

Global Smart Retail Terminals Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Smart Retail Terminals market size is expected to reach \$ 23338 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

Smart retail terminals refer to intelligent front-end hardware devices deployed in physical retail environments such as supermarkets, grocery stores, convenience stores, pharmacies, specialty stores, fuel-and-convenience outlets, food retail locations and other offline commerce formats. These terminals support product identification, order creation, price calculation, customer interaction, payment acceptance, receipt printing, self-checkout, mobile checkout, weighing and pricing, identity verification, device connectivity and in-store data capture. Typical systems integrate touch displays, barcode or QR scanning modules, NFC and card payment modules, cameras, printers, weighing modules, cash-handling modules, communication modules, operating systems, remote device management and application ecosystems. The product category is increasingly enhanced by AI-based visual recognition, loss-prevention analytics, RFID identification, edge computing and multimodal interaction. This study focuses on intelligent terminal hardware used for in-store retail transactions, checkout, payment, self-service and front-end operations, including smart POS terminals, smart cash registers, self-checkout systems, self-service kiosks, smart payment terminals, AI vision checkout terminals, smart weighing checkout terminals and mobile retail terminals.

Based on our research, smart retail terminals should not be viewed simply as an upgrade of conventional cash registers. The category represents the re-hardwareization of the in-store transaction interface, payment interface and operational data interface. Traditional POS systems and payment terminals used to perform separate functions, but the adoption of Android operating systems, cloud-based device management, QR

payments, NFC, loyalty integration, mobile checkout and AI-based visual recognition is turning front-end retail hardware into multifunctional edge intelligence nodes. This report uses a hardware-centered scope that covers smart POS terminals, self-checkout systems, self-service kiosks, smart payment terminals, AI vision checkout terminals, smart weighing checkout terminals and mobile retail terminals. Pure retail SaaS, payment acquiring services, electronic shelf labels, scanners, receipt printers and resellers are not included in the core revenue model. This scope is more suitable for identifying real OEMs, branded hardware suppliers and terminal solution providers.

Demand growth is uneven across product categories. Traditional fixed POS terminals and basic payment devices are largely replacement markets, while incremental growth comes from Android-based smart POS upgrades, self-checkout adoption in grocery and convenience stores, AI-enabled loss-prevention checkout, mobile checkout and queue-busting use cases, and low-cost smart terminals for small merchants. Retailers in North America and Europe focus more on labor cost, queue efficiency, shrinkage reduction and system availability. China and Southeast Asia place greater emphasis on payment convergence, merchant digitization and device affordability. Japan and South Korea emphasize convenience retail, food retail, cash handling and localized service experiences. Because cash, card, QR code, NFC and wallet adoption differs by region, the market is unlikely to converge into a single global standard; rather, hardware modules will become more similar while payment and software ecosystems remain regionally differentiated.

From a product roadmap perspective, competition is shifting from hardware cost and durability alone toward modularity, open interfaces, AI recognition, loss-prevention capability, remote device management and omnichannel integration. Traditional retail technology vendors such as Diebold Nixdorf, Toshiba and Fujitsu emphasize enterprise reliability, modular self-checkout and large-scale deployment. Asian vendors emphasize Android terminals, payment integration, compact form factors and cost-performance. New entrants such as Mashgin and Aila use computer vision, fast recognition and high-frequency convenience or venue checkout to create differentiated positions. Over the next three to five years, the category will face substitution pressure from mobile scan-and-go, SoftPOS and checkout-free systems, but dedicated terminals will remain necessary in high-traffic, regulated, cash-handling, receipt-printing, weighing and loss-prevention-intensive environments.

This is below the early hype-cycle expectations for fully unmanned retail but above the natural replacement rate of traditional POS hardware. The main growth pools will be enterprise self-checkout and AI loss-prevention upgrades, Android smart POS

penetration among small and medium merchants, and terminal replacement driven by regional payment ecosystem changes. The competitive landscape will not be monopolized by a few global leaders because the industry serves highly diverse use cases: enterprise retail reliability, SME affordability, local payment certification, regional service networks and ODM customization. This explains why the global longlist is materially broader than the core formal list used for competitive analysis.

This report studies the global Smart Retail Terminals production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Smart Retail Terminals and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Smart Retail Terminals that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Smart Retail Terminals total production and demand, 2021-2032, (Units)

Global Smart Retail Terminals total production value, 2021-2032, (USD Million)

Global Smart Retail Terminals production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Smart Retail Terminals consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Smart Retail Terminals domestic production, consumption, key domestic manufacturers and share

Global Smart Retail Terminals production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Smart Retail Terminals production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Smart Retail Terminals production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Smart Retail Terminals market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NCR Voyix Corporation, Toshiba Tec Corporation, Diebold Nixdorf, Incorporated, Fujitsu Limited, Ingenico, Verifone, Inc., HP Inc., Samsung Electronics Co., Ltd., GLORY Ltd., PAX Global Technology Limited, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Smart Retail Terminals market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Smart Retail Terminals Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Smart Retail Terminals Market, Segmentation by Type:

Self-service Kiosk

Smart Payment Terminal

Smart Weighing Checkout Terminal

Other

Global Smart Retail Terminals Market, Segmentation by Operating System:

Android-based Terminal

Windows-based Terminal

Linux-based Terminal

Other

Global Smart Retail Terminals Market, Segmentation by Deployment Form:

Countertop Terminal

Floor-standing Terminal

Wall-mounted Terminal

Handheld Terminal

Other

Global Smart Retail Terminals Market, Segmentation by Identification Technology:

Barcode / QR Recognition

AI Vision Recognition

NFC / Card Recognition

Biometric Recognition

Other

Global Smart Retail Terminals Market, Segmentation by Application:

Supermarket & Grocery Retail

Specialty & Fashion Retail

Pharmacy & Drugstore Retail

Fuel & Travel Retail

Other Retail Scenarios

Companies Profiled:

NCR Voyix Corporation

Toshiba Tec Corporation

Diebold Nixdorf, Incorporated

Fujitsu Limited

Ingenico

Verifone, Inc.

HP Inc.

Samsung Electronics Co., Ltd.

GLORY Ltd.

PAX Global Technology Limited

SUNMI Technology

Fujian LANDI Commercial Equipment Co., Ltd.

Newland Payment Technology Co., Ltd.

Shenzhen Xinguodu Technology Co., Ltd.

Posiflex Technology, Inc.

Advantech Co., Ltd.

ITAB Group AB

StrongPoint ASA

Teraoka Seiko Co., Ltd.

Guangzhou Telpo Information Technology Co., Ltd.

Castles Technology Co., Ltd.

Qingdao Wintec System Co., Ltd.

Qingdao HiStone Commercial Technology Co., Ltd.

Flytech Technology Co., Ltd.

Partner Tech Corp.

Elo Touch Solutions, Inc.

Mashgin, Inc.

Pan-Oston Corporation

ECRS

POSBANK Co., Ltd.

SAM4S

Datecs Ltd.

Pyramid Computer GmbH

ANKER Kassensysteme GmbH

Guangzhou Zonerich Business Machine Co., Ltd.

Vanstone Electronic

Olea Kiosks Inc.

