

# Global Smartphone Module Adhesives Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Smartphone Module Adhesives market size is expected to reach \$ 8462 million by 2032, rising at a market growth of 6.7% CAGR during the forecast period (2026-2032).

In 2025, global Smartphone Module Adhesives production reached approximately 130.9 thousand ton .The average price of Smartphone Module Adhesives is \$40,000 per ton.Smartphone Module Adhesives refers to a special type of adhesive used to firmly bond various modules (such as camera modules, fingerprint recognition modules, antenna modules, etc.) to the mobile phone motherboard or other components during the mobile phone manufacturing process. These adhesives play a vital role in mobile phone manufacturing. They not only need to have high-strength bonding properties, but also need to meet the requirements of mobile phones in terms of lightness, miniaturization, weather resistance, impact resistance, etc.

The upstream of the industry chain is dominated by materials giants. Core suppliers of acrylic adhesives for camera module mounting include ThreeBond and Dymax; thermal interface materials are supplied by Shin-Etsu and Laird; and the UV anti-adhesion tape market is dominated by Mitsubishi Chemical and Nitto Denko.

The end-market is highly concentrated among leading consumer electronics brands. Apple widely uses Henkel's speaker and battery mounting adhesives and Dymax's camera module curing adhesives in its iPhone series; Samsung Electronics extensively uses ThreeBond's hinge-specific liquid adhesive in its foldable phones; Huawei uses domestic alternatives from Huitian New Materials and Debon Technology in its high-end models; and Xiaomi's camera module assembly relies on precision adhesives from Shin-Etsu and ThreeBond. Leading ODM/OEM factories such as Foxconn and Luxshare

Precision are direct bulk purchasers and users of adhesives.

The cost structure of smartphone module adhesives is dominated by raw materials (approximately 50%-70%), with specialty resins (epoxy, acrylic, silicone) and functional fillers being the core components. R&D and technical services account for a significant portion (approximately 15%-20%) in high-end products, while production and quality costs account for about 10%-15%. Gross profit margins vary significantly across the industry: conventional structural adhesives have a gross profit margin of approximately 20%-35%, while high-performance customized products used in precision optical image stabilization, foldable screen hinges, and other applications can achieve gross profit margins of 50%-70%, with technological barriers driving pricing.

Display and touch modules are the largest application area, accounting for approximately 35%, used for screen bonding and bezel fixing; camera modules account for approximately 25% due to the need for multiple cameras and optical image stabilization; battery and charging modules account for approximately 15% due to safety and fast charging requirements; housings and structural components account for approximately 10%; acoustic modules account for approximately 10%; and other components (such as fingerprint modules and heat sink fixing) account for approximately 5%. This structure highlights the reliance of precision assembly on high-performance adhesives.

This report studies the global Smartphone Module Adhesives production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Smartphone Module Adhesives and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Smartphone Module Adhesives that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Smartphone Module Adhesives total production and demand, 2021-2032, (Tons)

Global Smartphone Module Adhesives total production value, 2021-2032, (USD Million)

Global Smartphone Module Adhesives production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Smartphone Module Adhesives consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Smartphone Module Adhesives domestic production, consumption, key

domestic manufacturers and share

Global Smartphone Module Adhesives production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Smartphone Module Adhesives production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Smartphone Module Adhesives production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Smartphone Module Adhesives market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3M, DeepMaterial, DELO adhesive, DIC Corporation, Dymax, H.B. Fuller, Henkel Adhesives, NAMICS, Scapa Industrial, Sekisui Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Smartphone Module Adhesives market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Smartphone Module Adhesives Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Smartphone Module Adhesives Market, Segmentation by Type:

Thermosetting Adhesives

UV Curing Adhesives

Moisture-Curing Adhesives

Hot Melt Adhesives

Others

#### Global Smartphone Module Adhesives Market, Segmentation by Adhesion:

Structural Adhesives

Releaseable Adhesives

Temporary Adhesives

#### Global Smartphone Module Adhesives Market, Segmentation by Form:

Liquid Adhesive

Solid Adhesive

Paste Adhesive

## Global Smartphone Module Adhesives Market, Segmentation by Application:

Display and Touch Modules

Camera Modules

Battery and Charging Modules

Acoustic Modules

Housing and Structural Components

Others

## Companies Profiled:

3M

DeepMaterial

DELO adhesive

DIC Corporation

Dymax

H.B. Fuller

Henkel Adhesives

NAMICS

Scapa Industrial

Sekisui Chemical

ThreeBond International

ITW

Dow

**Key Questions Answered:**

1. How big is the global Smartphone Module Adhesives market?
2. What is the demand of the global Smartphone Module Adhesives market?
3. What is the year over year growth of the global Smartphone Module Adhesives market?
4. What is the production and production value of the global Smartphone Module Adhesives market?
5. Who are the key producers in the global Smartphone Module Adhesives market?
6. What are the growth factors driving the market demand?

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