

# Global Smart Meter Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G1DEDF133610EN.html>

Date: January 2026

Pages: 167

Price: US\$ 4,480.00 (Single User License)

ID: G1DEDF133610EN

## Abstracts

The global Smart Meter market size is expected to reach \$ 10660 million by 2032, rising at a market growth of 3.7% CAGR during the forecast period (2026-2032).

Smart meters are one of the basic equipment for data collection in smart grids (especially smart distribution networks). They are responsible for the collection, measurement and transmission of raw electrical energy data, and are the basis for information integration, analysis and optimization, and information presentation. In addition to the basic power metering function of traditional electric energy meters, smart meters also have two-way multi-rate metering functions, user-side control functions, and two-way data communication with multiple data transmission modes in order to adapt to the use of smart grids and new energy. Intelligent functions such as functions and anti-theft functions.

The main smart meter manufacturers in the market include Landis+Gyr, Itron and General Electric.

The top ten global companies account for nearly 47% of the market.

The overall market concentration is not high. The high-end market is mostly monopolized by foreign companies, and the low-end market products Serious homogeneity and fierce price competition have affected the healthy development of the market.

Smart meter packages are divided into single-phase smart meters and three-phase smart meters, which can be used in residential, commercial and industrial applications.

This report studies the global Smart Meter production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Smart Meter and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Smart Meter that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Smart Meter total production and demand, 2021-2032, (K Units)

Global Smart Meter total production value, 2021-2032, (USD Million)

Global Smart Meter production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Smart Meter consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Smart Meter domestic production, consumption, key domestic manufacturers and share

Global Smart Meter production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Smart Meter production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Smart Meter production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Smart Meter market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Landis+Gyr, Itron, General Electric, Siemens, Sensus, Honeywell Elster, Sanxing Medical Electric, Jiangsu Linyang, Kamstrup, Wasion Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Smart Meter market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Smart Meter Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Smart Meter Market, Segmentation by Type:

Single-phase Smart Meters

Three-phase Smart Meters

#### Global Smart Meter Market, Segmentation by Application:

Residential

Commercial

Industrial

## Companies Profiled:

Landis+Gyr

Itron

General Electric

Siemens

Sensus

Honeywell Elster

Sanxing Medical Electric

Jiangsu Linyang

Kamstrup

Wasion Group

Sagemcom

Hexing Electrical

Nuri Telecom

Clou Electronics

Iskraemeco

Zhejiang Chint

Shenzhen HND

Sunrise Technology

Holley Technology

LONGi Meter

ZIV

**Key Questions Answered:**

1. How big is the global Smart Meter market?
2. What is the demand of the global Smart Meter market?
3. What is the year over year growth of the global Smart Meter market?
4. What is the production and production value of the global Smart Meter market?
5. Who are the key producers in the global Smart Meter market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 SCADA Introduction
- 1.2 World SCADA Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World SCADA Total Market by Region (by Headquarter Location)
  - 1.3.1 World SCADA Market Size by Region (2021-2032), (by Headquarter Location)
  - 1.3.2 United States Based Company SCADA Revenue (2021-2032)
  - 1.3.3 China Based Company SCADA Revenue (2021-2032)
  - 1.3.4 Europe Based Company SCADA Revenue (2021-2032)
  - 1.3.5 Japan Based Company SCADA Revenue (2021-2032)
  - 1.3.6 South Korea Based Company SCADA Revenue (2021-2032)
  - 1.3.7 ASEAN Based Company SCADA Revenue (2021-2032)
  - 1.3.8 India Based Company SCADA Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 SCADA Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World SCADA Consumption Value (2021-2032)
- 2.2 World SCADA Consumption Value by Region
  - 2.2.1 World SCADA Consumption Value by Region (2021-2026)
  - 2.2.2 World SCADA Consumption Value Forecast by Region (2027-2032)
- 2.3 United States SCADA Consumption Value (2021-2032)
- 2.4 China SCADA Consumption Value (2021-2032)
- 2.5 Europe SCADA Consumption Value (2021-2032)
- 2.6 Japan SCADA Consumption Value (2021-2032)
- 2.7 South Korea SCADA Consumption Value (2021-2032)
- 2.8 ASEAN SCADA Consumption Value (2021-2032)
- 2.9 India SCADA Consumption Value (2021-2032)

