

# Global Smart NIC Supply, Demand and Key Producers, 2023-2029

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## Abstracts

The global Smart NIC market size is expected to reach \$ 1727.5 million by 2029, rising at a market growth of 13.5% CAGR during the forecast period (2023-2029).

Global 5 largest manufacturers of Smart NIC are Marvell Technology Group, AMD, NVIDIA, Intel and Napatech, which make up about 88%. Among them, Marvell Technology Group is the leader with about 39% market share.

Americas is the largest market, with a share about 53%, followed by Asia-Pacific and Europe, with the share about 32% and 11%. In terms of product type, FPGA-based products occupy the largest share of the total market, about 94%. And in terms of product application, the largest application is Data Center, followed by Telecom.

From a functional standpoint, NICs have historically been an essential board or chip in computing systems, enabling connectivity in networking systems. NICs, also known as network adapters, are used in computer systems, such as personal computers or servers, to establish a dedicated communication channel between the system and a data network. The NIC acts as a translator, taking host memory buffers and formatting them into structured packets for transmission over a network, usually Ethernet. The NIC also receives packets from the network and converts them into memory buffers for use by applications on the host.

A Smart NIC is a NIC with the addition of a programmable data processing unit (DPU) for network data acceleration and offload. The terms Smart NIC and DPU are often used interchangeably. Smart NICs add additional computing resources to the NIC to offload tasks from the host CPU, freeing the host CPU for more important tasks.

This report studies the global Smart NIC production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Smart NIC, and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2022 as the base year. This report explores demand trends and competition, as well as details the characteristics of Smart NIC that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Smart NIC total production and demand, 2018-2029, (K Units)

Global Smart NIC total production value, 2018-2029, (USD Million)

Global Smart NIC production by region & country, production, value, CAGR, 2018-2029, (USD Million) & (K Units)

Global Smart NIC consumption by region & country, CAGR, 2018-2029 & (K Units)

U.S. VS China: Smart NIC domestic production, consumption, key domestic manufacturers and share

Global Smart NIC production by manufacturer, production, price, value and market share 2018-2023, (USD Million) & (K Units)

Global Smart NIC production by Type, production, value, CAGR, 2018-2029, (USD Million) & (K Units)

Global Smart NIC production by Application production, value, CAGR, 2018-2029, (USD Million) & (K Units).

This reports profiles key players in the global Smart NIC market based on the following parameters – company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Marvell Technology Group, AMD, NVIDIA, Intel, Napatech and Netronome, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals, COVID-19 and Russia-Ukraine War Influence.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Smart NIC market.

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2018-2029 by year with 2022 as the base year, 2023 as the estimate year, and 2024-2029 as the forecast year.

Global Smart NIC Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Smart NIC Market, Segmentation by Type

FPGA-based

Others

## Global Smart NIC Market, Segmentation by Application

Data Center

Telecom

Others

## Companies Profiled:

Marvell Technology Group

AMD

NVIDIA

Intel

Napatech

Netronome

## Key Questions Answered

1. How big is the global Smart NIC market?
2. What is the demand of the global Smart NIC market?
3. What is the year over year growth of the global Smart NIC market?
4. What is the production and production value of the global Smart NIC market?
5. Who are the key producers in the global Smart NIC market?
6. What are the growth factors driving the market demand?

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