+357 96 030922
info@marketpublishers.com

Global SMT (Surface-mount Technology) Mounter Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/G9FAD69EFAACEN.html
Date: November 2026
Pages: 152
Price: US$ 4,480.00 (Single User License)
ID: G9FAD69EFAACEN

Abstracts

The global SMT (Surface-mount Technology) Mounter market size is expected to reach $ 5730 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

SMT (Surface-mount Technology) Mounter refers to automated electronic assembly machinery used to pick electronic components from feeders, trays or other supply systems and place them accurately onto designated positions on printed circuit boards. These machines are a core element of modern surface-mount production lines, combining high-speed precision motion control, component recognition, machine vision, feeder management, placement heads and production-control software. Their key performance characteristics include placement speed, positioning accuracy, component compatibility, line flexibility, production stability and integration with upstream and downstream manufacturing processes. The market primarily covers high-speed and medium-speed mounters used in volume and high-mix electronics manufacturing, with applications spanning consumer electronics, telecommunications, automotive electronics, industrial electronics, medical devices and other PCB assembly fields. The research scope focuses on commercial mounter systems used by electronics manufacturers, EMS providers, OEMs and ODMs for automated surface-mount production.

Key Findings

Global SMT (Surface-mount Technology) Mounter shipments were estimated at 45,299 units in 2025

+357 96 030922
info@marketpublishers.com

The estimated global average selling price was US$85.1 thousand per unit in 2025

China recorded 19,630 units in 2025, equivalent to approximately 43.33% of the global baseline volume

High-speed systems accounted for approximately 65% of China market revenue in 2025

China's top five manufacturers accounted for 75.47% of market revenue in 2025

Market Trends

The SMT (Surface-mount Technology) Mounter industry is evolving from competition based primarily on placement speed toward integrated manufacturing performance covering accuracy, flexibility, reliability, automation, software connectivity and total line efficiency. Miniaturized components, finer-pitch packages and increasingly dense PCBs are driving higher requirements for motion control and machine vision, while shorter electronics product cycles are increasing demand for modular platforms capable of rapid product changeovers and mixed-model production. AI algorithms, real-time monitoring and automatic process optimization are increasingly being integrated into mounter platforms. At the production-line level, connection with MES, ERP, SPI, AOI, reflow systems and traceability platforms is enabling closed-loop quality management and factory-wide data integration. High-speed dedicated machines and flexible multifunctional platforms are therefore developing in parallel. Meanwhile, localization of precision motion control, machine vision, placement heads, feeders, controllers and software is becoming more important, especially in China, where domestic suppliers are expanding from relatively standardized applications into consumer electronics, automotive electronics and other higher-value markets.

Market Dynamics

Drivers

Demand for SMT (Surface-mount Technology) Mounter is supported by the continuing expansion and upgrading of electronics manufacturing. Higher electronic content in vehicles, communications infrastructure, AI hardware, servers, industrial electronics and advanced computing is increasing the number and complexity of PCB assemblies. In China, value added of above-designated-size electronic information manufacturing

+357 96 030922
info@marketpublishers.com

increased 10.6% in 2025, while integrated-circuit output reached 484.3 billion units, up 10.9%, providing a broad manufacturing base for mounter demand. New-energy vehicles, ADAS, intelligent cockpits, battery-management systems and power electronics are also raising requirements for high-reliability assembly. In parallel, equipment renewal, digital transformation and factory automation encourage manufacturers to replace older machines with faster, more accurate and more connected systems. Increasing requirements for yield, traceability, labor productivity and production stability reinforce investment in automated surface-mount lines and integrated manufacturing solutions.

Restraints

The market faces constraints from high initial equipment investment, long machine service lives and fluctuations in electronics capital expenditure. High-speed multifunctional mounters and complete production lines require substantial investment, which can limit purchasing capacity among smaller electronics manufacturers and extend replacement cycles. Existing equipment can often remain in operation through feeder upgrades, software improvements and line optimization, reducing the frequency of complete machine replacement. Mature consumer-electronics categories can also create cyclical pressure: in China, smartphone production declined 0.9% and microcomputer equipment production declined 2.9% in 2025, while fixed-asset investment in electronic information manufacturing declined 3.8%. Intensifying price competition from international suppliers, domestic manufacturers and refurbished machines can put additional pressure on mid-range pricing. Export-demand uncertainty and changes in international electronics supply chains may also cause EMS and OEM customers to postpone capacity expansion or new-line investment.

Opportunities

Major opportunities are emerging from automotive electronics, communications infrastructure, AI-related hardware, industrial automation, semiconductor-related assembly and continued electronics manufacturing upgrades. China represents a particularly important opportunity: its SMT (Surface-mount Technology) Mounter market reached US$1,566.75 million in 2025 and is projected to reach US$2,448.77 million by 2032, corresponding to a 6.54% CAGR during 2026–2032. Telecommunications is the fastest-growing application in the latest China forecast, with revenue rising from US$320.82 million in 2025 to US$526.71 million in 2032 at a 7.32% CAGR. Medical devices are also projected to grow at 6.94%, while consumer electronics remain the

+357 96 030922
info@marketpublishers.com

largest revenue pool. Additional opportunities arise from localized production of precision motion systems, machine vision, feeders, placement heads and intelligent software. Suppliers capable of combining high-speed capability with flexible changeover, smart-factory connectivity and localized lifecycle services can address both replacement demand and new production-line investment.

Challenges

The principal challenges are concentrated in high-end technology, core-component supply, rapid product iteration, increasingly complex manufacturing processes and customer qualification. High-performance systems require advanced servo control, encoders, linear motors, industrial cameras, precision guideways, high-speed placement heads, feeder systems and sophisticated software, all of which must operate with high consistency under continuous production conditions. Miniaturized components, high-density boards, SiP modules and automotive-grade electronics further raise requirements for placement accuracy, traceability and process stability. Major EMS, smartphone and automotive-electronics customers typically require extended equipment verification and proven reliability before approving new suppliers. After installation, suppliers must provide calibration, preventive maintenance, spare parts, feeder maintenance, software upgrades and process engineering support. These requirements increase R&D and service costs and create substantial barriers for manufacturers that lack mature technology, installed-base experience or comprehensive after-sales networks.

