

Global Smoke Fans Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Smoke Fans market size is expected to reach \$ 1154 million by 2032, rising at a market growth of 3.0% CAGR during the forecast period (2026-2032).

Smoke fans generally refer to mechanical fans used in smoke control/smoke-and-heat exhaust ventilation systems?e.g., smoke exhaust fans, pressurisation/make-up air fans, and jet/impulse fans for car parks or tunnels. The essential requirement is to keep moving air under fire conditions (heat, smoke, pressure regimes) for a specified duration.

Upstream inputs typically include high-temperature-rated motors/insulation, impellers and casings, high-temperature bearings, VFD/two-speed controls, fire-resistant cabling and terminals, dampers/flexible connectors, and fire-alarm interface control panels and sensors. Product testing and certification (thermal endurance, performance, EMC, etc.) is often a major cost and barrier.

Downstream, smoke fans are specified and integrated into building and infrastructure fire safety systems by MEP/fire engineers and installed by contractors together with ducts, shafts, dampers and control systems, serving applications such as malls/atria, underground car parks, industrial buildings, stairwell pressurisation, and tunnels.

In 2025, global sales of smoke fans reached approximately 455 K units, with an average global market price of around US\$ 1,986/unit. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 30% to 40%.

Demand for smoke fans is ultimately driven by a mix of regulation and building typology. Fire and building codes increasingly specify performance, integration, and testing of smoke control systems?meaning fans must keep moving air under smoke/heat conditions and work as part of a verifiable strategy with controls, sensors, and power arrangements. At the same time, denser cities bring more high-rise towers, large mixed-use developments, underground car parks, and complex atria where natural smoke

venting is often insufficient, supporting wider adoption of mechanical smoke exhaust and jet/impulse solutions.

On the supply side, the main barriers are certification/testing, application engineering, and delivery reliability. Compliance frameworks such as ISO 21927-3 (and related regional regimes) push manufacturers toward system-level thermal design?motor, bearings, impeller, casing, terminals, and cabling paths?validated through full-assembly testing. Meanwhile, project requirements vary widely in acoustics, energy use, footprint, maintenance access, and fire-alarm interfacing, which favors suppliers that can combine standardized platforms with robust project customization and documentation. Competition is increasingly shaped by ?dual-purpose, energy-aware control? and by digital commissioning and acceptance practices. Where everyday ventilation and emergency smoke control share hardware, advanced controls (multi-speed/VFD/EC) help owners optimize operations while maintaining emergency readiness. On delivery, model-based smoke control design, site functional testing, and traceable compliance documentation are becoming central to approvals, pushing the market toward stronger integration and lifecycle service capability.

This report studies the global Smoke Fans production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Smoke Fans and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Smoke Fans that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Smoke Fans total production and demand, 2021-2032, (Units)

Global Smoke Fans total production value, 2021-2032, (USD Million)

Global Smoke Fans production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Smoke Fans consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Smoke Fans domestic production, consumption, key domestic manufacturers and share

Global Smoke Fans production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Smoke Fans production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Smoke Fans production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Smoke Fans market based on the following parameters - company overview, production, value, price, gross margin, product

portfolio, geographical presence, and key developments. Key companies covered as a part of this study include LEADER S.A.S., Super Vac, TROX, Elta, Casals, Ventinet, Soler & Palau, Nicotra Gebhardt?Regal Rexnord?, BlowHard, BIG Brandschutz Innovationen, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Smoke Fans market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Smoke Fans Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Smoke Fans Market, Segmentation by Type:

Battery Powered

Electric Powered

Gasoline Powered

Hydraulic Powered

Pneumatic Powered

Global Smoke Fans Market, Segmentation by Aerodynamic Type:

Axial Fan

Centrifugal Fan

Other

Global Smoke Fans Market, Segmentation by Installation:

Roof-Mounted

Wall-Mounted

In-line / Duct-Mounted

Other

Global Smoke Fans Market, Segmentation by Application:

Commercial

Industrial

Residential

Companies Profiled:

LEADER S.A.S.

Super Vac

TROX

Elta

Casals

Ventinet

Soler & Palau

Nicotra Gebhardt?Regal Rexnord?

BlowHard

BIG Brandschutz Innovationen

NOVENCO

Moffitt

Johnson Controls

Greenheck

Euramco

Systemair

SODECA

Ventry Solutions

Dezhou Yatai Group

Dezhou Fuguang Ventilation Equipment

Key Questions Answered:

1. How big is the global Smoke Fans market?
2. What is the demand of the global Smoke Fans market?
3. What is the year over year growth of the global Smoke Fans market?
4. What is the production and production value of the global Smoke Fans market?
5. Who are the key producers in the global Smoke Fans market?
6. What are the growth factors driving the market demand?

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