

Global Smart Power Distribution Units (PDU) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Smart Power Distribution Units (PDU) market size is expected to reach \$ 1180 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

In 2025, global Smart Power Distribution Units (PDU) production reached approximately 1,750 k units with an average global market price of around US\$ 475 per unit, and a gross profit margin of approximately 20%-40%. A smart PDU, also known as intelligent PDU, goes beyond distributing power to IT equipment within the data center. It is capable of monitoring, managing, and controlling power consumption to multiple devices. There are two types of Power Distribution Units (PDUs), the basic type and the smart type. While both can provide reliable power distribution to critical IT equipment within a rack or cabinet, smart PDUs offer several intelligent features to help data center managers understand their power infrastructure. The industrial chain of Smart PDUs includes upstream sheet metal and plastics, copper busbars, outlets and connectors, breakers and fuses, relays/contactors, current transformers and metering ICs, sensors, microcontrollers, communication modules, power supplies, and firmware components. Midstream covers electrical design, safety insulation and grounding, assembly and wiring harnessing, calibration, cybersecurity hardening, and compliance testing for safety and EMC. Downstream users include data centers, cloud and enterprise IT rooms, telecom operators, edge computing sites, and colocation facilities. Supporting services include installation, network integration, configuration, monitoring software, maintenance, and spare parts.

The smart power distribution unit (PDU) market growth is driven by a number of factors, including: The increasing demand for energy efficiency: Businesses are looking for ways to save energy and reduce their carbon footprint. Smart PDUs can help

businesses to achieve these goals by providing insights into power usage and by enabling remote power management. The growing popularity of cloud computing: Cloud computing is becoming increasingly popular, and this is driving the demand for smart PDUs. Smart PDUs can be used to manage power usage in cloud computing environments, which can help to improve efficiency and reduce costs. The rising adoption of IoT: The Internet of Things (IoT) is connecting more and more devices to the internet. This is driving the demand for smart PDUs, as they can be used to manage power usage in IoT networks. The increasing need for security: Smart PDUs can help to improve security by providing insights into power usage and by enabling remote power management. This can help to identify and address security threats, such as unauthorized access to power.

This report studies the global Smart Power Distribution Units (PDU) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Smart Power Distribution Units (PDU) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Smart Power Distribution Units (PDU) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Smart Power Distribution Units (PDU) total production and demand, 2021-2032, (K Units)

Global Smart Power Distribution Units (PDU) total production value, 2021-2032, (USD Million)

Global Smart Power Distribution Units (PDU) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Smart Power Distribution Units (PDU) consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Smart Power Distribution Units (PDU) domestic production, consumption, key domestic manufacturers and share

Global Smart Power Distribution Units (PDU) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Smart Power Distribution Units (PDU) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Smart Power Distribution Units (PDU) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Smart Power Distribution Units (PDU) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Schneider Electric, ABB, nVent, Eaton, Vertiv, Cisco, Raritan, Delta, Panduit, Legrand, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Smart Power Distribution Units (PDU) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Smart Power Distribution Units (PDU) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Smart Power Distribution Units (PDU) Market, Segmentation by Type:

Smart Metered PDU

Smart Monitored PDU

Smart Switched PDU

Others

Global Smart Power Distribution Units (PDU) Market, Segmentation by Installation Type:

Horizontal Installation

Vertical Installation

Global Smart Power Distribution Units (PDU) Market, Segmentation by Rack Sizes:

0U

1U

Global Smart Power Distribution Units (PDU) Market, Segmentation by Application:

Data Centers

Enterprise IT Rooms

Telecom Operators

Others

Companies Profiled:

Schneider Electric

ABB

nVent

Eaton

Vertiv

Cisco

Raritan

Delta

Panduit

Legrand

Austin Hughes

Server Technology

GUDE Systems

Hpxin

HPE

Fuji Electric

Leviton

Schleifenbauer

Cyber Power Systems

Netio

Key Questions Answered:

1. How big is the global Smart Power Distribution Units (PDU) market?
2. What is the demand of the global Smart Power Distribution Units (PDU) market?
3. What is the year over year growth of the global Smart Power Distribution Units (PDU) market?
4. What is the production and production value of the global Smart Power Distribution Units (PDU) market?
5. Who are the key producers in the global Smart Power Distribution Units (PDU) market?
6. What are the growth factors driving the market demand?

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