Industry Chain Analysis

The upstream supply chain for SMT (Surface-mount Technology) Mounter includes structural materials, precision linear-motion components, servo motors and motion-control systems, machine-vision and optical components, electronic controllers, placement heads, feeders and related precision components. Aluminum alloys and steel provide the structural base, while linear guides, ball screws, servo systems and direct-drive mechanisms directly influence speed, positioning accuracy and equipment life. Machine vision determines component recognition, alignment and inspection capability, making optics and industrial imaging another high-value part of the system. The midstream combines mechanical design, electrical control, software, motion algorithms, feeders and placement modules into complete mounter platforms. Downstream customers include consumer-electronics manufacturers, telecommunications-equipment

+357 96 030922
info@marketpublishers.com

companies, automotive-electronics suppliers, industrial-electronics producers, medical-device manufacturers, EMS providers and ODMs. Value creation increasingly depends on integrated system performance, software, process know-how and lifecycle services rather than hardware alone, while direct sales, system integration and localized technical support remain critical channels for large production-line projects.

Segment Insights

High-speed systems dominate the product structure. In the latest China report, High-Speed Type generated US$1,022.80 million in 2025, representing approximately 65% of market revenue, and is projected to reach US$1,651.78 million by 2032, with a 2026–2032 CAGR of 7.03%. Medium-Speed Type generated US$543.95 million in 2025 and is projected to reach US$796.99 million by 2032, with a CAGR of 5.56%. High-speed systems are primarily optimized for large-volume placement of small standardized components and typically integrate multiple heads, high-speed vision and automated feeder systems. Medium-speed systems provide a stronger balance among flexibility, accuracy and investment, making them more suitable for high-mix manufacturing, industrial electronics, automotive applications, medical electronics and smaller-volume production. The global baseline similarly shows high-speed platforms holding the majority of product revenue, indicating that throughput remains a core purchasing factor even as flexibility becomes increasingly important.

By application, consumer electronics remains the largest segment in China, generating US$560.55 million in 2025 and projected to reach US$889.35 million by 2032. Telecommunications generated US$320.82 million in 2025 and has the highest projected CAGR at 7.32%, reflecting continued requirements from communications infrastructure, network equipment and high-speed data systems. Automotive generated US$307.38 million in 2025, supported by rising electronic content per vehicle, while medical devices generated US$141.81 million and are forecast to expand at 6.94%. This structure indicates that consumer electronics continues to provide the largest installed demand base, while telecommunications, medical electronics and advanced automotive electronics contribute increasingly important incremental opportunities.

Downstream Market Opportunities

Consumer electronics remains the largest downstream application for SMT (Surface-mount Technology) Mounter because smartphones, computers, wearable devices, smart-home products and other high-volume products require large-scale placement of miniature components. Nevertheless, the downstream opportunity is becoming more

+357 96 030922
info@marketpublishers.com

diversified. Telecommunications equipment requires dense PCBs, stable high-precision assembly and increasingly sophisticated network hardware, supporting relatively strong equipment demand. Automotive electronics is another strategic growth area as ECUs, ADAS, intelligent cockpits, battery-management systems, power modules, sensors and connectivity systems increase the number and complexity of electronic assemblies in each vehicle. Industrial electronics and medical devices favor flexible systems capable of processing varied PCB sizes and component types under smaller-batch, high-mix production conditions. AI servers, advanced computing hardware, Mini/Micro LED, semiconductor-related assembly and new-energy electronics are also creating opportunities for higher-speed and higher-precision machines. Customers increasingly value complete production solutions combining mounters with printers, SPI, AOI, reflow, material handling and manufacturing software.

Regional Insights

China is the largest regional market for SMT (Surface-mount Technology) Mounter. The latest China report records revenue of US$1,566.75 million and sales of 19,630 units in 2025, with revenue projected to reach US$1,674.72 million in 2026 and US$2,448.77 million by 2032 at a 2026–2032 CAGR of 6.54%. Under the global baseline, China represented approximately 40.64% of global revenue and 43.33% of global unit demand in 2025, highlighting its central position in electronics assembly. Asia outside China also represents a major manufacturing base, supported by electronics production in Japan, South Korea and Southeast Asia, while Europe and North America maintain substantial demand from automotive, industrial, medical, aerospace, defense and advanced electronics manufacturing. Regional competition differs considerably: China combines very large manufacturing scale with accelerating domestic substitution, while mature developed markets typically place greater emphasis on high-mix capability, reliability, advanced automation and integrated factory solutions.

Competitive Landscape Analysis

The China SMT (Surface-mount Technology) Mounter market remains relatively concentrated while domestic suppliers are steadily increasing their participation. In 2025, the top five manufacturers accounted for 75.47% of China market revenue. Fuji Corporation led with a 34.58% revenue share, followed by ASM Pacific Technology at 17.36%, Panasonic at 10.50%, Yamaha Motor at 9.17% and Hanwha Precision Machinery at 3.86%. International suppliers retain advantages in high-speed operation,

+357 96 030922
info@marketpublishers.com

precision motion control, machine vision, equipment reliability, software ecosystems and major EMS customer relationships, while Chinese manufacturers are strengthening modular platforms, localized service, cost competitiveness and core-component localization. Price positioning also varies materially across suppliers: the China market average was approximately US$79.8 thousand per unit in 2025, compared with US$85.7 thousand for Fuji, US$89.2 thousand for ASM Pacific Technology and US$76.4 thousand for Panasonic. Fuji's reported 2025 gross margin in this business was 33.3%, illustrating the profitability available to established high-value equipment platforms.

Report Scope

This report studies the global SMT (Surface-mount Technology) Mounter production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for SMT (Surface-mount Technology) Mounter and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of SMT (Surface-mount Technology) Mounter that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global SMT (Surface-mount Technology) Mounter total production and demand, 2021-2032, (Units)

Global SMT (Surface-mount Technology) Mounter total production value, 2021-2032, (USD Million)

Global SMT (Surface-mount Technology) Mounter production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global SMT (Surface-mount Technology) Mounter consumption by region & country, CAGR, 2021-2032 & (Units)

+357 96 030922
info@marketpublishers.com

U.S. VS China: SMT (Surface-mount Technology) Mounter domestic production, consumption, key domestic manufacturers and share

Global SMT (Surface-mount Technology) Mounter production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global SMT (Surface-mount Technology) Mounter production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global SMT (Surface-mount Technology) Mounter production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global SMT (Surface-mount Technology) Mounter market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Fuji Corporation, ASM Pacific Technology, Panasonic, Yamaha Motor, Mycronic, Juki, Hanwha Precision Machinery, Kulicke & Soffa, Universal Instruments, Europlacer, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World SMT (Surface-mount Technology) Mounter market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (K US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global SMT (Surface-mount Technology) Mounter Market, By Region:

United States

+357 96 030922
info@marketpublishers.com

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global SMT (Surface-mount Technology) Mounter Market, Segmentation by Type:

High-Speed Type

Medium-Speed Type

Global SMT (Surface-mount Technology) Mounter Market, Segmentation by Accuracy Level:

Standard Precision Machine

High Precision Machine

Global SMT (Surface-mount Technology) Mounter Market, Segmentation by Classification:

