

Global SMD Power Inductors Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G8A647174BFEEN.html>

Date: January 2026

Pages: 235

Price: US\$ 4,480.00 (Single User License)

ID: G8A647174BFEEN

Abstracts

The global SMD Power Inductors market size is expected to reach \$ 7722 million by 2032, rising at a market growth of 7.2% CAGR during the forecast period (2026-2032). SMD power inductor, or surface mount power inductor, is an electronic component designed for power supply applications. It is made of multilayer ceramic or ferrite materials and has the characteristics of being able to handle higher current and power while maintaining low DC resistance. When AC current passes through a wire, an alternating magnetic flux is generated inside and around the wire, and the inductor uses this characteristic to store energy, filter, and convert electrical energy in the circuit. In 2025, global SMD power inductor production reached 73.358 billion units, with an average price of USD 62.54 per thousand units.

The global power inductors market is poised for steady growth, driven by technological advancement, increasing power density demands, and widespread adoption across emerging and traditional sectors. Manufacturers that can balance product innovation, quality assurance, and flexible supply strategies while building robust channel partnerships will be well-positioned to succeed. However, overcoming challenges such as miniaturization limits, pricing pressure, and customization complexity will require continuous investment in materials science, automation, and customer-centric design capabilities. As industries move toward higher efficiency and smarter systems, power inductors will continue to play a fundamental role in the evolving electronic ecosystem. Despite the growth outlook, the Power Inductors industry has faced challenges in recent years due to price volatility. Influenced by shifts in raw material costs (such as ferrite powders, copper, and rare earths), global supply-demand imbalances, and advancements in manufacturing techniques, in some years, price fluctuations exceeded 9%, and inductor prices have experienced significant fluctuations averaging a 1.54% increase. These price movements introduce uncertainty for both component suppliers and end users, complicating inventory planning and contract pricing. While some

manufacturers have managed to pass these costs on to customers, others face margin pressures. The power Inductors market must navigate cost pressures, material shortages, thermal constraints, and disruptive technologies to sustain growth.

Companies that invest in advanced materials (e.g., high-temperature alloys), automation (for precision manufacturing), and high-reliability designs will be best positioned to overcome these challenges.

Geopolitical and trade-related issues also contribute to market uncertainty. In particular, U.S. trade policies such as tariffs, restrictions on key component exports, and tensions with China have disrupted traditional global supply chains. Some OEMs and component suppliers are now re-evaluating sourcing strategies, seeking to diversify their manufacturing footprints beyond China or reduce exposure to politically sensitive regions. These shifts may result in longer lead times, increased operational costs, and the need for dual-sourcing strategies, especially for automotive and industrial customers with strict reliability requirements.

Technological innovation remains a driving force in the market. Manufacturers are investing in new materials and structural designs to produce Power Inductors that are smaller, more thermally stable, and capable of operating at higher frequencies and currents. Trends such as vehicle electrification, 5G rollout, and the rise of AI and edge computing are creating demand for high-performance Power Inductors used in power regulation, signal filtering, and electromagnetic compatibility. Notably, the growing adoption of metal composite Power Inductors and TLVR (Transient Low Voltage Regulator) Power Inductors in automotive and data center applications is reshaping the product landscape.

Going forward, regional market dynamics are expected to evolve. While Asia-Pacific remains the dominant production and consumption base due to its robust electronics manufacturing ecosystem, other regions particularly North America and Europe are increasing domestic investment in passive components amid concerns about supply chain resilience. Additionally, government incentives for semiconductor and electronics manufacturing are likely to spur localized growth, especially for strategic applications such as EVs, renewable energy, and aerospace electronics.

In summary, the global Power Inductors market is on a path of steady expansion, backed by rising demand across emerging technologies and infrastructure systems. However, it remains sensitive to raw material pricing, geopolitical risks, and trade-related disruptions. Manufacturers who invest in R&D, supply chain flexibility, and advanced production capabilities will be best positioned to capitalize on the next wave of growth in this essential component sector.

This report studies the global SMD Power Inductors production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for SMD

Power Inductors and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of SMD Power Inductors that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global SMD Power Inductors total production and demand, 2021-2032, (Million Units)

Global SMD Power Inductors total production value, 2021-2032, (USD Million)

Global SMD Power Inductors production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Million Units), (based on production site)

Global SMD Power Inductors consumption by region & country, CAGR, 2021-2032 & (Million Units)

U.S. VS China: SMD Power Inductors domestic production, consumption, key domestic manufacturers and share

Global SMD Power Inductors production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Million Units)

Global SMD Power Inductors production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

Global SMD Power Inductors production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

This report profiles key players in the global SMD Power Inductors market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Delta Electronics, TDK, Murata, YAGEO, Taiyo Yuden, Sunlord Electronics, Vishay, Sumida, Coilcraft, Shenzhen Microgate Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World SMD Power Inductors market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Million Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global SMD Power Inductors Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global SMD Power Inductors Market, Segmentation by Type:

Shielded Type

Unshielded type

Global SMD Power Inductors Market, Segmentation by Manufacturing Process:

Wound & Coated Power Inductor

Molded (One-piece) Power Inductor

Multilayer Power Inductor

Assembled Power Inductor

Co-fired Power Inductor

Global SMD Power Inductors Market, Segmentation by Sales Channel:

Direct Sales

Distribution

Global SMD Power Inductors Market, Segmentation by Application:

Smartphones

Consumer Electronics

Computers

Automotive

Industrial Control Equipment

Home Appliances

Security & Surveillance Systems

Servers & Data Centers

Networking & Communications

Others

Companies Profiled:

Delta Electronics

TDK

Murata

YAGEO

Taiyo Yuden

Sunlord Electronics

Vishay

Sumida

Coilcraft

Shenzhen Microgate Technology

Tai-Tech Advanced Electronics

Lianzhen Electronics

Panasonic

MinebeaMitsumi

Kun Shan Mazo Tech

TRIO Technology International

Eaton

3L Electronic

Laird Technologies

Shenzhen Yigan Technology

KYOCERA

ABC Taiwan Electronics

INPAQ

W?rth Elektronik

Tongyou Group

Bourns

Samsung Electro-Mechanics

Fenghua Advanced

Sagami Elec

Littelfuse

Zhenhua Fu Electronics

Key Questions Answered:

1. How big is the global SMD Power Inductors market?
2. What is the demand of the global SMD Power Inductors market?
3. What is the year over year growth of the global SMD Power Inductors market?
4. What is the production and production value of the global SMD Power Inductors market?
5. Who are the key producers in the global SMD Power Inductors market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 SMD Power Inductors Introduction
- 1.2 World SMD Power Inductors Supply & Forecast
 - 1.2.1 World SMD Power Inductors Production Value (2021 & 2025 & 2032)
 - 1.2.2 World SMD Power Inductors Production (2021-2032)
 - 1.2.3 World SMD Power Inductors Pricing Trends (2021-2032)
- 1.3 World SMD Power Inductors Production by Region (Based on Production Site)
 - 1.3.1 World SMD Power Inductors Production Value by Region (2021-2032)
 - 1.3.2 World SMD Power Inductors Production by Region (2021-2032)
 - 1.3.3 World SMD Power Inductors Average Price by Region (2021-2032)
 - 1.3.4 North America SMD Power Inductors Production (2021-2032)
 - 1.3.5 Europe SMD Power Inductors Production (2021-2032)
 - 1.3.6 China SMD Power Inductors Production (2021-2032)
 - 1.3.7 Japan SMD Power Inductors Production (2021-2032)
 - 1.3.8 South Korea SMD Power Inductors Production (2021-2032)
 - 1.3.9 Taiwan SMD Power Inductors Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 SMD Power Inductors Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 SMD Power Inductors Major Market Trends

2 DEMAND SUMMARY

- 2.1 World SMD Power Inductors Demand (2021-2032)
- 2.2 World SMD Power Inductors Consumption by Region
 - 2.2.1 World SMD Power Inductors Consumption by Region (2021-2026)
 - 2.2.2 World SMD Power Inductors Consumption Forecast by Region (2027-2032)
- 2.3 United States SMD Power Inductors Consumption (2021-2032)
- 2.4 China SMD Power Inductors Consumption (2021-2032)
- 2.5 Europe SMD Power Inductors Consumption (2021-2032)
- 2.6 Japan SMD Power Inductors Consumption (2021-2032)
- 2.7 South Korea SMD Power Inductors Consumption (2021-2032)
- 2.8 ASEAN SMD Power Inductors Consumption (2021-2032)
- 2.9 India SMD Power Inductors Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World SMD Power Inductors Production Value by Manufacturer (2021-2026)
- 3.2 World SMD Power Inductors Production by Manufacturer (2021-2026)
- 3.3 World SMD Power Inductors Average Price by Manufacturer (2021-2026)
- 3.4 SMD Power Inductors Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global SMD Power Inductors Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for SMD Power Inductors in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for SMD Power Inductors in 2025
- 3.6 SMD Power Inductors Market: Overall Company Footprint Analysis
 - 3.6.1 SMD Power Inductors Market: Region Footprint
 - 3.6.2 SMD Power Inductors Market: Company Product Type Footprint
 - 3.6.3 SMD Power Inductors Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: SMD Power Inductors Production Value Comparison
 - 4.1.1 United States VS China: SMD Power Inductors Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: SMD Power Inductors Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: SMD Power Inductors Production Comparison
 - 4.2.1 United States VS China: SMD Power Inductors Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: SMD Power Inductors Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: SMD Power Inductors Consumption Comparison
 - 4.3.1 United States VS China: SMD Power Inductors Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: SMD Power Inductors Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based SMD Power Inductors Manufacturers and Market Share, 2021-2026

4.4.1 United States Based SMD Power Inductors Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers SMD Power Inductors Production Value (2021-2026)

4.4.3 United States Based Manufacturers SMD Power Inductors Production (2021-2026)

4.5 China Based SMD Power Inductors Manufacturers and Market Share

4.5.1 China Based SMD Power Inductors Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers SMD Power Inductors Production Value (2021-2026)

4.5.3 China Based Manufacturers SMD Power Inductors Production (2021-2026)

4.6 Rest of World Based SMD Power Inductors Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based SMD Power Inductors Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers SMD Power Inductors Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers SMD Power Inductors Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World SMD Power Inductors Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Shielded Type

5.2.2 Unshielded type

5.3 Market Segment by Type

5.3.1 World SMD Power Inductors Production by Type (2021-2032)

5.3.2 World SMD Power Inductors Production Value by Type (2021-2032)

5.3.3 World SMD Power Inductors Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY MANUFACTURING PROCESS

6.1 World SMD Power Inductors Market Size Overview by Manufacturing Process: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Manufacturing Process

6.2.1 Wound & Coated Power Inductor

6.2.2 Molded (One-piece) Power Inductor

6.2.3 Multilayer Power Inductor

6.2.4 Assembled Power Inductor

6.2.5 Co-fired Power Inductor

6.3 Market Segment by Manufacturing Process

6.3.1 World SMD Power Inductors Production by Manufacturing Process (2021-2032)

6.3.2 World SMD Power Inductors Production Value by Manufacturing Process (2021-2032)

6.3.3 World SMD Power Inductors Average Price by Manufacturing Process (2021-2032)

7 MARKET ANALYSIS BY SALES CHANNEL

7.1 World SMD Power Inductors Market Size Overview by Sales Channel: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Sales Channel

7.2.1 Direct Sales

7.2.2 Distribution

7.3 Market Segment by Sales Channel

7.3.1 World SMD Power Inductors Production by Sales Channel (2021-2032)

7.3.2 World SMD Power Inductors Production Value by Sales Channel (2021-2032)

7.3.3 World SMD Power Inductors Average Price by Sales Channel (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World SMD Power Inductors Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Smartphones

