

Global Smart Sprinkler Controller Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Smart Sprinkler Controller market size is expected to reach \$ 2600 million by 2032, rising at a market growth of 9.0% CAGR during the forecast period (2026-2032).

This report studies the Smart Sprinkler Controller market, a smart sprinkler controller is an advanced irrigation management device designed to automate and optimize the watering of gardens, lawns, and agricultural fields by using intelligent technology and real-time data. Unlike traditional sprinkler timers, smart controllers integrate with weather forecasts, soil moisture sensors, and environmental conditions to adjust watering schedules dynamically, reducing water waste and enhancing plant health. These controllers often connect to smartphones or cloud platforms via Wi-Fi or Bluetooth, allowing users to remotely monitor, customize, and control irrigation settings through mobile apps or web interfaces. By incorporating features such as rain delay, seasonal adjustments, and zone-specific watering, smart sprinkler controllers improve water efficiency, support sustainable landscaping practices, and contribute to cost savings in residential, commercial, and agricultural applications.

The market for smart sprinkler controllers is currently in a phase of robust growth and dynamic evolution. This growth is driven by multiple factors, including the increasing awareness of water conservation, the development of smart home and precision agriculture technologies, and the implementation of more stringent water management regulations in many regions.?

In the residential sector, which currently accounts for about 40% of the smart sprinkler controller market, homeowners are increasingly adopting these devices to manage their lawn and garden irrigation systems more efficiently. With features like Wi-Fi connectivity, mobile app control, and the ability to adjust watering schedules based on

weather data, smart sprinkler controllers offer convenience and water savings. For example, in regions prone to droughts, such as the southwestern United States, many homeowners are installing these devices to avoid over-irrigation and reduce water bills. The market here is highly competitive, with companies like The Toro Company, Netafim, and Hunter Industries leading the way in terms of market share. These companies are constantly innovating, offering new features such as integration with other smart home devices like voice assistants (Amazon Alexa and Google Assistant), and more accurate weather-based watering algorithms.?

The commercial and agricultural sectors also contribute significantly to the market. In commercial landscapes, such as golf courses, parks, and large-scale landscaping projects, smart sprinkler controllers are being used to manage vast irrigation systems. Golf courses, in particular, are heavy water consumers, and the adoption of smart controllers can lead to substantial water savings. For instance, many high-end golf courses in Europe and North America have already installed advanced smart sprinkler systems that can precisely control water distribution across different areas of the course, taking into account factors like grass type, slope, and sun exposure. In agriculture, the demand for smart sprinkler controllers is on the rise due to the need for precision irrigation to optimize crop yields while conserving water. In countries like Israel, which has a highly developed agricultural technology sector, smart irrigation systems are widely used in large-scale farming operations. These systems can be integrated with soil moisture sensors, weather stations, and crop growth models to provide customized irrigation solutions for different types of crops.?

Looking to the future, the smart sprinkler controller market is set to witness several significant trends. Technologically, the integration of artificial intelligence (AI) and machine learning (ML) will be a game-changer. AI algorithms will be able to analyze a vast amount of data, including historical weather patterns, soil conditions, and plant growth data, to predict future water needs more accurately. This will enable even more precise and efficient irrigation scheduling, further reducing water waste. For example, AI-powered smart sprinkler controllers could predict a sudden rain event based on real-time weather forecasts and automatically suspend watering, or adjust the watering amount based on the growth stage of the plants. Another trend is the increasing use of solar power in smart sprinkler controllers. As the cost of solar panels continues to decline and energy efficiency improves, more and more smart sprinkler controllers will be equipped with solar charging capabilities, making them more sustainable and reducing their reliance on the electrical grid. This is especially relevant for remote agricultural applications or areas with unreliable power supplies. Additionally, the market will see a greater emphasis on the development of user-friendly interfaces and

simplified installation processes. Manufacturers will focus on making smart sprinkler controllers more accessible to the average consumer, with intuitive mobile apps and easy-to-follow setup instructions. This will help drive further adoption in the residential and small-scale commercial sectors. Moreover, as the Internet of Things (IoT) ecosystem continues to expand, smart sprinkler controllers will become more integrated with other smart home and building management systems. They could be linked to sensors for temperature, humidity, and even air quality, creating a more comprehensive and automated environmental control system. In conclusion, the smart sprinkler controller market has a bright future, with growth opportunities driven by technological advancements and increasing environmental awareness.

