

Global Smart Sewer Solution Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Smart Sewer Solution market size is expected to reach \$ 4359 million by 2032, rising at a market growth of 10.4% CAGR during the forecast period (2026-2032).

Smart sewer solutions refer to integrated hardware-software-service systems used to monitor, analyze, predict, and optimize wastewater and combined sewer network performance in real time. These solutions typically combine level sensors, flow meters, water quality sensors, telemetry, edge devices, communication networks, cloud platforms, hydraulic models, AI/analytics tools, and alarm or decision-support software to help utilities detect blockages, reduce combined sewer overflows, manage infiltration and inflow, monitor septicity, optimize pumping and storage, and improve regulatory compliance. From a value chain perspective, upstream includes sensors, loggers, telemetry modules, communication infrastructure, cloud and analytics platforms, GIS and asset-management software, and integration components; midstream involves system design, deployment, software configuration, modeling, data integration, and managed monitoring services; downstream demand comes from municipal wastewater utilities, water authorities, industrial parks, environmental regulators, and smart city operators. Industry gross margin generally ranges from 24% to 39%, supported by software content, field integration complexity, and recurring monitoring and analytics service value. EPA states that smart sewer technologies are increasingly used for real-time monitoring, modeling, analytics, and AI/ML to improve infrastructure performance, compliance, and public and environmental health outcomes.

The market is moving from isolated sewer monitoring points toward network-wide, data-driven wastewater management. Utilities increasingly want solutions that connect level, flow, water quality, and blockage signals into one operational platform instead of deploying standalone field instruments.

A major trend is early blockage and overflow prevention. Vendor and utility case materials increasingly emphasize proactive blockage detection, surcharge monitoring, and CSO/SSO reduction rather than reactive cleaning after incidents occur. EPA also highlights real-time decision support and AI-assisted operations as part of smarter sewer management.

Another important direction is the integration of smart sewer systems with wider utility software stacks. Modern solutions are being linked with GIS, EAM, ERP, hydraulic models, and cloud analytics so utilities can move from event monitoring to predictive maintenance and capacity optimization.

This report studies the global Smart Sewer Solution demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Smart Sewer Solution, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Smart Sewer Solution that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Smart Sewer Solution total market, 2021-2032, (USD Million)

Global Smart Sewer Solution total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Smart Sewer Solution total market, key domestic companies, and share, (USD Million)

Global Smart Sewer Solution revenue by player, revenue and market share 2021-2026, (USD Million)

Global Smart Sewer Solution total market by Type, CAGR, 2021-2032, (USD Million)

Global Smart Sewer Solution total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Smart Sewer Solution market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Xylem, HWM Global, Detectronic, Ovarro, Badger Meter, In-Situ, Taggle Systems, Cura Terrae Water, Kando, Hitachi, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Smart Sewer Solution market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Smart Sewer Solution Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Smart Sewer Solution Market, Segmentation by Type:

Cloud Based

Web Based

Global Smart Sewer Solution Market, Segmentation by Solution Type:

- Sewer Monitoring Solution
- Blockage Detection Solution
- CSO / SSO Management Solution
- Predictive Sewer Analytics Solution

Global Smart Sewer Solution Market, Segmentation by Functional Focus:

- Real-Time Monitoring Solution
- Early Warning Solution
- Decision Support Solution
- Asset Optimization Solution

Global Smart Sewer Solution Market, Segmentation by Application:

- Municipal Utilities
- Water Authorities
- Industrial Parks
- Smart City Operators

Companies Profiled:

- Xylem
- HWM Global

Detectronic

Ovarro

Badger Meter

In-Situ

Taggle Systems

Cura Terrae Water

Kando

Hitachi

Space Age Labs

Sentry Water Tech

Huawei

Alibaba Cloud

Tencent Cloud

Key Questions Answered

1. How big is the global Smart Sewer Solution market?
2. What is the demand of the global Smart Sewer Solution market?
3. What is the year over year growth of the global Smart Sewer Solution market?
4. What is the total value of the global Smart Sewer Solution market?
5. Who are the Major Players in the global Smart Sewer Solution market?
6. What are the growth factors driving the market demand?

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