

Global Smart Street Lighting Controllers and Control Systems Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Smart Street Lighting Controllers and Control Systems market size is expected to reach \$ 1442 million by 2032, rising at a market growth of 9.1% CAGR during the forecast period (2026-2032).

Smart street lighting controllers and control systems are intelligent devices and software platforms used to connect, monitor, dim, schedule and manage public outdoor lighting networks. The main product forms include NEMA or Zhaga plug-in luminaire controllers, internal lighting nodes, cabinet controllers, segment controllers, gateways, edge communication devices and central management software. These products use interfaces and protocols such as DALI, DALI-2, D4i, 0?10V, PWM, PLC, RF mesh, LoRaWAN, NB-IoT, LTE-M, Cat.1, Zigbee, Wi-SUN and TALQ to enable remote switching, adaptive dimming, energy metering, outage detection, asset management, alarms, maintenance workflows and integration with smart city or smart pole platforms. They form the device and connectivity layer that turns conventional LED streetlights into remotely manageable, data-enabled public lighting assets.

Based on our research, the smart street lighting controller market should be understood as a control, connectivity and management layer for public lighting assets rather than as a simple replacement market for photocells. The industry has moved from basic remote switching and dimming toward standardized, interoperable and data-rich architectures. NEMA and Zhaga interfaces define how controllers are physically connected to luminaires, while DALI-2, D4i and TALQ increasingly define how operational data, energy data, diagnostics and control commands are exchanged across devices, gateways and central management systems. The joint Zhaga-D4i certification program and the expanding list of TALQ-certified CMS and gateway products show that

interoperability and long-term maintainability have become central purchasing criteria.

Demand growth is driven by three major project types. The first is post-LED retrofit intelligence, where cities want to add dimming, fault detection, energy metering and maintenance optimization after replacing legacy luminaires. The second is new infrastructure, including roads, tunnels, campuses, ports, industrial parks, highways and smart poles, where connected controllers are specified from the beginning. The third is platform modernization, where municipalities seek vendor-neutral CMS, asset management, TALQ gateways and integration with broader smart city platforms. Growth is therefore project-cycle driven and budget-sensitive, but the long-term direction remains positive because public lighting is one of the most accessible citywide assets for digital infrastructure.

The technology roadmap will remain multi-path. NEMA controllers are likely to stay important in North America and retrofit markets because they fit existing photocell receptacles and utility practices. Zhaga-D4i controllers should gain share in new LED luminaire deployments, especially where driver-level telemetry, sensor integration and modular serviceability are required. Cellular controllers reduce deployment complexity and are attractive for dispersed networks, while RF mesh, PLC and LoRaWAN continue to suit dense citywide deployments and private lighting networks. The winning vendors will be those that can support multiple communication paths, open standards, secure device management and long-term field reliability.

This report studies the global Smart Street Lighting Controllers and Control Systems production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Smart Street Lighting Controllers and Control Systems and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Smart Street Lighting Controllers and Control Systems that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Smart Street Lighting Controllers and Control Systems total production and demand, 2021-2032, (Units)

Global Smart Street Lighting Controllers and Control Systems total production value, 2021-2032, (USD Million)

Global Smart Street Lighting Controllers and Control Systems production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Smart Street Lighting Controllers and Control Systems consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Smart Street Lighting Controllers and Control Systems domestic production, consumption, key domestic manufacturers and share

Global Smart Street Lighting Controllers and Control Systems production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Smart Street Lighting Controllers and Control Systems production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Smart Street Lighting Controllers and Control Systems production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Smart Street Lighting Controllers and Control Systems market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Signify N.V., ST Engineering Ltd., Itron, Inc., Acuity Brands, Inc., Zumtobel Group AG, Landis+Gyr AG, Xylem Inc., Schröder S.A., Fagerhult Group AB, LACROIX Group SA, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Smart Street Lighting Controllers and Control Systems market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Smart Street Lighting Controllers and Control Systems Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Smart Street Lighting Controllers and Control Systems Market, Segmentation by Type:

Luminaire Controller

Cabinet Controller

Other

Global Smart Street Lighting Controllers and Control Systems Market, Segmentation by Installation Interface:

NEMA Interface

Zhaga Interface

Other

Global Smart Street Lighting Controllers and Control Systems Market, Segmentation by Communication Technology:

Cellular

RF Mesh

LoRaWAN

Other

Global Smart Street Lighting Controllers and Control Systems Market, Segmentation by Control Level:

Single-lamp Control

Circuit-level Control

System-level Control

Global Smart Street Lighting Controllers and Control Systems Market, Segmentation by Application:

Roadway Lighting

Park and Plaza Lighting

Parking Area Lighting

Smart Pole Lighting

Other

Companies Profiled:

Signify N.V.

ST Engineering Ltd.

Itron, Inc.

Acuity Brands, Inc.

Zumtobel Group AG

Landis+Gyr AG

Xylem Inc.

Schröder S.A.

Fagerhult Group AB

LACROIX Group SA

Quantela Inc.

Ubicquia, Inc.

LEOTEK Electronics USA LLC

Flashnet S.A.

TVILIGHT Projects B.V.

Luminext B.V.

Lucy Group Ltd.

Dimonoff Inc.

DHYAN Networks and Technologies, Inc.

Datek Light Control AS

GridComm Pte Ltd.

Zhejiang Fonda Technology Co., Ltd.

Shanghai MOONS? Electric Co., Ltd.

Xiamen lotcomm IoT Technology Co., Ltd.

Shanghai Shuncom AIOT Co., Ltd.

Xiamen Baimatech Technology Co., Ltd.

Nanjing LiCON IoT Technology Co., Ltd.

Shanghai Long-Join Intelligent Technology Inc.

Zhongshan Boshun Lighting Appliance Co., Ltd.

Sundrax Electronics

Citylight.net

Key Questions Answered:

1. How big is the global Smart Street Lighting Controllers and Control Systems market?
2. What is the demand of the global Smart Street Lighting Controllers and Control Systems market?
3. What is the year over year growth of the global Smart Street Lighting Controllers and Control Systems market?
4. What is the production and production value of the global Smart Street Lighting Controllers and Control Systems market?
5. Who are the key producers in the global Smart Street Lighting Controllers and Control Systems market?
6. What are the growth factors driving the market demand?

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