This report studies the global Smart Sprinkler Controller production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Smart Sprinkler Controller and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Smart Sprinkler Controller that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Smart Sprinkler Controller total production and demand, 2021-2032, (K Units)

Global Smart Sprinkler Controller total production value, 2021-2032, (USD Million)

Global Smart Sprinkler Controller production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Smart Sprinkler Controller consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Smart Sprinkler Controller domestic production, consumption, key domestic manufacturers and share

Global Smart Sprinkler Controller production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Smart Sprinkler Controller production by Type, production, value, CAGR,

2021-2032, (USD Million) & (K Units)

Global Smart Sprinkler Controller production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Smart Sprinkler Controller market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include The Toro Company, Netafim, Weathermatic, Hunter Industries, Rain Bird, Galcon, Orbit Irrigation Products, Hydropoint Data Systems, Calsense, Scotts Miracle-Gro, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Smart Sprinkler Controller market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Smart Sprinkler Controller Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Smart Sprinkler Controller Market, Segmentation by Type:

Weather-Based Controllers

Sensor-Based Controllers

Global Smart Sprinkler Controller Market, Segmentation by Application:

Agriculture

Residential

Commercial

Public Turf & Landscape

Others

Companies Profiled:

The Toro Company

Netafim

Weathermatic

Hunter Industries

Rain Bird

Galcon

Orbit Irrigation Products

Hydropoint Data Systems

Calsense

Scotts Miracle-Gro

Skydrop

Rachio

Nxeco

Spruce

Shanghai Full-on New Energy Technology

Energy Technology & Control

Eve

Netro

Smart Rain Systems

DAYU Equipment Development Group

Key Questions Answered:

1. How big is the global Smart Sprinkler Controller market?
2. What is the demand of the global Smart Sprinkler Controller market?
3. What is the year over year growth of the global Smart Sprinkler Controller market?
4. What is the production and production value of the global Smart Sprinkler Controller market?
5. Who are the key producers in the global Smart Sprinkler Controller market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Smart Sprinkler Controller Introduction
- 1.2 World Smart Sprinkler Controller Supply & Forecast
 - 1.2.1 World Smart Sprinkler Controller Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Smart Sprinkler Controller Production (2021-2032)
 - 1.2.3 World Smart Sprinkler Controller Pricing Trends (2021-2032)
- 1.3 World Smart Sprinkler Controller Production by Region (Based on Production Site)
 - 1.3.1 World Smart Sprinkler Controller Production Value by Region (2021-2032)
 - 1.3.2 World Smart Sprinkler Controller Production by Region (2021-2032)
 - 1.3.3 World Smart Sprinkler Controller Average Price by Region (2021-2032)
 - 1.3.4 North America Smart Sprinkler Controller Production (2021-2032)
 - 1.3.5 China Smart Sprinkler Controller Production (2021-2032)
 - 1.3.6 Middle East Smart Sprinkler Controller Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Smart Sprinkler Controller Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Smart Sprinkler Controller Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Smart Sprinkler Controller Demand (2021-2032)
- 2.2 World Smart Sprinkler Controller Consumption by Region
 - 2.2.1 World Smart Sprinkler Controller Consumption by Region (2021-2026)
 - 2.2.2 World Smart Sprinkler Controller Consumption Forecast by Region (2027-2032)
- 2.3 United States Smart Sprinkler Controller Consumption (2021-2032)
- 2.4 China Smart Sprinkler Controller Consumption (2021-2032)
- 2.5 Europe Smart Sprinkler Controller Consumption (2021-2032)
- 2.6 Japan Smart Sprinkler Controller Consumption (2021-2032)
- 2.7 South Korea Smart Sprinkler Controller Consumption (2021-2032)
- 2.8 ASEAN Smart Sprinkler Controller Consumption (2021-2032)
- 2.9 India Smart Sprinkler Controller Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Smart Sprinkler Controller Production Value by Manufacturer (2021-2026)
- 3.2 World Smart Sprinkler Controller Production by Manufacturer (2021-2026)

- 3.3 World Smart Sprinkler Controller Average Price by Manufacturer (2021-2026)
- 3.4 Smart Sprinkler Controller Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Smart Sprinkler Controller Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Smart Sprinkler Controller in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Smart Sprinkler Controller in 2025
- 3.6 Smart Sprinkler Controller Market: Overall Company Footprint Analysis
 - 3.6.1 Smart Sprinkler Controller Market: Region Footprint
 - 3.6.2 Smart Sprinkler Controller Market: Company Product Type Footprint
 - 3.6.3 Smart Sprinkler Controller Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Smart Sprinkler Controller Production Value Comparison
 - 4.1.1 United States VS China: Smart Sprinkler Controller Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Smart Sprinkler Controller Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Smart Sprinkler Controller Production Comparison
 - 4.2.1 United States VS China: Smart Sprinkler Controller Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Smart Sprinkler Controller Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Smart Sprinkler Controller Consumption Comparison
 - 4.3.1 United States VS China: Smart Sprinkler Controller Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Smart Sprinkler Controller Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Smart Sprinkler Controller Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Smart Sprinkler Controller Manufacturers, Headquarters and Production Site (States, Country)
 - 4.4.2 United States Based Manufacturers Smart Sprinkler Controller Production Value

