

Global SMT Automated X-ray Inspection (AXI) Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global SMT Automated X-ray Inspection (AXI) market size was valued at US\$ 310 million in 2024 and is forecast to a readjusted size of USD 469 million by 2031 with a CAGR of 6.2% during review period.

SMT inspection equipment is several inspection equipment that mainly be used in SMT application and mainly includes AOI, SPI and AXI inspection equipment.

Automated X-ray inspection, or AXI, is a technology that uses X-rays to examine the features of a printed circuit board, semiconductor package, or power modules that are hidden from view and therefore cannot be captured by automated optical inspection (AOI), which uses visible light as its source.

Automated X-ray Inspection (AXI) is a critical technology used in the Surface Mount Technology (SMT) industry for inspecting electronic components and printed circuit boards (PCBs). It helps in identifying defects such as solder joint issues, missing components, misalignment, and other quality-related concerns. Some of the major drivers and trends include:

Market Overview:

The SMT Automated X-ray Inspection (AXI) market involves the development, production, and implementation of automated X-ray inspection systems specifically designed for the inspection of electronic components and assemblies.

Technological Advancements:

The AXI market continues to evolve with advancements in X-ray imaging technology, software algorithms, and hardware capabilities. High-resolution imaging, faster inspection speeds, and improved defect detection algorithms are notable advancements.

Demand for Miniaturization:

The trend toward miniaturization of electronic components and PCBs has increased the demand for high-resolution AXI systems capable of inspecting tiny components and ensuring their accurate placement and soldering.

Integration of Artificial Intelligence (AI):

Integration of AI and machine learning in AXI systems for intelligent defect detection and analysis. AI enhances the accuracy and speed of inspection by automatically identifying and classifying defects.

3D AXI Systems:

The adoption of 3D AXI systems is growing due to their ability to provide a more comprehensive view of components and solder joints, allowing for better defect detection and analysis, especially for hidden or internal defects.

Industry 4.0 Integration:

Integration of AXI systems with Industry 4.0 principles, including data analytics, connectivity, and real-time monitoring. This enables predictive maintenance, process optimization, and improved quality control within smart factories.

Compliance with Industry Standards:

AXI systems are designed to comply with industry standards and regulations related to quality control and electronic assembly, ensuring that products meet specified requirements.

Cost-Effectiveness:

Manufacturers are increasingly seeking cost-effective AXI solutions that provide high

accuracy and reliability in defect detection without compromising on cost-efficiency.

Market Competitiveness:

The SMT AXI market is characterized by competition among key players, leading to continuous innovation in terms of features, accuracy, speed, and cost-effectiveness.

Application across Industries:

AXI systems are finding applications not only in traditional electronics manufacturing but also in automotive, aerospace, medical devices, and other industries where precise and reliable inspection is critical.

Global Market Growth:

The SMT AXI market is experiencing growth on a global scale, with significant advancements and deployments in regions such as North America, Europe, Asia-Pacific, and other emerging markets.

This report is a detailed and comprehensive analysis for global SMT Automated X-ray Inspection (AXI) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global SMT Automated X-ray Inspection (AXI) market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2020-2031

Global SMT Automated X-ray Inspection (AXI) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2020-2031

Global SMT Automated X-ray Inspection (AXI) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average

selling prices (K US\$/Unit), 2020-2031

Global SMT Automated X-ray Inspection (AXI) market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for SMT Automated X-ray Inspection (AXI)
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global SMT Automated X-ray Inspection (AXI) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ViTrox Corporation, Omron, Nordson, Viscom, NIKON, Comet Yxlon, Unicomp Technology, Waygate Technologies (Baker Hughes), Test Research Inc. (TRI), Saki Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

SMT Automated X-ray Inspection (AXI) market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

2D AXI

3D AXI

Market segment by Application

Automotive Electronics

Consumer Electronics

Industrial Electronics

Telecommunications

Aerospace & Military

Others

Major players covered

ViTrox Corporation

Omron

Nordson

Viscom

NIKON

Comet Yxlon

Unicomp Technology

Waygate Technologies (Baker Hughes)

Test Research Inc. (TRI)

Saki Corporation

Techvalley

SEC

Seamark ZM

Goepel Electronic

Scienscope

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe SMT Automated X-ray Inspection (AXI) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of SMT Automated X-ray Inspection (AXI), with price, sales quantity, revenue, and global market share of SMT Automated X-ray Inspection (AXI) from 2020 to 2025.

Chapter 3, the SMT Automated X-ray Inspection (AXI) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the SMT Automated X-ray Inspection (AXI) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and SMT Automated X-ray Inspection (AXI) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of SMT Automated X-ray Inspection (AXI).

Chapter 14 and 15, to describe SMT Automated X-ray Inspection (AXI) sales channel, distributors, customers, research findings and conclusion.

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