### 3 WORLD SCADA COMPANIES COMPETITIVE ANALYSIS

- 3.1 World SCADA Revenue by Player (2021-2026)
- 3.2 Industry Rank and Concentration Rate (CR)
  - 3.2.1 Global SCADA Industry Rank of Major Players

- 3.2.2 Global Concentration Ratios (CR4) for SCADA in 2025
- 3.2.3 Global Concentration Ratios (CR8) for SCADA in 2025
- 3.3 SCADA Company Evaluation Quadrant
- 3.4 SCADA Market: Overall Company Footprint Analysis
  - 3.4.1 SCADA Market: Region Footprint
  - 3.4.2 SCADA Market: Company Product Type Footprint
  - 3.4.3 SCADA Market: Company Product Application Footprint
- 3.5 Competitive Environment
  - 3.5.1 Historical Structure of the Industry
  - 3.5.2 Barriers of Market Entry
  - 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

## **4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)**

- 4.1 United States VS China: SCADA Revenue Comparison (by Headquarter Location)
  - 4.1.1 United States VS China: SCADA Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
  - 4.1.2 United States VS China: SCADA Revenue Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States Based Companies VS China Based Companies: SCADA Consumption Value Comparison
  - 4.2.1 United States VS China: SCADA Consumption Value Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: SCADA Consumption Value Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States Based SCADA Companies and Market Share, 2021-2026
  - 4.3.1 United States Based SCADA Companies, Headquarters (States, Country)
  - 4.3.2 United States Based Companies SCADA Revenue, (2021-2026)
- 4.4 China Based Companies SCADA Revenue and Market Share, 2021-2026
  - 4.4.1 China Based SCADA Companies, Company Headquarters (Province, Country)
  - 4.4.2 China Based Companies SCADA Revenue, (2021-2026)
- 4.5 Rest of World Based SCADA Companies and Market Share, 2021-2026
  - 4.5.1 Rest of World Based SCADA Companies, Headquarters (Province, Country)
  - 4.5.2 Rest of World Based Companies SCADA Revenue (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