8.2.2 Consumer Electronics

8.2.3 Computers

8.2.4 Automotive

8.2.5 Industrial Control Equipment

8.2.6 Home Appliances

8.2.7 Security & Surveillance Systems

8.2.8 Servers & Data Centers

8.2.9 Networking & Communications

8.3 Market Segment by Application

8.3.1 World SMD Power Inductors Production by Application (2021-2032)

8.3.2 World SMD Power Inductors Production Value by Application (2021-2032)

8.3.3 World SMD Power Inductors Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Delta Electronics

9.1.1 Delta Electronics Details

9.1.2 Delta Electronics Major Business

9.1.3 Delta Electronics SMD Power Inductors Product and Services

9.1.4 Delta Electronics SMD Power Inductors Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Delta Electronics Recent Developments/Updates

9.1.6 Delta Electronics Competitive Strengths & Weaknesses

9.2 TDK

9.2.1 TDK Details

9.2.2 TDK Major Business

9.2.3 TDK SMD Power Inductors Product and Services

9.2.4 TDK SMD Power Inductors Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 TDK Recent Developments/Updates

9.2.6 TDK Competitive Strengths & Weaknesses

9.3 Murata

9.3.1 Murata Details

9.3.2 Murata Major Business

9.3.3 Murata SMD Power Inductors Product and Services

9.3.4 Murata SMD Power Inductors Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Murata Recent Developments/Updates

9.3.6 Murata Competitive Strengths & Weaknesses

9.4 YAGEO

9.4.1 YAGEO Details

9.4.2 YAGEO Major Business

9.4.3 YAGEO SMD Power Inductors Product and Services

9.4.4 YAGEO SMD Power Inductors Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 YAGEO Recent Developments/Updates

9.4.6 YAGEO Competitive Strengths & Weaknesses

9.5 Taiyo Yuden

9.5.1 Taiyo Yuden Details

- 9.5.2 Taiyo Yuden Major Business
- 9.5.3 Taiyo Yuden SMD Power Inductors Product and Services
- 9.5.4 Taiyo Yuden SMD Power Inductors Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.5.5 Taiyo Yuden Recent Developments/Updates
- 9.5.6 Taiyo Yuden Competitive Strengths & Weaknesses
- 9.6 Sunlord Electronics
 - 9.6.1 Sunlord Electronics Details
 - 9.6.2 Sunlord Electronics Major Business
 - 9.6.3 Sunlord Electronics SMD Power Inductors Product and Services
 - 9.6.4 Sunlord Electronics SMD Power Inductors Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Sunlord Electronics Recent Developments/Updates
 - 9.6.6 Sunlord Electronics Competitive Strengths & Weaknesses
- 9.7 Vishay
 - 9.7.1 Vishay Details
 - 9.7.2 Vishay Major Business
 - 9.7.3 Vishay SMD Power Inductors Product and Services
 - 9.7.4 Vishay SMD Power Inductors Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Vishay Recent Developments/Updates
 - 9.7.6 Vishay Competitive Strengths & Weaknesses
- 9.8 Sumida
 - 9.8.1 Sumida Details
 - 9.8.2 Sumida Major Business
 - 9.8.3 Sumida SMD Power Inductors Product and Services
 - 9.8.4 Sumida SMD Power Inductors Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Sumida Recent Developments/Updates
 - 9.8.6 Sumida Competitive Strengths & Weaknesses
- 9.9 Coilcraft
 - 9.9.1 Coilcraft Details
 - 9.9.2 Coilcraft Major Business
 - 9.9.3 Coilcraft SMD Power Inductors Product and Services
 - 9.9.4 Coilcraft SMD Power Inductors Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Coilcraft Recent Developments/Updates
 - 9.9.6 Coilcraft Competitive Strengths & Weaknesses
- 9.10 Shenzhen Microgate Technology

- 9.10.1 Shenzhen Microgate Technology Details
- 9.10.2 Shenzhen Microgate Technology Major Business
- 9.10.3 Shenzhen Microgate Technology SMD Power Inductors Product and Services
- 9.10.4 Shenzhen Microgate Technology SMD Power Inductors Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.10.5 Shenzhen Microgate Technology Recent Developments/Updates
- 9.10.6 Shenzhen Microgate Technology Competitive Strengths & Weaknesses
- 9.11 Tai-Tech Advanced Electronics
 - 9.11.1 Tai-Tech Advanced Electronics Details
 - 9.11.2 Tai-Tech Advanced Electronics Major Business
 - 9.11.3 Tai-Tech Advanced Electronics SMD Power Inductors Product and Services
 - 9.11.4 Tai-Tech Advanced Electronics SMD Power Inductors Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Tai-Tech Advanced Electronics Recent Developments/Updates
 - 9.11.6 Tai-Tech Advanced Electronics Competitive Strengths & Weaknesses
- 9.12 Lianzhen Electronics
 - 9.12.1 Lianzhen Electronics Details
 - 9.12.2 Lianzhen Electronics Major Business
 - 9.12.3 Lianzhen Electronics SMD Power Inductors Product and Services
 - 9.12.4 Lianzhen Electronics SMD Power Inductors Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Lianzhen Electronics Recent Developments/Updates
 - 9.12.6 Lianzhen Electronics Competitive Strengths & Weaknesses
- 9.13 Panasonic
 - 9.13.1 Panasonic Details
 - 9.13.2 Panasonic Major Business
 - 9.13.3 Panasonic SMD Power Inductors Product and Services
 - 9.13.4 Panasonic SMD Power Inductors Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Panasonic Recent Developments/Updates
 - 9.13.6 Panasonic Competitive Strengths & Weaknesses
- 9.14 MinebeaMitsumi
 - 9.14.1 MinebeaMitsumi Details
 - 9.14.2 MinebeaMitsumi Major Business
 - 9.14.3 MinebeaMitsumi SMD Power Inductors Product and Services
 - 9.14.4 MinebeaMitsumi SMD Power Inductors Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 MinebeaMitsumi Recent Developments/Updates
 - 9.14.6 MinebeaMitsumi Competitive Strengths & Weaknesses