Standard SMT Components

+357 96 030922
info@marketpublishers.com

Special SMT Components

Global SMT (Surface-mount Technology) Mounter Market, Segmentation by Application:

Consumer Electronics

Telecommunications

Automotive

Medical Devices

Others

Companies Profiled:

Fuji Corporation

ASM Pacific Technology

Panasonic

Yamaha Motor

Mycronic

Juki

Hanwha Precision Machinery

Kulicke & Soffa

Universal Instruments

+357 96 030922
info@marketpublishers.com

Europlacer

Mirae

Beijing Torch

Faroad

Yiktong Intelligent

ETON Automation Equipment

MOJE Intelligent

Key Questions Answered

1. How big is the global SMT (Surface-mount Technology) Mounter market?
2. What is the demand of the global SMT (Surface-mount Technology) Mounter market?
3. What is the year over year growth of the global SMT (Surface-mount Technology) Mounter market?
4. What is the total value of the global SMT (Surface-mount Technology) Mounter market?
5. Who are the Major Players in the global SMT (Surface-mount Technology) Mounter market?
6. What are the growth factors driving the market demand?

+357 96 030922
info@marketpublishers.com

Contents

1 SUPPLY SUMMARY

1.1 SMT (Surface-mount Technology) Mounter Introduction
1.2 World SMT (Surface-mount Technology) Mounter Supply & Forecast
  1.2.1 World SMT (Surface-mount Technology) Mounter Production Value (2021 & 2025 & 2032)
  1.2.2 World SMT (Surface-mount Technology) Mounter Production (2021-2032)
  1.2.3 World SMT (Surface-mount Technology) Mounter Pricing Trends (2021-2032)
1.3 World SMT (Surface-mount Technology) Mounter Production by Region (Based on Production Site)
  1.3.1 World SMT (Surface-mount Technology) Mounter Production Value by Region (2021-2032)
  1.3.2 World SMT (Surface-mount Technology) Mounter Production by Region (2021-2032)
  1.3.3 World SMT (Surface-mount Technology) Mounter Average Price by Region (2021-2032)
  1.3.4 North America SMT (Surface-mount Technology) Mounter Production (2021-2032)
  1.3.5 Europe SMT (Surface-mount Technology) Mounter Production (2021-2032)
  1.3.6 China SMT (Surface-mount Technology) Mounter Production (2021-2032)
  1.3.7 Japan SMT (Surface-mount Technology) Mounter Production (2021-2032)
1.4 Market Drivers, Restraints and Trends
  1.4.1 SMT (Surface-mount Technology) Mounter Market Drivers
  1.4.2 Factors Affecting Demand
  1.4.3 SMT (Surface-mount Technology) Mounter Major Market Trends

2 DEMAND SUMMARY

2.1 World SMT (Surface-mount Technology) Mounter Demand (2021-2032)
2.2 World SMT (Surface-mount Technology) Mounter Consumption by Region
  2.2.1 World SMT (Surface-mount Technology) Mounter Consumption by Region (2021-2026)
  2.2.2 World SMT (Surface-mount Technology) Mounter Consumption Forecast by Region (2027-2032)
2.3 United States SMT (Surface-mount Technology) Mounter Consumption (2021-2032)
2.4 China SMT (Surface-mount Technology) Mounter Consumption (2021-2032)
2.5 Europe SMT (Surface-mount Technology) Mounter Consumption (2021-2032)

+357 96 030922
info@marketpublishers.com

2.6 Japan SMT (Surface-mount Technology) Mounter Consumption (2021-2032)
2.7 South Korea SMT (Surface-mount Technology) Mounter Consumption (2021-2032)
2.8 ASEAN SMT (Surface-mount Technology) Mounter Consumption (2021-2032)
2.9 India SMT (Surface-mount Technology) Mounter Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World SMT (Surface-mount Technology) Mounter Production Value by Manufacturer (2021-2026)
3.2 World SMT (Surface-mount Technology) Mounter Production by Manufacturer (2021-2026)
3.3 World SMT (Surface-mount Technology) Mounter Average Price by Manufacturer (2021-2026)
3.4 SMT (Surface-mount Technology) Mounter Company Evaluation Quadrant
3.5 Industry Rank and Concentration Rate (CR)
  3.5.1 Global SMT (Surface-mount Technology) Mounter Industry Rank of Major Manufacturers
  3.5.2 Global Concentration Ratios (CR4) for SMT (Surface-mount Technology) Mounter in 2025
  3.5.3 Global Concentration Ratios (CR8) for SMT (Surface-mount Technology) Mounter in 2025
3.6 SMT (Surface-mount Technology) Mounter Market: Overall Company Footprint Analysis
  3.6.1 SMT (Surface-mount Technology) Mounter Market: Region Footprint
  3.6.2 SMT (Surface-mount Technology) Mounter Market: Company Product Type Footprint
  3.6.3 SMT (Surface-mount Technology) Mounter Market: Company Product Application Footprint
3.7 Competitive Environment
  3.7.1 Historical Structure of the Industry
  3.7.2 Barriers of Market Entry
  3.7.3 Factors of Competition
3.8 New Entrant and Capacity Expansion Plans
3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: SMT (Surface-mount Technology) Mounter Production Value Comparison

+357 96 030922
info@marketpublishers.com

4.1.1 United States VS China: SMT (Surface-mount Technology) Mounter Production Value Comparison (2021 & 2025 & 2032)
4.1.2 United States VS China: SMT (Surface-mount Technology) Mounter Production Value Market Share Comparison (2021 & 2025 & 2032)
4.2 United States VS China: SMT (Surface-mount Technology) Mounter Production Comparison
4.2.1 United States VS China: SMT (Surface-mount Technology) Mounter Production Comparison (2021 & 2025 & 2032)
4.2.2 United States VS China: SMT (Surface-mount Technology) Mounter Production Market Share Comparison (2021 & 2025 & 2032)
4.3 United States VS China: SMT (Surface-mount Technology) Mounter Consumption Comparison
4.3.1 United States VS China: SMT (Surface-mount Technology) Mounter Consumption Comparison (2021 & 2025 & 2032)
4.3.2 United States VS China: SMT (Surface-mount Technology) Mounter Consumption Market Share Comparison (2021 & 2025 & 2032)
4.4 United States Based SMT (Surface-mount Technology) Mounter Manufacturers and Market Share, 2021-2026
4.4.1 United States Based SMT (Surface-mount Technology) Mounter Manufacturers, Headquarters and Production Site (States, Country)
4.4.2 United States Based Manufacturers SMT (Surface-mount Technology) Mounter Production Value (2021-2026)
4.4.3 United States Based Manufacturers SMT (Surface-mount Technology) Mounter Production (2021-2026)
4.5 China Based SMT (Surface-mount Technology) Mounter Manufacturers and Market Share
4.5.1 China Based SMT (Surface-mount Technology) Mounter Manufacturers, Headquarters and Production Site (Province, Country)
4.5.2 China Based Manufacturers SMT (Surface-mount Technology) Mounter Production Value (2021-2026)
4.5.3 China Based Manufacturers SMT (Surface-mount Technology) Mounter Production (2021-2026)
4.6 Rest of World Based SMT (Surface-mount Technology) Mounter Manufacturers and Market Share, 2021-2026
4.6.1 Rest of World Based SMT (Surface-mount Technology) Mounter Manufacturers, Headquarters and Production Site (State, Country)
4.6.2 Rest of World Based Manufacturers SMT (Surface-mount Technology) Mounter Production Value (2021-2026)
4.6.3 Rest of World Based Manufacturers SMT (Surface-mount Technology) Mounter