## 5.1 World SCADA Market Size Overview by Type: 2021 VS 2025 VS 2032

### 5.2 Segment Introduction by Type

#### 5.2.1 Hardware

#### 5.2.2 Software

#### 5.2.3 Services

### 5.3 Market Segment by Type

#### 5.3.1 World SCADA Market Size by Type (2021-2026)

#### 5.3.2 World SCADA Market Size by Type (2027-2032)

#### 5.3.3 World SCADA Market Size Market Share by Type (2027-2032)

## 6 MARKET ANALYSIS BY APPLICATION

### 6.1 World SCADA Market Size Overview by Application: 2021 VS 2025 VS 2032

#### 6.2 Segment Introduction by Application

##### 6.2.1 Power & Energy

##### 6.2.2 Oil & Gas Industry

##### 6.2.3 Water & Waste Control

##### 6.2.4 Telecommunications

##### 6.2.5 Transportation

##### 6.2.6 Manufacturing Industry

##### 6.2.7 Others

#### 6.3 Market Segment by Application

##### 6.3.1 World SCADA Market Size by Application (2021-2026)

##### 6.3.2 World SCADA Market Size by Application (2027-2032)

##### 6.3.3 World SCADA Market Size Market Share by Application (2021-2032)

## 7 COMPANY PROFILES

### 7.1 Schneider Electric SE (France)

#### 7.1.1 Schneider Electric SE (France) Details

#### 7.1.2 Schneider Electric SE (France) Major Business

#### 7.1.3 Schneider Electric SE (France) SCADA Product and Services

#### 7.1.4 Schneider Electric SE (France) SCADA Revenue, Gross Margin and Market Share (2021-2026)

#### 7.1.5 Schneider Electric SE (France) Recent Developments/Updates

#### 7.1.6 Schneider Electric SE (France) Competitive Strengths & Weaknesses

### 7.2 ABB (Switzerland)

#### 7.2.1 ABB (Switzerland) Details

#### 7.2.2 ABB (Switzerland) Major Business

- 7.2.3 ABB (Switzerland) SCADA Product and Services
- 7.2.4 ABB (Switzerland) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.2.5 ABB (Switzerland) Recent Developments/Updates
- 7.2.6 ABB (Switzerland) Competitive Strengths & Weaknesses
- 7.3 Siemens AG (Germany)
  - 7.3.1 Siemens AG (Germany) Details
  - 7.3.2 Siemens AG (Germany) Major Business
  - 7.3.3 Siemens AG (Germany) SCADA Product and Services
  - 7.3.4 Siemens AG (Germany) SCADA Revenue, Gross Margin and Market Share (2021-2026)
  - 7.3.5 Siemens AG (Germany) Recent Developments/Updates
  - 7.3.6 Siemens AG (Germany) Competitive Strengths & Weaknesses
- 7.4 Emerson (US)
  - 7.4.1 Emerson (US) Details
  - 7.4.2 Emerson (US) Major Business
  - 7.4.3 Emerson (US) SCADA Product and Services
  - 7.4.4 Emerson (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
  - 7.4.5 Emerson (US) Recent Developments/Updates
  - 7.4.6 Emerson (US) Competitive Strengths & Weaknesses
- 7.5 Rockwell Automation Inc. (US)
  - 7.5.1 Rockwell Automation Inc. (US) Details
  - 7.5.2 Rockwell Automation Inc. (US) Major Business
  - 7.5.3 Rockwell Automation Inc. (US) SCADA Product and Services
  - 7.5.4 Rockwell Automation Inc. (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
  - 7.5.5 Rockwell Automation Inc. (US) Recent Developments/Updates
  - 7.5.6 Rockwell Automation Inc. (US) Competitive Strengths & Weaknesses
- 7.6 Honeywell International Inc. (US)
  - 7.6.1 Honeywell International Inc. (US) Details
  - 7.6.2 Honeywell International Inc. (US) Major Business
  - 7.6.3 Honeywell International Inc. (US) SCADA Product and Services
  - 7.6.4 Honeywell International Inc. (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
  - 7.6.5 Honeywell International Inc. (US) Recent Developments/Updates
  - 7.6.6 Honeywell International Inc. (US) Competitive Strengths & Weaknesses
- 7.7 Mitsubishi Electric (Japan)
  - 7.7.1 Mitsubishi Electric (Japan) Details
  - 7.7.2 Mitsubishi Electric (Japan) Major Business

- 7.7.3 Mitsubishi Electric (Japan) SCADA Product and Services
- 7.7.4 Mitsubishi Electric (Japan) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.7.5 Mitsubishi Electric (Japan) Recent Developments/Updates
- 7.7.6 Mitsubishi Electric (Japan) Competitive Strengths & Weaknesses
- 7.8 Omron Corporation (Japan)
  - 7.8.1 Omron Corporation (Japan) Details
  - 7.8.2 Omron Corporation (Japan) Major Business
  - 7.8.3 Omron Corporation (Japan) SCADA Product and Services
  - 7.8.4 Omron Corporation (Japan) SCADA Revenue, Gross Margin and Market Share (2021-2026)
  - 7.8.5 Omron Corporation (Japan) Recent Developments/Updates
  - 7.8.6 Omron Corporation (Japan) Competitive Strengths & Weaknesses
- 7.9 General Electric Co. (US)
  - 7.9.1 General Electric Co. (US) Details
  - 7.9.2 General Electric Co. (US) Major Business
  - 7.9.3 General Electric Co. (US) SCADA Product and Services
  - 7.9.4 General Electric Co. (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
  - 7.9.5 General Electric Co. (US) Recent Developments/Updates
  - 7.9.6 General Electric Co. (US) Competitive Strengths & Weaknesses
- 7.10 Yokogawa Electric Corporation (Japan)
  - 7.10.1 Yokogawa Electric Corporation (Japan) Details
  - 7.10.2 Yokogawa Electric Corporation (Japan) Major Business
  - 7.10.3 Yokogawa Electric Corporation (Japan) SCADA Product and Services
  - 7.10.4 Yokogawa Electric Corporation (Japan) SCADA Revenue, Gross Margin and Market Share (2021-2026)
  - 7.10.5 Yokogawa Electric Corporation (Japan) Recent Developments/Updates
  - 7.10.6 Yokogawa Electric Corporation (Japan) Competitive Strengths & Weaknesses
- 7.11 Larsen & Toubro (India)
  - 7.11.1 Larsen & Toubro (India) Details
  - 7.11.2 Larsen & Toubro (India) Major Business
  - 7.11.3 Larsen & Toubro (India) SCADA Product and Services
  - 7.11.4 Larsen & Toubro (India) SCADA Revenue, Gross Margin and Market Share (2021-2026)
  - 7.11.5 Larsen & Toubro (India) Recent Developments/Updates
  - 7.11.6 Larsen & Toubro (India) Competitive Strengths & Weaknesses
- 7.12 M.B. Control & Systems Pvt. Ltd (India)
  - 7.12.1 M.B. Control & Systems Pvt. Ltd (India) Details