(2021-2026)

4.4.3 United States Based Manufacturers Smart Sprinkler Controller Production

(2021-2026)

4.5 China Based Smart Sprinkler Controller Manufacturers and Market Share

4.5.1 China Based Smart Sprinkler Controller Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Smart Sprinkler Controller Production Value (2021-2026)

4.5.3 China Based Manufacturers Smart Sprinkler Controller Production (2021-2026)

4.6 Rest of World Based Smart Sprinkler Controller Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Smart Sprinkler Controller Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Smart Sprinkler Controller Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Smart Sprinkler Controller Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Smart Sprinkler Controller Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Weather-Based Controllers

5.2.2 Sensor-Based Controllers

5.3 Market Segment by Type

5.3.1 World Smart Sprinkler Controller Production by Type (2021-2032)

5.3.2 World Smart Sprinkler Controller Production Value by Type (2021-2032)

5.3.3 World Smart Sprinkler Controller Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY APPLICATION

6.1 World Smart Sprinkler Controller Market Size Overview by Application: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Application

6.2.1 Agriculture

6.2.2 Residential

6.2.3 Commercial

6.2.4 Public Turf & Landscape

6.2.5 Others

6.3 Market Segment by Application

6.3.1 World Smart Sprinkler Controller Production by Application (2021-2032)

6.3.2 World Smart Sprinkler Controller Production Value by Application (2021-2032)

6.3.3 World Smart Sprinkler Controller Average Price by Application (2021-2032)

7 COMPANY PROFILES

7.1 The Toro Company

7.1.1 The Toro Company Details

7.1.2 The Toro Company Major Business

7.1.3 The Toro Company Smart Sprinkler Controller Product and Services

7.1.4 The Toro Company Smart Sprinkler Controller Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.1.5 The Toro Company Recent Developments/Updates

7.1.6 The Toro Company Competitive Strengths & Weaknesses

7.2 Netafim

7.2.1 Netafim Details

7.2.2 Netafim Major Business

7.2.3 Netafim Smart Sprinkler Controller Product and Services

7.2.4 Netafim Smart Sprinkler Controller Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.2.5 Netafim Recent Developments/Updates

7.2.6 Netafim Competitive Strengths & Weaknesses

7.3 Weathermatic

7.3.1 Weathermatic Details

7.3.2 Weathermatic Major Business

7.3.3 Weathermatic Smart Sprinkler Controller Product and Services

7.3.4 Weathermatic Smart Sprinkler Controller Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.3.5 Weathermatic Recent Developments/Updates

7.3.6 Weathermatic Competitive Strengths & Weaknesses

7.4 Hunter Industries

7.4.1 Hunter Industries Details

7.4.2 Hunter Industries Major Business

7.4.3 Hunter Industries Smart Sprinkler Controller Product and Services

7.4.4 Hunter Industries Smart Sprinkler Controller Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.4.5 Hunter Industries Recent Developments/Updates