+357 96 030922
info@marketpublishers.com

Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World SMT (Surface-mount Technology) Mounter Market Size Overview by Type: 2021 VS 2025 VS 2032
5.2 Segment Introduction by Type
  5.2.1 High-Speed Type
  5.2.2 Medium-Speed Type
5.3 Market Segment by Type
  5.3.1 World SMT (Surface-mount Technology) Mounter Production by Type (2021-2032)
  5.3.2 World SMT (Surface-mount Technology) Mounter Production Value by Type (2021-2032)
  5.3.3 World SMT (Surface-mount Technology) Mounter Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY ACCURACY LEVEL

6.1 World SMT (Surface-mount Technology) Mounter Market Size Overview by Accuracy Level: 2021 VS 2025 VS 2032
6.2 Segment Introduction by Accuracy Level
  6.2.1 Standard Precision Machine
  6.2.2 High Precision Machine
6.3 Market Segment by Accuracy Level
  6.3.1 World SMT (Surface-mount Technology) Mounter Production by Accuracy Level (2021-2032)
  6.3.2 World SMT (Surface-mount Technology) Mounter Production Value by Accuracy Level (2021-2032)
  6.3.3 World SMT (Surface-mount Technology) Mounter Average Price by Accuracy Level (2021-2032)

7 MARKET ANALYSIS BY CLASSIFICATION

7.1 World SMT (Surface-mount Technology) Mounter Market Size Overview by Classification: 2021 VS 2025 VS 2032
7.2 Segment Introduction by Classification
  7.2.1 Standard SMT Components
  7.2.2 Special SMT Components

+357 96 030922
info@marketpublishers.com

7.3 Market Segment by Classification
7.3.1 World SMT (Surface-mount Technology) Mounter Production by Classification (2021-2032)
7.3.2 World SMT (Surface-mount Technology) Mounter Production Value by Classification (2021-2032)
7.3.3 World SMT (Surface-mount Technology) Mounter Average Price by Classification (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World SMT (Surface-mount Technology) Mounter Market Size Overview by Application: 2021 VS 2025 VS 2032
8.2 Segment Introduction by Application
8.2.1 Consumer Electronics
8.2.2 Telecommunications
8.2.3 Automotive
8.2.4 Medical Devices
8.2.5 Others
8.3 Market Segment by Application
8.3.1 World SMT (Surface-mount Technology) Mounter Production by Application (2021-2032)
8.3.2 World SMT (Surface-mount Technology) Mounter Production Value by Application (2021-2032)
8.3.3 World SMT (Surface-mount Technology) Mounter Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Fuji Corporation
9.1.1 Fuji Corporation Details
9.1.2 Fuji Corporation Major Business
9.1.3 Fuji Corporation SMT (Surface-mount Technology) Mounter Product and Services
9.1.4 Fuji Corporation SMT (Surface-mount Technology) Mounter Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.1.5 Fuji Corporation Recent Developments/Updates
9.1.6 Fuji Corporation Competitive Strengths & Weaknesses
9.2 ASM Pacific Technology
9.2.1 ASM Pacific Technology Details

+357 96 030922
info@marketpublishers.com

9.2.2 ASM Pacific Technology Major Business
9.2.3 ASM Pacific Technology SMT (Surface-mount Technology) Mounter Product and Services
9.2.4 ASM Pacific Technology SMT (Surface-mount Technology) Mounter Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.2.5 ASM Pacific Technology Recent Developments/Updates
9.2.6 ASM Pacific Technology Competitive Strengths & Weaknesses
9.3 Panasonic
9.3.1 Panasonic Details
9.3.2 Panasonic Major Business
9.3.3 Panasonic SMT (Surface-mount Technology) Mounter Product and Services
9.3.4 Panasonic SMT (Surface-mount Technology) Mounter Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.3.5 Panasonic Recent Developments/Updates
9.3.6 Panasonic Competitive Strengths & Weaknesses
9.4 Yamaha Motor
9.4.1 Yamaha Motor Details
9.4.2 Yamaha Motor Major Business
9.4.3 Yamaha Motor SMT (Surface-mount Technology) Mounter Product and Services
9.4.4 Yamaha Motor SMT (Surface-mount Technology) Mounter Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.4.5 Yamaha Motor Recent Developments/Updates
9.4.6 Yamaha Motor Competitive Strengths & Weaknesses
9.5 Mycronic
9.5.1 Mycronic Details
9.5.2 Mycronic Major Business
9.5.3 Mycronic SMT (Surface-mount Technology) Mounter Product and Services
9.5.4 Mycronic SMT (Surface-mount Technology) Mounter Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.5.5 Mycronic Recent Developments/Updates
9.5.6 Mycronic Competitive Strengths & Weaknesses
9.6 Juki
9.6.1 Juki Details
9.6.2 Juki Major Business
9.6.3 Juki SMT (Surface-mount Technology) Mounter Product and Services
9.6.4 Juki SMT (Surface-mount Technology) Mounter Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.6.5 Juki Recent Developments/Updates
9.6.6 Juki Competitive Strengths & Weaknesses

