

Global Smart Lock Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G320B2B3950DEN.html>

Date: January 2024

Pages: 147

Price: US\$ 3,480.00 (Single User License)

ID: G320B2B3950DEN

Abstracts

According to our (Global Info Research) latest study, the global Smart Lock market size was valued at USD 5587.6 million in 2023 and is forecast to a readjusted size of USD 6511.7 million by 2030 with a CAGR of 2.2% during review period.

Smart door locks are widely available, and allow users to open & close a door without keys. Smart door locks can provide people with a high level of safety that is not provided by typical locks and alarms.

Global key smart lock manufacturers include ASSA ABLOY, Allegion, Dormakaba Group, and others. The top three producers together account for more than 25% of the market share, with the largest producer being ASSA ABLOY at 16%. The global origins are mainly distributed in North America, Europe, China, Japan, Korea, Australia. In terms of product categories, electronic cipher locks have the largest market share with 40%, followed by remote locks with 29%. In terms of applications, household holds more market share with 78%, while commercial has a smaller share.

The Global Info Research report includes an overview of the development of the Smart Lock industry chain, the market status of Household (Electronic Cipher Locks, Fingerprint Locks), Commercial (Electronic Cipher Locks, Fingerprint Locks), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Smart Lock.

Regionally, the report analyzes the Smart Lock markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Smart Lock market, with robust domestic demand, supportive policies, and a strong

manufacturing base.

Key Features:

The report presents comprehensive understanding of the Smart Lock market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Smart Lock industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Electronic Cipher Locks, Fingerprint Locks).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Smart Lock market.

Regional Analysis: The report involves examining the Smart Lock market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Smart Lock market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Smart Lock:

Company Analysis: Report covers individual Smart Lock manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Smart Lock This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Household, Commercial).

Technology Analysis: Report covers specific technologies relevant to Smart Lock. It assesses the current state, advancements, and potential future developments in Smart Lock areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Smart Lock market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Smart Lock market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Electronic Cipher Locks

Fingerprint Locks

Remote Locks

Others

Market segment by Application

Household

Commercial

Major players covered

ASSA ABLOY

Allegion

Dormakaba Group

Kaadas

LOOCK

Spectrum Brands

Samsung

MIWA Lock

Master Lock

Dessmann

Guangdong Yinghua Intelligent

Guangdong Be-Tech

Honeywell

SALTO

ORVIBO

Nello

Jiangmen Keyu Intelligence

Locstar

Tenon

Guangdong Level Intelligent Lock

ALPHA Corporation

GOAL

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Smart Lock product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Smart Lock, with price, sales, revenue and global market share of Smart Lock from 2019 to 2024.

Chapter 3, the Smart Lock competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Smart Lock breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Smart Lock market forecast, by regions, type and application, with sales

and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Smart Lock.

Chapter 14 and 15, to describe Smart Lock sales channel, distributors, customers, research findings and conclusion.

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