

Global Smart Street Lighting Controllers and Control Systems Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Smart Street Lighting Controllers and Control Systems market size was valued at US\$ 782 million in 2025 and is forecast to a readjusted size of US\$ 1442 million by 2032 with a CAGR of 9.1% during review period.

Smart street lighting controllers and control systems are intelligent devices and software platforms used to connect, monitor, dim, schedule and manage public outdoor lighting networks. The main product forms include NEMA or Zhaga plug-in luminaire controllers, internal lighting nodes, cabinet controllers, segment controllers, gateways, edge communication devices and central management software. These products use interfaces and protocols such as DALI, DALI-2, D4i, 0?10V, PWM, PLC, RF mesh, LoRaWAN, NB-IoT, LTE-M, Cat.1, Zigbee, Wi-SUN and TALQ to enable remote switching, adaptive dimming, energy metering, outage detection, asset management, alarms, maintenance workflows and integration with smart city or smart pole platforms. They form the device and connectivity layer that turns conventional LED streetlights into remotely manageable, data-enabled public lighting assets.

Based on our research, the smart street lighting controller market should be understood as a control, connectivity and management layer for public lighting assets rather than as a simple replacement market for photocells. The industry has moved from basic remote switching and dimming toward standardized, interoperable and data-rich architectures. NEMA and Zhaga interfaces define how controllers are physically connected to luminaires, while DALI-2, D4i and TALQ increasingly define how operational data, energy data, diagnostics and control commands are exchanged across devices, gateways and central management systems. The joint Zhaga-D4i certification program

and the expanding list of TALQ-certified CMS and gateway products show that interoperability and long-term maintainability have become central purchasing criteria.

Demand growth is driven by three major project types. The first is post-LED retrofit intelligence, where cities want to add dimming, fault detection, energy metering and maintenance optimization after replacing legacy luminaires. The second is new infrastructure, including roads, tunnels, campuses, ports, industrial parks, highways and smart poles, where connected controllers are specified from the beginning. The third is platform modernization, where municipalities seek vendor-neutral CMS, asset management, TALQ gateways and integration with broader smart city platforms. Growth is therefore project-cycle driven and budget-sensitive, but the long-term direction remains positive because public lighting is one of the most accessible citywide assets for digital infrastructure.

The technology roadmap will remain multi-path. NEMA controllers are likely to stay important in North America and retrofit markets because they fit existing photocell receptacles and utility practices. Zhaga-D4i controllers should gain share in new LED luminaire deployments, especially where driver-level telemetry, sensor integration and modular serviceability are required. Cellular controllers reduce deployment complexity and are attractive for dispersed networks, while RF mesh, PLC and LoRaWAN continue to suit dense citywide deployments and private lighting networks. The winning vendors will be those that can support multiple communication paths, open standards, secure device management and long-term field reliability.

This report is a detailed and comprehensive analysis for global Smart Street Lighting Controllers and Control Systems market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Smart Street Lighting Controllers and Control Systems market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Smart Street Lighting Controllers and Control Systems market size and forecasts

by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Smart Street Lighting Controllers and Control Systems market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Smart Street Lighting Controllers and Control Systems market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Smart Street Lighting Controllers and Control Systems

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Smart Street Lighting Controllers and Control Systems market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Signify N.V., ST Engineering Ltd., Itron, Inc., Acuity Brands, Inc., Zumtobel Group AG, Landis+Gyr AG, Xylem Inc., Schröder S.A., Fagerhult Group AB, LACROIX Group SA, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Smart Street Lighting Controllers and Control Systems market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting

qualified niche markets.

Market segment by Type

Luminaire Controller

Cabinet Controller

Other

Market segment by Installation Interface

NEMA Interface

Zhaga Interface

Other

Market segment by Communication Technology

Cellular

RF Mesh

LoRaWAN

Other

Market segment by Control Level

Single-lamp Control

Circuit-level Control

System-level Control

Market segment by Application

Roadway Lighting

Park and Plaza Lighting

Parking Area Lighting

Smart Pole Lighting

Other

Major players covered

Signify N.V.

ST Engineering Ltd.

Itron, Inc.

Acuity Brands, Inc.

Zumtobel Group AG

Landis+Gyr AG

Xylem Inc.

Schröder S.A.

Fagerhult Group AB

LACROIX Group SA

Quantela Inc.

Ubicquia, Inc.

LEOTEK Electronics USA LLC

Flashnet S.A.

TVILIGHT Projects B.V.

Luminext B.V.

Lucy Group Ltd.

Dimonoff Inc.

DHYAN Networks and Technologies, Inc.

Datek Light Control AS

GridComm Pte Ltd.

Zhejiang Fonda Technology Co., Ltd.

Shanghai MOONS? Electric Co., Ltd.

Xiamen lotcomm IoT Technology Co., Ltd.

Shanghai Shuncom AIOT Co., Ltd.

Xiamen Baimatech Technology Co., Ltd.

Nanjing LiCON IoT Technology Co., Ltd.

Shanghai Long-Join Intelligent Technology Inc.

Zhongshan Boshun Lighting Appliance Co., Ltd.

Sundrax Electronics

Citylight.net

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Smart Street Lighting Controllers and Control Systems product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Smart Street Lighting Controllers and Control Systems, with price, sales quantity, revenue, and global market share of Smart Street Lighting Controllers and Control Systems from 2021 to 2026.

Chapter 3, the Smart Street Lighting Controllers and Control Systems competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Smart Street Lighting Controllers and Control Systems breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Smart Street Lighting Controllers and Control Systems market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Smart Street Lighting Controllers and Control Systems.

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