

Global Smart Water Meter Ultrasonic Flow Module Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Smart Water Meter Ultrasonic Flow Module market size is expected to reach \$ 1850 million by 2032, rising at a market growth of 9.0% CAGR during the forecast period (2026-2032).

In 2025, global Smart Water Meter Ultrasonic Flow Module production reached approximately 72.06 million units, with an average global market price of around USD 13.6 per unit.

The gross profit margin of major companies in the industry is between 22.46%-39.72%.

In 2025, the global production capacity of Smart Water Meter Ultrasonic Flow Module was approximately 94.81 million units.

Smart Water Meter Ultrasonic Flow Module is a core sensing and measurement module used in ultrasonic smart water meters. It uses ultrasonic transducers, signal processing circuits and flow algorithms to measure water flow without mechanical moving parts. The module supports low pressure loss, long service life, bidirectional measurement, leakage detection and digital communication. It is mainly used in residential, commercial and municipal smart metering systems. The market covers ultrasonic flow modules supplied for smart water meter integration, but excludes complete water meters, mechanical meter bodies and general industrial ultrasonic flowmeters.

The industry chain includes ultrasonic transducers, chips, printed circuit boards, sensors, metering tubes, batteries, sealing parts, communication modules and calibration equipment. Midstream production covers module design, circuit assembly, sensor matching, algorithm calibration, waterproof sealing, aging tests and flow

accuracy verification. Downstream demand comes from smart water meters, municipal utilities, residential metering, commercial buildings, industrial parks and water management platforms. Growth is driven by smart city construction, non-revenue water reduction, remote meter reading and replacement of mechanical meters.

This report studies the global Smart Water Meter Ultrasonic Flow Module production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Smart Water Meter Ultrasonic Flow Module and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Smart Water Meter Ultrasonic Flow Module that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Smart Water Meter Ultrasonic Flow Module total production and demand, 2021-2032, (K Units)

Global Smart Water Meter Ultrasonic Flow Module total production value, 2021-2032, (USD Million)

Global Smart Water Meter Ultrasonic Flow Module production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Smart Water Meter Ultrasonic Flow Module consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Smart Water Meter Ultrasonic Flow Module domestic production, consumption, key domestic manufacturers and share

Global Smart Water Meter Ultrasonic Flow Module production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Smart Water Meter Ultrasonic Flow Module production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Smart Water Meter Ultrasonic Flow Module production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Smart Water Meter Ultrasonic Flow Module market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Badger Meter, Diehl Metering, Kamstrup, Axioma Metering, Itron, Sensus (Xylem), Apator, Sontex, Arad Group,

Maddalena, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Smart Water Meter Ultrasonic Flow Module market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Smart Water Meter Ultrasonic Flow Module Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Smart Water Meter Ultrasonic Flow Module Market, Segmentation by Type:

Single-Path Modules

Dual-Path Modules

Multi-Path Modules

Global Smart Water Meter Ultrasonic Flow Module Market, Segmentation by Transducer Configuration:

Inline Transducer Modules

Clamp-In Transducer Modules

Integrated Transducer Modules

Global Smart Water Meter Ultrasonic Flow Module Market, Segmentation by Nominal Diameter:

Small Diameter?DN15?DN20?

Medium Diameter?DN25?DN40?

Large Diameter??DN40?

Global Smart Water Meter Ultrasonic Flow Module Market, Segmentation by Application:

Municipal Water Supply

Building Water Management

Industrial Water Consumption Monitoring

Other

Companies Profiled:

Badger Meter

Diehl Metering

Kamstrup

Axioma Metering

Itron

Sensus (Xylem)

Apator

Sontex

Arad Group

Maddalena

Zenner

Honeywell Smart Energy

Landis+Gyr

Pietro Fiorentini

KROHNE

QingDao iESLab Electronic

Suntront Technology

Ningbo Water Meter

Shanchuan Smart Meter

Huizhong Instrumentation

Viewshine Technology

Maxtop Instrument

Audiowell

Key Questions Answered:

1. How big is the global Smart Water Meter Ultrasonic Flow Module market?
2. What is the demand of the global Smart Water Meter Ultrasonic Flow Module market?
3. What is the year over year growth of the global Smart Water Meter Ultrasonic Flow Module market?
4. What is the production and production value of the global Smart Water Meter Ultrasonic Flow Module market?
5. Who are the key producers in the global Smart Water Meter Ultrasonic Flow Module market?
6. What are the growth factors driving the market demand?

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