

Global Smart Thermostat Radiator Valves Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Smart Thermostat Radiator Valves market size was valued at US\$ 1158 million in 2025 and is forecast to a readjusted size of US\$ 2629 million by 2032 with a CAGR of 12.4% during review period.

In 2025, global Smart Thermostat Radiator Valve output reached about 32 million units, with 45 million units of capacity, an average unit price of USD 35, and an industry gross margin of roughly 36%. Smart Thermostat Radiator Valves (Smart TRVs) are electronically controlled radiator-mounted valves used in hydronic (hot-water) heating systems to automatically regulate room-level temperature by adjusting hot water flow based on sensor input, programmable schedules, occupancy detection, and wireless communication (e.g., Zigbee, Z-Wave, Wi-Fi, Thread). They combine a motorized valve actuator, temperature sensor (NTC/thermistor), microcontroller unit (MCU), wireless module, display/interface (LCD or LED), and battery power system to enable zoned heating control and integration with smart home platforms (e.g., HVAC hubs, building management systems). The upstream supply chain includes brass/stainless steel valve bodies, stepper/DC micro-motors, plastic injection-molded housings, PCBs, MCUs (often ARM-based), RF chips, temperature sensors, lithium batteries, and firmware/software development; midstream involves OEM/ODM assembly, calibration, firmware integration, and quality testing; downstream distribution flows through HVAC manufacturers, smart home brands, energy service companies, and retail/e-commerce channels, serving residential retrofits, multi-family housing, hotels, and light commercial buildings, driven by energy-efficiency regulations, decarbonization targets, and demand for zone-based heating optimization.

This report is a detailed and comprehensive analysis for global Smart Thermostat Radiator Valves market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Smart Thermostat Radiator Valves market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Smart Thermostat Radiator Valves market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Smart Thermostat Radiator Valves market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Smart Thermostat Radiator Valves market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Smart Thermostat Radiator Valves

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Smart Thermostat Radiator Valves market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include Danfoss, tado?, Legrand, eQ-3, Eurotronic Technology, Saswell Controls, MOES House Technology, Xiamen Milesight IoT, Etop Controls, Konveka Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Smart Thermostat Radiator Valves market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Wi-Fi TRVs

Zigbee TRVs

Z-Wave TRVs

Others

Market segment by Control Architecture

Standalone TRVs

Hub-Based Systems

Cloud-Controlled

Market segment by Application

Residential

Commercial

Industrial

Others

Major players covered

Danfoss

tado?

Legrand

eQ-3

Eurotronic Technology

Saswell Controls

MOES House Technology

Xiamen Milesight IoT

Etop Controls

Konveka Group

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Smart Thermostat Radiator Valves product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Smart Thermostat Radiator Valves, with price, sales quantity, revenue, and global market share of Smart Thermostat Radiator Valves from 2021 to 2026.

Chapter 3, the Smart Thermostat Radiator Valves competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Smart Thermostat Radiator Valves breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Smart Thermostat Radiator Valves market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Smart Thermostat Radiator Valves.

Chapter 14 and 15, to describe Smart Thermostat Radiator Valves sales channel, distributors, customers, research findings and conclusion.

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