

Global SmFeN Magnetic Powder for Bonded Magnets Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global SmFeN Magnetic Powder for Bonded Magnets market size was valued at US\$ 25.47 million in 2025 and is forecast to a readjusted size of US\$ 37.01 million by 2032 with a CAGR of 5.5% during review period.

Samarium-Iron-Nitrogen Permanent Magnetic Powder for Bonded Magnets (SmFeN Magnetic Powder for Bonded Magnets) is a powdered rare-earth permanent magnetic material based primarily on hard magnetic Sm-Fe-N phases. It is produced through alloy preparation or chemical synthesis, nitriding, particle refinement, particle-size control, and surface treatment. Commercial products are mainly classified as isotropic and anisotropic SmFeN magnetic powders and can be compounded with binders such as PA, PPS, PP, epoxy resin, CPE, or rubber for injection molding, compression molding, extrusion, and calendaring.

SmFeN materials can theoretically be developed through both sintered and bonded routes. However, because the Sm-Fe-N magnetic phase is prone to decomposition at elevated temperatures, the densification and magnetic-property retention of sintered SmFeN magnets remain technically challenging. The sintered route is therefore still under continuous development, while current commercialization is concentrated in magnetic powder, magnetic compounds, and bonded magnets. SmFeN magnetic powder for bonded magnets is the core raw material determining the magnetic performance, corrosion resistance, and cost structure of the finished magnet.

In 2025, the global production of SmFeN Magnetic Powder for Bonded Magnets is estimated at 650 tons, with a unit price of approximately US\$38.08 per kilogram and a

gross profit margin of approximately 18%?28%.

SmFeN magnetic powder for bonded magnets is gradually moving from technical validation toward early-stage industrial adoption and is emerging as an important candidate material for automotive electronics, consumer electronics, miniature motors, sensors, and precision magnetic components used in robotics. Compared with bonded NdFeB, SmFeN offers high intrinsic coercivity, a relatively low temperature coefficient, a broad operating-temperature range, and favorable resistance to moisture and corrosion. It also reduces reliance on heavy rare-earth elements such as dysprosium and terbium, providing potential advantages in cost stability and supply security. Compared with ferrite, SmFeN delivers substantially higher magnetic performance, making it suitable for compact magnetic components requiring a combination of miniaturization, lightweight design, environmental resistance, and magnetic strength.

Isotropic SmFeN powder offers flexible processing, does not require an orientation magnetic field, and generally provides a more controllable cost structure. Its maximum energy product can typically exceed 10 MGOe under specified powder-testing conditions, supporting applications in miniature motor strips, flexible magnets, magnetic components used in humid environments, and functional magnetic materials. Anisotropic SmFeN powder can achieve higher remanence and energy product through magnetic-field orientation, with selected high-performance grades reaching approximately 40 MGOe or above under specified powder-testing conditions. Such powders are generally processed through orientation injection molding or high-performance compression molding and are used in premium water-pump and oil-pump motors, automotive auxiliary motors, sensors, camera motors, encoders, and precision magnetic rings.

New-energy vehicles and robotics are expected to create additional growth opportunities, although near-term demand will be concentrated in thermal-management pumps, oil pumps, actuators, position sensors, encoders, camera motors, cooling fans, and miniature auxiliary drives rather than traction motors or primary robot-joint motors. High-performance sintered NdFeB will remain dominant in high-power-density applications. SmFeN is more likely to achieve initial substitution in selected bonded NdFeB and high-performance ferrite applications where corrosion resistance, moisture resistance, complex-shape molding, and medium-to-high magnetic performance are required.

This report is a detailed and comprehensive analysis for global SmFeN Magnetic Powder for Bonded Magnets market. Both quantitative and qualitative analyses are

presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global SmFeN Magnetic Powder for Bonded Magnets market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global SmFeN Magnetic Powder for Bonded Magnets market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global SmFeN Magnetic Powder for Bonded Magnets market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global SmFeN Magnetic Powder for Bonded Magnets market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for SmFeN Magnetic Powder for Bonded Magnets

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global SmFeN Magnetic Powder for Bonded Magnets market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sumitomo Metal

Mining, Nichia Corporation, Daido Steel, Magvalley, GRINM Rare Earth, Guangzhou Newlife New Material Co., Ltd., Beijing Shan Yuan New Material Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

SmFeN Magnetic Powder for Bonded Magnets market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Isotropic Powder

Anisotropic Powder

Market segment by Maximum Energy Product

10?20 MGOe

20?30 MGOe

30?40 MGOe

Others

Market segment by Intended Forming Process

Compression Molding Grade

Injection Molding Grade

Others

Market segment by Application

Automotive

Consumer Electronics

Robotics

Home Appliances

Others

Major players covered

Sumitomo Metal Mining

Nichia Corporation

Daido Steel

Magvalley

GRINM Rare Earth

Guangzhou Newlife New Material Co., Ltd.

Beijing Shan Yuan New Material Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe SmFeN Magnetic Powder for Bonded Magnets product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of SmFeN Magnetic Powder for Bonded Magnets, with price, sales quantity, revenue, and global market share of SmFeN Magnetic Powder for Bonded Magnets from 2021 to 2026.

Chapter 3, the SmFeN Magnetic Powder for Bonded Magnets competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the SmFeN Magnetic Powder for Bonded Magnets breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and SmFeN Magnetic Powder for Bonded Magnets market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of SmFeN Magnetic Powder for Bonded Magnets.

Chapter 14 and 15, to describe SmFeN Magnetic Powder for Bonded Magnets sales channel, distributors, customers, research findings and conclusion.

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