- 7.4.6 Hunter Industries Competitive Strengths & Weaknesses
- 7.5 Rain Bird
 - 7.5.1 Rain Bird Details
 - 7.5.2 Rain Bird Major Business
 - 7.5.3 Rain Bird Smart Sprinkler Controller Product and Services
 - 7.5.4 Rain Bird Smart Sprinkler Controller Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.5.5 Rain Bird Recent Developments/Updates
 - 7.5.6 Rain Bird Competitive Strengths & Weaknesses
- 7.6 Galcon
 - 7.6.1 Galcon Details
 - 7.6.2 Galcon Major Business
 - 7.6.3 Galcon Smart Sprinkler Controller Product and Services
 - 7.6.4 Galcon Smart Sprinkler Controller Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.6.5 Galcon Recent Developments/Updates
 - 7.6.6 Galcon Competitive Strengths & Weaknesses
- 7.7 Orbit Irrigation Products
 - 7.7.1 Orbit Irrigation Products Details
 - 7.7.2 Orbit Irrigation Products Major Business
 - 7.7.3 Orbit Irrigation Products Smart Sprinkler Controller Product and Services
 - 7.7.4 Orbit Irrigation Products Smart Sprinkler Controller Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.7.5 Orbit Irrigation Products Recent Developments/Updates
 - 7.7.6 Orbit Irrigation Products Competitive Strengths & Weaknesses
- 7.8 Hydropoint Data Systems
 - 7.8.1 Hydropoint Data Systems Details
 - 7.8.2 Hydropoint Data Systems Major Business
 - 7.8.3 Hydropoint Data Systems Smart Sprinkler Controller Product and Services
 - 7.8.4 Hydropoint Data Systems Smart Sprinkler Controller Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.8.5 Hydropoint Data Systems Recent Developments/Updates
 - 7.8.6 Hydropoint Data Systems Competitive Strengths & Weaknesses
- 7.9 Calsense
 - 7.9.1 Calsense Details
 - 7.9.2 Calsense Major Business
 - 7.9.3 Calsense Smart Sprinkler Controller Product and Services
 - 7.9.4 Calsense Smart Sprinkler Controller Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 7.9.5 Calsense Recent Developments/Updates
- 7.9.6 Calsense Competitive Strengths & Weaknesses
- 7.10 Scotts Miracle-Gro
 - 7.10.1 Scotts Miracle-Gro Details
 - 7.10.2 Scotts Miracle-Gro Major Business
 - 7.10.3 Scotts Miracle-Gro Smart Sprinkler Controller Product and Services
 - 7.10.4 Scotts Miracle-Gro Smart Sprinkler Controller Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.10.5 Scotts Miracle-Gro Recent Developments/Updates
 - 7.10.6 Scotts Miracle-Gro Competitive Strengths & Weaknesses
- 7.11 Skydrop
 - 7.11.1 Skydrop Details
 - 7.11.2 Skydrop Major Business
 - 7.11.3 Skydrop Smart Sprinkler Controller Product and Services
 - 7.11.4 Skydrop Smart Sprinkler Controller Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.11.5 Skydrop Recent Developments/Updates
 - 7.11.6 Skydrop Competitive Strengths & Weaknesses
- 7.12 Rachio
 - 7.12.1 Rachio Details
 - 7.12.2 Rachio Major Business
 - 7.12.3 Rachio Smart Sprinkler Controller Product and Services
 - 7.12.4 Rachio Smart Sprinkler Controller Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.12.5 Rachio Recent Developments/Updates
 - 7.12.6 Rachio Competitive Strengths & Weaknesses
- 7.13 Nxeco
 - 7.13.1 Nxeco Details
 - 7.13.2 Nxeco Major Business
 - 7.13.3 Nxeco Smart Sprinkler Controller Product and Services
 - 7.13.4 Nxeco Smart Sprinkler Controller Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.13.5 Nxeco Recent Developments/Updates
 - 7.13.6 Nxeco Competitive Strengths & Weaknesses
- 7.14 Spruce
 - 7.14.1 Spruce Details
 - 7.14.2 Spruce Major Business
 - 7.14.3 Spruce Smart Sprinkler Controller Product and Services
 - 7.14.4 Spruce Smart Sprinkler Controller Production, Price, Value, Gross Margin and

Market Share (2021-2026)

7.14.5 Spruce Recent Developments/Updates

7.14.6 Spruce Competitive Strengths & Weaknesses

7.15 Shanghai Full-on New Energy Technology

7.15.1 Shanghai Full-on New Energy Technology Details

7.15.2 Shanghai Full-on New Energy Technology Major Business

7.15.3 Shanghai Full-on New Energy Technology Smart Sprinkler Controller Product and Services

7.15.4 Shanghai Full-on New Energy Technology Smart Sprinkler Controller Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.15.5 Shanghai Full-on New Energy Technology Recent Developments/Updates

7.15.6 Shanghai Full-on New Energy Technology Competitive Strengths & Weaknesses

7.16 Energy Technology & Control

7.16.1 Energy Technology & Control Details

7.16.2 Energy Technology & Control Major Business

7.16.3 Energy Technology & Control Smart Sprinkler Controller Product and Services

7.16.4 Energy Technology & Control Smart Sprinkler Controller Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.16.5 Energy Technology & Control Recent Developments/Updates

7.16.6 Energy Technology & Control Competitive Strengths & Weaknesses

7.17 Eve

7.17.1 Eve Details

7.17.2 Eve Major Business

7.17.3 Eve Smart Sprinkler Controller Product and Services

7.17.4 Eve Smart Sprinkler Controller Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.17.5 Eve Recent Developments/Updates