- 7.12.2 M.B. Control & Systems Pvt. Ltd (India) Major Business
- 7.12.3 M.B. Control & Systems Pvt. Ltd (India) SCADA Product and Services
- 7.12.4 M.B. Control & Systems Pvt. Ltd (India) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.12.5 M.B. Control & Systems Pvt. Ltd (India) Recent Developments/Updates
- 7.12.6 M.B. Control & Systems Pvt. Ltd (India) Competitive Strengths & Weaknesses

## **8 INDUSTRY CHAIN ANALYSIS**

- 8.1 SCADA Industry Chain
- 8.2 SCADA Upstream Analysis
- 8.3 SCADA Midstream Analysis
- 8.4 SCADA Downstream Analysis

## **9 RESEARCH FINDINGS AND CONCLUSION**

## **10 APPENDIX**

- 10.1 Methodology
- 10.2 Research Process and Data Source
- 10.3 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1. World Smart Meter Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Smart Meter Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Smart Meter Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Smart Meter Production Value Market Share by Region (2021-2026)
- Table 5. World Smart Meter Production Value Market Share by Region (2027-2032)
- Table 6. World Smart Meter Production by Region (2021-2026) & (K Units)
- Table 7. World Smart Meter Production by Region (2027-2032) & (K Units)
- Table 8. World Smart Meter Production Market Share by Region (2021-2026)
- Table 9. World Smart Meter Production Market Share by Region (2027-2032)
- Table 10. World Smart Meter Average Price by Region (2021-2026) & (US\$/Unit)
- Table 11. World Smart Meter Average Price by Region (2027-2032) & (US\$/Unit)
- Table 12. Smart Meter Major Market Trends
- Table 13. World Smart Meter Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)
- Table 14. World Smart Meter Consumption by Region (2021-2026) & (K Units)
- Table 15. World Smart Meter Consumption Forecast by Region (2027-2032) & (K Units)
- Table 16. World Smart Meter Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Smart Meter Producers in 2025
- Table 18. World Smart Meter Production by Manufacturer (2021-2026) & (K Units)
- Table 19. Production Market Share of Key Smart Meter Producers in 2025
- Table 20. World Smart Meter Average Price by Manufacturer (2021-2026) & (US\$/Unit)
- Table 21. Global Smart Meter Company Evaluation Quadrant
- Table 22. World Smart Meter Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Smart Meter Production Site of Key Manufacturer
- Table 24. Smart Meter Market: Company Product Type Footprint
- Table 25. Smart Meter Market: Company Product Application Footprint
- Table 26. Smart Meter Competitive Factors
- Table 27. Smart Meter New Entrant and Capacity Expansion Plans
- Table 28. Smart Meter Mergers & Acquisitions Activity
- Table 29. United States VS China Smart Meter Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China Smart Meter Production Comparison, (2021 & 2025 &

2032) & (K Units)

Table 31. United States VS China Smart Meter Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Smart Meter Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Smart Meter Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Smart Meter Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Smart Meter Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Smart Meter Production Market Share (2021-2026)

