

Global Smart Water Meter Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G6DDE0A55CDEN.html>

Date: January 2024

Pages: 154

Price: US\$ 3,480.00 (Single User License)

ID: G6DDE0A55CDEN

Abstracts

According to our (Global Info Research) latest study, the global Smart Water Meter market size was valued at USD 3314.2 million in 2023 and is forecast to a readjusted size of USD 6283.9 million by 2030 with a CAGR of 9.6% during review period.

Smart water meter is a new type of water metering which uses modern micro electro technology, modern sensor technology, and smart IC card technology. It can not only measure water use, but can transfer water use data and settle trading.

Global Smart Water Meter key players include Arad Group, Kamstrup, Xylem (Sensus), Badger Meter, Takahata Precision, etc. Global top five manufacturers hold a share over 40%.

Asia Pacific is the largest market, with a share over 35%, followed by Europe and North America, both have a share about 60%.

In terms of product, Electronics Type is the largest segment, with a share over 40%. And in terms of application, the largest application is Residential, followed by Commercial, Industrial, etc.

The Global Info Research report includes an overview of the development of the Smart Water Meter industry chain, the market status of Industrial (Pre-Payment Electricity Meter, Remote Transmitting Water Meter), Residential (Pre-Payment Electricity Meter, Remote Transmitting Water Meter), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Smart Water Meter.

Regionally, the report analyzes the Smart Water Meter markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Smart Water Meter market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Smart Water Meter market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Smart Water Meter industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Pre-Payment Electricity Meter, Remote Transmitting Water Meter).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Smart Water Meter market.

Regional Analysis: The report involves examining the Smart Water Meter market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Smart Water Meter market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Smart Water Meter:

Company Analysis: Report covers individual Smart Water Meter manufacturers, suppliers, and other relevant industry players. This analysis includes studying their

financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Smart Water Meter. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Industrial, Residential).

Technology Analysis: Report covers specific technologies relevant to Smart Water Meter. It assesses the current state, advancements, and potential future developments in Smart Water Meter areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Smart Water Meter market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Smart Water Meter market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Pre-Payment Electricity Meter

Remote Transmitting Water Meter

Electronics Meter

Market segment by Application

Industrial

Residential

Commercial

Major players covered

Arad Technologies

Kamstrup

Takahata Precison

Neptune Technology Group

SenTec

Badger Meter

Xylem Inc

Aquiba

Itron

Elster

Johnson Valves

Datamatic

Sanchuan

Suntront

Integrated Electronic Systems Lab

Chongqing Smart Water Meter

Ningbo Water Meter

Wasion Group

Shenzhen Huaxu

Hunan Changde Water Meter Manufacturing

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Smart Water Meter product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Smart Water Meter, with price, sales, revenue and global market share of Smart Water Meter from 2019 to 2024.

Chapter 3, the Smart Water Meter competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Smart Water Meter breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Smart Water Meter market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Smart Water Meter.

Chapter 14 and 15, to describe Smart Water Meter sales channel, distributors, customers, research findings and conclusion.

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