7.17.6 Eve Competitive Strengths & Weaknesses

7.18 Netro

7.18.1 Netro Details

7.18.2 Netro Major Business

7.18.3 Netro Smart Sprinkler Controller Product and Services

7.18.4 Netro Smart Sprinkler Controller Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.18.5 Netro Recent Developments/Updates

7.18.6 Netro Competitive Strengths & Weaknesses

7.19 Smart Rain Systems

7.19.1 Smart Rain Systems Details

- 7.19.2 Smart Rain Systems Major Business
- 7.19.3 Smart Rain Systems Smart Sprinkler Controller Product and Services
- 7.19.4 Smart Rain Systems Smart Sprinkler Controller Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 7.19.5 Smart Rain Systems Recent Developments/Updates
- 7.19.6 Smart Rain Systems Competitive Strengths & Weaknesses
- 7.20 DAYU Equipment Development Group
 - 7.20.1 DAYU Equipment Development Group Details
 - 7.20.2 DAYU Equipment Development Group Major Business
 - 7.20.3 DAYU Equipment Development Group Smart Sprinkler Controller Product and Services
 - 7.20.4 DAYU Equipment Development Group Smart Sprinkler Controller Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.20.5 DAYU Equipment Development Group Recent Developments/Updates
 - 7.20.6 DAYU Equipment Development Group Competitive Strengths & Weaknesses

8 INDUSTRY CHAIN ANALYSIS

- 8.1 Smart Sprinkler Controller Industry Chain
- 8.2 Smart Sprinkler Controller Upstream Analysis
 - 8.2.1 Smart Sprinkler Controller Core Raw Materials
 - 8.2.2 Main Manufacturers of Smart Sprinkler Controller Core Raw Materials
- 8.3 Midstream Analysis
- 8.4 Downstream Analysis
- 8.5 Smart Sprinkler Controller Production Mode
- 8.6 Smart Sprinkler Controller Procurement Model
- 8.7 Smart Sprinkler Controller Industry Sales Model and Sales Channels
 - 8.7.1 Smart Sprinkler Controller Sales Model
 - 8.7.2 Smart Sprinkler Controller Typical Distributors

9 RESEARCH FINDINGS AND CONCLUSION

10 APPENDIX

- 10.1 Methodology
- 10.2 Research Process and Data Source
- 10.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Smart Sprinkler Controller Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Smart Sprinkler Controller Production Value by Region (2021-2026) & (USD Million)

Table 3. World Smart Sprinkler Controller Production Value by Region (2027-2032) & (USD Million)

Table 4. World Smart Sprinkler Controller Production Value Market Share by Region (2021-2026)

Table 5. World Smart Sprinkler Controller Production Value Market Share by Region (2027-2032)

Table 6. World Smart Sprinkler Controller Production by Region (2021-2026) & (K Units)

Table 7. World Smart Sprinkler Controller Production by Region (2027-2032) & (K Units)

Table 8. World Smart Sprinkler Controller Production Market Share by Region (2021-2026)

Table 9. World Smart Sprinkler Controller Production Market Share by Region (2027-2032)

Table 10. World Smart Sprinkler Controller Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Smart Sprinkler Controller Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Smart Sprinkler Controller Major Market Trends

Table 13. World Smart Sprinkler Controller Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Smart Sprinkler Controller Consumption by Region (2021-2026) & (K Units)

Table 15. World Smart Sprinkler Controller Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Smart Sprinkler Controller Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Smart Sprinkler Controller Producers in 2025

Table 18. World Smart Sprinkler Controller Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Smart Sprinkler Controller Producers in 2025

Table 20. World Smart Sprinkler Controller Average Price by Manufacturer (2021-2026)

& (US\$/Unit)

Table 21. Global Smart Sprinkler Controller Company Evaluation Quadrant

Table 22. World Smart Sprinkler Controller Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Smart Sprinkler Controller Production Site of Key Manufacturer

Table 24. Smart Sprinkler Controller Market: Company Product Type Footprint

Table 25. Smart Sprinkler Controller Market: Company Product Application Footprint

Table 26. Smart Sprinkler Controller Competitive Factors

Table 27. Smart Sprinkler Controller New Entrant and Capacity Expansion Plans

Table 28. Smart Sprinkler Controller Mergers & Acquisitions Activity

Table 29. United States VS China Smart Sprinkler Controller Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Smart Sprinkler Controller Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Smart Sprinkler Controller Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Smart Sprinkler Controller Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Smart Sprinkler Controller Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Smart Sprinkler Controller Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Smart Sprinkler Controller Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Smart Sprinkler Controller Production Market Share (2021-2026)

