

Global Soda Masks Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Soda Masks market size was valued at US\$ 205 million in 2025 and is forecast to a readjusted size of US\$ 276 million by 2032 with a CAGR of 4.4% during review period.

Soda masks are photomasks manufactured using soda-lime glass as a substrate. They are primarily used in pattern transfer processes in PCB, LCD, MEMS, micro/nano fabrication, and some mature semiconductor processes. Their core function is to replicate designed circuit or microstructure patterns onto the surface of wafers, glass substrates, or photosensitive materials using ultraviolet light exposure during photolithography. They are a low-cost, widely used, and fundamental photomask product.

The upstream of the industry chain mainly includes suppliers of raw materials and equipment such as soda-lime glass substrates, chromium targets, photoresists, coating materials, and exposure equipment. Glass substrates and chromium plating materials are the core foundations. The midstream consists of soda-lime photomask manufacturers, whose main processes include chromium plating, photolithography, development, etching, and defect detection. The downstream applications are mainly in PCB circuit boards, LCD displays, MEMS devices, microfluidic chips, educational and research photolithography, and mature semiconductor processes. High-density PCBs, Mini LED displays, and MEMS sensors are currently experiencing the fastest growth in demand.

In 2025, global sales of soda mask sheets reached 266,000 pieces, with a production capacity of approximately 380,000 pieces. The average selling price was US\$750 per piece, and the average gross profit margin was 30%-40%.

In terms of products and technology, the soda mask industry is upgrading towards larger sizes, higher linewidth precision, and lower costs. Compared to quartz masks, soda glass substrates are cheaper and easier to process, thus maintaining strong competitiveness in PCB and general display fields. In the future, the industry will further improve chrome plating uniformity, pattern precision, and defect detection capabilities, while combining laser direct writing and automatic inspection technologies to enhance its capabilities in mid-to-high-end displays and MEMS applications.

Regarding the policy environment, the global electronics manufacturing supply chain shift, PCB localization, and display panel capacity expansion are driving the growth in demand for soda masks. China's continued support for the development of the PCB, display panel, and MEMS industries in recent years has also spurred the expansion of domestic mask companies. At the same time, the shift of electronics manufacturing to Southeast Asia and the growth of automotive electronics are creating new demand for mature process masks. However, increasingly stringent environmental regulations on glass processing, chemical etching, and coating processes are increasing the industry's environmental costs.

This report is a detailed and comprehensive analysis for global Soda Masks market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Soda Masks market size and forecasts, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pcs), 2021-2032

Global Soda Masks market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pcs), 2021-2032

Global Soda Masks market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pcs), 2021-2032

Global Soda Masks market shares of main players, shipments in revenue (\$ Million), sales quantity (K Pcs), and ASP (US\$/Pcs), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Soda Masks

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Soda Masks market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Photronics, Toppan, DNP, SK-Electronics, Mitani Micronics, Compugraphics, HTA Photomask, Telic Company, Longtu Photomask, QingVi, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Soda Masks market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Small-Size(<9 Inches)

Large-Size(>9 Inches)

Market segment by Light-Blocking Material

Chrome Mask

Emulsion Mask

Market segment by Thickness

?3mm

3-5mm

?5mm

Market segment by Application

OLED/LCD Display Panel Manufacturing

PCB Circuit Board Manufacturing

MEMS Device Manufacturing

Semiconductor Manufacturing

Others

Major players covered

Photronics

Toppan

DNP

SK-Electronics

Mitani Micronics

Compugraphics

HTA Photomask

Telic Company

Longtu Photomask

QingVi

Taiwan Mask

Newway Photomask

Keystone

Changsha Shaoguang Semiconductor Materials

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Soda Masks product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Soda Masks, with price, sales

quantity, revenue, and global market share of Soda Masks from 2021 to 2026.

Chapter 3, the Soda Masks competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Soda Masks breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Soda Masks market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Soda Masks.

Chapter 14 and 15, to describe Soda Masks sales channel, distributors, customers, research findings and conclusion.

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