

Global SMT Power Transformer Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global SMT Power Transformer market size was valued at US\$ 1230 million in 2025 and is forecast to a readjusted size of US\$ 3077 million by 2032 with a CAGR of 14.2% during review period.

SMT Power Transformer is a surface-mount magnetic component designed for compact power conversion and current sensing circuits, enabling current transformation, power transfer, electrical isolation, and noise suppression in high-density electronic assemblies. Compared with conventional through-hole transformers, it is more suitable for automated mounting, compact module design, and stable operation in space-constrained power electronics systems. Its advantages include compact size, high assembly efficiency, reliable insulation performance, strong electromagnetic interference resistance, and stable performance in automotive, industrial control, and medical equipment applications. In 2025, production was 797 million units and the average price was USD 1.5 per unit. The industry's capacity utilization rate in 2025 was about 80% and the average gross margin was around 30%. Upstream, key raw materials include magnetic core materials and winding wires, with representative suppliers such as TDK, Murata Manufacturing, VAC, Proterial, Furukawa Electric, and Tongling Nonferrous Metals providing essential material support. The midstream segment focuses on miniaturized magnetic design, surface-mount packaging, precision winding control, insulation structure optimization, electromagnetic compatibility design, and reliability validation, which determine current sensing accuracy, power transfer stability, insulation performance, and automated mounting efficiency. Downstream, SMT Power Transformer is mainly used in automotive electronics, industrial control systems, and medical equipment, with representative customers including Tesla, Toyota,

Volkswagen, Siemens, Schneider Electric, ABB, GE HealthCare, Philips Healthcare, Medtronic, and Mindray.

SMT Power Transformer will see broader adoption as automotive electronics, industrial control systems, and medical equipment require higher circuit density, more stable current detection, and compact power conversion modules. In electric vehicles, factory automation equipment, and precision medical devices, it supports current transformation, signal isolation, and noise suppression within limited board space. Future development will be driven by electrified vehicle platforms, smart manufacturing systems, portable medical equipment, and the shift toward automated surface-mount production, where products need to balance miniaturization, measurement stability, insulation reliability, and mass-production consistency.

This report is a detailed and comprehensive analysis for global SMT Power Transformer market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global SMT Power Transformer market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global SMT Power Transformer market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global SMT Power Transformer market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global SMT Power Transformer market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for SMT Power Transformer

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global SMT Power Transformer market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TDK Corporation (Japan), Sumida Corporation (Japan), Murata Manufacturing (Japan), Würth Elektronik (Germany), Bourns Inc. (USA), Coilcraft Inc. (USA), YAGEO (Taiwan), Mentech Technology (China), Sunlord Electronics (China), Coilmaster Electronics (Taiwan), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

SMT Power Transformer market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Wound-Type Transformer

Planar Transformer

Others

Market segment by Turns Ratio

1:1

1CT:1CT

1CT:2CT

Others

Market segment by Isolation Voltage

1.5kVrms

2.5kVrms

3kVrms

Others

Market segment by Application

Automotive

Industrial Control

Medical Equipment

Consumer Electronics

Others

Major players covered

TDK Corporation (Japan)

Sumida Corporation (Japan)

Murata Manufacturing (Japan)

W?rth Elektronik (Germany)

Bourns Inc. (USA)

Coilcraft Inc. (USA)

YAGEO (Taiwan)

Mentech Technology (China)

Sunlord Electronics (China)

Coilmaster Electronics (Taiwan)

Tamura Corporation (Japan)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe SMT Power Transformer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of SMT Power Transformer, with price, sales quantity, revenue, and global market share of SMT Power Transformer from 2021 to

2026.

Chapter 3, the SMT Power Transformer competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the SMT Power Transformer breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and SMT Power Transformer market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of SMT Power Transformer.

Chapter 14 and 15, to describe SMT Power Transformer sales channel, distributors, customers, research findings and conclusion.

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