Table 37. China Based Smart Sprinkler Controller Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Smart Sprinkler Controller Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Smart Sprinkler Controller Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Smart Sprinkler Controller Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Smart Sprinkler Controller Production Market Share (2021-2026)

Table 42. Rest of World Based Smart Sprinkler Controller Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Smart Sprinkler Controller Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Smart Sprinkler Controller Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Smart Sprinkler Controller Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Smart Sprinkler Controller Production Market Share (2021-2026)

Table 47. World Smart Sprinkler Controller Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Smart Sprinkler Controller Production by Type (2021-2026) & (K Units)

Table 49. World Smart Sprinkler Controller Production by Type (2027-2032) & (K Units)

Table 50. World Smart Sprinkler Controller Production Value by Type (2021-2026) & (USD Million)

Table 51. World Smart Sprinkler Controller Production Value by Type (2027-2032) & (USD Million)

Table 52. World Smart Sprinkler Controller Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Smart Sprinkler Controller Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Smart Sprinkler Controller Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 55. World Smart Sprinkler Controller Production by Application (2021-2026) & (K Units)

Table 56. World Smart Sprinkler Controller Production by Application (2027-2032) & (K Units)

Table 57. World Smart Sprinkler Controller Production Value by Application (2021-2026) & (USD Million)

Table 58. World Smart Sprinkler Controller Production Value by Application (2027-2032) & (USD Million)

Table 59. World Smart Sprinkler Controller Average Price by Application (2021-2026) & (US\$/Unit)

Table 60. World Smart Sprinkler Controller Average Price by Application (2027-2032) & (US\$/Unit)

Table 61. The Toro Company Basic Information, Manufacturing Base and Competitors

Table 62. The Toro Company Major Business

Table 63. The Toro Company Smart Sprinkler Controller Product and Services

Table 64. The Toro Company Smart Sprinkler Controller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 65. The Toro Company Recent Developments/Updates

Table 66. The Toro Company Competitive Strengths & Weaknesses

Table 67. Netafim Basic Information, Manufacturing Base and Competitors

Table 68. Netafim Major Business

Table 69. Netafim Smart Sprinkler Controller Product and Services

Table 70. Netafim Smart Sprinkler Controller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 71. Netafim Recent Developments/Updates

Table 72. Netafim Competitive Strengths & Weaknesses

Table 73. Weathermatic Basic Information, Manufacturing Base and Competitors

Table 74. Weathermatic Major Business

Table 75. Weathermatic Smart Sprinkler Controller Product and Services

Table 76. Weathermatic Smart Sprinkler Controller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 77. Weathermatic Recent Developments/Updates

Table 78. Weathermatic Competitive Strengths & Weaknesses

Table 79. Hunter Industries Basic Information, Manufacturing Base and Competitors

Table 80. Hunter Industries Major Business

Table 81. Hunter Industries Smart Sprinkler Controller Product and Services

Table 82. Hunter Industries Smart Sprinkler Controller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 83. Hunter Industries Recent Developments/Updates

Table 84. Hunter Industries Competitive Strengths & Weaknesses

Table 85. Rain Bird Basic Information, Manufacturing Base and Competitors

Table 86. Rain Bird Major Business

Table 87. Rain Bird Smart Sprinkler Controller Product and Services

Table 88. Rain Bird Smart Sprinkler Controller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 89. Rain Bird Recent Developments/Updates

Table 90. Rain Bird Competitive Strengths & Weaknesses

Table 91. Galcon Basic Information, Manufacturing Base and Competitors

Table 92. Galcon Major Business

Table 93. Galcon Smart Sprinkler Controller Product and Services

Table 94. Galcon Smart Sprinkler Controller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 95. Galcon Recent Developments/Updates

Table 96. Galcon Competitive Strengths & Weaknesses

Table 97. Orbit Irrigation Products Basic Information, Manufacturing Base and Competitors

Table 98. Orbit Irrigation Products Major Business

Table 99. Orbit Irrigation Products Smart Sprinkler Controller Product and Services

Table 100. Orbit Irrigation Products Smart Sprinkler Controller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 101. Orbit Irrigation Products Recent Developments/Updates

Table 102. Orbit Irrigation Products Competitive Strengths & Weaknesses

Table 103. Hydropoint Data Systems Basic Information, Manufacturing Base and Competitors

Table 104. Hydropoint Data Systems Major Business

Table 105. Hydropoint Data Systems Smart Sprinkler Controller Product and Services