9.15 Kun Shan Mazo Tech

9.15.1 Kun Shan Mazo Tech Details

9.15.2 Kun Shan Mazo Tech Major Business

9.15.3 Kun Shan Mazo Tech SMD Power Inductors Product and Services

9.15.4 Kun Shan Mazo Tech SMD Power Inductors Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Kun Shan Mazo Tech Recent Developments/Updates

9.15.6 Kun Shan Mazo Tech Competitive Strengths & Weaknesses

9.16 TRIO Technology International

9.16.1 TRIO Technology International Details

9.16.2 TRIO Technology International Major Business

9.16.3 TRIO Technology International SMD Power Inductors Product and Services

9.16.4 TRIO Technology International SMD Power Inductors Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 TRIO Technology International Recent Developments/Updates

9.16.6 TRIO Technology International Competitive Strengths & Weaknesses

9.17 Eaton

9.17.1 Eaton Details

9.17.2 Eaton Major Business

9.17.3 Eaton SMD Power Inductors Product and Services

9.17.4 Eaton SMD Power Inductors Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 Eaton Recent Developments/Updates

9.17.6 Eaton Competitive Strengths & Weaknesses

9.18 3L Electronic

9.18.1 3L Electronic Details

9.18.2 3L Electronic Major Business

9.18.3 3L Electronic SMD Power Inductors Product and Services

9.18.4 3L Electronic SMD Power Inductors Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.18.5 3L Electronic Recent Developments/Updates

9.18.6 3L Electronic Competitive Strengths & Weaknesses

9.19 Laird Technologies

9.19.1 Laird Technologies Details

9.19.2 Laird Technologies Major Business

9.19.3 Laird Technologies SMD Power Inductors Product and Services

9.19.4 Laird Technologies SMD Power Inductors Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.19.5 Laird Technologies Recent Developments/Updates

- 9.19.6 Laird Technologies Competitive Strengths & Weaknesses
- 9.20 Shenzhen Yigan Technology
 - 9.20.1 Shenzhen Yigan Technology Details
 - 9.20.2 Shenzhen Yigan Technology Major Business
 - 9.20.3 Shenzhen Yigan Technology SMD Power Inductors Product and Services
 - 9.20.4 Shenzhen Yigan Technology SMD Power Inductors Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.20.5 Shenzhen Yigan Technology Recent Developments/Updates
 - 9.20.6 Shenzhen Yigan Technology Competitive Strengths & Weaknesses
- 9.21 KYOCERA
 - 9.21.1 KYOCERA Details
 - 9.21.2 KYOCERA Major Business
 - 9.21.3 KYOCERA SMD Power Inductors Product and Services
 - 9.21.4 KYOCERA SMD Power Inductors Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.21.5 KYOCERA Recent Developments/Updates
 - 9.21.6 KYOCERA Competitive Strengths & Weaknesses
- 9.22 ABC Taiwan Electronics
 - 9.22.1 ABC Taiwan Electronics Details
 - 9.22.2 ABC Taiwan Electronics Major Business
 - 9.22.3 ABC Taiwan Electronics SMD Power Inductors Product and Services
 - 9.22.4 ABC Taiwan Electronics SMD Power Inductors Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.22.5 ABC Taiwan Electronics Recent Developments/Updates
 - 9.22.6 ABC Taiwan Electronics Competitive Strengths & Weaknesses
- 9.23 INPAQ
 - 9.23.1 INPAQ Details
 - 9.23.2 INPAQ Major Business
 - 9.23.3 INPAQ SMD Power Inductors Product and Services
 - 9.23.4 INPAQ SMD Power Inductors Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.23.5 INPAQ Recent Developments/Updates
 - 9.23.6 INPAQ Competitive Strengths & Weaknesses
- 9.24 Würth Elektronik
 - 9.24.1 Würth Elektronik Details
 - 9.24.2 Würth Elektronik Major Business
 - 9.24.3 Würth Elektronik SMD Power Inductors Product and Services
 - 9.24.4 Würth Elektronik SMD Power Inductors Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.24.5 W?rth Elektronik Recent Developments/Updates
- 9.24.6 W?rth Elektronik Competitive Strengths & Weaknesses
- 9.25 Tongyou Group
 - 9.25.1 Tongyou Group Details
 - 9.25.2 Tongyou Group Major Business
 - 9.25.3 Tongyou Group SMD Power Inductors Product and Services
 - 9.25.4 Tongyou Group SMD Power Inductors Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.25.5 Tongyou Group Recent Developments/Updates
 - 9.25.6 Tongyou Group Competitive Strengths & Weaknesses
- 9.26 Bourns
 - 9.26.1 Bourns Details
 - 9.26.2 Bourns Major Business
 - 9.26.3 Bourns SMD Power Inductors Product and Services
 - 9.26.4 Bourns SMD Power Inductors Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.26.5 Bourns Recent Developments/Updates
 - 9.26.6 Bourns Competitive Strengths & Weaknesses
- 9.27 Samsung Electro-Mechanics
 - 9.27.1 Samsung Electro-Mechanics Details
 - 9.27.2 Samsung Electro-Mechanics Major Business
 - 9.27.3 Samsung Electro-Mechanics SMD Power Inductors Product and Services
 - 9.27.4 Samsung Electro-Mechanics SMD Power Inductors Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.27.5 Samsung Electro-Mechanics Recent Developments/Updates
 - 9.27.6 Samsung Electro-Mechanics Competitive Strengths & Weaknesses
- 9.28 Fenghua Advanced
 - 9.28.1 Fenghua Advanced Details
 - 9.28.2 Fenghua Advanced Major Business
 - 9.28.3 Fenghua Advanced SMD Power Inductors Product and Services
 - 9.28.4 Fenghua Advanced SMD Power Inductors Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.28.5 Fenghua Advanced Recent Developments/Updates
 - 9.28.6 Fenghua Advanced Competitive Strengths & Weaknesses
- 9.29 Sagami Elec
 - 9.29.1 Sagami Elec Details
 - 9.29.2 Sagami Elec Major Business
 - 9.29.3 Sagami Elec SMD Power Inductors Product and Services
 - 9.29.4 Sagami Elec SMD Power Inductors Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.29.5 Sagami Elec Recent Developments/Updates