Aila Technologies

Key Questions Answered:

1. How big is the global Smart Retail Terminals market?
2. What is the demand of the global Smart Retail Terminals market?
3. What is the year over year growth of the global Smart Retail Terminals market?
4. What is the production and production value of the global Smart Retail Terminals market?
5. Who are the key producers in the global Smart Retail Terminals market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Smart Retail Terminals Introduction
- 1.2 World Smart Retail Terminals Supply & Forecast
 - 1.2.1 World Smart Retail Terminals Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Smart Retail Terminals Production (2021-2032)
 - 1.2.3 World Smart Retail Terminals Pricing Trends (2021-2032)
- 1.3 World Smart Retail Terminals Production by Region (Based on Production Site)
 - 1.3.1 World Smart Retail Terminals Production Value by Region (2021-2032)
 - 1.3.2 World Smart Retail Terminals Production by Region (2021-2032)
 - 1.3.3 World Smart Retail Terminals Average Price by Region (2021-2032)
 - 1.3.4 China Smart Retail Terminals Production (2021-2032)
 - 1.3.5 Japan Smart Retail Terminals Production (2021-2032)
 - 1.3.6 South Korea Smart Retail Terminals Production (2021-2032)
 - 1.3.7 North America Smart Retail Terminals Production (2021-2032)
 - 1.3.8 Europe Smart Retail Terminals Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Smart Retail Terminals Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Smart Retail Terminals Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Smart Retail Terminals Demand (2021-2032)
- 2.2 World Smart Retail Terminals Consumption by Region
 - 2.2.1 World Smart Retail Terminals Consumption by Region (2021-2026)
 - 2.2.2 World Smart Retail Terminals Consumption Forecast by Region (2027-2032)
- 2.3 United States Smart Retail Terminals Consumption (2021-2032)
- 2.4 China Smart Retail Terminals Consumption (2021-2032)
- 2.5 Europe Smart Retail Terminals Consumption (2021-2032)
- 2.6 Japan Smart Retail Terminals Consumption (2021-2032)
- 2.7 South Korea Smart Retail Terminals Consumption (2021-2032)
- 2.8 ASEAN Smart Retail Terminals Consumption (2021-2032)
- 2.9 India Smart Retail Terminals Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Smart Retail Terminals Production Value by Manufacturer (2021-2026)
- 3.2 World Smart Retail Terminals Production by Manufacturer (2021-2026)
- 3.3 World Smart Retail Terminals Average Price by Manufacturer (2021-2026)
- 3.4 Smart Retail Terminals Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Smart Retail Terminals Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Smart Retail Terminals in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Smart Retail Terminals in 2025
- 3.6 Smart Retail Terminals Market: Overall Company Footprint Analysis
 - 3.6.1 Smart Retail Terminals Market: Region Footprint
 - 3.6.2 Smart Retail Terminals Market: Company Product Type Footprint
 - 3.6.3 Smart Retail Terminals Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Smart Retail Terminals Production Value Comparison
 - 4.1.1 United States VS China: Smart Retail Terminals Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Smart Retail Terminals Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Smart Retail Terminals Production Comparison
 - 4.2.1 United States VS China: Smart Retail Terminals Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Smart Retail Terminals Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Smart Retail Terminals Consumption Comparison
 - 4.3.1 United States VS China: Smart Retail Terminals Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Smart Retail Terminals Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Smart Retail Terminals Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Smart Retail Terminals Manufacturers, Headquarters and

Production Site (States, Country)

4.4.2 United States Based Manufacturers Smart Retail Terminals Production Value (2021-2026)

4.4.3 United States Based Manufacturers Smart Retail Terminals Production (2021-2026)

4.5 China Based Smart Retail Terminals Manufacturers and Market Share

4.5.1 China Based Smart Retail Terminals Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Smart Retail Terminals Production Value (2021-2026)

4.5.3 China Based Manufacturers Smart Retail Terminals Production (2021-2026)

4.6 Rest of World Based Smart Retail Terminals Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Smart Retail Terminals Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Smart Retail Terminals Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Smart Retail Terminals Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Smart Retail Terminals Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Self-service Kiosk

5.2.2 Smart Payment Terminal

5.2.3 Smart Weighing Checkout Terminal

5.2.4 Other

5.3 Market Segment by Type

5.3.1 World Smart Retail Terminals Production by Type (2021-2032)

5.3.2 World Smart Retail Terminals Production Value by Type (2021-2032)

5.3.3 World Smart Retail Terminals Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY OPERATING SYSTEM

6.1 World Smart Retail Terminals Market Size Overview by Operating System: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Operating System

- 6.2.1 Android-based Terminal
- 6.2.2 Windows-based Terminal
- 6.2.3 Linux-based Terminal
- 6.2.4 Other

6.3 Market Segment by Operating System

- 6.3.1 World Smart Retail Terminals Production by Operating System (2021-2032)
- 6.3.2 World Smart Retail Terminals Production Value by Operating System (2021-2032)
- 6.3.3 World Smart Retail Terminals Average Price by Operating System (2021-2032)

7 MARKET ANALYSIS BY DEPLOYMENT FORM

7.1 World Smart Retail Terminals Market Size Overview by Deployment Form: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Deployment Form

- 7.2.1 Countertop Terminal
- 7.2.2 Floor-standing Terminal
- 7.2.3 Wall-mounted Terminal
- 7.2.4 Handheld Terminal
- 7.2.5 Other

7.3 Market Segment by Deployment Form

- 7.3.1 World Smart Retail Terminals Production by Deployment Form (2021-2032)
- 7.3.2 World Smart Retail Terminals Production Value by Deployment Form (2021-2032)
- 7.3.3 World Smart Retail Terminals Average Price by Deployment Form (2021-2032)

8 MARKET ANALYSIS BY IDENTIFICATION TECHNOLOGY

8.1 World Smart Retail Terminals Market Size Overview by Identification Technology: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Identification Technology

- 8.2.1 Barcode / QR Recognition
- 8.2.2 AI Vision Recognition
- 8.2.3 NFC / Card Recognition
- 8.2.4 Biometric Recognition
- 8.2.5 Other

8.3 Market Segment by Identification Technology

- 8.3.1 World Smart Retail Terminals Production by Identification Technology (2021-2032)

8.3.2 World Smart Retail Terminals Production Value by Identification Technology (2021-2032)

8.3.3 World Smart Retail Terminals Average Price by Identification Technology (2021-2032)

9 MARKET ANALYSIS BY APPLICATION

9.1 World Smart Retail Terminals Market Size Overview by Application: 2021 VS 2025 VS 2032

9.2 Segment Introduction by Application

9.2.1 Supermarket & Grocery Retail

9.2.2 Specialty & Fashion Retail

9.2.3 Pharmacy & Drugstore Retail

9.2.4 Fuel & Travel Retail

9.2.5 Other Retail Scenarios

9.3 Market Segment by Application

9.3.1 World Smart Retail Terminals Production by Application (2021-2032)

9.3.2 World Smart Retail Terminals Production Value by Application (2021-2032)

9.3.3 World Smart Retail Terminals Average Price by Application (2021-2032)

10 COMPANY PROFILES

10.1 NCR Voyix Corporation

10.1.1 NCR Voyix Corporation Details

10.1.2 NCR Voyix Corporation Major Business

10.1.3 NCR Voyix Corporation Smart Retail Terminals Product and Services

10.1.4 NCR Voyix Corporation Smart Retail Terminals Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.1.5 NCR Voyix Corporation Recent Developments/Updates

10.1.6 NCR Voyix Corporation Competitive Strengths & Weaknesses

10.2 Toshiba Tec Corporation

10.2.1 Toshiba Tec Corporation Details

10.2.2 Toshiba Tec Corporation Major Business

10.2.3 Toshiba Tec Corporation Smart Retail Terminals Product and Services

10.2.4 Toshiba Tec Corporation Smart Retail Terminals Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.2.5 Toshiba Tec Corporation Recent Developments/Updates

