

Global Smart Medical Mattress Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G6802ED7A071EN.html>

Date: September 2026

Pages: 124

Price: US\$ 3,480.00 (Single User License)

ID: G6802ED7A071EN

Abstracts

According to our (Global Info Research) latest study, the global Smart Medical Mattress market size was valued at US\$ 1641 million in 2025 and is forecast to a readjusted size of US\$ 2399 million by 2032 with a CAGR of 5.7% during review period.

Medical smart mattresses are medical care devices designed for hospitals, elderly care facilities, and rehabilitation settings. They integrate functions such as pressure sensing, body position monitoring, automatic pressure relief, turning assistance, temperature and humidity monitoring, and data transmission. They are primarily used for pressure ulcer prevention, patient status monitoring, long-term bedridden care, and clinical risk management.

The upstream supply chain includes medical-grade foam, air cells, fabrics, sensors, air pumps, motors, chips, and control modules. Downstream markets primarily encompass hospitals, rehabilitation centers, elderly care institutions, nursing homes, home healthcare providers, and medical device distribution channels.

The global medical smart mattress market features an average unit price of \$1,450, an annual sales volume of approximately 1.1 million units, and an industry profit margin of 30%.

The global medical smart mattress market is poised to evolve toward intelligent monitoring, active pressure relief, and digitalized care. Driven by an aging population, an increase in long-term bedridden patients, and a growing emphasis by healthcare institutions on pressure ulcer prevention and care efficiency, features such as dynamic air pressure adjustment, zonal pressure sensing, automatic turning, and out-of-bed

alerts will see widespread adoption. Products will increasingly integrate with hospital information systems, nurse call platforms, and remote health management systems to enable continuous recording of patient body position, activity, sleep patterns, and vital signs. AI algorithms will be employed to identify high-risk patients and automatically optimize support configurations. Meanwhile, key areas for product upgrades will include lightweight design, low noise levels, ease of cleaning, waterproof and antimicrobial properties, and suitability for home care environments. Industry competition will increasingly focus on clinical efficacy, data security, regulatory compliance, and the ability to provide comprehensive care solutions.

Report Scope

This report is a detailed and comprehensive analysis for global Smart Medical Mattress market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Smart Medical Mattress market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Smart Medical Mattress market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Smart Medical Mattress market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Smart Medical Mattress market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Smart Medical Mattress

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Smart Medical Mattress market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Stryker, Baxter(Hillrom), Arjo, LINET, Direct Healthcare Group, Drive DeVilbiss Healthcare, Joerns Healthcare, Medline, Wellell, novacare, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Smart Medical Mattress market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Static Support Mattress

Reactive Support Mattress

Active Support Mattress

Hybrid Support Mattress

Market segment by Air-Cell Structure

Tubular Air-Cell Mattress

Bubble Air-Cell Mattress

Multi-Layer Air-Cell Mattress

Independent Zonal Air-Cell Mattress

Cellular Air-Cell Mattress

Market segment by Mattress Material

Foam Smart Mattress

Gel Smart Mattress

Air-Cell Smart Mattress

Foam-Air Hybrid Smart Mattress

Market segment by Application

Hospitals

Elderly Care Facilities

Rehabilitation Facilities

Homes

Others

Major players covered

Stryker

Baxter(Hillrom)

Arjo

LINET

Direct Healthcare Group

Drive DeVilbiss Healthcare

Joerns Healthcare

Medline

Wellell

novacare

Paramount Bed

Molten

France Bed

Yuwell

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Smart Medical Mattress product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Smart Medical Mattress, with price, sales quantity, revenue, and global market share of Smart Medical Mattress from 2021 to 2026.

Chapter 3, the Smart Medical Mattress competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Smart Medical Mattress breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Smart Medical Mattress market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Smart Medical Mattress.

Chapter 14 and 15, to describe Smart Medical Mattress sales channel, distributors,

customers, research findings and conclusion.

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