Table 106. Hydropoint Data Systems Smart Sprinkler Controller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 107. Hydropoint Data Systems Recent Developments/Updates

Table 108. Hydropoint Data Systems Competitive Strengths & Weaknesses

Table 109. Calsense Basic Information, Manufacturing Base and Competitors

Table 110. Calsense Major Business

Table 111. Calsense Smart Sprinkler Controller Product and Services

Table 112. Calsense Smart Sprinkler Controller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 113. Calsense Recent Developments/Updates

Table 114. Calsense Competitive Strengths & Weaknesses

Table 115. Scotts Miracle-Gro Basic Information, Manufacturing Base and Competitors

Table 116. Scotts Miracle-Gro Major Business

Table 117. Scotts Miracle-Gro Smart Sprinkler Controller Product and Services

Table 118. Scotts Miracle-Gro Smart Sprinkler Controller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 119. Scotts Miracle-Gro Recent Developments/Updates

Table 120. Scotts Miracle-Gro Competitive Strengths & Weaknesses

Table 121. Skydrop Basic Information, Manufacturing Base and Competitors

Table 122. Skydrop Major Business

Table 123. Skydrop Smart Sprinkler Controller Product and Services

Table 124. Skydrop Smart Sprinkler Controller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 125. Skydrop Recent Developments/Updates
- Table 126. Skydrop Competitive Strengths & Weaknesses
- Table 127. Rachio Basic Information, Manufacturing Base and Competitors
- Table 128. Rachio Major Business
- Table 129. Rachio Smart Sprinkler Controller Product and Services
- Table 130. Rachio Smart Sprinkler Controller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 131. Rachio Recent Developments/Updates
- Table 132. Rachio Competitive Strengths & Weaknesses
- Table 133. Nxeco Basic Information, Manufacturing Base and Competitors
- Table 134. Nxeco Major Business
- Table 135. Nxeco Smart Sprinkler Controller Product and Services
- Table 136. Nxeco Smart Sprinkler Controller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 137. Nxeco Recent Developments/Updates
- Table 138. Nxeco Competitive Strengths & Weaknesses
- Table 139. Spruce Basic Information, Manufacturing Base and Competitors
- Table 140. Spruce Major Business
- Table 141. Spruce Smart Sprinkler Controller Product and Services
- Table 142. Spruce Smart Sprinkler Controller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 143. Spruce Recent Developments/Updates
- Table 144. Spruce Competitive Strengths & Weaknesses
- Table 145. Shanghai Full-on New Energy Technology Basic Information, Manufacturing Base and Competitors
- Table 146. Shanghai Full-on New Energy Technology Major Business
- Table 147. Shanghai Full-on New Energy Technology Smart Sprinkler Controller Product and Services
- Table 148. Shanghai Full-on New Energy Technology Smart Sprinkler Controller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 149. Shanghai Full-on New Energy Technology Recent Developments/Updates
- Table 150. Shanghai Full-on New Energy Technology Competitive Strengths & Weaknesses
- Table 151. Energy Technology & Control Basic Information, Manufacturing Base and Competitors
- Table 152. Energy Technology & Control Major Business
- Table 153. Energy Technology & Control Smart Sprinkler Controller Product and Services

Table 154. Energy Technology & Control Smart Sprinkler Controller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 155. Energy Technology & Control Recent Developments/Updates

Table 156. Energy Technology & Control Competitive Strengths & Weaknesses

Table 157. Eve Basic Information, Manufacturing Base and Competitors

Table 158. Eve Major Business

Table 159. Eve Smart Sprinkler Controller Product and Services

Table 160. Eve Smart Sprinkler Controller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 161. Eve Recent Developments/Updates

Table 162. Eve Competitive Strengths & Weaknesses

Table 163. Netro Basic Information, Manufacturing Base and Competitors

Table 164. Netro Major Business

Table 165. Netro Smart Sprinkler Controller Product and Services

Table 166. Netro Smart Sprinkler Controller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 167. Netro Recent Developments/Updates

Table 168. Netro Competitive Strengths & Weaknesses

Table 169. Smart Rain Systems Basic Information, Manufacturing Base and Competitors

Table 170. Smart Rain Systems Major Business

Table 171. Smart Rain Systems Smart Sprinkler Controller Product and Services

Table 172. Smart Rain Systems Smart Sprinkler Controller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 173. Smart Rain Systems Recent Developments/Updates

Table 174. Smart Rain Systems Competitive Strengths & Weaknesses

Table 175. DAYU Equipment Development Group Basic Information, Manufacturing Base and Competitors