10.2.6 Toshiba Tec Corporation Competitive Strengths & Weaknesses

10.3 Diebold Nixdorf, Incorporated

- 10.3.1 Diebold Nixdorf, Incorporated Details
- 10.3.2 Diebold Nixdorf, Incorporated Major Business
- 10.3.3 Diebold Nixdorf, Incorporated Smart Retail Terminals Product and Services
- 10.3.4 Diebold Nixdorf, Incorporated Smart Retail Terminals Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.3.5 Diebold Nixdorf, Incorporated Recent Developments/Updates
- 10.3.6 Diebold Nixdorf, Incorporated Competitive Strengths & Weaknesses
- 10.4 Fujitsu Limited
 - 10.4.1 Fujitsu Limited Details
 - 10.4.2 Fujitsu Limited Major Business
 - 10.4.3 Fujitsu Limited Smart Retail Terminals Product and Services
 - 10.4.4 Fujitsu Limited Smart Retail Terminals Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.4.5 Fujitsu Limited Recent Developments/Updates
 - 10.4.6 Fujitsu Limited Competitive Strengths & Weaknesses
- 10.5 Ingenico
 - 10.5.1 Ingenico Details
 - 10.5.2 Ingenico Major Business
 - 10.5.3 Ingenico Smart Retail Terminals Product and Services
 - 10.5.4 Ingenico Smart Retail Terminals Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.5.5 Ingenico Recent Developments/Updates
 - 10.5.6 Ingenico Competitive Strengths & Weaknesses
- 10.6 Verifone, Inc.
 - 10.6.1 Verifone, Inc. Details
 - 10.6.2 Verifone, Inc. Major Business
 - 10.6.3 Verifone, Inc. Smart Retail Terminals Product and Services
 - 10.6.4 Verifone, Inc. Smart Retail Terminals Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.6.5 Verifone, Inc. Recent Developments/Updates
 - 10.6.6 Verifone, Inc. Competitive Strengths & Weaknesses
- 10.7 HP Inc.
 - 10.7.1 HP Inc. Details
 - 10.7.2 HP Inc. Major Business
 - 10.7.3 HP Inc. Smart Retail Terminals Product and Services
 - 10.7.4 HP Inc. Smart Retail Terminals Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.7.5 HP Inc. Recent Developments/Updates
 - 10.7.6 HP Inc. Competitive Strengths & Weaknesses

10.8 Samsung Electronics Co., Ltd.

10.8.1 Samsung Electronics Co., Ltd. Details

10.8.2 Samsung Electronics Co., Ltd. Major Business

10.8.3 Samsung Electronics Co., Ltd. Smart Retail Terminals Product and Services

10.8.4 Samsung Electronics Co., Ltd. Smart Retail Terminals Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.8.5 Samsung Electronics Co., Ltd. Recent Developments/Updates

10.8.6 Samsung Electronics Co., Ltd. Competitive Strengths & Weaknesses

10.9 GLORY Ltd.

10.9.1 GLORY Ltd. Details

10.9.2 GLORY Ltd. Major Business

10.9.3 GLORY Ltd. Smart Retail Terminals Product and Services

10.9.4 GLORY Ltd. Smart Retail Terminals Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.9.5 GLORY Ltd. Recent Developments/Updates

10.9.6 GLORY Ltd. Competitive Strengths & Weaknesses

10.10 PAX Global Technology Limited

10.10.1 PAX Global Technology Limited Details

10.10.2 PAX Global Technology Limited Major Business

10.10.3 PAX Global Technology Limited Smart Retail Terminals Product and Services

10.10.4 PAX Global Technology Limited Smart Retail Terminals Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.10.5 PAX Global Technology Limited Recent Developments/Updates

10.10.6 PAX Global Technology Limited Competitive Strengths & Weaknesses

10.11 SUNMI Technology

10.11.1 SUNMI Technology Details

10.11.2 SUNMI Technology Major Business

10.11.3 SUNMI Technology Smart Retail Terminals Product and Services

10.11.4 SUNMI Technology Smart Retail Terminals Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.11.5 SUNMI Technology Recent Developments/Updates

10.11.6 SUNMI Technology Competitive Strengths & Weaknesses

10.12 Fujian LANDI Commercial Equipment Co., Ltd.

10.12.1 Fujian LANDI Commercial Equipment Co., Ltd. Details

10.12.2 Fujian LANDI Commercial Equipment Co., Ltd. Major Business

10.12.3 Fujian LANDI Commercial Equipment Co., Ltd. Smart Retail Terminals Product and Services

10.12.4 Fujian LANDI Commercial Equipment Co., Ltd. Smart Retail Terminals Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 10.12.5 Fujian LANDI Commercial Equipment Co., Ltd. Recent Developments/Updates
- 10.12.6 Fujian LANDI Commercial Equipment Co., Ltd. Competitive Strengths & Weaknesses
- 10.13 Newland Payment Technology Co., Ltd.
 - 10.13.1 Newland Payment Technology Co., Ltd. Details
 - 10.13.2 Newland Payment Technology Co., Ltd. Major Business
 - 10.13.3 Newland Payment Technology Co., Ltd. Smart Retail Terminals Product and Services
 - 10.13.4 Newland Payment Technology Co., Ltd. Smart Retail Terminals Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.13.5 Newland Payment Technology Co., Ltd. Recent Developments/Updates
 - 10.13.6 Newland Payment Technology Co., Ltd. Competitive Strengths & Weaknesses
- 10.14 Shenzhen Xinguodu Technology Co., Ltd.
 - 10.14.1 Shenzhen Xinguodu Technology Co., Ltd. Details
 - 10.14.2 Shenzhen Xinguodu Technology Co., Ltd. Major Business
 - 10.14.3 Shenzhen Xinguodu Technology Co., Ltd. Smart Retail Terminals Product and Services
 - 10.14.4 Shenzhen Xinguodu Technology Co., Ltd. Smart Retail Terminals Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.14.5 Shenzhen Xinguodu Technology Co., Ltd. Recent Developments/Updates
 - 10.14.6 Shenzhen Xinguodu Technology Co., Ltd. Competitive Strengths & Weaknesses
- 10.15 Posiflex Technology, Inc.
 - 10.15.1 Posiflex Technology, Inc. Details
 - 10.15.2 Posiflex Technology, Inc. Major Business
 - 10.15.3 Posiflex Technology, Inc. Smart Retail Terminals Product and Services
 - 10.15.4 Posiflex Technology, Inc. Smart Retail Terminals Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.15.5 Posiflex Technology, Inc. Recent Developments/Updates
 - 10.15.6 Posiflex Technology, Inc. Competitive Strengths & Weaknesses
- 10.16 Advantech Co., Ltd.
 - 10.16.1 Advantech Co., Ltd. Details
 - 10.16.2 Advantech Co., Ltd. Major Business
 - 10.16.3 Advantech Co., Ltd. Smart Retail Terminals Product and Services
 - 10.16.4 Advantech Co., Ltd. Smart Retail Terminals Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.16.5 Advantech Co., Ltd. Recent Developments/Updates
 - 10.16.6 Advantech Co., Ltd. Competitive Strengths & Weaknesses
- 10.17 ITAB Group AB