Table 37. China Based Smart Meter Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Smart Meter Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Smart Meter Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Smart Meter Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Smart Meter Production Market Share (2021-2026)

Table 42. Rest of World Based Smart Meter Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Smart Meter Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Smart Meter Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Smart Meter Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Smart Meter Production Market Share (2021-2026)

Table 47. World Smart Meter Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Smart Meter Production by Type (2021-2026) & (K Units)

Table 49. World Smart Meter Production by Type (2027-2032) & (K Units)

Table 50. World Smart Meter Production Value by Type (2021-2026) & (USD Million)

Table 51. World Smart Meter Production Value by Type (2027-2032) & (USD Million)

Table 52. World Smart Meter Average Price by Type (2021-2026) & (US\$/Unit)

- Table 53. World Smart Meter Average Price by Type (2027-2032) & (US\$/Unit)
- Table 54. World Smart Meter Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 55. World Smart Meter Production by Application (2021-2026) & (K Units)
- Table 56. World Smart Meter Production by Application (2027-2032) & (K Units)
- Table 57. World Smart Meter Production Value by Application (2021-2026) & (USD Million)
- Table 58. World Smart Meter Production Value by Application (2027-2032) & (USD Million)
- Table 59. World Smart Meter Average Price by Application (2021-2026) & (US\$/Unit)
- Table 60. World Smart Meter Average Price by Application (2027-2032) & (US\$/Unit)
- Table 61. Landis+Gyr Basic Information, Manufacturing Base and Competitors
- Table 62. Landis+Gyr Major Business
- Table 63. Landis+Gyr Smart Meter Product and Services
- Table 64. Landis+Gyr Smart Meter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 65. Landis+Gyr Recent Developments/Updates
- Table 66. Landis+Gyr Competitive Strengths & Weaknesses
- Table 67. Itron Basic Information, Manufacturing Base and Competitors
- Table 68. Itron Major Business
- Table 69. Itron Smart Meter Product and Services
- Table 70. Itron Smart Meter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 71. Itron Recent Developments/Updates
- Table 72. Itron Competitive Strengths & Weaknesses
- Table 73. General Electric Basic Information, Manufacturing Base and Competitors
- Table 74. General Electric Major Business
- Table 75. General Electric Smart Meter Product and Services
- Table 76. General Electric Smart Meter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 77. General Electric Recent Developments/Updates
- Table 78. General Electric Competitive Strengths & Weaknesses
- Table 79. Siemens Basic Information, Manufacturing Base and Competitors
- Table 80. Siemens Major Business
- Table 81. Siemens Smart Meter Product and Services
- Table 82. Siemens Smart Meter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 83. Siemens Recent Developments/Updates
- Table 84. Siemens Competitive Strengths & Weaknesses

- Table 85. Sensus Basic Information, Manufacturing Base and Competitors
- Table 86. Sensus Major Business
- Table 87. Sensus Smart Meter Product and Services
- Table 88. Sensus Smart Meter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 89. Sensus Recent Developments/Updates
- Table 90. Sensus Competitive Strengths & Weaknesses
- Table 91. Honeywell Elster Basic Information, Manufacturing Base and Competitors
- Table 92. Honeywell Elster Major Business
- Table 93. Honeywell Elster Smart Meter Product and Services
- Table 94. Honeywell Elster Smart Meter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 95. Honeywell Elster Recent Developments/Updates
- Table 96. Honeywell Elster Competitive Strengths & Weaknesses
- Table 97. Sanxing Medical Electric Basic Information, Manufacturing Base and Competitors
- Table 98. Sanxing Medical Electric Major Business
- Table 99. Sanxing Medical Electric Smart Meter Product and Services
- Table 100. Sanxing Medical Electric Smart Meter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 101. Sanxing Medical Electric Recent Developments/Updates
- Table 102. Sanxing Medical Electric Competitive Strengths & Weaknesses
- Table 103. Jiangsu Linyang Basic Information, Manufacturing Base and Competitors
- Table 104. Jiangsu Linyang Major Business
- Table 105. Jiangsu Linyang Smart Meter Product and Services
- Table 106. Jiangsu Linyang Smart Meter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 107. Jiangsu Linyang Recent Developments/Updates
- Table 108. Jiangsu Linyang Competitive Strengths & Weaknesses
- Table 109. Kamstrup Basic Information, Manufacturing Base and Competitors
- Table 110. Kamstrup Major Business
- Table 111. Kamstrup Smart Meter Product and Services
- Table 112. Kamstrup Smart Meter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 113. Kamstrup Recent Developments/Updates
- Table 114. Kamstrup Competitive Strengths & Weaknesses
- Table 115. Wasion Group Basic Information, Manufacturing Base and Competitors
- Table 116. Wasion Group Major Business
- Table 117. Wasion Group Smart Meter Product and Services

