

# Global Smart Ultrasonic Water Meter Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Smart Ultrasonic Water Meter market size was valued at US\$ 1111 million in 2025 and is forecast to a readjusted size of US\$ 1918 million by 2032 with a CAGR of 8.2% during review period.

A Smart Ultrasonic Water Meter is an advanced water metering device that uses ultrasonic technology to measure water flow with high precision and without moving parts. Unlike traditional water meters, which rely on mechanical components, ultrasonic water meters use sound waves to determine the flow rate. This makes them highly accurate, durable, and less prone to wear over time.

Smart Ultrasonic Water Meter has wide range of applications, such as Residential, Commercial and Industrial. And Residential was the most widely used area which took up about 69.34% of the global total. With the rapid development of the Internet of Things and Smart cities, the use of smart Ultrasonic Water meters in Residential scenarios will continue to grow in the future.

The global market for Smart Ultrasonic Water Meters is experiencing robust growth, driven by the demand for efficient water management solutions, digitalization in utility sectors, and sustainability initiatives. Ultrasonic water meters, which use sound waves to measure water flow accurately, have gained popularity due to their high precision, durability, and ability to support smart data analytics.

## Market Opportunities

Growing Demand for Smart Water Management: With increasing water scarcity and

urbanization, utilities worldwide are adopting smart water management solutions. Smart ultrasonic water meters help monitor water usage and reduce water wastage, aligning well with global conservation goals.

**Technological Advancements in IoT and Data Analytics:** Integrating ultrasonic water meters with IoT and data analytics systems enables real-time data collection, remote monitoring, and predictive maintenance. These advancements allow utilities to manage water distribution more efficiently, reduce operational costs, and enhance customer service.

### Market Constraints

**Technological Challenges:** Ultrasonic meters require reliable connectivity and power solutions, as many rely on IoT networks and sometimes batteries for remote locations. Connectivity issues, especially in rural or developing areas, can impact performance and user experience.

**Market Fragmentation:** The market for smart water meters is fragmented, with different regions having unique requirements and standards. This fragmentation complicates standardization efforts, making it challenging for manufacturers to offer universally compatible products.

The global market for Smart Ultrasonic Water Meters holds promising potential, fueled by the need for efficient water management, technological innovation, and favorable regulatory environments. However, overcoming high initial costs, addressing integration challenges, and ensuring data security will be key to unlocking this market's full potential. Manufacturers and utilities can benefit from partnerships, sustainable practices, and localized approaches to capitalize on growth opportunities in this expanding sector.

This report is a detailed and comprehensive analysis for global Smart Ultrasonic Water Meter market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### Key Features:

Global Smart Ultrasonic Water Meter market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Smart Ultrasonic Water Meter market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Smart Ultrasonic Water Meter market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Smart Ultrasonic Water Meter market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Smart Ultrasonic Water Meter

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Smart Ultrasonic Water Meter market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kamstrup, Zenner, Sagemcom, Iskraemeco Group, Badger Meter, Pietro Fiorentini, Diehl Group, Arad Group, Xylem, Itron, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Smart Ultrasonic Water Meter market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

DN Less Than 40mm

DN 40-300mm

#### Market segment by Application

Residential

Commercial

Industrial

#### Major players covered

Kamstrup

Zenner

Sagemcom

Iskraemeco Group

Badger Meter

Pietro Fiorentini

Diehl Group

Arad Group

Xylem

Itron

Roper Industries (Neptune)

Bmeters

Donghai Group

Goldcard

Qingdao iESLab

Hiwits

Suntront

Viewshine

Sanchuan

Ningbo Water Meter

Ploustock

Metter

Huizhong

Panda

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Smart Ultrasonic Water Meter product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Smart Ultrasonic Water Meter, with price, sales quantity, revenue, and global market share of Smart Ultrasonic Water Meter from 2021 to 2026.

Chapter 3, the Smart Ultrasonic Water Meter competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Smart Ultrasonic Water Meter breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Smart Ultrasonic Water Meter market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Smart Ultrasonic Water Meter.

Chapter 14 and 15, to describe Smart Ultrasonic Water Meter sales channel, distributors, customers, research findings and conclusion.

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