

Global Smoke Alarm (Smoke Detector) Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Smoke Alarm (Smoke Detector) market size was valued at US\$ 2945 million in 2024 and is forecast to a readjusted size of USD 4185 million by 2031 with a CAGR of 5.2% during review period.

A smoke alarm is critical for the early detection of a fire in your home and could mean the difference between life and death. Fires can occur in a variety of ways and in any room of your home. But no matter where or how, having a smoke alarm is the first key step toward your family's safety.

There are two main types of smoke alarms, which are categorized by the type of smoke detection sensor, ionization and photoelectric, used in the alarm. Each type of smoke alarm may perform differently in different types of fires. A smoke alarm may use multiple sensors, sometimes with a heat detector or carbon monoxide detector, to warn of a fire.

Ionization detectors contain a chamber with two plates that generate a small, continuous electric current. When smoke particles enter the ionization chamber, the smoke particles disrupt the current flow, which triggers the alarm.

Photoelectric detectors use a light beam and light receptor (photocell). When smoke particles are present between the light and receptor, depending on the type of smoke chamber configuration, the reduction or increase of light on the photocell sensor triggers the alarm.

The key manufacturers of smoke detectors (smoke alarms) include Honeywell, Carrier, Resideo (First Alert, Inc.), Ei Electronics, Google Nest, Johnson Controls, Swiss

Securitas Group (Securiton and Hekatron), Bosch, Schneider Electric, Siemens, Hochiki, Nittan Group, and Nohmi Bosai Limited, etc. Among them, the leading giants have multiple sub-brands.

Honeywell sub-brands brands of smoke alarms include Xtralis, VESDA, System Sensor, Fire-Lite Alarms, Gamewell, Silent Knight, Morley-IAS, Notifier, ESSER and Gent.

Carrier sub-brands brands of smoke alarms include Kidde, Firex, LaserSense, GST (Gulf Security Technology), Edwards, CAVIUS and Autronica.

The key manufacturers of Smoke Detector in Europe include Ei Electronics, Hekatron, Halma, Busch-jaeger, FireAngel Safety Technology, Siemens, Legrand, Smartwares, and Bosch, etc. In 2023, the top five players in Europe had a share approximately 47% in terms of revenue.

Properly installed smoke detectors save lives, and that may be the main reason why smoke detectors are mandatory at residential housing in many European countries. Today in Europe smoke detectors are mandatory at homes in Norway, Denmark, Sweden, Finland, Estonia, The United Kingdom, France, Ireland, Austria, Belgium, Germany and in the Netherlands.

In future, the Europe market is driven by government policies. The governments in Europe have collectively or independently developed fire prevention and protection guidelines. There are strictly regulated European norms that every smoke detector manufacturer must abide by. Additionally, the government of the countries such as Austria, France, and Germany have mandated the installation of smoke detectors or smoke alarms in homes. Thus, increasing government regulations to safeguard building occupants from fire accidents is boosting the installation of smoke detectors in the European region.

China is the largest producer of smoke detectors (smoke alarms), most of local manufacturers work as OEM/ODM for top international brands. Currently the major local manufacturers include Xi'an System Sensor Electronics Ltd, GST (Gulf Security Technology), Siterwell Electronics, Jade Bird Fire, LEADER Group, Zhongxiaoyun Technology, Shenzhen HTI Sanjiang Electronics, Shenzhen HTI Sanjiang Electronics, Shanghai Songjiang Feifan Electronic, and Shenzhen Yanjen Technology, etc.

This report is a detailed and comprehensive analysis for global Smoke Alarm (Smoke Detector) market. Both quantitative and qualitative analyses are presented by

manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Smoke Alarm (Smoke Detector) market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Smoke Alarm (Smoke Detector) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Smoke Alarm (Smoke Detector) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Smoke Alarm (Smoke Detector) market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Smoke Alarm (Smoke Detector)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Smoke Alarm (Smoke Detector) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Honeywell, Carrier Global Corporation, Resideo (First Alert), Ei Electronics, Google Nest, Johnson Controls, Swiss Securitas Group, Bosch, WAGNER, FireAngel Safety Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Smoke Alarm (Smoke Detector) market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Photoelectric Smoke Detectors

Ionization Smoke Detectors

Dual Sensor Smoke Detectors

Market segment by Application

Home Use

Public Places

Major players covered

Honeywell

Carrier Global Corporation

Resideo (First Alert)

Ei Electronics

Google Nest

Johnson Controls

Swiss Securitas Group

Bosch

WAGNER

FireAngel Safety Technology

ABB (Busch-jaeger)

Schneider Electric

Halma

Siemens

Legrand

Smartwares

ABUS

Panasonic Fire & Security

Hochiki

Nittan Group

Zeta Alarms

Nohmi Bosai Limited

Elotec

Eaton

Fireguard

Fireblitz (FireHawk)

Inim Electronics

Hugo Brennenstuhl GmbH

SOMFY

eQ-3 (Homematic IP)

Minimax

Patol

FARE

Olympia Electronics SA

USI (Universal Security Instruments, Inc.)

MTS (UNITEC)

Siterwell Electronics

Jade Bird Fire

X-Sense Technology

LEADER Group

Shenzhen Heiman Technology

Zhongxiaoyun Technology

Shenzhen HTI Sanjiang Electronics

Ningbo Kingdun Electronic Industry

Shanghai Songjiang Feifan Electronic

Shenzhen Yanjen Technology

HIKVISION

Dahua Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Smoke Alarm (Smoke Detector) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Smoke Alarm (Smoke Detector), with price, sales quantity, revenue, and global market share of Smoke Alarm (Smoke Detector) from 2020 to 2025.

Chapter 3, the Smoke Alarm (Smoke Detector) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Smoke Alarm (Smoke Detector) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Smoke Alarm (Smoke Detector) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Smoke Alarm (Smoke Detector).

Chapter 14 and 15, to describe Smoke Alarm (Smoke Detector) sales channel, distributors, customers, research findings and conclusion.

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