- Table 118. Wasion Group Smart Meter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 119. Wasion Group Recent Developments/Updates
- Table 120. Wasion Group Competitive Strengths & Weaknesses
- Table 121. Sagemcom Basic Information, Manufacturing Base and Competitors
- Table 122. Sagemcom Major Business
- Table 123. Sagemcom Smart Meter Product and Services
- Table 124. Sagemcom Smart Meter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 125. Sagemcom Recent Developments/Updates
- Table 126. Sagemcom Competitive Strengths & Weaknesses
- Table 127. Hexing Electrical Basic Information, Manufacturing Base and Competitors
- Table 128. Hexing Electrical Major Business
- Table 129. Hexing Electrical Smart Meter Product and Services
- Table 130. Hexing Electrical Smart Meter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 131. Hexing Electrical Recent Developments/Updates
- Table 132. Hexing Electrical Competitive Strengths & Weaknesses
- Table 133. Nuri Telecom Basic Information, Manufacturing Base and Competitors
- Table 134. Nuri Telecom Major Business
- Table 135. Nuri Telecom Smart Meter Product and Services
- Table 136. Nuri Telecom Smart Meter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 137. Nuri Telecom Recent Developments/Updates
- Table 138. Nuri Telecom Competitive Strengths & Weaknesses
- Table 139. Clou Electronics Basic Information, Manufacturing Base and Competitors
- Table 140. Clou Electronics Major Business
- Table 141. Clou Electronics Smart Meter Product and Services
- Table 142. Clou Electronics Smart Meter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 143. Clou Electronics Recent Developments/Updates
- Table 144. Clou Electronics Competitive Strengths & Weaknesses
- Table 145. Iskraemeco Basic Information, Manufacturing Base and Competitors
- Table 146. Iskraemeco Major Business
- Table 147. Iskraemeco Smart Meter Product and Services
- Table 148. Iskraemeco Smart Meter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 149. Iskraemeco Recent Developments/Updates
- Table 150. Iskraemeco Competitive Strengths & Weaknesses

- Table 151. Zhejiang Chint Basic Information, Manufacturing Base and Competitors
- Table 152. Zhejiang Chint Major Business
- Table 153. Zhejiang Chint Smart Meter Product and Services
- Table 154. Zhejiang Chint Smart Meter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 155. Zhejiang Chint Recent Developments/Updates
- Table 156. Zhejiang Chint Competitive Strengths & Weaknesses
- Table 157. Shenzhen HND Basic Information, Manufacturing Base and Competitors
- Table 158. Shenzhen HND Major Business
- Table 159. Shenzhen HND Smart Meter Product and Services
- Table 160. Shenzhen HND Smart Meter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 161. Shenzhen HND Recent Developments/Updates
- Table 162. Shenzhen HND Competitive Strengths & Weaknesses
- Table 163. Sunrise Technology Basic Information, Manufacturing Base and Competitors
- Table 164. Sunrise Technology Major Business
- Table 165. Sunrise Technology Smart Meter Product and Services
- Table 166. Sunrise Technology Smart Meter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 167. Sunrise Technology Recent Developments/Updates
- Table 168. Sunrise Technology Competitive Strengths & Weaknesses
- Table 169. Holley Technology Basic Information, Manufacturing Base and Competitors
- Table 170. Holley Technology Major Business
- Table 171. Holley Technology Smart Meter Product and Services
- Table 172. Holley Technology Smart Meter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 173. Holley Technology Recent Developments/Updates
- Table 174. Holley Technology Competitive Strengths & Weaknesses
- Table 175. LONGi Meter Basic Information, Manufacturing Base and Competitors
- Table 176. LONGi Meter Major Business
- Table 177. LONGi Meter Smart Meter Product and Services
- Table 178. LONGi Meter Smart Meter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 179. LONGi Meter Recent Developments/Updates
- Table 180. LONGi Meter Competitive Strengths & Weaknesses
- Table 181. ZIV Basic Information, Manufacturing Base and Competitors
- Table 182. ZIV Major Business
- Table 183. ZIV Smart Meter Product and Services
- Table 184. ZIV Smart Meter Production (K Units), Price (US\$/Unit), Production Value

