

Global SmFeN Magnetic Powder for Bonded Magnets Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global SmFeN Magnetic Powder for Bonded Magnets market size is expected to reach \$ 37.01 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

Samarium-Iron-Nitrogen Permanent Magnetic Powder for Bonded Magnets (SmFeN Magnetic Powder for Bonded Magnets) is a powdered rare-earth permanent magnetic material based primarily on hard magnetic Sm-Fe-N phases. It is produced through alloy preparation or chemical synthesis, nitriding, particle refinement, particle-size control, and surface treatment. Commercial products are mainly classified as isotropic and anisotropic SmFeN magnetic powders and can be compounded with binders such as PA, PPS, PP, epoxy resin, CPE, or rubber for injection molding, compression molding, extrusion, and calendering.

SmFeN materials can theoretically be developed through both sintered and bonded routes. However, because the Sm-Fe-N magnetic phase is prone to decomposition at elevated temperatures, the densification and magnetic-property retention of sintered SmFeN magnets remain technically challenging. The sintered route is therefore still under continuous development, while current commercialization is concentrated in magnetic powder, magnetic compounds, and bonded magnets. SmFeN magnetic powder for bonded magnets is the core raw material determining the magnetic performance, corrosion resistance, and cost structure of the finished magnet.

In 2025, the global production of SmFeN Magnetic Powder for Bonded Magnets is estimated at 650 tons, with a unit price of approximately US\$38.08 per kilogram and a gross profit margin of approximately 18%-28%.

SmFeN magnetic powder for bonded magnets is gradually moving from technical validation toward early-stage industrial adoption and is emerging as an important candidate material for automotive electronics, consumer electronics, miniature motors, sensors, and precision magnetic components used in robotics. Compared with bonded NdFeB, SmFeN offers high intrinsic coercivity, a relatively low temperature coefficient, a broad operating-temperature range, and favorable resistance to moisture and corrosion. It also reduces reliance on heavy rare-earth elements such as dysprosium and terbium, providing potential advantages in cost stability and supply security. Compared with ferrite, SmFeN delivers substantially higher magnetic performance, making it suitable for compact magnetic components requiring a combination of miniaturization, lightweight design, environmental resistance, and magnetic strength.

Isotropic SmFeN powder offers flexible processing, does not require an orientation magnetic field, and generally provides a more controllable cost structure. Its maximum energy product can typically exceed 10 MGOe under specified powder-testing conditions, supporting applications in miniature motor strips, flexible magnets, magnetic components used in humid environments, and functional magnetic materials. Anisotropic SmFeN powder can achieve higher remanence and energy product through magnetic-field orientation, with selected high-performance grades reaching approximately 40 MGOe or above under specified powder-testing conditions. Such powders are generally processed through orientation injection molding or high-performance compression molding and are used in premium water-pump and oil-pump motors, automotive auxiliary motors, sensors, camera motors, encoders, and precision magnetic rings.

New-energy vehicles and robotics are expected to create additional growth opportunities, although near-term demand will be concentrated in thermal-management pumps, oil pumps, actuators, position sensors, encoders, camera motors, cooling fans, and miniature auxiliary drives rather than traction motors or primary robot-joint motors. High-performance sintered NdFeB will remain dominant in high-power-density applications. SmFeN is more likely to achieve initial substitution in selected bonded NdFeB and high-performance ferrite applications where corrosion resistance, moisture resistance, complex-shape molding, and medium-to-high magnetic performance are required.

This report studies the global SmFeN Magnetic Powder for Bonded Magnets production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for SmFeN Magnetic Powder for Bonded Magnets and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of SmFeN Magnetic Powder for Bonded Magnets that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global SmFeN Magnetic Powder for Bonded Magnets total production and demand, 2021-2032, (Tons)

Global SmFeN Magnetic Powder for Bonded Magnets total production value, 2021-2032, (USD Million)

Global SmFeN Magnetic Powder for Bonded Magnets production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global SmFeN Magnetic Powder for Bonded Magnets consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: SmFeN Magnetic Powder for Bonded Magnets domestic production, consumption, key domestic manufacturers and share

Global SmFeN Magnetic Powder for Bonded Magnets production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global SmFeN Magnetic Powder for Bonded Magnets production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global SmFeN Magnetic Powder for Bonded Magnets production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global SmFeN Magnetic Powder for Bonded Magnets market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sumitomo Metal Mining, Nichia Corporation, Daido Steel, Magvalley, GRINM Rare Earth, Guangzhou Newlife New Material Co., Ltd., Beijing Shan Yuan New Material Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World SmFeN Magnetic Powder for Bonded Magnets market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global SmFeN Magnetic Powder for Bonded Magnets Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global SmFeN Magnetic Powder for Bonded Magnets Market, Segmentation by Type:

Isotropic Powder

Anisotropic Powder

Global SmFeN Magnetic Powder for Bonded Magnets Market, Segmentation by Maximum Energy Product:

10?20 MGOe

20?30 MGOe

30?40 MGOe

Others

Global SmFeN Magnetic Powder for Bonded Magnets Market, Segmentation by Intended Forming Process:

Compression Molding Grade

Injection Molding Grade

Others

Global SmFeN Magnetic Powder for Bonded Magnets Market, Segmentation by Application:

Automotive

Consumer Electronics

Robotics

Home Appliances

Others

Companies Profiled:

Sumitomo Metal Mining

Nichia Corporation

Daido Steel

Magvalley

GRINM Rare Earth

Guangzhou Newlife New Material Co., Ltd.

Beijing Shan Yuan New Material Co., Ltd.

Key Questions Answered:

1. How big is the global SmFeN Magnetic Powder for Bonded Magnets market?
2. What is the demand of the global SmFeN Magnetic Powder for Bonded Magnets market?
3. What is the year over year growth of the global SmFeN Magnetic Powder for Bonded Magnets market?
4. What is the production and production value of the global SmFeN Magnetic Powder for Bonded Magnets market?
5. Who are the key producers in the global SmFeN Magnetic Powder for Bonded Magnets market?
6. What are the growth factors driving the market demand?

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