9.29.6 Sagami Elec Competitive Strengths & Weaknesses

9.30 Littelfuse

9.30.1 Littelfuse Details

9.30.2 Littelfuse Major Business

9.30.3 Littelfuse SMD Power Inductors Product and Services

9.30.4 Littelfuse SMD Power Inductors Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.30.5 Littelfuse Recent Developments/Updates

9.30.6 Littelfuse Competitive Strengths & Weaknesses

9.31 Zhenhua Fu Electronics

9.31.1 Zhenhua Fu Electronics Details

9.31.2 Zhenhua Fu Electronics Major Business

9.31.3 Zhenhua Fu Electronics SMD Power Inductors Product and Services

9.31.4 Zhenhua Fu Electronics SMD Power Inductors Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.31.5 Zhenhua Fu Electronics Recent Developments/Updates

9.31.6 Zhenhua Fu Electronics Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 SMD Power Inductors Industry Chain

10.2 SMD Power Inductors Upstream Analysis

10.2.1 SMD Power Inductors Core Raw Materials

10.2.2 Main Manufacturers of SMD Power Inductors Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 SMD Power Inductors Production Mode

10.6 SMD Power Inductors Procurement Model

10.7 SMD Power Inductors Industry Sales Model and Sales Channels

10.7.1 SMD Power Inductors Sales Model

10.7.2 SMD Power Inductors Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World SMD Power Inductors Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World SMD Power Inductors Production Value by Region (2021-2026) & (USD Million)

Table 3. World SMD Power Inductors Production Value by Region (2027-2032) & (USD Million)

Table 4. World SMD Power Inductors Production Value Market Share by Region (2021-2026)

Table 5. World SMD Power Inductors Production Value Market Share by Region (2027-2032)

Table 6. World SMD Power Inductors Production by Region (2021-2026) & (Million Units)

Table 7. World SMD Power Inductors Production by Region (2027-2032) & (Million Units)

Table 8. World SMD Power Inductors Production Market Share by Region (2021-2026)

Table 9. World SMD Power Inductors Production Market Share by Region (2027-2032)

Table 10. World SMD Power Inductors Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World SMD Power Inductors Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. SMD Power Inductors Major Market Trends

Table 13. World SMD Power Inductors Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Million Units)

Table 14. World SMD Power Inductors Consumption by Region (2021-2026) & (Million Units)

Table 15. World SMD Power Inductors Consumption Forecast by Region (2027-2032) & (Million Units)

Table 16. World SMD Power Inductors Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key SMD Power Inductors Producers in 2025

Table 18. World SMD Power Inductors Production by Manufacturer (2021-2026) & (Million Units)

Table 19. Production Market Share of Key SMD Power Inductors Producers in 2025

Table 20. World SMD Power Inductors Average Price by Manufacturer (2021-2026) &

(US\$/Unit)

Table 21. Global SMD Power Inductors Company Evaluation Quadrant

Table 22. World SMD Power Inductors Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and SMD Power Inductors Production Site of Key Manufacturer

Table 24. SMD Power Inductors Market: Company Product Type Footprint

Table 25. SMD Power Inductors Market: Company Product Application Footprint

Table 26. SMD Power Inductors Competitive Factors

Table 27. SMD Power Inductors New Entrant and Capacity Expansion Plans

Table 28. SMD Power Inductors Mergers & Acquisitions Activity

Table 29. United States VS China SMD Power Inductors Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China SMD Power Inductors Production Comparison, (2021 & 2025 & 2032) & (Million Units)

Table 31. United States VS China SMD Power Inductors Consumption Comparison, (2021 & 2025 & 2032) & (Million Units)

Table 32. United States Based SMD Power Inductors Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers SMD Power Inductors Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers SMD Power Inductors Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers SMD Power Inductors Production (2021-2026) & (Million Units)

Table 36. United States Based Manufacturers SMD Power Inductors Production Market Share (2021-2026)

Table 37. China Based SMD Power Inductors Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers SMD Power Inductors Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers SMD Power Inductors Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers SMD Power Inductors Production, (2021-2026) & (Million Units)

Table 41. China Based Manufacturers SMD Power Inductors Production Market Share (2021-2026)

Table 42. Rest of World Based SMD Power Inductors Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers SMD Power Inductors Production Value,

(2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers SMD Power Inductors Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers SMD Power Inductors Production, (2021-2026) & (Million Units)

Table 46. Rest of World Based Manufacturers SMD Power Inductors Production Market Share (2021-2026)

Table 47. World SMD Power Inductors Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World SMD Power Inductors Production by Type (2021-2026) & (Million Units)

Table 49. World SMD Power Inductors Production by Type (2027-2032) & (Million Units)

Table 50. World SMD Power Inductors Production Value by Type (2021-2026) & (USD Million)

Table 51. World SMD Power Inductors Production Value by Type (2027-2032) & (USD Million)

Table 52. World SMD Power Inductors Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World SMD Power Inductors Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World SMD Power Inductors Production Value by Manufacturing Process, (USD Million), 2021 & 2025 & 2032

Table 55. World SMD Power Inductors Production by Manufacturing Process (2021-2026) & (Million Units)

Table 56. World SMD Power Inductors Production by Manufacturing Process (2027-2032) & (Million Units)

Table 57. World SMD Power Inductors Production Value by Manufacturing Process (2021-2026) & (USD Million)

Table 58. World SMD Power Inductors Production Value by Manufacturing Process (2027-2032) & (USD Million)

Table 59. World SMD Power Inductors Average Price by Manufacturing Process (2021-2026) & (US\$/Unit)

Table 60. World SMD Power Inductors Average Price by Manufacturing Process (2027-2032) & (US\$/Unit)

Table 61. World SMD Power Inductors Production Value by Sales Channel, (USD Million), 2021 & 2025 & 2032

Table 62. World SMD Power Inductors Production by Sales Channel (2021-2026) & (Million Units)

Table 63. World SMD Power Inductors Production by Sales Channel (2027-2032) & (Million Units)

