

Global SMT Power Inductors Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global SMT Power Inductors market size is expected to reach \$ 7722 million by 2032, rising at a market growth of 7.2% CAGR during the forecast period (2026-2032). SMT power inductors, also known as surface-mount power inductors, are passive electronic components designed for use in surface mount manufacturing processes. They typically consist of a magnetic core and copper windings. These inductors are characterized by their compact size, high quality, excellent energy storage capabilities, and low resistance. They are commonly used in circuits that require filtering, energy storage, and vibration suppression. In 2025, global SMT power inductors production reached 73.358 billion units, with an average price of USD 62.54 per thousand units. The global power inductors market is poised for steady growth, driven by technological advancement, increasing power density demands, and widespread adoption across emerging and traditional sectors. Manufacturers that can balance product innovation, quality assurance, and flexible supply strategies?while building robust channel partnerships?will be well-positioned to succeed. However, overcoming challenges such as miniaturization limits, pricing pressure, and customization complexity will require continuous investment in materials science, automation, and customer-centric design capabilities. As industries move toward higher efficiency and smarter systems, power inductors will continue to play a fundamental role in the evolving electronic ecosystem. Despite the growth outlook, the Power Inductors industry has faced challenges in recent years due to price volatility. Influenced by shifts in raw material costs (such as ferrite powders, copper, and rare earths), global supply-demand imbalances, and advancements in manufacturing techniques, in some years, price fluctuations exceeded 9%, and inductor prices have experienced significant fluctuations?averaging a 1.54% increase. These price movements introduce uncertainty for both component suppliers and end users, complicating inventory planning and contract pricing. While some manufacturers have managed to pass these costs on to customers, others face margin

pressures. The power Inductors market must navigate cost pressures, material shortages, thermal constraints, and disruptive technologies to sustain growth. Companies that invest in advanced materials (e.g., high-temperature alloys), automation (for precision manufacturing), and high-reliability designs will be best positioned to overcome these challenges.

Geopolitical and trade-related issues also contribute to market uncertainty. In particular, U.S. trade policies?such as tariffs, restrictions on key component exports, and tensions with China?have disrupted traditional global supply chains. Some OEMs and component suppliers are now re-evaluating sourcing strategies, seeking to diversify their manufacturing footprints beyond China or reduce exposure to politically sensitive regions. These shifts may result in longer lead times, increased operational costs, and the need for dual-sourcing strategies, especially for automotive and industrial customers with strict reliability requirements.

Technological innovation remains a driving force in the market. Manufacturers are investing in new materials and structural designs to produce Power Inductors that are smaller, more thermally stable, and capable of operating at higher frequencies and currents. Trends such as vehicle electrification, 5G rollout, and the rise of AI and edge computing are creating demand for high-performance Power Inductors used in power regulation, signal filtering, and electromagnetic compatibility. Notably, the growing adoption of metal composite Power Inductors and TLVR (Transient Low Voltage Regulator) Power Inductors in automotive and data center applications is reshaping the product landscape.

Going forward, regional market dynamics are expected to evolve. While Asia-Pacific remains the dominant production and consumption base due to its robust electronics manufacturing ecosystem, other regions?particularly North America and Europe?are increasing domestic investment in passive components amid concerns about supply chain resilience. Additionally, government incentives for semiconductor and electronics manufacturing are likely to spur localized growth, especially for strategic applications such as EVs, renewable energy, and aerospace electronics.

In summary, the global Power Inductors market is on a path of steady expansion, backed by rising demand across emerging technologies and infrastructure systems. However, it remains sensitive to raw material pricing, geopolitical risks, and trade-related disruptions. Manufacturers who invest in R&D, supply chain flexibility, and advanced production capabilities will be best positioned to capitalize on the next wave of growth in this essential component sector.

This report studies the global SMT Power Inductors production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for SMT Power Inductors and provides market size (US\$ million) and Year-over-Year (YoY)

Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of SMT Power Inductors that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global SMT Power Inductors total production and demand, 2021-2032, (Million Units)

Global SMT Power Inductors total production value, 2021-2032, (USD Million)

Global SMT Power Inductors production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Million Units), (based on production site)

Global SMT Power Inductors consumption by region & country, CAGR, 2021-2032 & (Million Units)

U.S. VS China: SMT Power Inductors domestic production, consumption, key domestic manufacturers and share

Global SMT Power Inductors production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Million Units)

Global SMT Power Inductors production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

Global SMT Power Inductors production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

This report profiles key players in the global SMT Power Inductors market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Delta Electronics, TDK, Murata, YAGEO, Taiyo Yuden, Sunlord Electronics, Vishay, Sumida, Coilcraft, Shenzhen Microgate Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World SMT Power Inductors market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Million Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global SMT Power Inductors Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global SMT Power Inductors Market, Segmentation by Type:

Shielded

Unshielded

Global SMT Power Inductors Market, Segmentation by Manufacturing Process:

Wound & Coated Power Inductor

Molded (One-piece) Power Inductor

Multilayer Power Inductor

Assembled Power Inductor

Co-fired Power Inductor

Global SMT Power Inductors Market, Segmentation by Sales Channel:

Direct Sales

Distribution

Global SMT Power Inductors Market, Segmentation by Application:

Smartphones

Consumer Electronics

Computers

Automotive

Industrial Control Equipment

Home Appliances

Security & Surveillance Systems

Servers & Data Centers

Networking & Communications

Others

Companies Profiled:

Delta Electronics

TDK

Murata

YAGEO

Taiyo Yuden

Sunlord Electronics

Vishay

Sumida

Coilcraft

Shenzhen Microgate Technology

Tai-Tech Advanced Electronics

Lianzhen Electronics

Panasonic

MinebeaMitsumi

Kun Shan Mazo Tech

TRIO Technology International

Eaton

3L Electronic

Laird Technologies

Shenzhen Yigan Technology

KYOCERA

ABC Taiwan Electronics

INPAQ

W?rth Elektronik

Tongyou Group

Bourns

Samsung Electro-Mechanics

Fenghua Advanced

Sagami Elec

Littelfuse

Zhenhua Fu Electronics

Key Questions Answered:

1. How big is the global SMT Power Inductors market?
2. What is the demand of the global SMT Power Inductors market?
3. What is the year over year growth of the global SMT Power Inductors market?
4. What is the production and production value of the global SMT Power Inductors market?
5. Who are the key producers in the global SMT Power Inductors market?
6. What are the growth factors driving the market demand?

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Figure 67. Servers & Data Centers

Figure 68. Servers & Data Centers

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