+357 96 030922
info@marketpublishers.com

9.7 Hanwha Precision Machinery
9.7.1 Hanwha Precision Machinery Details
9.7.2 Hanwha Precision Machinery Major Business
9.7.3 Hanwha Precision Machinery SMT (Surface-mount Technology) Mounter Product and Services
9.7.4 Hanwha Precision Machinery SMT (Surface-mount Technology) Mounter Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.7.5 Hanwha Precision Machinery Recent Developments/Updates
9.7.6 Hanwha Precision Machinery Competitive Strengths & Weaknesses
9.8 Kulicke & Soffa
9.8.1 Kulicke & Soffa Details
9.8.2 Kulicke & Soffa Major Business
9.8.3 Kulicke & Soffa SMT (Surface-mount Technology) Mounter Product and Services
9.8.4 Kulicke & Soffa SMT (Surface-mount Technology) Mounter Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.8.5 Kulicke & Soffa Recent Developments/Updates
9.8.6 Kulicke & Soffa Competitive Strengths & Weaknesses
9.9 Universal Instruments
9.9.1 Universal Instruments Details
9.9.2 Universal Instruments Major Business
9.9.3 Universal Instruments SMT (Surface-mount Technology) Mounter Product and Services
9.9.4 Universal Instruments SMT (Surface-mount Technology) Mounter Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.9.5 Universal Instruments Recent Developments/Updates
9.9.6 Universal Instruments Competitive Strengths & Weaknesses
9.10 Europlacer
9.10.1 Europlacer Details
9.10.2 Europlacer Major Business
9.10.3 Europlacer SMT (Surface-mount Technology) Mounter Product and Services
9.10.4 Europlacer SMT (Surface-mount Technology) Mounter Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.10.5 Europlacer Recent Developments/Updates
9.10.6 Europlacer Competitive Strengths & Weaknesses
9.11 Mirae
9.11.1 Mirae Details
9.11.2 Mirae Major Business
9.11.3 Mirae SMT (Surface-mount Technology) Mounter Product and Services
9.11.4 Mirae SMT (Surface-mount Technology) Mounter Production, Price, Value,

+357 96 030922
info@marketpublishers.com

Gross Margin and Market Share (2021-2026)
9.11.5 Mirae Recent Developments/Updates
9.11.6 Mirae Competitive Strengths & Weaknesses
9.12 Beijing Torch
9.12.1 Beijing Torch Details
9.12.2 Beijing Torch Major Business
9.12.3 Beijing Torch SMT (Surface-mount Technology) Mounter Product and Services
9.12.4 Beijing Torch SMT (Surface-mount Technology) Mounter Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.12.5 Beijing Torch Recent Developments/Updates
9.12.6 Beijing Torch Competitive Strengths & Weaknesses
9.13 Faroad
9.13.1 Faroad Details
9.13.2 Faroad Major Business
9.13.3 Faroad SMT (Surface-mount Technology) Mounter Product and Services
9.13.4 Faroad SMT (Surface-mount Technology) Mounter Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.13.5 Faroad Recent Developments/Updates
9.13.6 Faroad Competitive Strengths & Weaknesses
9.14 Yiktong Intelligent
9.14.1 Yiktong Intelligent Details
9.14.2 Yiktong Intelligent Major Business
9.14.3 Yiktong Intelligent SMT (Surface-mount Technology) Mounter Product and Services
9.14.4 Yiktong Intelligent SMT (Surface-mount Technology) Mounter Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.14.5 Yiktong Intelligent Recent Developments/Updates
9.14.6 Yiktong Intelligent Competitive Strengths & Weaknesses
9.15 ETON Automation Equipment
9.15.1 ETON Automation Equipment Details
9.15.2 ETON Automation Equipment Major Business
9.15.3 ETON Automation Equipment SMT (Surface-mount Technology) Mounter Product and Services
9.15.4 ETON Automation Equipment SMT (Surface-mount Technology) Mounter Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.15.5 ETON Automation Equipment Recent Developments/Updates
9.15.6 ETON Automation Equipment Competitive Strengths & Weaknesses
9.16 MOJE Intelligent
9.16.1 MOJE Intelligent Details

+357 96 030922
info@marketpublishers.com

9.16.2 MOJE Intelligent Major Business
9.16.3 MOJE Intelligent SMT (Surface-mount Technology) Mounter Product and Services
9.16.4 MOJE Intelligent SMT (Surface-mount Technology) Mounter Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.16.5 MOJE Intelligent Recent Developments/Updates
9.16.6 MOJE Intelligent Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 SMT (Surface-mount Technology) Mounter Industry Chain
10.2 SMT (Surface-mount Technology) Mounter Upstream Analysis
10.2.1 SMT (Surface-mount Technology) Mounter Core Raw Materials
10.2.2 Main Manufacturers of SMT (Surface-mount Technology) Mounter Core Raw Materials
10.3 Midstream Analysis
10.4 Downstream Analysis
10.5 SMT (Surface-mount Technology) Mounter Production Mode
10.6 SMT (Surface-mount Technology) Mounter Procurement Model
10.7 SMT (Surface-mount Technology) Mounter Industry Sales Model and Sales Channels
10.7.1 SMT (Surface-mount Technology) Mounter Sales Model
10.7.2 SMT (Surface-mount Technology) Mounter Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology
12.2 Research Process and Data Source
12.3 Disclaimer

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. World SMT (Surface-mount Technology) Mounter Production Value by Region (2021, 2025 and 2032) & (USD Million)
Table 2. World SMT (Surface-mount Technology) Mounter Production Value by Region (2021-2026) & (USD Million)
Table 3. World SMT (Surface-mount Technology) Mounter Production Value by Region (2027-2032) & (USD Million)
Table 4. World SMT (Surface-mount Technology) Mounter Production Value Market Share by Region (2021-2026)
Table 5. World SMT (Surface-mount Technology) Mounter Production Value Market Share by Region (2027-2032)
Table 6. World SMT (Surface-mount Technology) Mounter Production by Region (2021-2026) & (Units)
Table 7. World SMT (Surface-mount Technology) Mounter Production by Region (2027-2032) & (Units)
Table 8. World SMT (Surface-mount Technology) Mounter Production Market Share by Region (2021-2026)
Table 9. World SMT (Surface-mount Technology) Mounter Production Market Share by Region (2027-2032)
Table 10. World SMT (Surface-mount Technology) Mounter Average Price by Region (2021-2026) & (K US$/Unit)
Table 11. World SMT (Surface-mount Technology) Mounter Average Price by Region (2027-2032) & (K US$/Unit)
Table 12. SMT (Surface-mount Technology) Mounter Major Market Trends
Table 13. World SMT (Surface-mount Technology) Mounter Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)
Table 14. World SMT (Surface-mount Technology) Mounter Consumption by Region (2021-2026) & (Units)
Table 15. World SMT (Surface-mount Technology) Mounter Consumption Forecast by Region (2027-2032) & (Units)
Table 16. World SMT (Surface-mount Technology) Mounter Production Value by Manufacturer (2021-2026) & (USD Million)
Table 17. Production Value Market Share of Key SMT (Surface-mount Technology) Mounter Producers in 2025
Table 18. World SMT (Surface-mount Technology) Mounter Production by Manufacturer (2021-2026) & (Units)

