

Global Smart Sortation System Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Smart Sortation System market size was valued at USD 8151.8 million in 2023 and is forecast to a readjusted size of USD 18090 million by 2030 with a CAGR of 12.1% during review period.

Smart Sortation System is a modern device integrating light, machine, electricity, and information technology, with a wide range of technology extensions. The sorting system is generally ring-shaped, and is driven by a linear motor drive assembly placed in the track without mechanical transmission friction. Drive to the preset sorting opening, and sort the parcels to the target intersection by rotating the sorting trolley belt.

Classical Smart Sortation solutions include flap type, bag drop type, slider type, narrow belt type, swing arm type, etc. The emerging intelligent sorting solutions mainly include cross belt type and AGV type. The automated sorting system is based on its layout and parameters. And other features are applied in different scenarios. Among them, the circular cross-belt sorter has advantages in technical parameters and cost-effectiveness. At present, as the main solution for small-piece express sorting, it is widely used in the express industry. A set of cross-belt sorting equipment includes feed parts, Platforms, cross-belt trolleys, tracks, driving devices, information identification devices, information management systems, control systems and grids, excluding auxiliary conveyor belts and other equipment. The swing arm type is currently the main equipment used for the automated sorting of large express delivery.

Globally, the main manufacturers of Smart Sortation System include Daifuku, SSI SCHAEFER and KION Group (Dematic), etc. Among them, Daifuku and SSI SCHAEFER both have the largest market share of over 7.0 percent. Europe is the largest market,

holds a share over 25%.

The Global Info Research report includes an overview of the development of the Smart Sortation System industry chain, the market status of Retail & e-commerce (Low to Medium Speed Smart Sortation System, High Speed Smart Sortation System), Post & Parcel (Low to Medium Speed Smart Sortation System, High Speed Smart Sortation System), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Smart Sortation System.

Regionally, the report analyzes the Smart Sortation System markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Smart Sortation System market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Smart Sortation System market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Smart Sortation System industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Low to Medium Speed Smart Sortation System, High Speed Smart Sortation System).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Smart Sortation System market.

Regional Analysis: The report involves examining the Smart Sortation System market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Smart Sortation System market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Smart Sortation System:

Company Analysis: Report covers individual Smart Sortation System manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Smart Sortation System. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Retail & e-commerce, Post & Parcel).

Technology Analysis: Report covers specific technologies relevant to Smart Sortation System. It assesses the current state, advancements, and potential future developments in Smart Sortation System areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Smart Sortation System market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Smart Sortation System market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Low to Medium Speed Smart Sortation System

High Speed Smart Sortation System

Market segment by Application

Retail & e-commerce

Post & Parcel

Food & Drinks

Pharmaceutical and Medical

Airport

Others

Major players covered

Daifuku

SSI SCHAEFER

KION Group(Dematic)

Vanderlande

Siemens

BEUMER

Intelligrated

Fives Intralogistics

Murata Machinery

Equinox

TGW Group

Interroll

Mitsubishi Electric Corp

Okura

Wayz Intelligent Manufacturing Technology Co.,Ltd

Shanghai Simba Automation Technology

GINFON Group

Zhejiang Damon Technology

China Post Technology

KENGIC Intelligent Technology

Houng FuH

OMH Science Group

Honeywell Intelligrated

Knapp

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Smart Sortation System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Smart Sortation System, with price, sales, revenue and global market share of Smart Sortation System from 2019 to 2024.

Chapter 3, the Smart Sortation System competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Smart Sortation System breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Smart Sortation System market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Smart Sortation System.

Chapter 14 and 15, to describe Smart Sortation System sales channel, distributors, customers, research findings and conclusion.

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