- 10.17.1 ITAB Group AB Details
- 10.17.2 ITAB Group AB Major Business
- 10.17.3 ITAB Group AB Smart Retail Terminals Product and Services
- 10.17.4 ITAB Group AB Smart Retail Terminals Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.17.5 ITAB Group AB Recent Developments/Updates
- 10.17.6 ITAB Group AB Competitive Strengths & Weaknesses
- 10.18 StrongPoint ASA
 - 10.18.1 StrongPoint ASA Details
 - 10.18.2 StrongPoint ASA Major Business
 - 10.18.3 StrongPoint ASA Smart Retail Terminals Product and Services
 - 10.18.4 StrongPoint ASA Smart Retail Terminals Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.18.5 StrongPoint ASA Recent Developments/Updates
 - 10.18.6 StrongPoint ASA Competitive Strengths & Weaknesses
- 10.19 Teraoka Seiko Co., Ltd.
 - 10.19.1 Teraoka Seiko Co., Ltd. Details
 - 10.19.2 Teraoka Seiko Co., Ltd. Major Business
 - 10.19.3 Teraoka Seiko Co., Ltd. Smart Retail Terminals Product and Services
 - 10.19.4 Teraoka Seiko Co., Ltd. Smart Retail Terminals Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.19.5 Teraoka Seiko Co., Ltd. Recent Developments/Updates
 - 10.19.6 Teraoka Seiko Co., Ltd. Competitive Strengths & Weaknesses
- 10.20 Guangzhou Telpo Information Technology Co., Ltd.
 - 10.20.1 Guangzhou Telpo Information Technology Co., Ltd. Details
 - 10.20.2 Guangzhou Telpo Information Technology Co., Ltd. Major Business
 - 10.20.3 Guangzhou Telpo Information Technology Co., Ltd. Smart Retail Terminals Product and Services
 - 10.20.4 Guangzhou Telpo Information Technology Co., Ltd. Smart Retail Terminals Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.20.5 Guangzhou Telpo Information Technology Co., Ltd. Recent Developments/Updates
 - 10.20.6 Guangzhou Telpo Information Technology Co., Ltd. Competitive Strengths & Weaknesses
- 10.21 Castles Technology Co., Ltd.
 - 10.21.1 Castles Technology Co., Ltd. Details
 - 10.21.2 Castles Technology Co., Ltd. Major Business
 - 10.21.3 Castles Technology Co., Ltd. Smart Retail Terminals Product and Services
 - 10.21.4 Castles Technology Co., Ltd. Smart Retail Terminals Production, Price, Value,

Gross Margin and Market Share (2021-2026)

10.21.5 Castles Technology Co., Ltd. Recent Developments/Updates

10.21.6 Castles Technology Co., Ltd. Competitive Strengths & Weaknesses

10.22 Qingdao Wintec System Co., Ltd.

10.22.1 Qingdao Wintec System Co., Ltd. Details

10.22.2 Qingdao Wintec System Co., Ltd. Major Business

10.22.3 Qingdao Wintec System Co., Ltd. Smart Retail Terminals Product and Services

10.22.4 Qingdao Wintec System Co., Ltd. Smart Retail Terminals Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.22.5 Qingdao Wintec System Co., Ltd. Recent Developments/Updates

10.22.6 Qingdao Wintec System Co., Ltd. Competitive Strengths & Weaknesses

10.23 Qingdao HiStone Commercial Technology Co., Ltd.

10.23.1 Qingdao HiStone Commercial Technology Co., Ltd. Details

10.23.2 Qingdao HiStone Commercial Technology Co., Ltd. Major Business

10.23.3 Qingdao HiStone Commercial Technology Co., Ltd. Smart Retail Terminals Product and Services

10.23.4 Qingdao HiStone Commercial Technology Co., Ltd. Smart Retail Terminals Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.23.5 Qingdao HiStone Commercial Technology Co., Ltd. Recent Developments/Updates

10.23.6 Qingdao HiStone Commercial Technology Co., Ltd. Competitive Strengths & Weaknesses

10.24 Flytech Technology Co., Ltd.

10.24.1 Flytech Technology Co., Ltd. Details

10.24.2 Flytech Technology Co., Ltd. Major Business

10.24.3 Flytech Technology Co., Ltd. Smart Retail Terminals Product and Services

10.24.4 Flytech Technology Co., Ltd. Smart Retail Terminals Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.24.5 Flytech Technology Co., Ltd. Recent Developments/Updates

10.24.6 Flytech Technology Co., Ltd. Competitive Strengths & Weaknesses

10.25 Partner Tech Corp.

10.25.1 Partner Tech Corp. Details

10.25.2 Partner Tech Corp. Major Business

10.25.3 Partner Tech Corp. Smart Retail Terminals Product and Services

10.25.4 Partner Tech Corp. Smart Retail Terminals Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.25.5 Partner Tech Corp. Recent Developments/Updates

10.25.6 Partner Tech Corp. Competitive Strengths & Weaknesses

10.26 Elo Touch Solutions, Inc.

10.26.1 Elo Touch Solutions, Inc. Details

10.26.2 Elo Touch Solutions, Inc. Major Business

10.26.3 Elo Touch Solutions, Inc. Smart Retail Terminals Product and Services

10.26.4 Elo Touch Solutions, Inc. Smart Retail Terminals Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.26.5 Elo Touch Solutions, Inc. Recent Developments/Updates

10.26.6 Elo Touch Solutions, Inc. Competitive Strengths & Weaknesses

10.27 Mashgin, Inc.

10.27.1 Mashgin, Inc. Details

10.27.2 Mashgin, Inc. Major Business

10.27.3 Mashgin, Inc. Smart Retail Terminals Product and Services

10.27.4 Mashgin, Inc. Smart Retail Terminals Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.27.5 Mashgin, Inc. Recent Developments/Updates

10.27.6 Mashgin, Inc. Competitive Strengths & Weaknesses

10.28 Pan-Oston Corporation

10.28.1 Pan-Oston Corporation Details

10.28.2 Pan-Oston Corporation Major Business

10.28.3 Pan-Oston Corporation Smart Retail Terminals Product and Services

10.28.4 Pan-Oston Corporation Smart Retail Terminals Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.28.5 Pan-Oston Corporation Recent Developments/Updates

10.28.6 Pan-Oston Corporation Competitive Strengths & Weaknesses

10.29 ECRS

10.29.1 ECRS Details

10.29.2 ECRS Major Business

10.29.3 ECRS Smart Retail Terminals Product and Services

10.29.4 ECRS Smart Retail Terminals Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.29.5 ECRS Recent Developments/Updates

10.29.6 ECRS Competitive Strengths & Weaknesses

10.30 POSBANK Co., Ltd.

10.30.1 POSBANK Co., Ltd. Details

10.30.2 POSBANK Co., Ltd. Major Business

10.30.3 POSBANK Co., Ltd. Smart Retail Terminals Product and Services

10.30.4 POSBANK Co., Ltd. Smart Retail Terminals Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.30.5 POSBANK Co., Ltd. Recent Developments/Updates

- 10.30.6 POSBANK Co., Ltd. Competitive Strengths & Weaknesses
- 10.31 SAM4S
 - 10.31.1 SAM4S Details
 - 10.31.2 SAM4S Major Business
 - 10.31.3 SAM4S Smart Retail Terminals Product and Services
 - 10.31.4 SAM4S Smart Retail Terminals Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.31.5 SAM4S Recent Developments/Updates
 - 10.31.6 SAM4S Competitive Strengths & Weaknesses
- 10.32 Datecs Ltd.
 - 10.32.1 Datecs Ltd. Details
 - 10.32.2 Datecs Ltd. Major Business
 - 10.32.3 Datecs Ltd. Smart Retail Terminals Product and Services
 - 10.32.4 Datecs Ltd. Smart Retail Terminals Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.32.5 Datecs Ltd. Recent Developments/Updates
 - 10.32.6 Datecs Ltd. Competitive Strengths & Weaknesses
- 10.33 Pyramid Computer GmbH
 - 10.33.1 Pyramid Computer GmbH Details
 - 10.33.2 Pyramid Computer GmbH Major Business
 - 10.33.3 Pyramid Computer GmbH Smart Retail Terminals Product and Services
 - 10.33.4 Pyramid Computer GmbH Smart Retail Terminals Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.33.5 Pyramid Computer GmbH Recent Developments/Updates
 - 10.33.6 Pyramid Computer GmbH Competitive Strengths & Weaknesses
- 10.34 ANKER Kassensysteme GmbH
 - 10.34.1 ANKER Kassensysteme GmbH Details
 - 10.34.2 ANKER Kassensysteme GmbH Major Business
 - 10.34.3 ANKER Kassensysteme GmbH Smart Retail Terminals Product and Services
 - 10.34.4 ANKER Kassensysteme GmbH Smart Retail Terminals Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.34.5 ANKER Kassensysteme GmbH Recent Developments/Updates
 - 10.34.6 ANKER Kassensysteme GmbH Competitive Strengths & Weaknesses
- 10.35 Guangzhou Zonerich Business Machine Co., Ltd.
 - 10.35.1 Guangzhou Zonerich Business Machine Co., Ltd. Details
 - 10.35.2 Guangzhou Zonerich Business Machine Co., Ltd. Major Business
 - 10.35.3 Guangzhou Zonerich Business Machine Co., Ltd. Smart Retail Terminals Product and Services
 - 10.35.4 Guangzhou Zonerich Business Machine Co., Ltd. Smart Retail Terminals

Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.35.5 Guangzhou Zonerich Business Machine Co., Ltd. Recent Developments/Updates

10.35.6 Guangzhou Zonerich Business Machine Co., Ltd. Competitive Strengths & Weaknesses

10.36 Vanstone Electronic

10.36.1 Vanstone Electronic Details

10.36.2 Vanstone Electronic Major Business

10.36.3 Vanstone Electronic Smart Retail Terminals Product and Services

10.36.4 Vanstone Electronic Smart Retail Terminals Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.36.5 Vanstone Electronic Recent Developments/Updates

10.36.6 Vanstone Electronic Competitive Strengths & Weaknesses

10.37 Olea Kiosks Inc.

10.37.1 Olea Kiosks Inc. Details

10.37.2 Olea Kiosks Inc. Major Business

10.37.3 Olea Kiosks Inc. Smart Retail Terminals Product and Services

10.37.4 Olea Kiosks Inc. Smart Retail Terminals Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.37.5 Olea Kiosks Inc. Recent Developments/Updates

10.37.6 Olea Kiosks Inc. Competitive Strengths & Weaknesses

10.38 Aila Technologies

10.38.1 Aila Technologies Details

10.38.2 Aila Technologies Major Business

10.38.3 Aila Technologies Smart Retail Terminals Product and Services

10.38.4 Aila Technologies Smart Retail Terminals Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.38.5 Aila Technologies Recent Developments/Updates

10.38.6 Aila Technologies Competitive Strengths & Weaknesses

11 INDUSTRY CHAIN ANALYSIS

11.1 Smart Retail Terminals Industry Chain

11.2 Smart Retail Terminals Upstream Analysis

11.2.1 Smart Retail Terminals Core Raw Materials

11.2.2 Main Manufacturers of Smart Retail Terminals Core Raw Materials

11.3 Midstream Analysis

11.4 Downstream Analysis

11.5 Smart Retail Terminals Production Mode

11.6 Smart Retail Terminals Procurement Model

11.7 Smart Retail Terminals Industry Sales Model and Sales Channels

11.7.1 Smart Retail Terminals Sales Model

11.7.2 Smart Retail Terminals Typical Distributors

12 RESEARCH FINDINGS AND CONCLUSION

13 APPENDIX

13.1 Methodology

13.2 Research Process and Data Source

13.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Smart Retail Terminals Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Smart Retail Terminals Production Value by Region (2021-2026) & (USD Million)

Table 3. World Smart Retail Terminals Production Value by Region (2027-2032) & (USD Million)

Table 4. World Smart Retail Terminals Production Value Market Share by Region (2021-2026)

Table 5. World Smart Retail Terminals Production Value Market Share by Region (2027-2032)

Table 6. World Smart Retail Terminals Production by Region (2021-2026) & (Units)

Table 7. World Smart Retail Terminals Production by Region (2027-2032) & (Units)

Table 8. World Smart Retail Terminals Production Market Share by Region (2021-2026)

Table 9. World Smart Retail Terminals Production Market Share by Region (2027-2032)

Table 10. World Smart Retail Terminals Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Smart Retail Terminals Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Smart Retail Terminals Major Market Trends

Table 13. World Smart Retail Terminals Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Smart Retail Terminals Consumption by Region (2021-2026) & (Units)

Table 15. World Smart Retail Terminals Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Smart Retail Terminals Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Smart Retail Terminals Producers in 2025

Table 18. World Smart Retail Terminals Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Smart Retail Terminals Producers in 2025

Table 20. World Smart Retail Terminals Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Smart Retail Terminals Company Evaluation Quadrant

Table 22. World Smart Retail Terminals Industry Rank of Major Manufacturers, Based

on Production Value in 2025

Table 23. Head Office and Smart Retail Terminals Production Site of Key Manufacturer

Table 24. Smart Retail Terminals Market: Company Product Type Footprint

Table 25. Smart Retail Terminals Market: Company Product Application Footprint

Table 26. Smart Retail Terminals Competitive Factors

Table 27. Smart Retail Terminals New Entrant and Capacity Expansion Plans

Table 28. Smart Retail Terminals Mergers & Acquisitions Activity

Table 29. United States VS China Smart Retail Terminals Production Value

Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Smart Retail Terminals Production Comparison,
(2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Smart Retail Terminals Consumption Comparison,
(2021 & 2025 & 2032) & (Units)

Table 32. United States Based Smart Retail Terminals Manufacturers, Headquarters
and Production Site (States, Country)

Table 33. United States Based Manufacturers Smart Retail Terminals Production Value,
(2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Smart Retail Terminals Production Value
Market Share (2021-2026)

Table 35. United States Based Manufacturers Smart Retail Terminals Production
(2021-2026) & (Units)

Table 36. United States Based Manufacturers Smart Retail Terminals Production
Market Share (2021-2026)

Table 37. China Based Smart Retail Terminals Manufacturers, Headquarters and
Production Site (Province, Country)

Table 38. China Based Manufacturers Smart Retail Terminals Production Value,
(2021-2026) & (USD Million)

Table 39. China Based Manufacturers Smart Retail Terminals Production Value Market
Share (2021-2026)

Table 40. China Based Manufacturers Smart Retail Terminals Production, (2021-2026)
& (Units)

Table 41. China Based Manufacturers Smart Retail Terminals Production Market Share
(2021-2026)

Table 42. Rest of World Based Smart Retail Terminals Manufacturers, Headquarters
and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Smart Retail Terminals Production Value,
(2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Smart Retail Terminals Production Value
Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Smart Retail Terminals Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Smart Retail Terminals Production Market Share (2021-2026)

Table 47. World Smart Retail Terminals Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Smart Retail Terminals Production by Type (2021-2026) & (Units)

Table 49. World Smart Retail Terminals Production by Type (2027-2032) & (Units)

Table 50. World Smart Retail Terminals Production Value by Type (2021-2026) & (USD Million)

Table 51. World Smart Retail Terminals Production Value by Type (2027-2032) & (USD Million)

Table 52. World Smart Retail Terminals Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Smart Retail Terminals Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Smart Retail Terminals Production Value by Operating System, (USD Million), 2021 & 2025 & 2032

Table 55. World Smart Retail Terminals Production by Operating System (2021-2026) & (Units)

Table 56. World Smart Retail Terminals Production by Operating System (2027-2032) & (Units)

Table 57. World Smart Retail Terminals Production Value by Operating System (2021-2026) & (USD Million)

Table 58. World Smart Retail Terminals Production Value by Operating System (2027-2032) & (USD Million)