Table 64. World SMD Power Inductors Production Value by Sales Channel (2021-2026) & (USD Million)

Table 65. World SMD Power Inductors Production Value by Sales Channel (2027-2032) & (USD Million)

Table 66. World SMD Power Inductors Average Price by Sales Channel (2021-2026) & (US\$/Unit)

Table 67. World SMD Power Inductors Average Price by Sales Channel (2027-2032) & (US\$/Unit)

Table 68. World SMD Power Inductors Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World SMD Power Inductors Production by Application (2021-2026) & (Million Units)

Table 70. World SMD Power Inductors Production by Application (2027-2032) & (Million Units)

Table 71. World SMD Power Inductors Production Value by Application (2021-2026) & (USD Million)

Table 72. World SMD Power Inductors Production Value by Application (2027-2032) & (USD Million)

Table 73. World SMD Power Inductors Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World SMD Power Inductors Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Delta Electronics Basic Information, Manufacturing Base and Competitors

Table 76. Delta Electronics Major Business

Table 77. Delta Electronics SMD Power Inductors Product and Services

Table 78. Delta Electronics SMD Power Inductors Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Delta Electronics Recent Developments/Updates

Table 80. Delta Electronics Competitive Strengths & Weaknesses

Table 81. TDK Basic Information, Manufacturing Base and Competitors

Table 82. TDK Major Business

Table 83. TDK SMD Power Inductors Product and Services

Table 84. TDK SMD Power Inductors Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. TDK Recent Developments/Updates

Table 86. TDK Competitive Strengths & Weaknesses

Table 87. Murata Basic Information, Manufacturing Base and Competitors

Table 88. Murata Major Business

Table 89. Murata SMD Power Inductors Product and Services

Table 90. Murata SMD Power Inductors Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Murata Recent Developments/Updates

Table 92. Murata Competitive Strengths & Weaknesses

Table 93. YAGEO Basic Information, Manufacturing Base and Competitors

Table 94. YAGEO Major Business

Table 95. YAGEO SMD Power Inductors Product and Services

Table 96. YAGEO SMD Power Inductors Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. YAGEO Recent Developments/Updates

Table 98. YAGEO Competitive Strengths & Weaknesses

Table 99. Taiyo Yuden Basic Information, Manufacturing Base and Competitors

Table 100. Taiyo Yuden Major Business

Table 101. Taiyo Yuden SMD Power Inductors Product and Services

Table 102. Taiyo Yuden SMD Power Inductors Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Taiyo Yuden Recent Developments/Updates

Table 104. Taiyo Yuden Competitive Strengths & Weaknesses

Table 105. Sunlord Electronics Basic Information, Manufacturing Base and Competitors

Table 106. Sunlord Electronics Major Business

Table 107. Sunlord Electronics SMD Power Inductors Product and Services

Table 108. Sunlord Electronics SMD Power Inductors Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Sunlord Electronics Recent Developments/Updates

Table 110. Sunlord Electronics Competitive Strengths & Weaknesses

Table 111. Vishay Basic Information, Manufacturing Base and Competitors

Table 112. Vishay Major Business

Table 113. Vishay SMD Power Inductors Product and Services

Table 114. Vishay SMD Power Inductors Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Vishay Recent Developments/Updates

Table 116. Vishay Competitive Strengths & Weaknesses

Table 117. Sumida Basic Information, Manufacturing Base and Competitors

Table 118. Sumida Major Business

Table 119. Sumida SMD Power Inductors Product and Services

Table 120. Sumida SMD Power Inductors Production (Million Units), Price (US\$/Unit),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Sumida Recent Developments/Updates

Table 122. Sumida Competitive Strengths & Weaknesses

Table 123. Coilcraft Basic Information, Manufacturing Base and Competitors

Table 124. Coilcraft Major Business

Table 125. Coilcraft SMD Power Inductors Product and Services

Table 126. Coilcraft SMD Power Inductors Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Coilcraft Recent Developments/Updates

Table 128. Coilcraft Competitive Strengths & Weaknesses

Table 129. Shenzhen Microgate Technology Basic Information, Manufacturing Base and Competitors

Table 130. Shenzhen Microgate Technology Major Business

Table 131. Shenzhen Microgate Technology SMD Power Inductors Product and Services

Table 132. Shenzhen Microgate Technology SMD Power Inductors Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Shenzhen Microgate Technology Recent Developments/Updates

Table 134. Shenzhen Microgate Technology Competitive Strengths & Weaknesses

Table 135. Tai-Tech Advanced Electronics Basic Information, Manufacturing Base and Competitors

Table 136. Tai-Tech Advanced Electronics Major Business

Table 137. Tai-Tech Advanced Electronics SMD Power Inductors Product and Services

Table 138. Tai-Tech Advanced Electronics SMD Power Inductors Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Tai-Tech Advanced Electronics Recent Developments/Updates

Table 140. Tai-Tech Advanced Electronics Competitive Strengths & Weaknesses

Table 141. Lianzhen Electronics Basic Information, Manufacturing Base and Competitors

Table 142. Lianzhen Electronics Major Business

Table 143. Lianzhen Electronics SMD Power Inductors Product and Services

Table 144. Lianzhen Electronics SMD Power Inductors Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Lianzhen Electronics Recent Developments/Updates

Table 146. Lianzhen Electronics Competitive Strengths & Weaknesses

Table 147. Panasonic Basic Information, Manufacturing Base and Competitors

Table 148. Panasonic Major Business

Table 149. Panasonic SMD Power Inductors Product and Services

Table 150. Panasonic SMD Power Inductors Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Panasonic Recent Developments/Updates

Table 152. Panasonic Competitive Strengths & Weaknesses

Table 153. MinebeaMitsumi Basic Information, Manufacturing Base and Competitors

Table 154. MinebeaMitsumi Major Business

Table 155. MinebeaMitsumi SMD Power Inductors Product and Services

Table 156. MinebeaMitsumi SMD Power Inductors Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. MinebeaMitsumi Recent Developments/Updates

Table 158. MinebeaMitsumi Competitive Strengths & Weaknesses

Table 159. Kun Shan Mazo Tech Basic Information, Manufacturing Base and Competitors