Table 176. DAYU Equipment Development Group Major Business

Table 177. DAYU Equipment Development Group Smart Sprinkler Controller Product and Services

Table 178. DAYU Equipment Development Group Smart Sprinkler Controller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 179. DAYU Equipment Development Group Recent Developments/Updates

Table 180. DAYU Equipment Development Group Competitive Strengths & Weaknesses

Table 181. Global Key Players of Smart Sprinkler Controller Upstream (Raw Materials)

Table 182. Global Smart Sprinkler Controller Typical Customers

Table 183. Smart Sprinkler Controller Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Smart Sprinkler Controller Picture

Figure 2. World Smart Sprinkler Controller Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Smart Sprinkler Controller Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Smart Sprinkler Controller Production (2021-2032) & (K Units)

Figure 5. World Smart Sprinkler Controller Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Smart Sprinkler Controller Production Value Market Share by Region (2021-2032)

Figure 7. World Smart Sprinkler Controller Production Market Share by Region (2021-2032)

Figure 8. North America Smart Sprinkler Controller Production (2021-2032) & (K Units)

Figure 9. China Smart Sprinkler Controller Production (2021-2032) & (K Units)

Figure 10. Middle East Smart Sprinkler Controller Production (2021-2032) & (K Units)

Figure 11. Smart Sprinkler Controller Market Drivers

Figure 12. Factors Affecting Demand

Figure 13. World Smart Sprinkler Controller Consumption (2021-2032) & (K Units)

Figure 14. World Smart Sprinkler Controller Consumption Market Share by Region (2021-2032)

Figure 15. United States Smart Sprinkler Controller Consumption (2021-2032) & (K Units)

Figure 16. China Smart Sprinkler Controller Consumption (2021-2032) & (K Units)

Figure 17. Europe Smart Sprinkler Controller Consumption (2021-2032) & (K Units)

Figure 18. Japan Smart Sprinkler Controller Consumption (2021-2032) & (K Units)

Figure 19. South Korea Smart Sprinkler Controller Consumption (2021-2032) & (K Units)

Figure 20. ASEAN Smart Sprinkler Controller Consumption (2021-2032) & (K Units)

Figure 21. India Smart Sprinkler Controller Consumption (2021-2032) & (K Units)

Figure 22. Producer Shipments of Smart Sprinkler Controller by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 23. Global Four-firm Concentration Ratios (CR4) for Smart Sprinkler Controller Markets in 2025

Figure 24. Global Four-firm Concentration Ratios (CR8) for Smart Sprinkler Controller Markets in 2025

Figure 25. United States VS China: Smart Sprinkler Controller Production Value Market

Share Comparison (2021 & 2025 & 2032)

Figure 26. United States VS China: Smart Sprinkler Controller Production Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Smart Sprinkler Controller Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States Based Manufacturers Smart Sprinkler Controller Production Market Share 2025

Figure 29. China Based Manufacturers Smart Sprinkler Controller Production Market Share 2025

Figure 30. Rest of World Based Manufacturers Smart Sprinkler Controller Production Market Share 2025

Figure 31. World Smart Sprinkler Controller Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 32. World Smart Sprinkler Controller Production Value Market Share by Type in 2025

Figure 33. Weather-Based Controllers

Figure 34. Sensor-Based Controllers

Figure 35. World Smart Sprinkler Controller Production Market Share by Type (2021-2032)

Figure 36. World Smart Sprinkler Controller Production Value Market Share by Type (2021-2032)

Figure 37. World Smart Sprinkler Controller Average Price by Type (2021-2032) & (US\$/Unit)

Figure 38. World Smart Sprinkler Controller Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 39. World Smart Sprinkler Controller Production Value Market Share by Application in 2025

Figure 40. Agriculture

Figure 41. Residential

Figure 42. Commercial

Figure 43. Public Turf & Landscape

Figure 44. Others

Figure 45. World Smart Sprinkler Controller Production Market Share by Application (2021-2032)

Figure 46. World Smart Sprinkler Controller Production Value Market Share by Application (2021-2032)

Figure 47. World Smart Sprinkler Controller Average Price by Application (2021-2032) & (US\$/Unit)

Figure 48. Smart Sprinkler Controller Industry Chain

Figure 49. Smart Sprinkler Controller Procurement Model

Figure 50. Smart Sprinkler Controller Sales Model

Figure 51. Smart Sprinkler Controller Sales Channels, Direct Sales, and Distribution

Figure 52. Methodology

Figure 53. Research Process and Data Source

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