Table 59. World Smart Retail Terminals Average Price by Operating System (2021-2026) & (US\$/Unit)

Table 60. World Smart Retail Terminals Average Price by Operating System (2027-2032) & (US\$/Unit)

Table 61. World Smart Retail Terminals Production Value by Deployment Form, (USD Million), 2021 & 2025 & 2032

Table 62. World Smart Retail Terminals Production by Deployment Form (2021-2026) & (Units)

Table 63. World Smart Retail Terminals Production by Deployment Form (2027-2032) & (Units)

Table 64. World Smart Retail Terminals Production Value by Deployment Form (2021-2026) & (USD Million)

Table 65. World Smart Retail Terminals Production Value by Deployment Form

(2027-2032) & (USD Million)

Table 66. World Smart Retail Terminals Average Price by Deployment Form
(2021-2026) & (US\$/Unit)

Table 67. World Smart Retail Terminals Average Price by Deployment Form
(2027-2032) & (US\$/Unit)

Table 68. World Smart Retail Terminals Production Value by Identification Technology,
(USD Million), 2021 & 2025 & 2032

Table 69. World Smart Retail Terminals Production by Identification Technology
(2021-2026) & (Units)

Table 70. World Smart Retail Terminals Production by Identification Technology
(2027-2032) & (Units)

Table 71. World Smart Retail Terminals Production Value by Identification Technology
(2021-2026) & (USD Million)

Table 72. World Smart Retail Terminals Production Value by Identification Technology
(2027-2032) & (USD Million)

Table 73. World Smart Retail Terminals Average Price by Identification Technology
(2021-2026) & (US\$/Unit)

Table 74. World Smart Retail Terminals Average Price by Identification Technology
(2027-2032) & (US\$/Unit)

Table 75. World Smart Retail Terminals Production Value by Application, (USD Million),
2021 & 2025 & 2032

Table 76. World Smart Retail Terminals Production by Application (2021-2026) & (Units)

Table 77. World Smart Retail Terminals Production by Application (2027-2032) & (Units)

Table 78. World Smart Retail Terminals Production Value by Application (2021-2026) &
(USD Million)

Table 79. World Smart Retail Terminals Production Value by Application (2027-2032) &
(USD Million)

Table 80. World Smart Retail Terminals Average Price by Application (2021-2026) &
(US\$/Unit)

Table 81. World Smart Retail Terminals Average Price by Application (2027-2032) &
(US\$/Unit)

Table 82. NCR Voyix Corporation Basic Information, Manufacturing Base and
Competitors

Table 83. NCR Voyix Corporation Major Business

Table 84. NCR Voyix Corporation Smart Retail Terminals Product and Services

Table 85. NCR Voyix Corporation Smart Retail Terminals Production (Units), Price
(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 86. NCR Voyix Corporation Recent Developments/Updates

Table 87. NCR Voyix Corporation Competitive Strengths & Weaknesses

Table 88. Toshiba Tec Corporation Basic Information, Manufacturing Base and Competitors

Table 89. Toshiba Tec Corporation Major Business

Table 90. Toshiba Tec Corporation Smart Retail Terminals Product and Services

Table 91. Toshiba Tec Corporation Smart Retail Terminals Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 92. Toshiba Tec Corporation Recent Developments/Updates

Table 93. Toshiba Tec Corporation Competitive Strengths & Weaknesses

Table 94. Diebold Nixdorf, Incorporated Basic Information, Manufacturing Base and Competitors

Table 95. Diebold Nixdorf, Incorporated Major Business

Table 96. Diebold Nixdorf, Incorporated Smart Retail Terminals Product and Services

Table 97. Diebold Nixdorf, Incorporated Smart Retail Terminals Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 98. Diebold Nixdorf, Incorporated Recent Developments/Updates

Table 99. Diebold Nixdorf, Incorporated Competitive Strengths & Weaknesses

Table 100. Fujitsu Limited Basic Information, Manufacturing Base and Competitors

Table 101. Fujitsu Limited Major Business

Table 102. Fujitsu Limited Smart Retail Terminals Product and Services

Table 103. Fujitsu Limited Smart Retail Terminals Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 104. Fujitsu Limited Recent Developments/Updates

Table 105. Fujitsu Limited Competitive Strengths & Weaknesses

Table 106. Ingenico Basic Information, Manufacturing Base and Competitors

Table 107. Ingenico Major Business

Table 108. Ingenico Smart Retail Terminals Product and Services

Table 109. Ingenico Smart Retail Terminals Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 110. Ingenico Recent Developments/Updates

Table 111. Ingenico Competitive Strengths & Weaknesses

Table 112. Verifone, Inc. Basic Information, Manufacturing Base and Competitors

Table 113. Verifone, Inc. Major Business

Table 114. Verifone, Inc. Smart Retail Terminals Product and Services

Table 115. Verifone, Inc. Smart Retail Terminals Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 116. Verifone, Inc. Recent Developments/Updates

Table 117. Verifone, Inc. Competitive Strengths & Weaknesses

Table 118. HP Inc. Basic Information, Manufacturing Base and Competitors

Table 119. HP Inc. Major Business

Table 120. HP Inc. Smart Retail Terminals Product and Services

Table 121. HP Inc. Smart Retail Terminals Production (Units), Price (US\$/Unit),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 122. HP Inc. Recent Developments/Updates

Table 123. HP Inc. Competitive Strengths & Weaknesses

Table 124. Samsung Electronics Co., Ltd. Basic Information, Manufacturing Base and
Competitors

Table 125. Samsung Electronics Co., Ltd. Major Business

Table 126. Samsung Electronics Co., Ltd. Smart Retail Terminals Product and Services

Table 127. Samsung Electronics Co., Ltd. Smart Retail Terminals Production (Units),
Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 128. Samsung Electronics Co., Ltd. Recent Developments/Updates

Table 129. Samsung Electronics Co., Ltd. Competitive Strengths & Weaknesses

Table 130. GLORY Ltd. Basic Information, Manufacturing Base and Competitors

Table 131. GLORY Ltd. Major Business

Table 132. GLORY Ltd. Smart Retail Terminals Product and Services

Table 133. GLORY Ltd. Smart Retail Terminals Production (Units), Price (US\$/Unit),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 134. GLORY Ltd. Recent Developments/Updates

Table 135. GLORY Ltd. Competitive Strengths & Weaknesses

Table 136. PAX Global Technology Limited Basic Information, Manufacturing Base and
Competitors

Table 137. PAX Global Technology Limited Major Business

Table 138. PAX Global Technology Limited Smart Retail Terminals Product and
Services

Table 139. PAX Global Technology Limited Smart Retail Terminals Production (Units),
Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 140. PAX Global Technology Limited Recent Developments/Updates

Table 141. PAX Global Technology Limited Competitive Strengths & Weaknesses

Table 142. SUNMI Technology Basic Information, Manufacturing Base and Competitors

Table 143. SUNMI Technology Major Business

Table 144. SUNMI Technology Smart Retail Terminals Product and Services

Table 145. SUNMI Technology Smart Retail Terminals Production (Units), Price
(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 146. SUNMI Technology Recent Developments/Updates

Table 147. SUNMI Technology Competitive Strengths & Weaknesses

Table 148. Fujian LANDI Commercial Equipment Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 149. Fujian LANDI Commercial Equipment Co., Ltd. Major Business

Table 150. Fujian LANDI Commercial Equipment Co., Ltd. Smart Retail Terminals Product and Services

Table 151. Fujian LANDI Commercial Equipment Co., Ltd. Smart Retail Terminals Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 152. Fujian LANDI Commercial Equipment Co., Ltd. Recent Developments/Updates

Table 153. Fujian LANDI Commercial Equipment Co., Ltd. Competitive Strengths & Weaknesses