(USD Million), Gross Margin and Market Share (2021-2026)

Table 185. ZIV Recent Developments/Updates

Table 186. ZIV Competitive Strengths & Weaknesses

Table 187. Global Key Players of Smart Meter Upstream (Raw Materials)

Table 188. Global Smart Meter Typical Customers

Table 189. Smart Meter Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Smart Meter Picture

Figure 2. World Smart Meter Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Smart Meter Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Smart Meter Production (2021-2032) & (K Units)

Figure 5. World Smart Meter Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Smart Meter Production Value Market Share by Region (2021-2032)

Figure 7. World Smart Meter Production Market Share by Region (2021-2032)

Figure 8. North America Smart Meter Production (2021-2032) & (K Units)

Figure 9. Europe Smart Meter Production (2021-2032) & (K Units)

Figure 10. China Smart Meter Production (2021-2032) & (K Units)

Figure 11. Japan Smart Meter Production (2021-2032) & (K Units)

Figure 12. South Korea Smart Meter Production (2021-2032) & (K Units)

Figure 13. Smart Meter Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Smart Meter Consumption (2021-2032) & (K Units)

Figure 16. World Smart Meter Consumption Market Share by Region (2021-2032)

Figure 17. United States Smart Meter Consumption (2021-2032) & (K Units)

Figure 18. China Smart Meter Consumption (2021-2032) & (K Units)

Figure 19. Europe Smart Meter Consumption (2021-2032) & (K Units)

Figure 20. Japan Smart Meter Consumption (2021-2032) & (K Units)

Figure 21. South Korea Smart Meter Consumption (2021-2032) & (K Units)

Figure 22. ASEAN Smart Meter Consumption (2021-2032) & (K Units)

Figure 23. India Smart Meter Consumption (2021-2032) & (K Units)

Figure 24. Producer Shipments of Smart Meter by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Smart Meter Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Smart Meter Markets in 2025

Figure 27. United States VS China: Smart Meter Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Smart Meter Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Smart Meter Consumption Market Share

Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers Smart Meter Production Market Share 2025

Figure 31. China Based Manufacturers Smart Meter Production Market Share 2025

Figure 32. Rest of World Based Manufacturers Smart Meter Production Market Share 2025

Figure 33. World Smart Meter Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 34. World Smart Meter Production Value Market Share by Type in 2025

Figure 35. Single-phase Smart Meters

Figure 36. Three-phase Smart Meters

Figure 37. World Smart Meter Production Market Share by Type (2021-2032)

Figure 38. World Smart Meter Production Value Market Share by Type (2021-2032)

Figure 39. World Smart Meter Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World Smart Meter Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 41. World Smart Meter Production Value Market Share by Application in 2025

Figure 42. Residential

Figure 43. Commercial

Figure 44. Industrial

Figure 45. World Smart Meter Production Market Share by Application (2021-2032)

Figure 46. World Smart Meter Production Value Market Share by Application (2021-2032)

Figure 47. World Smart Meter Average Price by Application (2021-2032) & (US\$/Unit)

Figure 48. Smart Meter Industry Chain

Figure 49. Smart Meter Procurement Model

Figure 50. Smart Meter Sales Model

Figure 51. Smart Meter Sales Channels, Direct Sales, and Distribution

Figure 52. Methodology

Figure 53. Research Process and Data Source

## I would like to order

Product name: Global Smart Meter Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G1DEDF133610EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G1DEDF133610EN.html>