

Global Smart Water Metering Solution Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Smart Water Metering Solution market size was valued at US\$ 4403 million in 2025 and is forecast to a readjusted size of US\$ 7576 million by 2032 with a CAGR of 7.9% during review period.

The Smart Water Metering Solution is an integrated system that utilizes smart water meters, communication networks, data platforms, and analytics software to automatically collect, remotely transmit, monitor, and analyze water consumption data in real time. This solution replaces traditional manual meter reading, helping water companies, public utilities, and commercial/industrial users achieve accurate metering, leakage management, automated billing, demand forecasting, and water conservation management. It is an important component of smart cities and digital water management.

The smart water metering solution market is experiencing significant growth due to the increasing demand for efficient water management systems. This market trend is expected to continue in the coming years. The smart water metering solution market is witnessing strong growth in various regions, including North America, Europe, Asia Pacific, and the Middle East and Africa. These regions are investing heavily in smart water management systems to address water scarcity and improve water distribution efficiency. The market is highly competitive, with several key players dominating the industry. These companies are continuously investing in research and development to enhance their product offerings and gain a competitive edge. The increasing focus on water conservation and the need for accurate water consumption measurement are creating significant opportunities for the smart water metering solution market. Governments and water utilities are increasingly adopting smart water metering

solutions to monitor water usage, detect leaks, and optimize water distribution networks. Additionally, the growing adoption of IoT and cloud-based technologies is further driving the market growth. Despite the numerous opportunities, the smart water metering solution market faces certain challenges. The high initial cost of implementing smart water metering systems can be a barrier to adoption, especially for small water utilities or regions with limited financial resources. Additionally, concerns regarding data security and privacy may hinder the market growth as consumers become more aware of the potential risks associated with smart metering systems.

This report is a detailed and comprehensive analysis for global Smart Water Metering Solution market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Smart Water Metering Solution market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Smart Water Metering Solution market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Smart Water Metering Solution market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Smart Water Metering Solution market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Smart Water Metering Solution

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Smart Water Metering Solution market based on the following parameters - company overview, revenue, gross margin, product

portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Itron, Xylem (Sensus), Badger Meter, Kamstrup, Diehl Metering, Honeywell (Elster), Landis+Gyr, Neptune Technology Group, Mueller Systems, Arad Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Smart Water Metering Solution market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Automatic Meter Reading (AMR) System

Ultrasonic Measurement System

Measurement System Based on IoT

Other

Market segment by System

Hardware-Centric Metering Solutions

Cloud-Based Metering Platforms

Edge Computing Metering Systems

Integrated Smart City Water Platforms

Market segment by Function

Billing & Revenue Assurance

Non-Revenue Water Reduction

Consumption Analytics

Water Conservation Management

Others

Market segment by Application

Residential

Commercial

Industrial

Others

Market segment by players, this report covers

Itron

Xylem (Sensus)

Badger Meter

Kamstrup

Diehl Metering

Honeywell (Elster)

Landis+Gyr

Neptune Technology Group

Mueller Systems

Arad Group

Sagemcom

Axioma Metering

B METERS

ZENNER

SUEZ

Veolia

Siemens

Schneider Electric

Oracle Utilities

Toshiba T&D Systems

Market segment by regions, regional analysis covers
North America (United States, Canada and Mexico)
Europe (Germany, France, UK, Russia, Italy and Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)
South America (Brazil, Rest of South America)
Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Smart Water Metering Solution product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Smart Water Metering Solution, with revenue, gross margin, and global market share of Smart Water Metering Solution from 2021 to 2026.

Chapter 3, the Smart Water Metering Solution competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Smart Water Metering Solution market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Smart Water Metering Solution.

Chapter 13, to describe Smart Water Metering Solution research findings and conclusion.

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