

Global Smart Mortise Locks Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Smart Mortise Locks market size was valued at US\$ 4127 million in 2025 and is forecast to a readjusted size of US\$ 9043 million by 2032 with a CAGR of 11.8% during review period.

In 2025, global Smart Mortise Locks production reached approximately 11.5 million units, with an average global market price of around US\$ 350 per unit. Annual production capacity is 13 million units. Gross Profit Margin: 36%. A Smart Mortise Lock is an advanced locking system integrated into a door's mortise (the cavity within the door where the lock is installed) that combines mechanical security with electronic features. The industry chain of smart mortise locks starts with upstream suppliers providing essential components such as lock bodies, electronic modules, microcontrollers, fingerprint sensors, keypads, batteries, and firmware. Midstream manufacturers assemble these components into complete smart mortise locks, integrating software for authentication, connectivity, and mobile management. Downstream distributors, retailers, and installation service providers deliver the finished products to end-users in residential, commercial, and hospitality sectors. Some manufacturers also offer cloud services, mobile app support, and maintenance, completing the value chain from component production to customer experience. Smart mortise locks represent a practical fusion of security and convenience for modern living and commercial spaces.

This report is a detailed and comprehensive analysis for global Smart Mortise Locks market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that

contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Smart Mortise Locks market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Smart Mortise Locks market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Smart Mortise Locks market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Smart Mortise Locks market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Smart Mortise Locks
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Smart Mortise Locks market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ASSA ABLOY AB (STO: ASSA, Sweden), Allegion plc (NYSE: ALLE, Ireland/USA), Honeywell International Inc. (NASDAQ: HON, USA), Samsung Electronics Co., Ltd. (KRX: 005930, South Korea), Panasonic Holdings Corporation (TSE: 6752, Japan), Spectrum Brands Holdings, Inc. (formerly NYSE: SPB, USA), Fortune Brands Innovations, Inc. (NYSE: FBIN, USA), dormakaba Holding AG (SIX: DOKA, Switzerland), Xiaomi Corporation (HKG: 1810, China), Anker Innovations Ltd. (HKG: 300866, China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Smart Mortise Locks market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Fingerprint

PIN/Password

RFID / NFC card

Bluetooth / Wi-Fi / App Control

Mechanical Backup Keys

Market segment by Connectivity / Integration

Standalone Locks

Bluetooth-Enabled Locks

Wi-Fi / Cloud-Connected Locks

Smart Building / IoT Integrated Locks

Market segment by Access Management Model

Single-User Locks

Multi-User / Shared Access Locks

Enterprise-Grade Locks

Market segment by Application

Residential Homes / Apartments

Hotels / Hospitality

Offices / Commercial Buildings

Smart Buildings / IoT-Enabled Facilities

Major players covered

ASSA ABLOY AB (STO: ASSA, Sweden)

Allegion plc (NYSE: ALLE, Ireland/USA)

Honeywell International Inc. (NASDAQ: HON, USA)

Samsung Electronics Co., Ltd. (KRX: 005930, South Korea)

Panasonic Holdings Corporation (TSE: 6752, Japan)

Spectrum Brands Holdings, Inc. (formerly NYSE: SPB, USA)

Fortune Brands Innovations, Inc. (NYSE: FBIN, USA)

dormakaba Holding AG (SIX: DOKA, Switzerland)

Xiaomi Corporation (HKG: 1810, China)

Anker Innovations Ltd. (HKG: 300866, China)

Lockly (Private / USA)

Ultraloq (U?TEC, Private / USA)

ZKTeco Co., Ltd. (Private / China)

Kaadas (Guangdong Kaadas Intelligent Technology Co., Ltd., Private / China)

Locstar (Shenzhen Locstar Technology Co., Ltd., Private / China)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Smart Mortise Locks product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Smart Mortise Locks, with price, sales quantity, revenue, and global market share of Smart Mortise Locks from 2021 to 2026.

Chapter 3, the Smart Mortise Locks competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Smart Mortise Locks breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Smart Mortise Locks market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Smart Mortise Locks.

Chapter 14 and 15, to describe Smart Mortise Locks sales channel, distributors, customers, research findings and conclusion.

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