

Global Smart Water Meters Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Smart Water Meters market size is expected to reach \$ 7802 million by 2032, rising at a market growth of 8.6% CAGR during the forecast period (2026-2032).

An intelligent water meter refers to a new type of water meter that uses modern microelectronics technology, modern sensing technology, and intelligent sensing technology to measure water consumption and transmit water usage data as well as handle transaction settlements. Its core features include wireless communication, remote meter reading, remote control of valves, and automatic leakage alarm, all of which are digital functions. The upstream supply chain of this product mainly consists of metal base raw materials such as copper and stainless steel, electronic components such as intelligent chips, communication modules, lithium batteries, electronic sensors, and suppliers of liquid crystal displays and sealing rubber parts; the middle stream is enterprises engaged in the research and development, precise assembly, calibration and testing, and system integration of intelligent water meters; the downstream directly connects to urban water supply companies, water management groups, property management companies, and industrial parks and other final operators. Globally, the average unit price of this specialized product is \$68, the global total sales volume in 2025 will be 62.5 million units, and the total production capacity of global manufacturing enterprises will reach 80 million units. The average net profit rate of the entire industry remains at 14.5%.

The core trend of smart water meters in the future will fully integrate with ultrasonic wear-free measurement technology, narrow-band Internet of Things and fifth-generation mobile communication technologies, as well as edge computing based on water resources big data. The core trend of smart water meters in the future will fully integrate with ultrasonic wear-free measurement technology, narrow-band Internet of Things and

fifth-generation mobile communication technologies, as well as edge computing based on water resources big data. Future smart water meters will not only be a measurement tool, but also transform into intelligent sensing nodes at the end of the water network, enabling real-time online monitoring of various parameters such as water quality, water pressure, and flow rate. Future smart water meters will not only be a measurement tool, but also transform into intelligent sensing nodes at the end of the water network, enabling real-time online monitoring of various parameters such as water quality, water pressure, and flow rate. The main driving factors for the rapid growth of this market are mainly two aspects: First, the increasingly strict policy requirements for reducing the overall leakage rate of water resources, improving the precision management of water resources, and saving water in various countries and regions; second, the continuous advancement of smart city construction, and the explosive growth in the demand of water companies for digital transformation such as remote non-contact precise meter reading, automatic settlement of tiered water prices, and intelligent positioning of water network leakage.

This report studies the global Smart Water Meters production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Smart Water Meters and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Smart Water Meters that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Smart Water Meters total production and demand, 2021-2032, (K Units)

Global Smart Water Meters total production value, 2021-2032, (USD Million)

Global Smart Water Meters production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Smart Water Meters consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Smart Water Meters domestic production, consumption, key domestic manufacturers and share

Global Smart Water Meters production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Smart Water Meters production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Smart Water Meters production by Application, production, value, CAGR,

2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Smart Water Meters market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Itron, Badger Meter, Sensus, Kamstrup, Diehl Metering, Mueller Systems, Landis+Gyr, Neptune Technology Group, Arad Group, Zenner, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Smart Water Meters market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Smart Water Meters Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Smart Water Meters Market, Segmentation by Type:

Mechanical Smart Water Meters

Ultrasonic Smart Water Meters

Electromagnetic Smart Water Meters

Global Smart Water Meters Market, Segmentation by Communication Protocol:

Narrowband Internet of Things Meters

Long Range Radio Meters

Wired Meter Bus Meters

Global Smart Water Meters Market, Segmentation by Valve Control Method:

Integrated Valve Control Meters

Non Valve Control Meters

Global Smart Water Meters Market, Segmentation by Application:

Residential Water Supply

Commercial Buildings

Industrial Manufacturing

Agricultural Irrigation

Companies Profiled:

Itron

Badger Meter

Sensus

Kamstrup

Diehl Metering

Mueller Systems

Landis+Gyr

Neptune Technology Group

Arad Group

Zenner

Maddalena

Apator

Siconia

Ningbo Water Meter

Suntront Technology

Goldcard Smart Group

Huizhong Instrumentation

Shanchuan Smart

Lianyungang Jiale

Hangzhou Beta

Key Questions Answered:

1. How big is the global Smart Water Meters market?
2. What is the demand of the global Smart Water Meters market?
3. What is the year over year growth of the global Smart Water Meters market?
4. What is the production and production value of the global Smart Water Meters market?
5. Who are the key producers in the global Smart Water Meters market?
6. What are the growth factors driving the market demand?

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