

Global Smart Water Management Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Smart Water Management market size is expected to reach \$ 6490 million by 2032, rising at a market growth of 7.7% CAGR during the forecast period (2026-2032).

The report counts the information and data about smart water meters. In 2025, global smart water meters production reached approximately 9.82 million Units, with an average global market price of around US\$ 381 per unit.

A smart meter is usually an electronic device that records consumption of electric energy in intervals of an hour or less and communicates that information at least daily back to the utility for monitoring and billing. Smart meters enable two-way communication between the meter and the central system. Unlike home energy monitors, smart meters can gather data for remote reporting. Such an advanced metering infrastructure differs from traditional automatic meter reading in that it enables two-way communications with the meter.

Leading players in Smart Water Management industry are Sensus, Itron and Elster (Honeywell) etc. Sensus is the largest manufacturer of Smart Water Management.

The global smart water meter market is transitioning from a niche, pilot-driven phase to a core component of large-scale utility modernization. It is driven by an urgent need for resource efficiency and enabled by rapid technological convergence. With billions lost annually due to physical and commercial water losses (NRW), utilities are under immense pressure. Smart meters provide the granular, real-time data essential for leak detection, pressure management, and reducing waste.

The global smart water meter market is at an inflection point, moving from a cost-saving tool to a strategic asset for building resilient, sustainable, and intelligent water networks. Success will depend on a utility's ability to navigate the initial investment hurdle, select future-proof, open-architecture technology, and leverage data not just for operational efficiency, but for strategic resource stewardship. The market is no longer just about selling hardware; it's about delivering actionable intelligence and long-term value.

This report studies the global Smart Water Management production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Smart Water Management and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Smart Water Management that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Smart Water Management total production and demand, 2021-2032, (K Units)

Global Smart Water Management total production value, 2021-2032, (USD Million)

Global Smart Water Management production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Smart Water Management consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Smart Water Management domestic production, consumption, key domestic manufacturers and share

Global Smart Water Management production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Smart Water Management production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Smart Water Management production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Smart Water Management market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sensus, Itron, Honeywell, Diehl Stiftung & Co. KG, Landis+Gyr, Neptune Technology Group, Siemens, Kamstrup, Sanchuan Wisdom Technology, Suntront Tech Co., Ltd, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Smart Water Management market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Smart Water Management Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Smart Water Management Market, Segmentation by Type:

Automatic Meter Reading (AMR)

Advanced Metering Infrastructure (AMI)

Global Smart Water Management Market, Segmentation by Technology Principle:

Mechanical/Turbine

Ultrasonic

Electromagnetic

Global Smart Water Management Market, Segmentation by Power Supply Mode:

Battery-powered

Grid-powered

Global Smart Water Management Market, Segmentation by Application:

Residential Use

Commercial Use

Industrial Use

Companies Profiled:

Sensus

Itron

Honeywell

Diehl Stiftung & Co. KG

Landis+Gyr

Neptune Technology Group

Siemens

Kamstrup

Sanchuan Wisdom Technology

Suntront Tech Co., Ltd

Badger Meter Inc

Iskraemeco

Arad Group(Master Meter)

Huizhong Instrumentation Co., Ltd

Zenner

Ningbo Water Meter

Key Questions Answered:

1. How big is the global Smart Water Management market?
2. What is the demand of the global Smart Water Management market?
3. What is the year over year growth of the global Smart Water Management market?
4. What is the production and production value of the global Smart Water Management market?
5. Who are the key producers in the global Smart Water Management market?
6. What are the growth factors driving the market demand?

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