

# Global Smart Temperature Monitoring Patch Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Smart Temperature Monitoring Patch market size was valued at US\$ 200 million in 2025 and is forecast to a readjusted size of US\$ 434 million by 2032 with a CAGR of 11.1% during review period.

Smart Temperature Monitoring Patch is a skin-adherent wearable device designed to continuously or periodically measure body temperature over an extended wear period and transmit the readings to a nearby receiver or cloud software for visualization, alerts, and trend analysis. It typically combines a temperature sensor, low-power electronics, power management, and wireless connectivity within a comfortable, biocompatible form factor that can maintain stable contact with the skin. The device is used to detect fever onset, monitor recovery, and track temperature patterns in clinical or home settings, often as part of broader patient monitoring programs. The unit price of a Smart Temperature Monitoring Patch is usually around tens of dollars, and the industry gross profit margin is between 50% and 70%.

Upstream, the supply chain starts with medical-grade adhesives and breathable films, biocompatible encapsulants, and protective liners, alongside electronic inputs such as precision thermistors or digital temperature sensors, microcontrollers, wireless chips, antennas, and compact batteries, supported by flexible circuit suppliers and contract design houses for low-power firmware and connectivity. Midstream manufacturing includes laminate converting, assembly of electronics into the patch form factor, calibration and end-of-line testing for temperature accuracy and drift, quality-controlled packaging, and in some cases sterilization or controlled-environment production depending on clinical requirements. Downstream, products are sold through hospital procurement channels, medical distributors, and remote patient monitoring program

operators, with growing usage in post-acute care, surgical follow-up, pediatrics, and long-term care, while long-term adoption depends on integration with clinical dashboards and electronic records, training and deployment services, reimbursement alignment where applicable, and ongoing customer support for device provisioning, data reliability, and compliance.

The smart temperature monitoring patch market is gaining momentum as care delivery shifts toward earlier detection and lower-touch monitoring in wards, step-down units, and home settings where intermittent spot checks miss trends. The category's value proposition is strongest where continuous temperature trend data reduces nursing workload, supports infection and sepsis surveillance, and enables faster escalation decisions for post-operative and vulnerable patients, rather than as a consumer wellness gadget. Competitive differentiation is increasingly defined by wear comfort and skin safety over multiple days, measurement accuracy under real-world conditions, battery life and connectivity stability, and the ability to integrate cleanly into hospital workflows and remote patient monitoring platforms. As procurement becomes more outcomes-driven, suppliers that can demonstrate operational impact, streamline deployment at scale, and offer robust data governance and device lifecycle support are likely to outperform vendors competing mainly on hardware features.

This report is a detailed and comprehensive analysis for global Smart Temperature Monitoring Patch market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Smart Temperature Monitoring Patch market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Smart Temperature Monitoring Patch market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Smart Temperature Monitoring Patch market size and forecasts, by Type and by

Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Smart Temperature Monitoring Patch market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Smart Temperature Monitoring Patch

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Smart Temperature Monitoring Patch market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Medtronic, Covestro, Boyd, The Surgical Company, VitalConnect, Philips, Gentag, Beneli, greenTEG, Renesas Electronics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Smart Temperature Monitoring Patch market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single-parameter

Multi-parameter

#### Market segment by Measurement Target

Skin/Surface Temperature Monitoring Patch

Core Body Temperature Prediction Patch

Others

#### Market segment by Market Positioning

Medical-Grade

Consumer-Grade

#### Market segment by Application

Hospitals

Clinics

Others

#### Major players covered

Medtronic

Covestro

Boyd

The Surgical Company

VitalConnect

Philips

Gentag

Beneli

greenTEG

Renesas Electronics

Quad Industries

SteadySense

Biobeat

2M Engineering

Vivalink

Isansys Lifecare

THOTH (Suzhou) Medical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Smart Temperature Monitoring Patch product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Smart Temperature Monitoring Patch, with price, sales quantity, revenue, and global market share of Smart Temperature Monitoring Patch from 2021 to 2026.

Chapter 3, the Smart Temperature Monitoring Patch competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Smart Temperature Monitoring Patch breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Smart Temperature Monitoring Patch market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Smart Temperature Monitoring Patch.

Chapter 14 and 15, to describe Smart Temperature Monitoring Patch sales channel, distributors, customers, research findings and conclusion.

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