Table 160. Kun Shan Mazo Tech Major Business

Table 161. Kun Shan Mazo Tech SMD Power Inductors Product and Services

Table 162. Kun Shan Mazo Tech SMD Power Inductors Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Kun Shan Mazo Tech Recent Developments/Updates

Table 164. Kun Shan Mazo Tech Competitive Strengths & Weaknesses

Table 165. TRIO Technology International Basic Information, Manufacturing Base and Competitors

Table 166. TRIO Technology International Major Business

Table 167. TRIO Technology International SMD Power Inductors Product and Services

Table 168. TRIO Technology International SMD Power Inductors Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. TRIO Technology International Recent Developments/Updates

Table 170. TRIO Technology International Competitive Strengths & Weaknesses

Table 171. Eaton Basic Information, Manufacturing Base and Competitors

Table 172. Eaton Major Business

Table 173. Eaton SMD Power Inductors Product and Services

Table 174. Eaton SMD Power Inductors Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Eaton Recent Developments/Updates

- Table 176. Eaton Competitive Strengths & Weaknesses
- Table 177. 3L Electronic Basic Information, Manufacturing Base and Competitors
- Table 178. 3L Electronic Major Business
- Table 179. 3L Electronic SMD Power Inductors Product and Services
- Table 180. 3L Electronic SMD Power Inductors Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 181. 3L Electronic Recent Developments/Updates
- Table 182. 3L Electronic Competitive Strengths & Weaknesses
- Table 183. Laird Technologies Basic Information, Manufacturing Base and Competitors
- Table 184. Laird Technologies Major Business
- Table 185. Laird Technologies SMD Power Inductors Product and Services
- Table 186. Laird Technologies SMD Power Inductors Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 187. Laird Technologies Recent Developments/Updates
- Table 188. Laird Technologies Competitive Strengths & Weaknesses
- Table 189. Shenzhen Yigan Technology Basic Information, Manufacturing Base and Competitors
- Table 190. Shenzhen Yigan Technology Major Business
- Table 191. Shenzhen Yigan Technology SMD Power Inductors Product and Services
- Table 192. Shenzhen Yigan Technology SMD Power Inductors Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 193. Shenzhen Yigan Technology Recent Developments/Updates
- Table 194. Shenzhen Yigan Technology Competitive Strengths & Weaknesses
- Table 195. KYOCERA Basic Information, Manufacturing Base and Competitors
- Table 196. KYOCERA Major Business
- Table 197. KYOCERA SMD Power Inductors Product and Services
- Table 198. KYOCERA SMD Power Inductors Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 199. KYOCERA Recent Developments/Updates
- Table 200. KYOCERA Competitive Strengths & Weaknesses
- Table 201. ABC Taiwan Electronics Basic Information, Manufacturing Base and Competitors
- Table 202. ABC Taiwan Electronics Major Business
- Table 203. ABC Taiwan Electronics SMD Power Inductors Product and Services
- Table 204. ABC Taiwan Electronics SMD Power Inductors Production (Million Units),

Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. ABC Taiwan Electronics Recent Developments/Updates

Table 206. ABC Taiwan Electronics Competitive Strengths & Weaknesses

Table 207. INPAQ Basic Information, Manufacturing Base and Competitors

Table 208. INPAQ Major Business

Table 209. INPAQ SMD Power Inductors Product and Services

Table 210. INPAQ SMD Power Inductors Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 211. INPAQ Recent Developments/Updates

Table 212. INPAQ Competitive Strengths & Weaknesses

Table 213. W?rth Elektronik Basic Information, Manufacturing Base and Competitors

Table 214. W?rth Elektronik Major Business

Table 215. W?rth Elektronik SMD Power Inductors Product and Services

Table 216. W?rth Elektronik SMD Power Inductors Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 217. W?rth Elektronik Recent Developments/Updates

Table 218. W?rth Elektronik Competitive Strengths & Weaknesses

Table 219. Tongyou Group Basic Information, Manufacturing Base and Competitors

Table 220. Tongyou Group Major Business

Table 221. Tongyou Group SMD Power Inductors Product and Services

Table 222. Tongyou Group SMD Power Inductors Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 223. Tongyou Group Recent Developments/Updates

Table 224. Tongyou Group Competitive Strengths & Weaknesses

Table 225. Bourns Basic Information, Manufacturing Base and Competitors

Table 226. Bourns Major Business

Table 227. Bourns SMD Power Inductors Product and Services

Table 228. Bourns SMD Power Inductors Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 229. Bourns Recent Developments/Updates

Table 230. Bourns Competitive Strengths & Weaknesses

Table 231. Samsung Electro-Mechanics Basic Information, Manufacturing Base and Competitors

Table 232. Samsung Electro-Mechanics Major Business

Table 233. Samsung Electro-Mechanics SMD Power Inductors Product and Services

Table 234. Samsung Electro-Mechanics SMD Power Inductors Production (Million

Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 235. Samsung Electro-Mechanics Recent Developments/Updates

Table 236. Samsung Electro-Mechanics Competitive Strengths & Weaknesses

Table 237. Fenghua Advanced Basic Information, Manufacturing Base and Competitors

Table 238. Fenghua Advanced Major Business

Table 239. Fenghua Advanced SMD Power Inductors Product and Services

Table 240. Fenghua Advanced SMD Power Inductors Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 241. Fenghua Advanced Recent Developments/Updates

Table 242. Fenghua Advanced Competitive Strengths & Weaknesses

Table 243. Sagami Elec Basic Information, Manufacturing Base and Competitors

Table 244. Sagami Elec Major Business

Table 245. Sagami Elec SMD Power Inductors Product and Services

Table 246. Sagami Elec SMD Power Inductors Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 247. Sagami Elec Recent Developments/Updates

Table 248. Sagami Elec Competitive Strengths & Weaknesses

Table 249. Littelfuse Basic Information, Manufacturing Base and Competitors

Table 250. Littelfuse Major Business

Table 251. Littelfuse SMD Power Inductors Product and Services

Table 252. Littelfuse SMD Power Inductors Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 253. Littelfuse Recent Developments/Updates

