

Global Smart Parking Geomagnetic Vehicle Detection Sensor Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Smart Parking Geomagnetic Vehicle Detection Sensor market size was valued at US\$ 170 million in 2025 and is forecast to a readjusted size of US\$ 346 million by 2032 with a CAGR of 10.6% during review period.

A smart parking geomagnetic vehicle detection sensor is a low-power IoT endpoint installed on, in, or below an individual parking bay to detect real-time parking occupancy. It typically uses a magnetometer, AMR/GMR magnetic sensing element, Hall-effect device, or a three-axis magnetic field sensor to identify disturbances in the earth's magnetic field caused by the metallic mass of a vehicle. The embedded firmware and detection algorithm then determine whether a parking space is vacant, occupied, entering, leaving, or overstaying. Main product forms include magnetic-only parking sensors, magnetic-plus-radar dual-mode sensors, magnetic-plus-infrared or magnetic-plus-ultrasonic hybrid sensors, and LPWAN-enabled parking occupancy terminals using NB-IoT, LoRaWAN, LTE-M, Cat.1, Sigfox, or proprietary Sub-GHz connectivity. These devices are generally battery-powered, weatherproof, tamper-resistant, remotely configurable, and designed for multi-year operation in curbside parking, open lots, campuses, commercial facilities, airports, industrial sites, scenic areas, and EV charging bays.

Based on our research, the smart parking geomagnetic vehicle detection sensor market should be understood as a narrowly defined IoT hardware segment rather than the broader smart parking systems market. The core value of this product lies in generating stall-level, real-time occupancy data, which can then be used by parking guidance, enforcement, payment, curbside management, EV charging supervision, and municipal

parking analytics platforms. This study therefore focuses on geomagnetic, magnetometer-based, and geomagnetic-led hybrid single-space parking detection devices. Software platforms, parking operations, license plate recognition cameras, handheld enforcement terminals, gates, payment kiosks, patrol vehicles, installation services, and general parking management systems are excluded from the revenue model. This narrower boundary produces a much smaller market size than broad smart parking estimates, but it better reflects the actual OEM and sensor terminal supplier landscape.

From the product roadmap perspective, the industry is moving from magnetic-only detection to hybrid sensing. Single magnetic detection is low-cost and power-efficient, but it can be affected by magnetic interference, vehicle height, nearby traffic, underground infrastructure, and environmental noise. To improve reliability, vendors increasingly combine magnetic sensing with millimeter-wave radar, ultrasonic sensing, infrared detection, motion sensing, or multi-algorithm calibration. This transition is visible in both Chinese NB-IoT dual-mode devices and international LPWAN parking sensors. Over the 2026-2032 period, competitive differentiation will likely depend less on the sensor shell itself and more on detection algorithms, battery-life management, device health monitoring, remote configuration, installation flexibility, and integration with city-level parking data platforms.

Demand growth is expected to come from municipal curbside parking digitization, campus and hospital parking management, commercial parking utilization analytics, EV charging bay supervision, and enforcement-oriented occupancy monitoring. China remains one of the most active deployment markets because of roadside parking programs and operator-supported NB-IoT infrastructure, while North America is more focused on campuses, municipalities, and curb-management use cases. Europe is shaped by urban congestion control, parking guidance, and sustainable mobility agendas. The key risk is substitution by camera-based AI, patrol vehicles, radar systems, and connected-vehicle data. Nevertheless, geomagnetic parking sensors should retain a meaningful role where low power consumption, individual-space accuracy, weather resistance, and minimal civil infrastructure are more important than rich visual recognition.

This report is a detailed and comprehensive analysis for global Smart Parking Geomagnetic Vehicle Detection Sensor market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing

demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Smart Parking Geomagnetic Vehicle Detection Sensor market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Smart Parking Geomagnetic Vehicle Detection Sensor market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Smart Parking Geomagnetic Vehicle Detection Sensor market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Smart Parking Geomagnetic Vehicle Detection Sensor market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Smart Parking Geomagnetic Vehicle Detection Sensor

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Smart Parking Geomagnetic Vehicle Detection Sensor market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hangzhou Hikvision Digital Technology Co., Ltd., Smart Parking Limited, Banner Engineering

Corp., Sensys Networks, Inc., Libelium Comunicaciones Distribuidas S.L., Urbiotica S.L., PNI Sensor Corporation, MOKO Technology Ltd., Nwave Technologies, eleven-x Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Smart Parking Geomagnetic Vehicle Detection Sensor market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Geomagnetic-only Sensor

Geomagnetic + Radar Sensor

Geomagnetic + Infrared Sensor

Other Product Types

Market segment by Installation Method

In-ground Sensor

Surface-mounted Sensor

Other Installation Methods

Market segment by Structural Protection Level

Standard Outdoor Sensor

High-protection Outdoor Sensor

Other Protection Types

Market segment by Power Supply Design

Primary Battery-powered Sensor

Rechargeable Battery Sensor

External Power-assisted Sensor

Other Power Designs

Market segment by Application

EV Charging Bay Occupancy Detection

Time-based Parking Monitoring

Enforcement-support Detection

Other Application Scenarios

Major players covered

Hangzhou Hikvision Digital Technology Co., Ltd.

Smart Parking Limited

Banner Engineering Corp.

Sensys Networks, Inc.

Libelium Comunicaciones Distribuidas S.L.

Urbiotica S.L.

PNI Sensor Corporation

MOKO Technology Ltd.

Nwave Technologies

eleven-x Inc.

Option NV

Datakorum S.L.

Shenzhen Bosk Electronic Co., Ltd.

Wuxi Hwasy Sensor Info Tech Co., Ltd.

Hangzhou MoveBroad Technology Co., Ltd.

Vtrantech

Beijing Dingtek Technology Corp., Ltd.

Xiamen Keytop Communication Technology Co., Ltd.

Macnman

WoMaster

STE Industries S.r.l.

Wiicontrol Information Technology Co., Ltd.

Fleximodo

HKT LORA

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Smart Parking Geomagnetic Vehicle Detection Sensor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Smart Parking Geomagnetic Vehicle Detection Sensor, with price, sales quantity, revenue, and global market share of Smart Parking Geomagnetic Vehicle Detection Sensor from 2021 to 2026.

Chapter 3, the Smart Parking Geomagnetic Vehicle Detection Sensor competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Smart Parking Geomagnetic Vehicle Detection Sensor breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Smart Parking Geomagnetic Vehicle Detection Sensor market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Smart Parking Geomagnetic Vehicle Detection Sensor.

Chapter 14 and 15, to describe Smart Parking Geomagnetic Vehicle Detection Sensor sales channel, distributors, customers, research findings and conclusion.

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