

Global Smart Water Metering Terminal Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Smart Water Metering Terminal market size is expected to reach \$ 3534 million by 2032, rising at a market growth of 7.0% CAGR during the forecast period (2026-2032).

In 2025, global Smart Water Metering Terminal production reached approximately 11.89 million units, with an average global market price of around USD 180 per unit.

The gross profit margin of major companies in the industry is between 30%-45%.

In 2025, the global production capacity of Smart Water Metering Terminal was approximately 15 million units.

Smart Water Metering Terminal is an intelligent measurement and communication device used for automated water consumption monitoring, remote meter reading, data transmission, and water management optimization. The terminal integrates flow measurement sensors, communication modules, data processing units, and management software to provide real-time consumption data and support smart water infrastructure development. It is mainly applied in residential buildings, commercial facilities, industrial water systems, and municipal water networks. The product scope includes smart water meter terminals with wireless or wired communication capabilities while excluding traditional mechanical water meters and standalone communication modules.

The industry chain includes upstream suppliers of flow sensors, electronic components, communication modules, batteries, valves, controllers, and precision mechanical parts. Midstream covers terminal design, meter manufacturing, communication integration,

software development, calibration, and testing. Downstream applications include municipal water supply systems, residential communities, industrial users, commercial buildings, and smart city infrastructure requiring digital water management.

This report studies the global Smart Water Metering Terminal production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Smart Water Metering Terminal and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Smart Water Metering Terminal that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Smart Water Metering Terminal total production and demand, 2021-2032, (K Units)

Global Smart Water Metering Terminal total production value, 2021-2032, (USD Million)

Global Smart Water Metering Terminal production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Smart Water Metering Terminal consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Smart Water Metering Terminal domestic production, consumption, key domestic manufacturers and share

Global Smart Water Metering Terminal production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Smart Water Metering Terminal production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Smart Water Metering Terminal production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Smart Water Metering Terminal market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Itron, Inc., Xylem Inc. (Sensus), Badger Meter, Inc., Diehl Metering GmbH, Kamstrup A/S, Landis+Gyr AG, Zenner International GmbH & Co. KG, Aclara Technologies LLC, Neptune Technology Group Inc., Mueller Water Products, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Smart Water Metering Terminal market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Smart Water Metering Terminal Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Smart Water Metering Terminal Market, Segmentation by Type:

NB-IoT Smart Water Metering Terminal

LoRa-based Smart Water Metering Terminal

4G/5G Smart Water Metering Terminal

Global Smart Water Metering Terminal Market, Segmentation by Installation Type:

Residential Smart Water Metering Terminal

Commercial Smart Water Metering Terminal

Industrial Smart Water Metering Terminal

Global Smart Water Metering Terminal Market, Segmentation by Flow Rate Range:

Small Flow Terminal ($\leq 5 \text{ m}^3/\text{h}$)

Medium Flow Terminal ($5\text{--}50 \text{ m}^3/\text{h}$)

Large Flow Terminal ($>50 \text{ m}^3/\text{h}$)

Global Smart Water Metering Terminal Market, Segmentation by Application:

Residential Water Metering

Commercial Building Water Metering

Municipal Water Network Monitoring

Other

Companies Profiled:

Itron, Inc.

Xylem Inc. (Sensus)

Badger Meter, Inc.

Diehl Metering GmbH

Kamstrup A/S

Landis+Gyr AG

Zenner International GmbH & Co. KG

Aclara Technologies LLC

Neptune Technology Group Inc.

Mueller Water Products, Inc.

Aichi Tokei Denki Co., Ltd.

Arad Group

Ningbo Water Meter (Group) Co., Ltd.

Sanchuan Wisdom Technology Co., Ltd.

Suntront Technology Co., Ltd.

Huizhong Instrumentation Co., Ltd.

Goldcard Smart Group Co., Ltd.

Zenner Metering Technology (Shanghai) Co., Ltd.

Hangzhou Shanyou Automation Co., Ltd.

LianLi Intelligent Technology Co., Ltd.

Key Questions Answered:

1. How big is the global Smart Water Metering Terminal market?
2. What is the demand of the global Smart Water Metering Terminal market?
3. What is the year over year growth of the global Smart Water Metering Terminal

market?

4. What is the production and production value of the global Smart Water Metering Terminal market?
5. Who are the key producers in the global Smart Water Metering Terminal market?
6. What are the growth factors driving the market demand?

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