

Global Smart Water Service Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Smart Water Service market size is expected to reach \$ 20291 million by 2032, rising at a market growth of 8.1% CAGR during the forecast period (2026-2032).

Smart Water Service is an end-to-end digital stack for water and wastewater operations, typically combining IoT sensing and data acquisition, SCADA/edge control, GIS-based asset information, a data platform, and analytics applications such as NRW/leakage reduction, pressure and energy optimization, water-quality monitoring, predictive maintenance, and operational dashboards—often delivered together with integration and managed services. The goal is to provide system-wide visibility and decision support across plants and networks, enabling utilities to detect anomalies earlier, optimize performance continuously, and run safer, more resilient operations. Smart water solutions are typically priced based on project scope and service depth, ranging from USD 0.1–1 million for small deployments, while city- or region-wide implementations with platforms and long-term managed services can reach several million to tens of millions of USD.

Demand is primarily pulled by “loss reduction + resilience + compliance.” Many utilities still face material NRW and leakage challenges, which strengthens the business case for district metering, pressure management, data-driven detection and faster repair workflows. Climate change is also making water availability and quality more volatile, increasing the value of real-time monitoring, forecasting and coordinated operations across plants and networks. At the same time, as water systems become more connected, cybersecurity has become mission-critical for the sector, accelerating spending on secure platforms and managed operational services rather than isolated point solutions.

This report studies the global Smart Water Service demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Smart Water Service, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Smart Water Service that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Smart Water Service total market, 2021-2032, (USD Million)

Global Smart Water Service total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Smart Water Service total market, key domestic companies, and share, (USD Million)

Global Smart Water Service revenue by player, revenue and market share 2021-2026, (USD Million)

Global Smart Water Service total market by Type, CAGR, 2021-2032, (USD Million)

Global Smart Water Service total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Smart Water Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Veolia, SUEZ, WPG, Heda Technology, SEW, Iskraemeco, Huawei, Inspur, Baidu, Goldcard Smart Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Smart Water Service market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Smart Water Service Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Smart Water Service Market, Segmentation by Type:

Platform and Services

Hardware

Global Smart Water Service Market, Segmentation by Deployment:

Cloud-based

On-premises

Global Smart Water Service Market, Segmentation by Solution Layer:

SaaS analytics & dashboards

Integrated OT/IT platform (SCADA+Data)

Managed service (24/7 NOC/ROC)

Digital twin & simulation suite

Others

Global Smart Water Service Market, Segmentation by Application:

Urban and Rural Water Supply

Industrial Water Treatment

Water Conservancy

Others

Companies Profiled:

Veolia

SUEZ

WPG

Heda Technology

SEW

Iskraemeco

Huawei

Inspur

Baidu

Goldcard Smart Group

Jiangxing Intelligent

Suntront Technology

Hanwei Electronics Group

Keepsoft

Anhui Shunyu

Key Questions Answered

1. How big is the global Smart Water Service market?
2. What is the demand of the global Smart Water Service market?
3. What is the year over year growth of the global Smart Water Service market?
4. What is the total value of the global Smart Water Service market?
5. Who are the Major Players in the global Smart Water Service market?
6. What are the growth factors driving the market demand?

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