Table 254. Littelfuse Competitive Strengths & Weaknesses

Table 255. Zhenhua Fu Electronics Basic Information, Manufacturing Base and Competitors

Table 256. Zhenhua Fu Electronics Major Business

Table 257. Zhenhua Fu Electronics SMD Power Inductors Product and Services

Table 258. Zhenhua Fu Electronics SMD Power Inductors Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 259. Zhenhua Fu Electronics Recent Developments/Updates

Table 260. Zhenhua Fu Electronics Competitive Strengths & Weaknesses

Table 261. Global Key Players of SMD Power Inductors Upstream (Raw Materials)

Table 262. Global SMD Power Inductors Typical Customers

Table 263. SMD Power Inductors Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. SMD Power Inductors Picture

Figure 2. World SMD Power Inductors Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World SMD Power Inductors Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World SMD Power Inductors Production (2021-2032) & (Million Units)

Figure 5. World SMD Power Inductors Average Price (2021-2032) & (US\$/Unit)

Figure 6. World SMD Power Inductors Production Value Market Share by Region (2021-2032)

Figure 7. World SMD Power Inductors Production Market Share by Region (2021-2032)

Figure 8. North America SMD Power Inductors Production (2021-2032) & (Million Units)

Figure 9. Europe SMD Power Inductors Production (2021-2032) & (Million Units)

Figure 10. China SMD Power Inductors Production (2021-2032) & (Million Units)

Figure 11. Japan SMD Power Inductors Production (2021-2032) & (Million Units)

Figure 12. South Korea SMD Power Inductors Production (2021-2032) & (Million Units)

Figure 13. Taiwan SMD Power Inductors Production (2021-2032) & (Million Units)

Figure 14. SMD Power Inductors Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World SMD Power Inductors Consumption (2021-2032) & (Million Units)

Figure 17. World SMD Power Inductors Consumption Market Share by Region (2021-2032)

Figure 18. United States SMD Power Inductors Consumption (2021-2032) & (Million Units)

Figure 19. China SMD Power Inductors Consumption (2021-2032) & (Million Units)

Figure 20. Europe SMD Power Inductors Consumption (2021-2032) & (Million Units)

Figure 21. Japan SMD Power Inductors Consumption (2021-2032) & (Million Units)

Figure 22. South Korea SMD Power Inductors Consumption (2021-2032) & (Million Units)

Figure 23. ASEAN SMD Power Inductors Consumption (2021-2032) & (Million Units)

Figure 24. India SMD Power Inductors Consumption (2021-2032) & (Million Units)

Figure 25. Producer Shipments of SMD Power Inductors by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for SMD Power Inductors Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for SMD Power Inductors

Markets in 2025

Figure 28. United States VS China: SMD Power Inductors Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: SMD Power Inductors Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: SMD Power Inductors Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers SMD Power Inductors Production Market Share 2025

Figure 32. China Based Manufacturers SMD Power Inductors Production Market Share 2025

Figure 33. Rest of World Based Manufacturers SMD Power Inductors Production Market Share 2025

Figure 34. World SMD Power Inductors Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World SMD Power Inductors Production Value Market Share by Type in 2025

Figure 36. Shielded Type

Figure 37. Unshielded type

Figure 38. World SMD Power Inductors Production Market Share by Type (2021-2032)

Figure 39. World SMD Power Inductors Production Value Market Share by Type (2021-2032)

Figure 40. World SMD Power Inductors Average Price by Type (2021-2032) & (US\$/Unit)

Figure 41. World SMD Power Inductors Production Value by Manufacturing Process, (USD Million), 2021 & 2025 & 2032

Figure 42. World SMD Power Inductors Production Value Market Share by Manufacturing Process in 2025

Figure 43. Wound & Coated Power Inductor

Figure 44. Molded (One-piece) Power Inductor

Figure 45. Multilayer Power Inductor

Figure 46. Assembled Power Inductor

Figure 47. Co-fired Power Inductor

Figure 48. World SMD Power Inductors Production Market Share by Manufacturing Process (2021-2032)

Figure 49. World SMD Power Inductors Production Value Market Share by Manufacturing Process (2021-2032)

Figure 50. World SMD Power Inductors Average Price by Manufacturing Process (2021-2032) & (US\$/Unit)

Figure 51. World SMD Power Inductors Production Value by Sales Channel, (USD

Million), 2021 & 2025 & 2032

Figure 52. World SMD Power Inductors Production Value Market Share by Sales Channel in 2025

Figure 53. Direct Sales

Figure 54. Distribution

Figure 55. World SMD Power Inductors Production Market Share by Sales Channel (2021-2032)

Figure 56. World SMD Power Inductors Production Value Market Share by Sales Channel (2021-2032)

Figure 57. World SMD Power Inductors Average Price by Sales Channel (2021-2032) & (US\$/Unit)

Figure 58. World SMD Power Inductors Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 59. World SMD Power Inductors Production Value Market Share by Application in 2025

Figure 60. Smartphones

Figure 61. Consumer Electronics

Figure 62. Computers

Figure 63. Automotive

Figure 64. Industrial Control Equipment

Figure 65. Home Appliances

Figure 66. Security & Surveillance Systems

Figure 67. Servers & Data Centers

Figure 68. Servers & Data Centers

Figure 69. World SMD Power Inductors Production Market Share by Application (2021-2032)

Figure 70. World SMD Power Inductors Production Value Market Share by Application (2021-2032)

Figure 71. World SMD Power Inductors Average Price by Application (2021-2032) & (US\$/Unit)

Figure 72. SMD Power Inductors Industry Chain

Figure 73. SMD Power Inductors Procurement Model

Figure 74. SMD Power Inductors Sales Model

Figure 75. SMD Power Inductors Sales Channels, Direct Sales, and Distribution

Figure 76. Methodology

Figure 77. Research Process and Data Source

I would like to order

Product name: Global SMD Power Inductors Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G8A647174BFEEN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G8A647174BFEEN.html>