

# Global SMD Film Capacitor Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global SMD Film Capacitor market size is expected to reach \$ 4257 million by 2032, rising at a market growth of 8.7% CAGR during the forecast period (2026-2032).

In 2025, global SMD Film Capacitor production reached approximately 14.4 B Units. The average price is approximately \$0.16. SMD Film Capacitor are passive electronic components made of thin film dielectrics (such as PPS, PEN, PET, PP, etc.), through metallized film stacking or winding structures, and are packaged in a surface mount (SMT) form. They can be directly mounted on a printed circuit board (PCB) through a reflow soldering process.

### Gross Profit Margin Levels

Looking at comparable listed companies, Vishay's capacitor business segment had a gross profit margin of 24.8% in 2024 and 22.4% in the first half of 2025, which can serve as a public benchmark for the gross profit margin of general-purpose capacitor businesses. Considering that SMD film capacitors typically target higher value-added applications such as high stability, low noise, no piezoelectric effect, high temperature, self-healing, and high reliability, their industry gross profit margin is generally higher than that of general-purpose capacitors. Therefore, a more reasonable assessment is that the gross profit margin for standard consumer-grade/general-purpose industrial-grade SMD film capacitors is roughly 25%-35%, while the gross profit margin for automotive-grade, high-voltage, high-frequency power, high-reliability military/aerospace, or special small-batch customized products can typically reach 35%-45%. The key to determining the gross profit margin is not only the cost of the resin film material, but also the quality of the metallization film, the yield rate of lamination/evaporation, the external electrode and packaging process, temperature and

humidity resistance life verification, customer certification cycle, and long-term supply stability in high-end applications.

## Industry Drivers

The growth of the surface mount film capacitor industry is primarily driven by the electrification of automobiles and the upgrade of power semiconductors. As OBC, DC-DC, EV charging, SiC/high-frequency inverter systems evolve towards higher switching frequencies, higher temperatures, and more compact layouts, the market demands SMD/PCB mounted film capacitors that can be mounted close to power modules, have low ESL/ESR, high temperature resistance, and long lifespan. The second driver is the continued expansion of industrial power supplies, UPS, photovoltaics, wind power, servo drives, and charging infrastructure, driving demand for DC-link, filtering, suppression, and buffer absorption film capacitors. The third driver is the preference of communication, PLL/RF, audio, and sensing circuits for characteristics such as 'no piezoelectric effect, low noise, and low DC bias drift,' prompting SMD film and PMLCAP to continue replacing MLCCs in some applications. The fourth driver is the miniaturization and automated placement of electronic products, driving the continued increase in the penetration rate of reflow-resistant and high-temperature-resistant dielectrics such as PPS, PEN, and PET-HT in surface mount film capacitors.

This report studies the global SMD Film Capacitor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for SMD Film Capacitor and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of SMD Film Capacitor that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global SMD Film Capacitor total production and demand, 2021-2032, (K Units)

Global SMD Film Capacitor total production value, 2021-2032, (USD Million)

Global SMD Film Capacitor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global SMD Film Capacitor consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: SMD Film Capacitor domestic production, consumption, key domestic manufacturers and share

Global SMD Film Capacitor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global SMD Film Capacitor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global SMD Film Capacitor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global SMD Film Capacitor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Panasonic, KYOCERA AVX, WIMA, KEMET, Cornell Dubilier, Rubycon, Exxelia, Suntan, Jimson Electronics, Faratronic, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World SMD Film Capacitor market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global SMD Film Capacitor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global SMD Film Capacitor Market, Segmentation by Type:

Polypropylene

Polyester

Others

#### Global SMD Film Capacitor Market, Segmentation by Electrode Structure:

Foil Electrode Type

Metallized Electrode Type

#### Global SMD Film Capacitor Market, Segmentation by Structural Method:

Winding Type

Layered Type

Non-Inductive Type

#### Global SMD Film Capacitor Market, Segmentation by Application:

Consumer Electronics

Automotive Electronics

Industrial Control and Automation

Others

Companies Profiled:

Panasonic

KYOCERA AVX

WIMA

KEMET

Cornell Dubilier

Rubycon

Exxelia

Suntan

Jimson Electronics

Faratronic

Vishay

YAGEO

Cornell Dubilier

NISSEI Electric

Nichicon

Rubycon

Murata

## NISCO

### **Key Questions Answered:**

1. How big is the global SMD Film Capacitor market?
2. What is the demand of the global SMD Film Capacitor market?
3. What is the year over year growth of the global SMD Film Capacitor market?
4. What is the production and production value of the global SMD Film Capacitor market?
5. Who are the key producers in the global SMD Film Capacitor market?
6. What are the growth factors driving the market demand?

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