+357 96 030922
info@marketpublishers.com

Table 19. Production Market Share of Key SMT (Surface-mount Technology) Mounter Producers in 2025
Table 20. World SMT (Surface-mount Technology) Mounter Average Price by Manufacturer (2021-2026) & (K US$/Unit)
Table 21. Global SMT (Surface-mount Technology) Mounter Company Evaluation Quadrant
Table 22. World SMT (Surface-mount Technology) Mounter Industry Rank of Major Manufacturers, Based on Production Value in 2025
Table 23. Head Office and SMT (Surface-mount Technology) Mounter Production Site of Key Manufacturer
Table 24. SMT (Surface-mount Technology) Mounter Market: Company Product Type Footprint
Table 25. SMT (Surface-mount Technology) Mounter Market: Company Product Application Footprint
Table 26. SMT (Surface-mount Technology) Mounter Competitive Factors
Table 27. SMT (Surface-mount Technology) Mounter New Entrant and Capacity Expansion Plans
Table 28. SMT (Surface-mount Technology) Mounter Mergers & Acquisitions Activity
Table 29. United States VS China SMT (Surface-mount Technology) Mounter Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China SMT (Surface-mount Technology) Mounter Production Comparison, (2021 & 2025 & 2032) & (Units)
Table 31. United States VS China SMT (Surface-mount Technology) Mounter Consumption Comparison, (2021 & 2025 & 2032) & (Units)
Table 32. United States Based SMT (Surface-mount Technology) Mounter Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers SMT (Surface-mount Technology) Mounter Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers SMT (Surface-mount Technology) Mounter Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers SMT (Surface-mount Technology) Mounter Production (2021-2026) & (Units)
Table 36. United States Based Manufacturers SMT (Surface-mount Technology) Mounter Production Market Share (2021-2026)
Table 37. China Based SMT (Surface-mount Technology) Mounter Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers SMT (Surface-mount Technology) Mounter Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers SMT (Surface-mount Technology) Mounter

+357 96 030922
info@marketpublishers.com

Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers SMT (Surface-mount Technology) Mounter Production, (2021-2026) & (Units)
Table 41. China Based Manufacturers SMT (Surface-mount Technology) Mounter Production Market Share (2021-2026)
Table 42. Rest of World Based SMT (Surface-mount Technology) Mounter Manufacturers, Headquarters and Production Site (State, Country)
Table 43. Rest of World Based Manufacturers SMT (Surface-mount Technology) Mounter Production Value, (2021-2026) & (USD Million)
Table 44. Rest of World Based Manufacturers SMT (Surface-mount Technology) Mounter Production Value Market Share (2021-2026)
Table 45. Rest of World Based Manufacturers SMT (Surface-mount Technology) Mounter Production, (2021-2026) & (Units)
Table 46. Rest of World Based Manufacturers SMT (Surface-mount Technology) Mounter Production Market Share (2021-2026)
Table 47. World SMT (Surface-mount Technology) Mounter Production Value by Type, (USD Million), 2021 & 2025 & 2032
Table 48. World SMT (Surface-mount Technology) Mounter Production by Type (2021-2026) & (Units)
Table 49. World SMT (Surface-mount Technology) Mounter Production by Type (2027-2032) & (Units)
Table 50. World SMT (Surface-mount Technology) Mounter Production Value by Type (2021-2026) & (USD Million)
Table 51. World SMT (Surface-mount Technology) Mounter Production Value by Type (2027-2032) & (USD Million)
Table 52. World SMT (Surface-mount Technology) Mounter Average Price by Type (2021-2026) & (K US$/Unit)
Table 53. World SMT (Surface-mount Technology) Mounter Average Price by Type (2027-2032) & (K US$/Unit)
Table 54. World SMT (Surface-mount Technology) Mounter Production Value by Accuracy Level, (USD Million), 2021 & 2025 & 2032
Table 55. World SMT (Surface-mount Technology) Mounter Production by Accuracy Level (2021-2026) & (Units)
Table 56. World SMT (Surface-mount Technology) Mounter Production by Accuracy Level (2027-2032) & (Units)
Table 57. World SMT (Surface-mount Technology) Mounter Production Value by Accuracy Level (2021-2026) & (USD Million)
Table 58. World SMT (Surface-mount Technology) Mounter Production Value by Accuracy Level (2027-2032) & (USD Million)

+357 96 030922
info@marketpublishers.com

Table 59. World SMT (Surface-mount Technology) Mounter Average Price by Accuracy Level (2021-2026) & (K US$/Unit)
Table 60. World SMT (Surface-mount Technology) Mounter Average Price by Accuracy Level (2027-2032) & (K US$/Unit)
Table 61. World SMT (Surface-mount Technology) Mounter Production Value by Classification, (USD Million), 2021 & 2025 & 2032
Table 62. World SMT (Surface-mount Technology) Mounter Production by Classification (2021-2026) & (Units)
Table 63. World SMT (Surface-mount Technology) Mounter Production by Classification (2027-2032) & (Units)
Table 64. World SMT (Surface-mount Technology) Mounter Production Value by Classification (2021-2026) & (USD Million)
Table 65. World SMT (Surface-mount Technology) Mounter Production Value by Classification (2027-2032) & (USD Million)
Table 66. World SMT (Surface-mount Technology) Mounter Average Price by Classification (2021-2026) & (K US$/Unit)
Table 67. World SMT (Surface-mount Technology) Mounter Average Price by Classification (2027-2032) & (K US$/Unit)
Table 68. World SMT (Surface-mount Technology) Mounter Production Value by Application, (USD Million), 2021 & 2025 & 2032
Table 69. World SMT (Surface-mount Technology) Mounter Production by Application (2021-2026) & (Units)
Table 70. World SMT (Surface-mount Technology) Mounter Production by Application (2027-2032) & (Units)
Table 71. World SMT (Surface-mount Technology) Mounter Production Value by Application (2021-2026) & (USD Million)
Table 72. World SMT (Surface-mount Technology) Mounter Production Value by Application (2027-2032) & (USD Million)
Table 73. World SMT (Surface-mount Technology) Mounter Average Price by Application (2021-2026) & (K US$/Unit)
Table 74. World SMT (Surface-mount Technology) Mounter Average Price by Application (2027-2032) & (K US$/Unit)
Table 75. Fuji Corporation Basic Information, Manufacturing Base and Competitors
Table 76. Fuji Corporation Major Business
Table 77. Fuji Corporation SMT (Surface-mount Technology) Mounter Product and Services
Table 78. Fuji Corporation SMT (Surface-mount Technology) Mounter Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

