

Global Smart Manufacturing and Smart Factory Solutions Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G117F28E0DF3EN.html>

Date: June 2026

Pages: 199

Price: US\$ 4,480.00 (Single User License)

ID: G117F28E0DF3EN

Abstracts

The global Smart Manufacturing and Smart Factory Solutions market size is expected to reach \$ 603124 million by 2032, rising at a market growth of 8.9% CAGR during the forecast period (2026-2032).

Smart Manufacturing and Smart Factory Solutions refer to an integrated industrial technology system deployed across factory, workshop, production line and equipment layers to connect, control, monitor, analyze and optimize manufacturing operations. The scope is centered on industrial automation, manufacturing software, industrial IoT, edge computing, industrial AI, digital twins, robotics, machine vision, smart intralogistics and manufacturing operations management platforms. These solutions transform production equipment, process flows, material movement, quality inspection, energy management, maintenance activities and business planning into a connected and data-driven operating loop. The research object mainly covers productized platforms, software systems, automation hardware, robotics systems and factory-level solution capabilities used to improve automation, flexibility, traceability, productivity, asset utilization and decision-making across discrete, process and hybrid manufacturing industries.

Smart manufacturing and smart factory solutions should be understood as a multi-layer industrial technology market rather than a single equipment or software category. A professional scope needs to focus on productized automation systems, manufacturing operations software, industrial data platforms, robotics, machine vision, edge computing, digital twins and factory-level execution capabilities that directly improve production control, quality, traceability, asset utilization, flexibility and decision-making. Under this research scope, pure consulting, generic cloud infrastructure, ordinary enterprise software and end-user-owned internal factory projects are treated cautiously.

The global vendor structure is therefore broader than a conventional automation ranking but narrower than a general digital transformation universe. This explains why the longlist contains cloud, AI, robotics and specialized software players, while the core formal list gives higher weight to vendors with official product evidence, repeatable industrial offerings and a clear manufacturing use case.

The demand outlook remains positive because smart factory investment is increasingly linked to structural manufacturing issues rather than discretionary IT spending alone. Labor constraints, regionalized supply chains, shorter product cycles, traceability requirements, quality pressure, energy efficiency and resilience are all pushing manufacturers to connect shop-floor assets and improve real-time decision-making. China's policy framework continues to promote intelligent manufacturing scenarios and graded smart factory development, while global manufacturers are using digital technologies to improve productivity, resilience and sustainability. Over the next several years, competition is expected to shift from isolated automation products toward integrated architectures, open industrial data models, software-defined automation, AI-assisted operations and industry-specific solution libraries. Vendors with both OT depth and scalable software platforms are likely to capture a disproportionate share of incremental value.

This report studies the global Smart Manufacturing and Smart Factory Solutions demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Smart Manufacturing and Smart Factory Solutions, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Smart Manufacturing and Smart Factory Solutions that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Smart Manufacturing and Smart Factory Solutions total market, 2021-2032, (USD Million)

Global Smart Manufacturing and Smart Factory Solutions total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Smart Manufacturing and Smart Factory Solutions total market, key domestic companies, and share, (USD Million)

Global Smart Manufacturing and Smart Factory Solutions revenue by player, revenue and market share 2021-2026, (USD Million)

Global Smart Manufacturing and Smart Factory Solutions total market by Type, CAGR, 2021-2032, (USD Million)

Global Smart Manufacturing and Smart Factory Solutions total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Smart Manufacturing and Smart Factory Solutions market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Siemens AG, Schneider Electric SE, ABB Ltd, Rockwell Automation, Inc., Emerson Electric Co., Honeywell International Inc., Mitsubishi Electric Corporation, FANUC Corporation, Yaskawa Electric Corporation, OMRON Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Smart Manufacturing and Smart Factory Solutions market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Smart Manufacturing and Smart Factory Solutions Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Smart Manufacturing and Smart Factory Solutions Market, Segmentation by Type:

Industrial Automation Systems

Digital Twin & Simulation Software

Other Smart Factory Solutions

Global Smart Manufacturing and Smart Factory Solutions Market, Segmentation by Technology Architecture:

Control-Centric Architecture

Software-Centric Architecture

Data-Centric Architecture

Other

Global Smart Manufacturing and Smart Factory Solutions Market, Segmentation by Manufacturing Process:

Production Preparation

Manufacturing Operations

Logistics & Warehousing

Other

Global Smart Manufacturing and Smart Factory Solutions Market, Segmentation by Application:

Production Execution

Quality Management & Traceability

Energy & Resource Management

Warehouse-to-Line Logistics

Other

Companies Profiled:

Siemens AG

Schneider Electric SE

ABB Ltd

Rockwell Automation, Inc.

Emerson Electric Co.

Honeywell International Inc.

Mitsubishi Electric Corporation

FANUC Corporation

Yaskawa Electric Corporation

OMRON Corporation

Yokogawa Electric Corporation

Keyence Corporation

SAP SE

Dassault Systèmes SE

Microsoft Corporation

Velotric

Oracle Corporation

Hexagon AB

Bosch Rexroth AG

Beckhoff Automation GmbH & Co. KG

Phoenix Contact GmbH & Co. KG

Festo SE & Co. KG

SICK AG

Endress+Hauser Group

Körber AG

COPA-DATA GmbH

ASMPT Limited

MPDV Mikrolab GmbH

Midea Group Co., Ltd.

ATS Corporation

Cognex Corporation

Zebra Technologies Corporation

Daifuku Co., Ltd.

Panasonic Connect Co., Ltd.

Hitachi, Ltd.

Advantech Co., Ltd.

Delta Electronics, Inc.

LS ELECTRIC Co., Ltd.

Samsung SDS Co., Ltd.

Shenzhen Inovance Technology Co., Ltd.

SUPCON Technology Co., Ltd.

Hollysys Automation Technologies Ltd.

Foxconn Industrial Internet Co., Ltd.

Shanghai Baosight Software Co., Ltd.

Digiwin Software Co., Ltd.

Hangzhou Hikrobot Co., Ltd.

ESTUN Automation Co., Ltd.

SIASUN Robot & Automation Co., Ltd.

Mech-Mind Robotics Technologies Ltd.

RootCloud Technology Co., Ltd.

COSMOPlat IoT Technology Co., Ltd.

Unitronics Ltd.

Key Questions Answered

1. How big is the global Smart Manufacturing and Smart Factory Solutions market?
2. What is the demand of the global Smart Manufacturing and Smart Factory Solutions market?
3. What is the year over year growth of the global Smart Manufacturing and Smart Factory Solutions market?
4. What is the total value of the global Smart Manufacturing and Smart Factory Solutions market?
5. Who are the Major Players in the global Smart Manufacturing and Smart Factory Solutions market?
6. What are the growth factors driving the market demand?

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