Table 154. Newland Payment Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 155. Newland Payment Technology Co., Ltd. Major Business

Table 156. Newland Payment Technology Co., Ltd. Smart Retail Terminals Product and Services

Table 157. Newland Payment Technology Co., Ltd. Smart Retail Terminals Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 158. Newland Payment Technology Co., Ltd. Recent Developments/Updates

Table 159. Newland Payment Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 160. Shenzhen Xinguodu Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 161. Shenzhen Xinguodu Technology Co., Ltd. Major Business

Table 162. Shenzhen Xinguodu Technology Co., Ltd. Smart Retail Terminals Product and Services

Table 163. Shenzhen Xinguodu Technology Co., Ltd. Smart Retail Terminals Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 164. Shenzhen Xinguodu Technology Co., Ltd. Recent Developments/Updates

Table 165. Shenzhen Xinguodu Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 166. Posiflex Technology, Inc. Basic Information, Manufacturing Base and Competitors

Table 167. Posiflex Technology, Inc. Major Business

Table 168. Posiflex Technology, Inc. Smart Retail Terminals Product and Services

Table 169. Posiflex Technology, Inc. Smart Retail Terminals Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 170. Posiflex Technology, Inc. Recent Developments/Updates

Table 171. Posiflex Technology, Inc. Competitive Strengths & Weaknesses

Table 172. Advantech Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 173. Advantech Co., Ltd. Major Business

Table 174. Advantech Co., Ltd. Smart Retail Terminals Product and Services

Table 175. Advantech Co., Ltd. Smart Retail Terminals Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 176. Advantech Co., Ltd. Recent Developments/Updates

Table 177. Advantech Co., Ltd. Competitive Strengths & Weaknesses

Table 178. ITAB Group AB Basic Information, Manufacturing Base and Competitors

Table 179. ITAB Group AB Major Business

Table 180. ITAB Group AB Smart Retail Terminals Product and Services

Table 181. ITAB Group AB Smart Retail Terminals Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 182. ITAB Group AB Recent Developments/Updates

Table 183. ITAB Group AB Competitive Strengths & Weaknesses

Table 184. StrongPoint ASA Basic Information, Manufacturing Base and Competitors

Table 185. StrongPoint ASA Major Business

Table 186. StrongPoint ASA Smart Retail Terminals Product and Services

Table 187. StrongPoint ASA Smart Retail Terminals Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 188. StrongPoint ASA Recent Developments/Updates

Table 189. StrongPoint ASA Competitive Strengths & Weaknesses

Table 190. Teraoka Seiko Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 191. Teraoka Seiko Co., Ltd. Major Business

Table 192. Teraoka Seiko Co., Ltd. Smart Retail Terminals Product and Services

Table 193. Teraoka Seiko Co., Ltd. Smart Retail Terminals Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 194. Teraoka Seiko Co., Ltd. Recent Developments/Updates

Table 195. Teraoka Seiko Co., Ltd. Competitive Strengths & Weaknesses

Table 196. Guangzhou Telpo Information Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 197. Guangzhou Telpo Information Technology Co., Ltd. Major Business

Table 198. Guangzhou Telpo Information Technology Co., Ltd. Smart Retail Terminals Product and Services

Table 199. Guangzhou Telpo Information Technology Co., Ltd. Smart Retail Terminals Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 200. Guangzhou Telpo Information Technology Co., Ltd. Recent Developments/Updates

Table 201. Guangzhou Telpo Information Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 202. Castles Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 203. Castles Technology Co., Ltd. Major Business

Table 204. Castles Technology Co., Ltd. Smart Retail Terminals Product and Services

Table 205. Castles Technology Co., Ltd. Smart Retail Terminals Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 206. Castles Technology Co., Ltd. Recent Developments/Updates

Table 207. Castles Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 208. Qingdao Wintec System Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 209. Qingdao Wintec System Co., Ltd. Major Business

Table 210. Qingdao Wintec System Co., Ltd. Smart Retail Terminals Product and Services

Table 211. Qingdao Wintec System Co., Ltd. Smart Retail Terminals Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 212. Qingdao Wintec System Co., Ltd. Recent Developments/Updates

Table 213. Qingdao Wintec System Co., Ltd. Competitive Strengths & Weaknesses

Table 214. Qingdao HiStone Commercial Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 215. Qingdao HiStone Commercial Technology Co., Ltd. Major Business

Table 216. Qingdao HiStone Commercial Technology Co., Ltd. Smart Retail Terminals Product and Services

Table 217. Qingdao HiStone Commercial Technology Co., Ltd. Smart Retail Terminals Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 218. Qingdao HiStone Commercial Technology Co., Ltd. Recent Developments/Updates

Table 219. Qingdao HiStone Commercial Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 220. Flytech Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 221. Flytech Technology Co., Ltd. Major Business

Table 222. Flytech Technology Co., Ltd. Smart Retail Terminals Product and Services

Table 223. Flytech Technology Co., Ltd. Smart Retail Terminals Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 224. Flytech Technology Co., Ltd. Recent Developments/Updates

Table 225. Flytech Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 226. Partner Tech Corp. Basic Information, Manufacturing Base and Competitors

Table 227. Partner Tech Corp. Major Business

Table 228. Partner Tech Corp. Smart Retail Terminals Product and Services

Table 229. Partner Tech Corp. Smart Retail Terminals Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 230. Partner Tech Corp. Recent Developments/Updates

Table 231. Partner Tech Corp. Competitive Strengths & Weaknesses

Table 232. Elo Touch Solutions, Inc. Basic Information, Manufacturing Base and Competitors

Table 233. Elo Touch Solutions, Inc. Major Business

Table 234. Elo Touch Solutions, Inc. Smart Retail Terminals Product and Services

Table 235. Elo Touch Solutions, Inc. Smart Retail Terminals Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 236. Elo Touch Solutions, Inc. Recent Developments/Updates

Table 237. Elo Touch Solutions, Inc. Competitive Strengths & Weaknesses

Table 238. Mashgin, Inc. Basic Information, Manufacturing Base and Competitors

Table 239. Mashgin, Inc. Major Business

Table 240. Mashgin, Inc. Smart Retail Terminals Product and Services

Table 241. Mashgin, Inc. Smart Retail Terminals Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 242. Mashgin, Inc. Recent Developments/Updates

Table 243. Mashgin, Inc. Competitive Strengths & Weaknesses

Table 244. Pan-Oston Corporation Basic Information, Manufacturing Base and Competitors

Table 245. Pan-Oston Corporation Major Business

Table 246. Pan-Oston Corporation Smart Retail Terminals Product and Services

Table 247. Pan-Oston Corporation Smart Retail Terminals Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 248. Pan-Oston Corporation Recent Developments/Updates

Table 249. Pan-Oston Corporation Competitive Strengths & Weaknesses

Table 250. ECRS Basic Information, Manufacturing Base and Competitors

Table 251. ECRS Major Business

Table 252. ECRS Smart Retail Terminals Product and Services

Table 253. ECRS Smart Retail Terminals Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 254. ECRS Recent Developments/Updates

Table 255. ECRS Competitive Strengths & Weaknesses

Table 256. POSBANK Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 257. POSBANK Co., Ltd. Major Business

Table 258. POSBANK Co., Ltd. Smart Retail Terminals Product and Services

Table 259. POSBANK Co., Ltd. Smart Retail Terminals Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 260. POSBANK Co., Ltd. Recent Developments/Updates

Table 261. POSBANK Co., Ltd. Competitive Strengths & Weaknesses

Table 262. SAM4S Basic Information, Manufacturing Base and Competitors

Table 263. SAM4S Major Business

Table 264. SAM4S Smart Retail Terminals Product and Services

Table 265. SAM4S Smart Retail Terminals Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 266. SAM4S Recent Developments/Updates

