

# Global SMT Placement Equipment Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global SMT Placement Equipment market size was valued at USD 4045.6 million in 2023 and is forecast to a readjusted size of USD 6133.4 million by 2030 with a CAGR of 6.1% during review period.

SMT (surface mount technology) component placement systems, commonly called pick-and-place machines or P&Ps, are robotic machines which are used to place surface-mount devices (SMDs) onto a printed circuit board (PCB). They are used for high speed, high precision placing of broad range of electronic components, like capacitors, resistors, integrated circuits onto the PCBs which are in turn used in computers, telecommunications equipment, consumer electronic goods, industrial equipment, medical instruments, automotive systems, military systems and aerospace engineering.

The industry's leading producers are ASM Pacific Technology (ASMPT), Fuji and Panasonic, which accounted for 18.58%, 17.27% and 14.25% of revenue in 2019, respectively.

The Global Info Research report includes an overview of the development of the SMT Placement Equipment industry chain, the market status of Consumer Electronics (High-Speed, Medium-Speed), Medical (High-Speed, Medium-Speed), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of SMT Placement Equipment.

Regionally, the report analyzes the SMT Placement Equipment markets in key regions. North America and Europe are experiencing steady growth, driven by government

initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global SMT Placement Equipment market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the SMT Placement Equipment market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the SMT Placement Equipment industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., High-Speed, Medium-Speed).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the SMT Placement Equipment market.

**Regional Analysis:** The report involves examining the SMT Placement Equipment market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the SMT Placement Equipment market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to SMT Placement Equipment:

**Company Analysis:** Report covers individual SMT Placement Equipment manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards SMT Placement Equipment. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Consumer Electronics, Medical).

**Technology Analysis:** Report covers specific technologies relevant to SMT Placement Equipment. It assesses the current state, advancements, and potential future developments in SMT Placement Equipment areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the SMT Placement Equipment market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

SMT Placement Equipment market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

High-Speed

Medium-Speed

Others

### Market segment by Application

Consumer Electronics

Medical

Automotive

Telecommunications Equipment

Others

Major players covered

ASM Pacific Technology(ASMPT)

Fuji

Hanwha Precision Machinery

Yamaha Motor

JUKI

Panasonic

Assembleon(K&S)

Mycronic

Universal Instruments

Europlacer

Mirae

Autotronik

DDM Novastar

Beijing Torch

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe SMT Placement Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of SMT Placement Equipment, with price, sales, revenue and global market share of SMT Placement Equipment from 2019 to 2024.

Chapter 3, the SMT Placement Equipment competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the SMT Placement Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and SMT Placement Equipment market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of SMT Placement Equipment.

Chapter 14 and 15, to describe SMT Placement Equipment sales channel, distributors, customers, research findings and conclusion.

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