

# Global Smart Metering Systems Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Smart Metering Systems market size is expected to reach \$ 15280 million by 2032, rising at a market growth of 3.9% CAGR during the forecast period (2026-2032).

Smart metering systems refer to integrated utility measurement solutions that combine smart meters, communication networks, data collection devices, meter data management platforms, and related software. They are used to automatically measure, transmit, store, and analyze electricity, water, gas, or heat consumption data. Compared with traditional metering, smart metering systems support remote meter reading, two-way communication, real-time monitoring, time-of-use billing, outage detection, leakage alerts, demand response, and utility operation optimization. They are important infrastructure for smart grids, smart cities, and digital utility management.

Global production capacity is approximately 250 million units.

In 2025, global sales reached approximately 203 million units, with an average price of around US\$ 56.3 per unit, gross margin around 27%.

The smart metering systems market is expected to maintain steady growth as global utilities continue infrastructure upgrades and digital transformation. Electricity metering remains the largest application area, while water, gas, and heat metering systems are gaining momentum due to resource management and safety requirements. Competition is shifting from hardware-focused meter supply to integrated solutions covering devices, communication, software, analytics, and services. Although cybersecurity risks, cost pressure, interoperability challenges, and different regional standards may create barriers, long-term demand remains positive. Policy support, smart grid investment, urban digitalization, and sustainability goals will continue to drive market expansion.

## Market Trend

The smart metering systems market is shifting from standalone meter deployment to integrated, data-driven utility management platforms. Utilities are increasingly adopting advanced metering infrastructure to support two-way communication, real-time data collection, and remote control. Wireless technologies such as NB-IoT, LoRa, RF mesh, and cellular communication are improving deployment flexibility, especially in retrofit and distributed environments. Cloud-based meter data management, AI analytics, and cybersecurity solutions are becoming key differentiators. In addition, smart metering systems are increasingly connected with renewable energy, electric vehicles, distributed energy resources, and smart building platforms, expanding their role beyond billing into broader energy and resource management.

## Market Drive

The major drivers of the smart metering systems market include grid modernization, utility digital transformation, and growing demand for operational efficiency. Governments and utilities are promoting smart metering systems to improve billing accuracy, reduce manual meter reading costs, detect losses, and strengthen electricity, water, gas, and heat network management. Rising urbanization, smart city construction, and increasing resource conservation requirements also support adoption. In electricity applications, renewable energy integration, demand response, and peak-load management require real-time consumption data. In water and gas applications, leakage detection, safety monitoring, prepaid services, and remote valve control further accelerate market demand.

## Upstream and Downstream

The upstream of the smart metering systems industry includes semiconductor suppliers, sensor manufacturers, communication module providers, battery suppliers, electronic component vendors, plastics, metals, and enclosure material suppliers. Midstream participants include smart meter manufacturers, communication equipment providers, system integrators, software developers, and meter data management platform companies. Downstream customers mainly include electric utilities, water utilities, gas companies, district heating operators, municipalities, property management companies, commercial buildings, industrial users, and residential households. As utilities move toward digital operation, the value chain is becoming more integrated, with closer cooperation among hardware suppliers, communication providers, software platforms, and utility customers.

This report studies the global Smart Metering Systems production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Smart Metering Systems and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Smart Metering Systems that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Smart Metering Systems total production and demand, 2021-2032, (K Units)

Global Smart Metering Systems total production value, 2021-2032, (USD Million)

Global Smart Metering Systems production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Smart Metering Systems consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Smart Metering Systems domestic production, consumption, key domestic manufacturers and share

Global Smart Metering Systems production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Smart Metering Systems production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Smart Metering Systems production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Smart Metering Systems market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Landis+Gyr, Itron, Siemens, Kamstrup, Honeywell Elster, Nuri Telecom, Sagemcom, Iskraemeco, ZIV, Sanxing, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Smart Metering Systems market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Smart Metering Systems Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Smart Metering Systems Market, Segmentation by Type:

Smart Electricity Meter

Smart Water Meter

Smart Gas Meter

#### Global Smart Metering Systems Market, Segmentation by Function:

Basic Smart Meter

Advanced Smart Meter

Global Smart Metering Systems Market, Segmentation by Network System:

AMR Smart Meter

AMI Smart Meter

Global Smart Metering Systems Market, Segmentation by Application:

Industrial

Residential

Commercial

Companies Profiled:

Landis+Gyr

Itron

Siemens

Kamstrup

Honeywell Elster

Nuri Telecom

Sagemcom

Iskraemeco

ZIV

Sanxing

Linyang Electronics

Wasion Group

Haixing Electrical

XJ Electric

Chintim Instruments

Clou Electronics

Holley Metering

Key Questions Answered:

1. How big is the global Smart Metering Systems market?
2. What is the demand of the global Smart Metering Systems market?
3. What is the year over year growth of the global Smart Metering Systems market?
4. What is the production and production value of the global Smart Metering Systems market?
5. Who are the key producers in the global Smart Metering Systems market?
6. What are the growth factors driving the market demand?

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