

Global Smart Metering Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Smart Metering market size is expected to reach \$ 15283 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

Smart metering refers to the use of intelligent meters, communication networks, and data management platforms to automatically measure, collect, transmit, and analyze utility consumption data, including electricity, water and gas. Compared with traditional manual meter reading, smart metering enables remote reading, two-way communication, real-time monitoring, time-of-use billing, outage detection, leakage or abnormal usage alerts, and improved utility management. It is a key component of smart grids, smart cities, and digital utility infrastructure.

Global production capacity is approximately 250 million units.

In 2025, global sales reached approximately 202 million units, with an average price of around US\$ 56.1 per unit, gross margin around 27%.

The smart metering market is expected to maintain steady growth as utilities worldwide continue digital transformation and infrastructure upgrades. Electricity smart meters remain the largest segment, while water, gas, and heat meters also show strong expansion potential. The industry is becoming more technology-driven, with competition shifting from simple meter manufacturing to integrated solutions covering hardware, connectivity, software, data analytics, and services. Although cost pressure, cybersecurity risks, and different regional standards may create challenges, long-term demand remains positive due to policy support, smart grid investment, resource conservation, and the need for more efficient utility management.

Market Trend

The smart metering market is moving toward higher connectivity, data intelligence, and multi-utility integration. Utilities are increasingly deploying advanced metering infrastructure to support real-time data collection, demand response, and grid optimization. Wireless communication technologies such as NB-IoT, LoRa, RF mesh, and cellular networks are improving deployment flexibility. At the same time, cloud platforms, AI analytics, and cybersecurity solutions are becoming more important for managing large-scale meter data. Integration with renewable energy, electric vehicles, distributed energy resources, and smart home systems is also expanding the role of smart metering beyond billing.

Market Drive

The major drivers of the smart metering market include grid modernization, energy efficiency policies, and the need to reduce manual meter reading costs. Governments and utilities are promoting smart meter deployment to improve billing accuracy, reduce non-technical losses, and enhance electricity, water, and gas network management. Rising urbanization, increasing energy consumption, and smart city construction are also supporting demand. In electricity markets, renewable energy integration and peak-load management are creating stronger needs for real-time consumption data. For water and gas utilities, leakage detection, safety monitoring, and prepaid billing further accelerate adoption.

Upstream and Downstream

The upstream of the smart metering industry includes semiconductor suppliers, communication module providers, sensor manufacturers, battery suppliers, plastics, metals, and electronic component vendors. Midstream participants include smart meter manufacturers, communication equipment suppliers, system integrators, and meter data management platform providers. Downstream customers mainly include electric utilities, water companies, gas companies, district heating operators, municipalities, property managers, commercial buildings, industrial users, and residential households. As utilities increasingly shift from hardware procurement to data-driven operation, cooperation between meter manufacturers, communication providers, and software platform companies is becoming more important.

This report studies the global Smart Metering production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Smart Metering and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Smart Metering that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Smart Metering total production and demand, 2021-2032, (K Units)

Global Smart Metering total production value, 2021-2032, (USD Million)

Global Smart Metering production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Smart Metering consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Smart Metering domestic production, consumption, key domestic manufacturers and share

Global Smart Metering production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Smart Metering production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Smart Metering production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Smart Metering market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Landis+Gyr, Itron, Siemens, Kamstrup, Honeywell Elster, Nuri Telecom, Sagemcom, Iskraemeco, ZIV, Sanxing, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Smart Metering market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

Global Smart Metering Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Smart Metering Market, Segmentation by Type:

Smart Electricity Meter

Smart Water Meter

Smart Gas Meter

Global Smart Metering Market, Segmentation by Function:

Basic Smart Meter

Advanced Smart Meter

Global Smart Metering Market, Segmentation by Network System:

AMR Smart Meter

AMI Smart Meter

Global Smart Metering Market, Segmentation by Application:

Industrial

Residential

Commercial

Companies Profiled:

Landis+Gyr

Itron

Siemens

Kamstrup

Honeywell Elster

Nuri Telecom

Sagemcom

Iskraemeco

ZIV

Sanxing

Linyang Electronics

Wasion Group

Haixing Electrical

XJ Electric

Chintim Instruments

Clou Electronics

Holley Metering

Key Questions Answered:

1. How big is the global Smart Metering market?
2. What is the demand of the global Smart Metering market?
3. What is the year over year growth of the global Smart Metering market?
4. What is the production and production value of the global Smart Metering market?
5. Who are the key producers in the global Smart Metering market?
6. What are the growth factors driving the market demand?

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