Table 267. SAM4S Competitive Strengths & Weaknesses

Table 268. Datecs Ltd. Basic Information, Manufacturing Base and Competitors

Table 269. Datecs Ltd. Major Business

Table 270. Datecs Ltd. Smart Retail Terminals Product and Services

Table 271. Datecs Ltd. Smart Retail Terminals Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 272. Datecs Ltd. Recent Developments/Updates

Table 273. Datecs Ltd. Competitive Strengths & Weaknesses

Table 274. Pyramid Computer GmbH Basic Information, Manufacturing Base and Competitors

Table 275. Pyramid Computer GmbH Major Business

Table 276. Pyramid Computer GmbH Smart Retail Terminals Product and Services

Table 277. Pyramid Computer GmbH Smart Retail Terminals Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 278. Pyramid Computer GmbH Recent Developments/Updates

Table 279. Pyramid Computer GmbH Competitive Strengths & Weaknesses

Table 280. ANKER Kassensysteme GmbH Basic Information, Manufacturing Base and Competitors

Table 281. ANKER Kassensysteme GmbH Major Business

Table 282. ANKER Kassensysteme GmbH Smart Retail Terminals Product and Services

Table 283. ANKER Kassensysteme GmbH Smart Retail Terminals Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 284. ANKER Kassensysteme GmbH Recent Developments/Updates

Table 285. ANKER Kassensysteme GmbH Competitive Strengths & Weaknesses

Table 286. Guangzhou Zonerich Business Machine Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 287. Guangzhou Zonerich Business Machine Co., Ltd. Major Business

Table 288. Guangzhou Zonerich Business Machine Co., Ltd. Smart Retail Terminals Product and Services

Table 289. Guangzhou Zonerich Business Machine Co., Ltd. Smart Retail Terminals Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 290. Guangzhou Zonerich Business Machine Co., Ltd. Recent Developments/Updates

Table 291. Guangzhou Zonerich Business Machine Co., Ltd. Competitive Strengths & Weaknesses

Table 292. Vanstone Electronic Basic Information, Manufacturing Base and Competitors

Table 293. Vanstone Electronic Major Business

Table 294. Vanstone Electronic Smart Retail Terminals Product and Services

Table 295. Vanstone Electronic Smart Retail Terminals Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 296. Vanstone Electronic Recent Developments/Updates

Table 297. Vanstone Electronic Competitive Strengths & Weaknesses

Table 298. Olea Kiosks Inc. Basic Information, Manufacturing Base and Competitors

Table 299. Olea Kiosks Inc. Major Business

Table 300. Olea Kiosks Inc. Smart Retail Terminals Product and Services

Table 301. Olea Kiosks Inc. Smart Retail Terminals Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 302. Olea Kiosks Inc. Recent Developments/Updates

Table 303. Olea Kiosks Inc. Competitive Strengths & Weaknesses

Table 304. Aila Technologies Basic Information, Manufacturing Base and Competitors

Table 305. Aila Technologies Major Business

Table 306. Aila Technologies Smart Retail Terminals Product and Services

Table 307. Aila Technologies Smart Retail Terminals Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 308. Aila Technologies Recent Developments/Updates

Table 309. Aila Technologies Competitive Strengths & Weaknesses

Table 310. Global Key Players of Smart Retail Terminals Upstream (Raw Materials)

Table 311. Global Smart Retail Terminals Typical Customers

Table 312. Smart Retail Terminals Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Smart Retail Terminals Picture

Figure 2. World Smart Retail Terminals Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Smart Retail Terminals Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Smart Retail Terminals Production (2021-2032) & (Units)

Figure 5. World Smart Retail Terminals Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Smart Retail Terminals Production Value Market Share by Region (2021-2032)

Figure 7. World Smart Retail Terminals Production Market Share by Region (2021-2032)

Figure 8. China Smart Retail Terminals Production (2021-2032) & (Units)

Figure 9. Japan Smart Retail Terminals Production (2021-2032) & (Units)

Figure 10. South Korea Smart Retail Terminals Production (2021-2032) & (Units)

Figure 11. North America Smart Retail Terminals Production (2021-2032) & (Units)

Figure 12. Europe Smart Retail Terminals Production (2021-2032) & (Units)

Figure 13. Smart Retail Terminals Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Smart Retail Terminals Consumption (2021-2032) & (Units)

Figure 16. World Smart Retail Terminals Consumption Market Share by Region (2021-2032)

Figure 17. United States Smart Retail Terminals Consumption (2021-2032) & (Units)

Figure 18. China Smart Retail Terminals Consumption (2021-2032) & (Units)

Figure 19. Europe Smart Retail Terminals Consumption (2021-2032) & (Units)

Figure 20. Japan Smart Retail Terminals Consumption (2021-2032) & (Units)

Figure 21. South Korea Smart Retail Terminals Consumption (2021-2032) & (Units)

Figure 22. ASEAN Smart Retail Terminals Consumption (2021-2032) & (Units)

Figure 23. India Smart Retail Terminals Consumption (2021-2032) & (Units)

Figure 24. Producer Shipments of Smart Retail Terminals by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Smart Retail Terminals Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Smart Retail Terminals Markets in 2025

Figure 27. United States VS China: Smart Retail Terminals Production Value Market

Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Smart Retail Terminals Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Smart Retail Terminals Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers Smart Retail Terminals Production Market Share 2025

Figure 31. China Based Manufacturers Smart Retail Terminals Production Market Share 2025

Figure 32. Rest of World Based Manufacturers Smart Retail Terminals Production Market Share 2025

Figure 33. World Smart Retail Terminals Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 34. World Smart Retail Terminals Production Value Market Share by Type in 2025

Figure 35. Self-service Kiosk

Figure 36. Smart Payment Terminal

Figure 37. Smart Weighing Checkout Terminal

Figure 38. Other

Figure 39. World Smart Retail Terminals Production Market Share by Type (2021-2032)

Figure 40. World Smart Retail Terminals Production Value Market Share by Type (2021-2032)

Figure 41. World Smart Retail Terminals Average Price by Type (2021-2032) & (US\$/Unit)

Figure 42. World Smart Retail Terminals Production Value by Operating System, (USD Million), 2021 & 2025 & 2032

Figure 43. World Smart Retail Terminals Production Value Market Share by Operating System in 2025

Figure 44. Android-based Terminal

Figure 45. Windows-based Terminal

Figure 46. Linux-based Terminal

Figure 47. Other

Figure 48. World Smart Retail Terminals Production Market Share by Operating System (2021-2032)

Figure 49. World Smart Retail Terminals Production Value Market Share by Operating System (2021-2032)

Figure 50. World Smart Retail Terminals Average Price by Operating System (2021-2032) & (US\$/Unit)

Figure 51. World Smart Retail Terminals Production Value by Deployment Form, (USD

Million), 2021 & 2025 & 2032

Figure 52. World Smart Retail Terminals Production Value Market Share by Deployment Form in 2025

Figure 53. Countertop Terminal

Figure 54. Floor-standing Terminal

Figure 55. Wall-mounted Terminal

Figure 56. Handheld Terminal

Figure 57. Other

Figure 58. World Smart Retail Terminals Production Market Share by Deployment Form (2021-2032)

Figure 59. World Smart Retail Terminals Production Value Market Share by Deployment Form (2021-2032)

Figure 60. World Smart Retail Terminals Average Price by Deployment Form (2021-2032) & (US\$/Unit)

Figure 61. World Smart Retail Terminals Production Value by Identification Technology, (USD Million), 2021 & 2025 & 2032

Figure 62. World Smart Retail Terminals Prod

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