the policy environment, the global electronics manufacturing supply chain shift, PCB localization, and display panel capacity expansion are driving the growth in demand for soda masks. China's continued support for the development of the PCB, display panel, and MEMS industries in recent years has also spurred the expansion of domestic mask companies. At the same time, the shift of electronics manufacturing to Southeast Asia and the growth of automotive electronics are creating new demand for mature process masks. However, increasingly stringent environmental regulations on glass processing, chemical etching, and coating processes are increasing the industry's environmental costs.

This report studies the global Soda Masks production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Soda Masks and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Soda Masks that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Soda Masks total production and demand, 2021-2032, (K Pcs)

Global Soda Masks total production value, 2021-2032, (USD Million)

Global Soda Masks production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs), (based on production site)

Global Soda Masks consumption by region & country, CAGR, 2021-2032 & (K Pcs)

U.S. VS China: Soda Masks domestic production, consumption, key domestic manufacturers and share

Global Soda Masks production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Pcs)

Global Soda Masks production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

Global Soda Masks production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

This report profiles key players in the global Soda Masks market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Photronics, Toppan, DNP, SK-Electronics, Mitani Micronics, Compugraphics, HTA Photomask, Telic Company, Longtu Photomask, QingVi, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Soda Masks market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Pcs) and average price (US\$/Pcs) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Soda Masks Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Soda Masks Market, Segmentation by Type:

Small-Size(?9 Inches)

Large-Size(>9 Inches)

Global Soda Masks Market, Segmentation by Light-Blocking Material:

Chrome Mask

Emulsion Mask

Global Soda Masks Market, Segmentation by Thickness:

?3mm

3-5mm

?5mm

Global Soda Masks Market, Segmentation by Application:

OLED/LCD Display Panel Manufacturing

PCB Circuit Board Manufacturing

MEMS Device Manufacturing

Semiconductor Manufacturing

Others

Companies Profiled:

Photronics

Toppan

DNP

SK-Electronics

Mitani Micronics

Compugraphics

HTA Photomask

Telic Company

Longtu Photomask

QingVi

Taiwan Mask

Newway Photomask

Keystone

Changsha Shaoguang Semiconductor Materials

Key Questions Answered:

1. How big is the global Soda Masks market?
2. What is the demand of the global Soda Masks market?
3. What is the year over year growth of the global Soda Masks market?
4. What is the production and production value of the global Soda Masks market?
5. Who are the key producers in the global Soda Masks market?
6. What are the growth factors driving the market demand?

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