+357 96 030922
info@marketpublishers.com

Table 79. Fuji Corporation Recent Developments/Updates
Table 80. Fuji Corporation Competitive Strengths & Weaknesses
Table 81. ASM Pacific Technology Basic Information, Manufacturing Base and Competitors
Table 82. ASM Pacific Technology Major Business
Table 83. ASM Pacific Technology SMT (Surface-mount Technology) Mounter Product and Services
Table 84. ASM Pacific Technology SMT (Surface-mount Technology) Mounter Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. ASM Pacific Technology Recent Developments/Updates
Table 86. ASM Pacific Technology Competitive Strengths & Weaknesses
Table 87. Panasonic Basic Information, Manufacturing Base and Competitors
Table 88. Panasonic Major Business
Table 89. Panasonic SMT (Surface-mount Technology) Mounter Product and Services
Table 90. Panasonic SMT (Surface-mount Technology) Mounter Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Panasonic Recent Developments/Updates
Table 92. Panasonic Competitive Strengths & Weaknesses
Table 93. Yamaha Motor Basic Information, Manufacturing Base and Competitors
Table 94. Yamaha Motor Major Business
Table 95. Yamaha Motor SMT (Surface-mount Technology) Mounter Product and Services
Table 96. Yamaha Motor SMT (Surface-mount Technology) Mounter Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Yamaha Motor Recent Developments/Updates
Table 98. Yamaha Motor Competitive Strengths & Weaknesses
Table 99. Mycronic Basic Information, Manufacturing Base and Competitors
Table 100. Mycronic Major Business
Table 101. Mycronic SMT (Surface-mount Technology) Mounter Product and Services
Table 102. Mycronic SMT (Surface-mount Technology) Mounter Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Mycronic Recent Developments/Updates
Table 104. Mycronic Competitive Strengths & Weaknesses
Table 105. Juki Basic Information, Manufacturing Base and Competitors
Table 106. Juki Major Business

+357 96 030922
info@marketpublishers.com

Table 107. Juki SMT (Surface-mount Technology) Mounter Product and Services
Table 108. Juki SMT (Surface-mount Technology) Mounter Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. Juki Recent Developments/Updates
Table 110. Juki Competitive Strengths & Weaknesses
Table 111. Hanwha Precision Machinery Basic Information, Manufacturing Base and Competitors
Table 112. Hanwha Precision Machinery Major Business
Table 113. Hanwha Precision Machinery SMT (Surface-mount Technology) Mounter Product and Services
Table 114. Hanwha Precision Machinery SMT (Surface-mount Technology) Mounter Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Hanwha Precision Machinery Recent Developments/Updates
Table 116. Hanwha Precision Machinery Competitive Strengths & Weaknesses
Table 117. Kulicke & Soffa Basic Information, Manufacturing Base and Competitors
Table 118. Kulicke & Soffa Major Business
Table 119. Kulicke & Soffa SMT (Surface-mount Technology) Mounter Product and Services
Table 120. Kulicke & Soffa SMT (Surface-mount Technology) Mounter Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. Kulicke & Soffa Recent Developments/Updates
Table 122. Kulicke & Soffa Competitive Strengths & Weaknesses
Table 123. Universal Instruments Basic Information, Manufacturing Base and Competitors
Table 124. Universal Instruments Major Business
Table 125. Universal Instruments SMT (Surface-mount Technology) Mounter Product and Services
Table 126. Universal Instruments SMT (Surface-mount Technology) Mounter Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. Universal Instruments Recent Developments/Updates
Table 128. Universal Instruments Competitive Strengths & Weaknesses
Table 129. Europlacer Basic Information, Manufacturing Base and Competitors
Table 130. Europlacer Major Business
Table 131. Europlacer SMT (Surface-mount Technology) Mounter Product and Services
Table 132. Europlacer SMT (Surface-mount Technology) Mounter Production (Units),

+357 96 030922
info@marketpublishers.com

Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. Europlacer Recent Developments/Updates
Table 134. Europlacer Competitive Strengths & Weaknesses
Table 135. Mirae Basic Information, Manufacturing Base and Competitors
Table 136. Mirae Major Business
Table 137. Mirae SMT (Surface-mount Technology) Mounter Product and Services
Table 138. Mirae SMT (Surface-mount Technology) Mounter Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. Mirae Recent Developments/Updates
Table 140. Mirae Competitive Strengths & Weaknesses
Table 141. Beijing Torch Basic Information, Manufacturing Base and Competitors
Table 142. Beijing Torch Major Business
Table 143. Beijing Torch SMT (Surface-mount Technology) Mounter Product and Services
Table 144. Beijing Torch SMT (Surface-mount Technology) Mounter Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. Beijing Torch Recent Developments/Updates
Table 146. Beijing Torch Competitive Strengths & Weaknesses
Table 147. Faroad Basic Information, Manufacturing Base and Competitors
Table 148. Faroad Major Business
Table 149. Faroad SMT (Surface-mount Technology) Mounter Product and Services
Table 150. Faroad SMT (Surface-mount Technology) Mounter Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. Faroad Recent Developments/Updates
Table 152. Faroad Competitive Strengths & Weaknesses
Table 153. Yiktong Intelligent Basic Information, Manufacturing Base and Competitors
Table 154. Yiktong Intelligent Major Business
Table 155. Yiktong Intelligent SMT (Surface-mount Technology) Mounter Product and Services
Table 156. Yiktong Intelligent SMT (Surface-mount Technology) Mounter Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. Yiktong Intelligent Recent Developments/Updates
Table 158. Yiktong Intelligent Competitive Strengths & Weaknesses
Table 159. ETON Automation Equipment Basic Information, Manufacturing Base and

+357 96 030922
info@marketpublishers.com

Competitors
Table 160. ETON Automation Equipment Major Business
Table 161. ETON Automation Equipment SMT (Surface-mount Technology) Mounter Product and Services
Table 162. ETON Automation Equipment SMT (Surface-mount Technology) Mounter Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 163. ETON Automation Equipment Recent Developments/Updates
Table 164. ETON Automation Equipment Competitive Strengths & Weaknesses
Table 165. MOJE Intelligent Basic Information, Manufacturing Base and Competitors
Table 166. MOJE Intelligent Major Business
Table 167. MOJE Intelligent SMT (Surface-mount Technology) Mounter Product and Services
Table 168. MOJE Intelligent SMT (Surface-mount Technology) Mounter Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 169. MOJE Intelligent Recent Developments/Updates
Table 170. MOJE Intelligent Competitive Strengths & Weaknesses
Table 171. Global Key Players of SMT (Surface-mount Technology) Mounter Upstream (Raw Materials)
Table 172. Global SMT (Surface-mount Technology) Mounter Typical Customers
Table 173. SMT (Surface-mount Technology) Mounter Typical Distributors

