

Global Smartphone Module Adhesives Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Smartphone Module Adhesives market size was valued at US\$ 5388 million in 2025 and is forecast to a readjusted size of US\$ 8462 million by 2032 with a CAGR of 6.7% during review period.

In 2025, global Smartphone Module Adhesives production reached approximately 130.9 thousand ton .The average price of Smartphone Module Adhesives is \$40,000 per ton.Smartphone Module Adhesives refers to a special type of adhesive used to firmly bond various modules (such as camera modules, fingerprint recognition modules, antenna modules, etc.) to the mobile phone motherboard or other components during the mobile phone manufacturing process. These adhesives play a vital role in mobile phone manufacturing. They not only need to have high-strength bonding properties, but also need to meet the requirements of mobile phones in terms of lightness, miniaturization, weather resistance, impact resistance, etc.

The upstream of the industry chain is dominated by materials giants. Core suppliers of acrylic adhesives for camera module mounting include ThreeBond and Dymax; thermal interface materials are supplied by Shin-Etsu and Laird; and the UV anti-adhesion tape market is dominated by Mitsubishi Chemical and Nitto Denko.

The end-market is highly concentrated among leading consumer electronics brands. Apple widely uses Henkel's speaker and battery mounting adhesives and Dymax's camera module curing adhesives in its iPhone series; Samsung Electronics extensively uses ThreeBond's hinge-specific liquid adhesive in its foldable phones; Huawei uses domestic alternatives from Huitian New Materials and Debon Technology in its high-end models; and Xiaomi's camera module assembly relies on precision adhesives from Shin-

Etsu and ThreeBond. Leading ODM/OEM factories such as Foxconn and Luxshare Precision are direct bulk purchasers and users of adhesives.

The cost structure of smartphone module adhesives is dominated by raw materials (approximately 50%-70%), with specialty resins (epoxy, acrylic, silicone) and functional fillers being the core components. R&D and technical services account for a significant portion (approximately 15%-20%) in high-end products, while production and quality costs account for about 10%-15%. Gross profit margins vary significantly across the industry: conventional structural adhesives have a gross profit margin of approximately 20%-35%, while high-performance customized products used in precision optical image stabilization, foldable screen hinges, and other applications can achieve gross profit margins of 50%-70%, with technological barriers driving pricing.

Display and touch modules are the largest application area, accounting for approximately 35%, used for screen bonding and bezel fixing; camera modules account for approximately 25% due to the need for multiple cameras and optical image stabilization; battery and charging modules account for approximately 15% due to safety and fast charging requirements; housings and structural components account for approximately 10%; acoustic modules account for approximately 10%; and other components (such as fingerprint modules and heat sink fixing) account for approximately 5%. This structure highlights the reliance of precision assembly on high-performance adhesives.

This report is a detailed and comprehensive analysis for global Smartphone Module Adhesives market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Smartphone Module Adhesives market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Smartphone Module Adhesives market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Smartphone Module Adhesives market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Smartphone Module Adhesives market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Smartphone Module Adhesives
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Smartphone Module Adhesives market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3M, DeepMaterial, DELO adhesive, DIC Corporation, Dymax, H.B. Fuller, Henkel Adhesives, NAMICS, Scapa Industrial, Sekisui Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Smartphone Module Adhesives market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Thermosetting Adhesives

UV Curing Adhesives

Moisture-Curing Adhesives

Hot Melt Adhesives

Others

Market segment by Adhesion

Structural Adhesives

Releaseable Adhesives

Temporary Adhesives

Market segment by Form

Liquid Adhesive

Solid Adhesive

Paste Adhesive

Market segment by Application

Display and Touch Modules

Camera Modules

Battery and Charging Modules

Acoustic Modules

Housing and Structural Components

Others

Major players covered

3M

DeepMaterial

DELO adhesive

DIC Corporation

Dymax

H.B. Fuller

Henkel Adhesives

NAMICS

Scapa Industrial

Sekisui Chemical

ThreeBond International

ITW

Dow

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Smartphone Module Adhesives product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Smartphone Module Adhesives, with price, sales quantity, revenue, and global market share of Smartphone Module Adhesives from 2021 to 2026.

Chapter 3, the Smartphone Module Adhesives competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Smartphone Module Adhesives breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Smartphone Module Adhesives market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Smartphone Module Adhesives.

Chapter 14 and 15, to describe Smartphone Module Adhesives sales channel, distributors, customers, research findings and conclusion.

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