

Global Smoke Extraction Motors Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Smoke Extraction Motors market size is expected to reach \$ 867 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

Smoke extraction motors are developed for the areas with smoke control systems. In an unlikely event of Fire, fans fitted with these motors reduce the heat loading on the building and keep access / escape routes smoke – free. Along with fans, motors are required to sustain this high temperature.

In 2024, global smoke extraction motors production reached approximately 3 million units, with an average global market price of around US\$200-300 per unit.

The global smoke extraction motor market is experiencing steady growth, widely used in fire protection and ventilation systems in subways, airports, tunnels, hospitals, commercial complexes, and industrial plants. Its supply chain spans upstream electromagnetic materials (high-permeability silicon steel sheets, high-temperature enameled copper wire, and insulation materials), midstream motor manufacturing and fan system integration, and downstream engineering integration and construction companies (such as Trox, Systemair, and China Construction Group).

Europe maintains a technological lead driven by regulations and standards (such as EN12101-3), while China, driven by large-scale infrastructure and urban renewal projects, has become one of the world's largest application markets. Future trends will focus on high-efficiency and energy-saving motors (IE4/IE5 grade), intelligent control systems, remote health monitoring, and integrated fire and smoke exhaust solutions. Smoke exhaust motors are evolving from traditional firefighting equipment to a 'safety + energy efficiency + intelligence' offering, becoming an indispensable and safe power

source for building mechanical and electrical systems.

Products are evolving towards high-temperature durability (F300–F400 grade), high energy efficiency (IE4/IE5 motors), intelligent monitoring (vibration and temperature predictive maintenance), and system integration. In the future, as urban public safety standards improve and rail transit and large-scale infrastructure construction continue to expand, the market demand for smoke exhaust motors will continue to expand. The industry will move from single-machine supply to overall solutions for smoke exhaust systems, forming a technological competitive landscape of 'high-temperature stability + intelligent control + system collaboration'. Chinese and European manufacturers will form a bipolar dominant trend in the fields of large-scale manufacturing and high-end standards respectively.

This report studies the global Smoke Extraction Motors production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Smoke Extraction Motors and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Smoke Extraction Motors that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Smoke Extraction Motors total production and demand, 2021-2032, (K Units)

Global Smoke Extraction Motors total production value, 2021-2032, (USD Million)

Global Smoke Extraction Motors production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Smoke Extraction Motors consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Smoke Extraction Motors domestic production, consumption, key domestic manufacturers and share

Global Smoke Extraction Motors production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Smoke Extraction Motors production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Smoke Extraction Motors production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Smoke Extraction Motors market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include WEG Motors, TECO, Siemens, ABB, Tatung, Wolong, Nidec Leroy-Somer, VEM, ATB, Havells, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Smoke Extraction Motors market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Smoke Extraction Motors Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Smoke Extraction Motors Market, Segmentation by Type:

200 °C Class

250 °C Class

300 °C Class

400 °C Class

Global Smoke Extraction Motors Market, Segmentation by Voltage:

High Voltage

Low Voltage

Global Smoke Extraction Motors Market, Segmentation by Structure:

Brushed Motor

Brushless Motor

Global Smoke Extraction Motors Market, Segmentation by Application:

Commercial Area

Industries Area

Other

Companies Profiled:

WEG Motors

TECO

Siemens

ABB

Tatung

Wolong

Nidec Leroy-Somer

VEM

ATB

Havells

Key Questions Answered:

1. How big is the global Smoke Extraction Motors market?
2. What is the demand of the global Smoke Extraction Motors market?
3. What is the year over year growth of the global Smoke Extraction Motors market?
4. What is the production and production value of the global Smoke Extraction Motors market?
5. Who are the key producers in the global Smoke Extraction Motors market?
6. What are the growth factors driving the market demand?

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