

Global Smart Water Meter Ultrasonic Flow Module Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Smart Water Meter Ultrasonic Flow Module market size was valued at US\$ 1008 million in 2025 and is forecast to a readjusted size of US\$ 1850 million by 2032 with a CAGR of 9.0% during review period.

In 2025, global Smart Water Meter Ultrasonic Flow Module production reached approximately 72.06 million units, with an average global market price of around USD 13.6 per unit.

The gross profit margin of major companies in the industry is between 22.46%?39.72%.

In 2025, the global production capacity of Smart Water Meter Ultrasonic Flow Module was approximately 94.81 million units.

Smart Water Meter Ultrasonic Flow Module is a core sensing and measurement module used in ultrasonic smart water meters. It uses ultrasonic transducers, signal processing circuits and flow algorithms to measure water flow without mechanical moving parts. The module supports low pressure loss, long service life, bidirectional measurement, leakage detection and digital communication. It is mainly used in residential, commercial and municipal smart metering systems. The market covers ultrasonic flow modules supplied for smart water meter integration, but excludes complete water meters, mechanical meter bodies and general industrial ultrasonic flowmeters.

The industry chain includes ultrasonic transducers, chips, printed circuit boards, sensors, metering tubes, batteries, sealing parts, communication modules and

calibration equipment. Midstream production covers module design, circuit assembly, sensor matching, algorithm calibration, waterproof sealing, aging tests and flow accuracy verification. Downstream demand comes from smart water meters, municipal utilities, residential metering, commercial buildings, industrial parks and water management platforms. Growth is driven by smart city construction, non-revenue water reduction, remote meter reading and replacement of mechanical meters.

This report is a detailed and comprehensive analysis for global Smart Water Meter Ultrasonic Flow Module market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Smart Water Meter Ultrasonic Flow Module market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Smart Water Meter Ultrasonic Flow Module market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Smart Water Meter Ultrasonic Flow Module market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Smart Water Meter Ultrasonic Flow Module market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Smart Water Meter Ultrasonic Flow Module

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Smart Water Meter Ultrasonic Flow Module market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Badger Meter, Diehl Metering, Kamstrup, Axiuma Metering, Itron, Sensus (Xylem), Apator, Sontex, Arad Group, Maddalena, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Smart Water Meter Ultrasonic Flow Module market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single-Path Modules

Dual-Path Modules

Multi-Path Modules

Market segment by Transducer Configuration

Inline Transducer Modules

Clamp-In Transducer Modules

Integrated Transducer Modules

Market segment by Nominal Diameter

Small Diameter?DN15?DN20?

Medium Diameter?DN25?DN40?

Large Diameter??DN40?

Market segment by Application

Municipal Water Supply

Building Water Management

Industrial Water Consumption Monitoring

Other

Major players covered

Badger Meter

Diehl Metering

Kamstrup

Axioma Metering

Itron

Sensus (Xylem)

Apator

Sontex

Arad Group

Maddalena

Zenner

Honeywell Smart Energy

Landis+Gyr

Pietro Fiorentini

KROHNE

QingDao iESLab Electronic

Suntront Technology

Ningbo Water Meter

Shanchuan Smart Meter

Huizhong Instrumentation

Viewshine Technology

Maxtop Instrument

Audiowell

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Smart Water Meter Ultrasonic Flow Module product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Smart Water Meter Ultrasonic Flow Module, with price, sales quantity, revenue, and global market share of Smart Water Meter Ultrasonic Flow Module from 2021 to 2026.

Chapter 3, the Smart Water Meter Ultrasonic Flow Module competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Smart Water Meter Ultrasonic Flow Module breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Smart Water Meter Ultrasonic Flow Module market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Smart Water Meter Ultrasonic Flow Module.

Chapter 14 and 15, to describe Smart Water Meter Ultrasonic Flow Module sales channel, distributors, customers, research findings and conclusion.

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