

Global Smart Water Metering Terminal Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Smart Water Metering Terminal market size was valued at US\$ 2202 million in 2025 and is forecast to a readjusted size of US\$ 3534 million by 2032 with a CAGR of 7.0% during review period.

In 2025, global Smart Water Metering Terminal production reached approximately 11.89 million units, with an average global market price of around USD 180 per unit.

The gross profit margin of major companies in the industry is between 30%-45%.

In 2025, the global production capacity of Smart Water Metering Terminal was approximately 15 million units.

Smart Water Metering Terminal is an intelligent measurement and communication device used for automated water consumption monitoring, remote meter reading, data transmission, and water management optimization. The terminal integrates flow measurement sensors, communication modules, data processing units, and management software to provide real-time consumption data and support smart water infrastructure development. It is mainly applied in residential buildings, commercial facilities, industrial water systems, and municipal water networks. The product scope includes smart water meter terminals with wireless or wired communication capabilities while excluding traditional mechanical water meters and standalone communication modules.

The industry chain includes upstream suppliers of flow sensors, electronic components, communication modules, batteries, valves, controllers, and precision mechanical parts.

Midstream covers terminal design, meter manufacturing, communication integration, software development, calibration, and testing. Downstream applications include municipal water supply systems, residential communities, industrial users, commercial buildings, and smart city infrastructure requiring digital water management.

This report is a detailed and comprehensive analysis for global Smart Water Metering Terminal market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Smart Water Metering Terminal market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Smart Water Metering Terminal market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Smart Water Metering Terminal market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Smart Water Metering Terminal market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Smart Water Metering Terminal

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Smart Water Metering Terminal market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Itron, Inc., Xylem Inc. (Sensus), Badger Meter, Inc., Diehl Metering GmbH, Kamstrup A/S, Landis+Gyr AG, Zenner International GmbH & Co. KG, Aclara Technologies LLC, Neptune Technology Group Inc., Mueller Water Products, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Smart Water Metering Terminal market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

NB-IoT Smart Water Metering Terminal

LoRa-based Smart Water Metering Terminal

4G/5G Smart Water Metering Terminal

Market segment by Installation Type

Residential Smart Water Metering Terminal

Commercial Smart Water Metering Terminal

Industrial Smart Water Metering Terminal

Market segment by Flow Rate Range

Small Flow Terminal ($\leq 5 \text{ m}^3/\text{h}$)

Medium Flow Terminal ($5 \leq 50 \text{ m}^3/\text{h}$)

Large Flow Terminal ($> 50 \text{ m}^3/\text{h}$)

Market segment by Application

Residential Water Metering

Commercial Building Water Metering

Municipal Water Network Monitoring

Other

Major players covered

Itron, Inc.

Xylem Inc. (Sensus)

Badger Meter, Inc.

Diehl Metering GmbH

Kamstrup A/S

Landis+Gyr AG

Zenner International GmbH & Co. KG

Aclara Technologies LLC

Neptune Technology Group Inc.

Mueller Water Products, Inc.

Aichi Tokei Denki Co., Ltd.

Arad Group

Ningbo Water Meter (Group) Co., Ltd.

Sanchuan Wisdom Technology Co., Ltd.

Suntront Technology Co., Ltd.

Huizhong Instrumentation Co., Ltd.

Goldcard Smart Group Co., Ltd.

Zenner Metering Technology (Shanghai) Co., Ltd.

Hangzhou Shanyou Automation Co., Ltd.

LianLi Intelligent Technology Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Smart Water Metering Terminal product scope, market overview,

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market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Smart Water Metering Terminal, with price, sales quantity, revenue, and global market share of Smart Water Metering Terminal from 2021 to 2026.

Chapter 3, the Smart Water Metering Terminal competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Smart Water Metering Terminal breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Smart Water Metering Terminal market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Smart Water Metering Terminal.

Chapter 14 and 15, to describe Smart Water Metering Terminal sales channel, distributors, customers, research findings and conclusion.

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