+357 96 030922
info@marketpublishers.com

List Of Figures

LIST OF FIGURES

Figure 1. SMT (Surface-mount Technology) Mounter Picture
Figure 2. World SMT (Surface-mount Technology) Mounter Production Value: 2021 & 2025 & 2032, (USD Million)
Figure 3. World SMT (Surface-mount Technology) Mounter Production Value and Forecast (2021-2032) & (USD Million)
Figure 4. World SMT (Surface-mount Technology) Mounter Production (2021-2032) & (Units)
Figure 5. World SMT (Surface-mount Technology) Mounter Average Price (2021-2032) & (K US$/Unit)
Figure 6. World SMT (Surface-mount Technology) Mounter Production Value Market Share by Region (2021-2032)
Figure 7. World SMT (Surface-mount Technology) Mounter Production Market Share by Region (2021-2032)
Figure 8. North America SMT (Surface-mount Technology) Mounter Production (2021-2032) & (Units)
Figure 9. Europe SMT (Surface-mount Technology) Mounter Production (2021-2032) & (Units)
Figure 10. China SMT (Surface-mount Technology) Mounter Production (2021-2032) & (Units)
Figure 11. Japan SMT (Surface-mount Technology) Mounter Production (2021-2032) & (Units)
Figure 12. SMT (Surface-mount Technology) Mounter Market Drivers
Figure 13. Factors Affecting Demand
Figure 14. World SMT (Surface-mount Technology) Mounter Consumption (2021-2032) & (Units)
Figure 15. World SMT (Surface-mount Technology) Mounter Consumption Market Share by Region (2021-2032)
Figure 16. United States SMT (Surface-mount Technology) Mounter Consumption (2021-2032) & (Units)
Figure 17. China SMT (Surface-mount Technology) Mounter Consumption (2021-2032) & (Units)
Figure 18. Europe SMT (Surface-mount Technology) Mounter Consumption (2021-2032) & (Units)
Figure 19. Japan SMT (Surface-mount Technology) Mounter Consumption (2021-2032) & (Units)

+357 96 030922
info@marketpublishers.com

Figure 20. South Korea SMT (Surface-mount Technology) Mounter Consumption (2021-2032) & (Units)
Figure 21. ASEAN SMT (Surface-mount Technology) Mounter Consumption (2021-2032) & (Units)
Figure 22. India SMT (Surface-mount Technology) Mounter Consumption (2021-2032) & (Units)
Figure 23. Producer Shipments of SMT (Surface-mount Technology) Mounter by Manufacturer Revenue ($MM) and Market Share (%): 2025
Figure 24. Global Four-firm Concentration Ratios (CR4) for SMT (Surface-mount Technology) Mounter Markets in 2025
Figure 25. Global Four-firm Concentration Ratios (CR8) for SMT (Surface-mount Technology) Mounter Markets in 2025
Figure 26. United States VS China: SMT (Surface-mount Technology) Mounter Production Value Market Share Comparison (2021 & 2025 & 2032)
Figure 27. United States VS China: SMT (Surface-mount Technology) Mounter Production Market Share Comparison (2021 & 2025 & 2032)
Figure 28. United States VS China: SMT (Surface-mount Technology) Mounter Consumption Market Share Comparison (2021 & 2025 & 2032)
Figure 29. United States Based Manufacturers SMT (Surface-mount Technology) Mounter Production Market Share 2025
Figure 30. China Based Manufacturers SMT (Surface-mount Technology) Mounter Production Market Share 2025
Figure 31. Rest of World Based Manufacturers SMT (Surface-mount Technology) Mounter Production Market Share 2025
Figure 32. World SMT (Surface-mount Technology) Mounter Production Value by Type, (USD Million), 2021 & 2025 & 2032
Figure 33. World SMT (Surface-mount Technology) Mounter Production Value Market Share by Type in 2025
Figure 34. High-Speed Type
Figure 35. Medium-Speed Type
Figure 36. World SMT (Surface-mount Technology) Mounter Production Market Share by Type (2021-2032)
Figure 37. World SMT (Surface-mount Technology) Mounter Production Value Market Share by Type (2021-2032)
Figure 38. World SMT (Surface-mount Technology) Mounter Average Price by Type (2021-2032) & (K US$/Unit)
Figure 39. World SMT (Surface-mount Technology) Mounter Production Value by Accuracy Level, (USD Million), 2021 & 2025 & 2032
Figure 40. World SMT (Surface-mount Technology) Mounter Production Value Market

+357 96 030922
info@marketpublishers.com

Share by Accuracy Level in 2025
Figure 41. Standard Precision Machine
Figure 42. High Precision Machine
Figure 43. World SMT (Surface-mount Technology) Mounter Production Market Share by Accuracy Level (2021-2032)
Figure 44. World SMT (Surface-mount Technology) Mounter Production Value Market Share by Accuracy Level (2021-2032)
Figure 45. World SMT (Surface-mount Technology) Mounter Average Price by Accuracy Level (2021-2032) & (K US$/Unit)
Figure 46. World SMT (Surface-mount Technology) Mounter Production Value by Classification, (USD Million), 2021 & 2025 & 2032
Figure 47. World SMT (Surface-mount Technology) Mounter Production Value Market Share by Classification in 2025
Figure 48. Standard SMT Components
Figure 49. Special SMT Components
Figure 50. World SMT (Surface-mount Technology) Mounter Production Market Share by Classification (2021-2032)
Figure 51. World SMT (Surface-mount Technology) Mounter Production Value Market Share by Classification (2021-2032)
Figure 52. World SMT (Surface-mount Technology) Mounter Average Price by Classification (2021-2032) & (K US$/Unit)
Figure 53. World SMT (Surface-mount Technology) Mounter Production Value by Application, (USD Million), 2021 & 2025 & 2032
Figure 54. World SMT (Surface-mount Technology) Mounter Production Value Market Share by Application in 2025
Figure 55. Consumer Electronics
Figure 56. Telecommunications
Figure 57. Automotive
Figure 58. Medical Devices
Figure 59. Others
Figure 60. World SMT (Surface-mount Technology) Mounter Production Market Share by Application (2021-2032)
Figure 61. World SMT (Surface-mount Technology) Mounter Production Value Market Share by Application (2021-2032)
Figure 62. World SMT (Surface-mount Technology) Mounter Average Price by Application (2021-2032) & (K US$/Unit)
Figure 63. SMT (Surface-mount Technology) Mounter Industry Chain
Figure 64. SMT (Surface-mount Technology) Mounter Procurement Model
Figure 65. SMT (Surface-mount Technology) Mounter Sales Model

+357 96 030922
info@marketpublishers.com

Figure 66. SMT (Surface-mount Technology) Mounter Sales Channels, Direct Sales, and Distribution
Figure 67. Methodology
Figure 68. Research Process and Data Source

+357 96 030922
info@marketpublishers.com

I would like to order

Product name: Global SMT (Surface-mount Technology) Mounter Supply, Demand and Key Producers, 2026-2032

Product link: https://marketpublishers.com/r/G9FAD69EFAACEN.html

Price: US$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:
info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/G9FAD69EFAACEN.html