

Global Smart Manufacturing and Smart Factory Solutions Market 2026 by Company, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GE44526ADDF8EN.html>

Date: June 2026

Pages: 185

Price: US\$ 3,480.00 (Single User License)

ID: GE44526ADDF8EN

Abstracts

According to our (Global Info Research) latest study, the global Smart Manufacturing and Smart Factory Solutions market size was valued at US\$ 328852 million in 2025 and is forecast to a readjusted size of US\$ 603124 million by 2032 with a CAGR of 8.9% during review period.

Smart Manufacturing and Smart Factory Solutions refer to an integrated industrial technology system deployed across factory, workshop, production line and equipment layers to connect, control, monitor, analyze and optimize manufacturing operations. The scope is centered on industrial automation, manufacturing software, industrial IoT, edge computing, industrial AI, digital twins, robotics, machine vision, smart intralogistics and manufacturing operations management platforms. These solutions transform production equipment, process flows, material movement, quality inspection, energy management, maintenance activities and business planning into a connected and data-driven operating loop. The research object mainly covers productized platforms, software systems, automation hardware, robotics systems and factory-level solution capabilities used to improve automation, flexibility, traceability, productivity, asset utilization and decision-making across discrete, process and hybrid manufacturing industries.

Smart manufacturing and smart factory solutions should be understood as a multi-layer industrial technology market rather than a single equipment or software category. A professional scope needs to focus on productized automation systems, manufacturing operations software, industrial data platforms, robotics, machine vision, edge computing, digital twins and factory-level execution capabilities that directly improve production control, quality, traceability, asset utilization, flexibility and decision-making. Under this research scope, pure consulting, generic cloud infrastructure, ordinary

enterprise software and end-user-owned internal factory projects are treated cautiously. The global vendor structure is therefore broader than a conventional automation ranking but narrower than a general digital transformation universe. This explains why the longlist contains cloud, AI, robotics and specialized software players, while the core formal list gives higher weight to vendors with official product evidence, repeatable industrial offerings and a clear manufacturing use case.

The demand outlook remains positive because smart factory investment is increasingly linked to structural manufacturing issues rather than discretionary IT spending alone. Labor constraints, regionalized supply chains, shorter product cycles, traceability requirements, quality pressure, energy efficiency and resilience are all pushing manufacturers to connect shop-floor assets and improve real-time decision-making. China's policy framework continues to promote intelligent manufacturing scenarios and graded smart factory development, while global manufacturers are using digital technologies to improve productivity, resilience and sustainability. Over the next several years, competition is expected to shift from isolated automation products toward integrated architectures, open industrial data models, software-defined automation, AI-assisted operations and industry-specific solution libraries. Vendors with both OT depth and scalable software platforms are likely to capture a disproportionate share of incremental value.

This report is a detailed and comprehensive analysis for global Smart Manufacturing and Smart Factory Solutions market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Smart Manufacturing and Smart Factory Solutions market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Smart Manufacturing and Smart Factory Solutions market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Smart Manufacturing and Smart Factory Solutions market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Smart Manufacturing and Smart Factory Solutions market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Smart Manufacturing and Smart Factory Solutions

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Smart Manufacturing and Smart Factory Solutions market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Siemens AG, Schneider Electric SE, ABB Ltd, Rockwell Automation, Inc., Emerson Electric Co., Honeywell International Inc., Mitsubishi Electric Corporation, FANUC Corporation, Yaskawa Electric Corporation, OMRON Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Smart Manufacturing and Smart Factory Solutions market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Industrial Automation Systems

Digital Twin & Simulation Software

Other Smart Factory Solutions

Market segment by Technology Architecture

Control-Centric Architecture

Software-Centric Architecture

Data-Centric Architecture

Other

Market segment by Manufacturing Process

Production Preparation

Manufacturing Operations

Logistics & Warehousing

Other

Market segment by Application

Production Execution

Quality Management & Traceability

Energy & Resource Management

Warehouse-to-Line Logistics

Other

Market segment by players, this report covers

Siemens AG

Schneider Electric SE

ABB Ltd

Rockwell Automation, Inc.

Emerson Electric Co.

Honeywell International Inc.

Mitsubishi Electric Corporation

FANUC Corporation

Yaskawa Electric Corporation

OMRON Corporation

Yokogawa Electric Corporation

Keyence Corporation

SAP SE

Dassault Syst?mes SE

Microsoft Corporation

Velotic

Oracle Corporation

Hexagon AB

Bosch Rexroth AG

Beckhoff Automation GmbH & Co. KG

Phoenix Contact GmbH & Co. KG

Festo SE & Co. KG

SICK AG

Endress+Hauser Group

K?rber AG

COPA-DATA GmbH

ASMPT Limited

MPDV Mikrolab GmbH

Midea Group Co., Ltd.

ATS Corporation

Cognex Corporation

Zebra Technologies Corporation

Daifuku Co., Ltd.

Panasonic Connect Co., Ltd.

Hitachi, Ltd.

Advantech Co., Ltd.

Delta Electronics, Inc.

LS ELECTRIC Co., Ltd.

Samsung SDS Co., Ltd.

Shenzhen Inovance Technology Co., Ltd.

SUPCON Technology Co., Ltd.

Hollysys Automation Technologies Ltd.

Foxconn Industrial Internet Co., Ltd.

Shanghai Baosight Software Co., Ltd.

Digiwin Software Co., Ltd.

Hangzhou Hikrobot Co., Ltd.

ESTUN Automation Co., Ltd.

SIASUN Robot & Automation Co., Ltd.

Mech-Mind Robotics Technologies Ltd.

RootCloud Technology Co., Ltd.

COSMOPlat IoT Technology Co., Ltd.

Unitronics Ltd.

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Smart Manufacturing and Smart Factory Solutions product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Smart Manufacturing and Smart Factory Solutions, with revenue, gross margin, and global market share of Smart Manufacturing and Smart Factory Solutions from 2021 to 2026.

Chapter 3, the Smart Manufacturing and Smart Factory Solutions competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Smart Manufacturing and Smart Factory Solutions market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Smart Manufacturing and Smart Factory Solutions.

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